COMBINED CONTINUING DISCLOSURE FILINGS

Part II

MTA and TBTA Debt Outstanding
as of April 29, 2025

2025 COMBINED CONTINUING DISCLOSURE FILINGS PURSUANT TO SEC RULE 15c2-12

relating to

METROPOLITAN TRANSPORTATION AUTHORITY

and

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY (MTA BRIDGES AND TUNNELS)

Transportation Revenue Bonds
TBTA General Revenue Bonds
TBTA Subordinate Revenue Bonds
TBTA Second Subordinate Revenue Bond Anticipation Notes
Dedicated Tax Fund Bonds
Payroll Mobility Tax Obligations
Sales Tax Revenue Bonds (TBTA Capital Lockbox – City Sales Tax)
Real Estate Transfer Tax Revenue Bonds (TBTA Capital Lockbox Fund)
Hudson Rail Yards Trust Obligations

Dated: April 29, 2025

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INTRODUCTION

This book contains the 2025 Combined Continuing Disclosure Filings ("CCDF") prepared by Metropolitan Transportation Authority ("MTA") and Triborough Bridge and Tunnel Authority ("TBTA") pursuant to various written undertakings made to assist the underwriters in complying with their obligations in accordance with Rule 15c2-12 of the United States Securities and Exchange Commission, as amended, in connection with the following credits:

- Transportation Revenue Bonds,
- TBTA General Revenue Bonds,
- TBTA Subordinate Revenue Bonds,
- TBTA Second Subordinate Revenue Bond Anticipation Notes,
- Dedicated Tax Fund Bonds,
- Payroll Mobility Tax Obligations,
- Sales Tax Revenue Bonds (TBTA Capital Lockbox – City Sales Tax),
- Real Estate Transfer Tax Revenue Bonds (TBTA Capital Lockbox Fund), and
- Hudson Rail Yards Trust Obligations.

A roadmap to the continuing disclosure information that MTA or TBTA has contractually agreed to update, in accordance with the respective continuing disclosure agreements in official statements, remarketing circulars, offering memoranda describing where the materials required may be found in MTA's Annual Disclosure Statement, is set forth at the end of this Introduction**.** This CCDF booklet contains the following information:

PART I contains the **MTA Annual Disclosure Statement** ("ADS"). The ADS describes the Related Entities, and includes the information necessary to meet the requirements of the continuing disclosure agreements under MTA and TBTA official statements, offering memoranda and remarketing circulars, as applicable, for all credits.

PART II includes the following, which are also part of the CCDF:

- **Tab 1** lists, by designation, the various issues of securities outstanding for all credits.
- **Tab 2** provides certain details of each series and subseries for MTA and TBTA credits, for the issues listed in Tab 1.
- **Tab 3a** lists any material events that have occurred within the past year for all credits.
- **Tab 3b** lists any voluntary disclosures that have been posted within the past year for all credits.

APPENDICES

- **Appendix A** — See **PART I**.
- **Appendix B** — Metropolitan Transportation Authority Consolidated Financial Statements.
- **Appendix C** — New York City Transit Authority Consolidated Financial Statements.
- **Appendix D** — Triborough Bridge and Tunnel Authority Financial Statements.
- **Appendix E** — History and Projection of Traffic, Toll Revenues and Expenses and Review of Physical Conditions of the Facilities of Triborough Bridge and Tunnel Authority.

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Roadmap for Continuing Disclosure to the Annual Disclosure Statement

As part of all the official statements provided under all of the credits, the Continuing Disclosure Agreements ("CDAs") require the filing of certain Annual Information with the Electronic Municipal Market Access System ("EMMA"). The following roadmap indicates where information under these CDAs may be found in this annual report, specifically in Combined Continuing Disclosure Filings ("CCDF") PART I - MTA Annual Disclosure Statement (unless otherwise noted). There is additional information incorporated into the **ADS** that may not be reflected in the CDAs, so if it is not listed here, see the **ADS** Table of Contents for the detailed listing.

TRANSPORTATION REVENUE BONDS	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Description of the systems operated by the Related Transportation Entities and their operations.		
Related Transportation Entities	PART 1. BUSINESS – GOVERNANCE AND OPERATIONS	All headings
Transit System	PART 4. OPERATIONS– TRANSIT SYSTEM	1. Legal Status and Public Purpose 2. Management 3. Description of the Transit System 4. Relationships with the State, the City, and the Federal Government 5. Safety Initiatives
Commuter System	PART 4. OPERATIONS – COMMUTER SYSTEM	1. Legal Status and Public Purpose 2. Management 3. Description of the Commuter System 4. Relationships with the State, Certain Local Governments, and the Federal Government 5. Safety Initiatives
MTA Bus	PART 4. OPERATIONS – MTA BUS COMPANY	1. Legal Status and Public Purpose 2. Management 3. Description of the MTA Bus System
B. Description of changes to the fares or fare structures charged to users of the systems operated by the Related Transportation Entities.		
Transit System	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – *Transit System Fares*
Commuter System	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – *Commuter System Fares*
MTA Bus	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. Fares and Tolls – *MTA Bus Fares*
C. Operating Data of the Related Transportation Entities.		
Transit System	PART 4. OPERATIONS – TRANSIT SYSTEM	All headings

