

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement  
(please include name of state where issuer is located):

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Provide nine-digit CUSIP\* numbers if available, to which the information relates:

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## IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): Metropolitan Transportation Authority (New York)

Other Obligated Person's Name (if any): \_\_\_\_\_  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: 592597

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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## TYPE OF FILING:

Electronic (number of pages attached) 2 pages attached  Paper (number of pages attached) \_\_\_\_\_

If information is also available on the Internet, give URL: www.mta.info

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**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**Fiscal Period Covered:** \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**Fiscal Period Covered:** \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

- |  |  |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security   |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders                                  |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances  |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input checked="" type="checkbox"/> Rating changes   |

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify):** \_\_\_\_\_

**I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:**

**Issuer Contact:**

Name Kenneth C. Lind Title Deputy General Counsel for Public Finance

Employer Metropolitan Transportation Authority

Address 347 Madison Avenue City New York State NY Zip Code 10017

Telephone (212) 878-7350 Fax (212) 878-1240

Email Address kelind@mtahq.org Issuer Web Site Address www.mta.info

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name Patrick McCoy Title Deputy Director of Finance

Telephone (212) 878-7183 Email Address pmccoy@mtahq.org

On June 5, 2003, Fitch Ratings lowered its rating of the following bonds to “A+” from “AA-”:

- \$1,715,755,000 Metropolitan Transportation Authority State Service Contract Refunding Bonds, Series 2002A, and
- \$679,450,000 Metropolitan Transportation Authority State Service Contract Bonds, Series 2002B.

**State Service Contract 2002A**

<b><u>Maturity Date</u></b>	<b><u>Principal Amount</u></b>	<b><u>Interest Rate</u></b>	<b><u>CUSIP Number</u></b>
07/01/04	\$ 8,960,000	3.00 %	592597R59
01/01/05	7,500,000	5.00	592597R67
07/01/05	2,005,000	4.00	592597R75
07/01/05	5,495,000	5.00	592597R83
01/01/06	8,490,000	3.125	592597R91
07/01/06	7,500,000	5.00	592597S25
01/01/07	7,500,000	3.375	592597S33
07/01/07	7,500,000	5.00	592597S41
01/01/08	2,020,000	3.625	592597S58
01/01/08	5,480,000	5.00	592597S66
01/01/09	7,500,000	5.00	592597S74
01/01/10	7,500,000	4.00	592597S82
01/01/11	1,685,000	4.125	592597S90
01/01/12	7,500,000	5.00	592597T24
01/01/13	1,085,000	4.40	592597T32
01/01/14	1,490,000	4.50	592597T40
07/01/14	21,960,000	5.50	592597T57
01/01/15	28,385,000	5.50	592597T65
07/01/15	29,165,000	5.50	592597T73
01/01/16	29,970,000	5.75	592597T81
07/01/16	30,830,000	5.75	592597T99
01/01/17	31,715,000	5.75	592597U22
07/01/17	32,630,000	5.50	592597U30
01/01/18	33,525,000	5.75	592597U48
07/01/18	34,490,000	5.75	592597U55
01/01/21	10,000,000	5.10	592597U63
01/01/22	10,000,000	5.125	592597U71
01/01/23	43,665,000	5.25	592597U89
01/01/24	90,770,000	5.125	592597U97
01/01/29	399,900,000	5.125	592597V21

**State Service Contract 2002B**

<b><u>Maturity Date</u></b>	<b><u>Principal Amount</u></b>	<b><u>Interest Rate</u></b>	<b><u>CUSIP Number</u></b>
07/01/04	\$11,525,000	3.00 %	592597Z68
01/01/05	13,295,000	4.00	592597Z76
07/01/05	2,470,000	3.00	592597Z84
07/01/05	11,280,000	5.00	592597Z92
01/01/06	345,000	4.00	5925972A5
01/01/06	12,910,000	5.00	5925972B3
07/01/06	900,000	3.25	5925972C1
07/01/06	13,805,000	5.25	5925972D9
01/01/07	780,000	4.00	5925972E7
01/01/07	14,490,000	5.00	5925972F4
07/01/07	1,540,000	3.25	5925972G2
07/01/07	14,235,000	5.25	5925972H0
07/01/15	11,310,000	5.50	5925973G1
07/01/16	11,935,000	5.50	5925973H9
07/01/17	12,605,000	5.50	5925973J5
01/01/30	50,000,000	5.375	5925973R7
01/01/31	45,235,000	5.25	5925973S5
07/01/31	13,285,000	5.35	5925973U0