	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Transit System
Commuter System	PART 4. OPERATIONS – COMMUTER SYSTEM	All headings
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. Commuter System
MTA Bus	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bus
	PART 4. OPERATIONS – MTA BUS COMPANY	1. MTA Bus Ridership
D. Information regarding the Transit and Commuter Capital Programs.	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan") 2. Challenges to the 2025 February Plan 3. Oversight and Review of Administration of Capital Programs 4. Background and Development of Capital Programs 5. Proposed 2025-2029 Capital Program 6. 2020-2024 Capital Program 7. 2015-2019 Capital Program 8. 2010-2014 Capital Program 9. 2005-2009 Capital Program
	PART 1. BUSINESS – ENVIRONMENT AND SUSTAINABILITY	1. MTA Climate Resilience and Sustainability Planning 2. Climate Resilience Planning 3. Climate Sustainability Planning 4. Other Climate Related Matters 5. Environmental Justice 6. Climate Bond Standard and Certification Compliance 7. Climate Change Risks
E. Presentation of changes to indebtedness issued by MTA under the Transportation Resolution, as well as information concerning changes to MTA's debt service requirements on such indebtedness payable from pledged revenues.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – TRANSPORTATION REVENUE BONDS	1. TRB Table 1 2. TRB Table 2a 3. TRB Table 2b
F. Information concerning the amounts, sources, material changes in and material factors affecting pledged revenues and debt service incurred under the Transportation Resolution.	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	All headings
G. Additional financial information.	See Items E and F above.	

H. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
TBTA GENERAL REVENUE BONDS	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Certain financial and operating data.	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels 3. Toll Collection 4. MTA Bridges and Tunnels - Total Revenue Vehicles 5. Toll Rates
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		
TBTA, Transit and Commuter Systems	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan") 2. Challenges to the 2025 February Plan 3. Oversight and Review of Administration of Capital Programs 4. Background and Development of Capital Programs 5. Proposed 2025-2029 Capital Program 6. 2020-2024 Capital Program 7. 2015-2019 Capital Program 8. 2010-2014 Capital Program 9. 2005-2009 Capital Program
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Senior Resolution, as well as information concerning changes to TBTA's debt service requirements on such indebtedness payable from revenues.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – MTA BRIDGES AND TUNNELS GENERAL REVENUE BONDS	1. MTA Bridges and Tunnels Senior Lien Table 1 2. MTA Bridges and Tunnels Senior Lien Table 2
D. Historical information concerning traffic, revenues, operating expenses, TBTA Senior Resolution debt service and debt service coverage	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels - Total Revenue Vehicles
	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – MTA BRIDGES AND TUNNELS GENERAL REVENUE BONDS	1. MTA Bridges and Tunnels Senior Lien Table 2
E. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA Bridges and Tunnels

TBTA SUBORDINATE REVENUE BONDS	ADS Location	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Certain financial and operating data.	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels 3. Toll Collection 4. MTA Bridges and Tunnels - Total Revenue Vehicles 5. Toll Rates
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		
TBTA, Transit and Commuter Systems	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan") 2. Challenges to the 2025 February Plan 3. Oversight and Review of Administration of Capital Programs 4. Background and Development of Capital Programs 5. Proposed 2025-2029 Capital Program 6. 2020-2024 Capital Program 7. 2015-2019 Capital Program 8. 2010-2014 Capital Program 9. 2005-2009 Capital Program
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Senior and Subordinate Resolutions, as well as information concerning changes to TBTA's debt service requirements on such indebtedness payable from revenues.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – MTA BRIDGES AND TUNNELS SUBORDINATE REVENUE BONDS	1. MTA Bridges and Tunnels Subordinate Table 1 2. MTA Bridges and Tunnels Subordinate Table 2
D. Historical information concerning traffic, revenues, operating expenses, TBTA Subordinate Resolution debt service and debt service coverage	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels - Total Revenue Vehicles
	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – MTA BRIDGES AND TUNNELS SUBORDINATE REVENUE BONDS	1. MTA Bridges and Tunnels Subordinate Table 2
E. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA Bridges and Tunnels

TBTA SECOND SUBORDINATE REVENUE BOND ANTICIPATION NOTES	ADS Location	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Certain financial and operating data.	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels 3. MTA Bridges and Tunnels - Total Revenue Vehicles 4. Toll Rates 5. Central Business District Tolling Program
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.		
TBTA, Transit and Commuter Systems	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan") 2. Challenges to the 2025 February Plan 3. Oversight and Review of Administration of Capital Programs 4. Background and Development of Capital Programs 5. Proposed 2025-2029 Capital Program 6. 2020-2024 Capital Program 7. 2015-2019 Capital Program 8. 2010-2014 Capital Program 9. 2005-2009 Capital Program
C. Description of changes to indebtedness issued by TBTA under the TBTA Senior and Subordinate Resolutions, as well as information concerning changes to TBTA's debt service requirements on such indebtedness payable from revenues.		1. Pledge Affected by the CBDTP Second Subordinate Resolution 2. Revenues and Additional Subordinate MTA Bridges and Tunnels Projects 3. Flow of Revenues
D. Historical information concerning traffic, revenues, operating expenses, TBTA Subordinate Resolution debt service and debt service coverage	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels Surplus
	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels - Total Revenue Vehicles
E. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA Bridges and Tunnels

DEDICATED TAX FUND BONDS	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Description of the Transit and Commuter Systems operated by MTA and its affiliates and subsidiaries and their operation.	PART 1. BUSINESS – GOVERNANCE AND OPERATIONS PART 4. OPERATIONS – TRANSIT SYSTEM PART 4. OPERATIONS – COMMUTER SYSTEM	All headings
	PART 1. BUSINESS – ENVIRONMENT AND SUSTAINABILITY	1. MTA Climate Resilience and Sustainability Planning 2. Climate Resilience Planning 3. Climate Sustainability Planning 4. Other Climate Related Matters 5. Environmental Justice 6. Climate Bond Standard and Certification Compliance 7. Climate Change Risks *8.* Other Environmental Matters – *Transit System* 9. Other Environmental Matters – *Commuter System*
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
B. Information regarding the Transit and Commuter Capital Programs.	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan") 2. Challenges to the 2025 February Plan 3. Oversight and Review of Administration of Capital Programs 4. Background and Development of Capital Programs 5. Proposed 2025-2029 Capital Program 6. 2020-2024 Capital Program 7. 2015-2019 Capital Program 8. 2010-2014 Capital Program 9. 2005-2009 Capital Program
	PART 1. BUSINESS – ENVIRONMENT AND SUSTAINABILITY	1. MTA Climate Resilience and Sustainability Planning 2. Climate Resilience Planning 3. Climate Sustainability Planning 4. Other Climate Related Matters 5. Environmental Justice 6. Climate Bond Standard and Certification Compliance 7. Climate Change Risks
C. Presentation of changes to indebtedness issued by MTA under the DTF Resolution, as well as information concerning changes to MTA's debt service requirements on such indebtedness payable from DTF Revenues.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – DEDICATED TAX FUND BONDS	1. DTF Table 1 2. DTF Table 2

D. Financial information and operating data, including information relating to the following:	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan")
Description of how the State allocates taxes to the MTA Dedicated Tax Fund.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – DEDICATED TAX FUND BONDS	1. Sources of Payment – Revenues from Dedicated Taxes 2. DTF Table 2
Description of the material taxes allocated to the MTA Dedicated Tax Fund, together with a description of the tax rate, the tax base and the composition and collection of such taxes by the State.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – DEDICATED TAX FUND BONDS	1. Sources of Payment – Revenues from Dedicated Taxes 2. DTF Table 2
	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. State Special Tax Supported Operating Subsidies – *MTTF Receipts – Dedicated Petroleum Business Tax*
For the material taxes then constituting a source of revenue for the MTA Dedicated Tax Fund, a historical summary of such revenue, if available, together with an explanation of the factors affecting collection levels, for a period of at least the five most recent completed fiscal years then available.	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. State Special Tax Supported Operating Subsidies – *MTTF Receipts – Dedicated Petroleum Business Tax* 2. State Special Tax Supported Operating Subsidies – *MTTF Receipts – Motor Fuel Tax* 3. State Special Tax Supported Operating Subsidies – *MTTF Receipts – Motor Vehicle Fees* 4. State Special Tax Supported Operating Subsidies – *MMTOA Account – Special Tax Supported Operating Subsidies*
E. Information concerning the amounts, sources, material changes in and material factors affecting DTF Revenues and debt service incurred under the DTF Resolution.	See Items C and D above.	
F. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
PAYROLL MOBILITY TAX OBLIGATIONS	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Presentation of changes to indebtedness issued by MTA and TBTA, respectively, under the MTA PMT Resolution and the TBTA PMT Resolution, as well as information concerning changes to TBTA's and MTA's debt service requirements on such indebtedness payable from PMT Receipts.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – PAYROLL MOBILITY TAX OBLIGATIONS	1. PMT Table 1 2. PMT Table 6B 3. Pledge Effected by the MTA PMT Resolution and the TBTA PMT Resolution
B. Financial information and operating data, including information relating to the following:	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – PAYROLL MOBILITY TAX OBLIGATIONS	
Description of the taxes and fees allocated to the Financing Agreement, currently Mobility Tax Receipts and ATA Receipts.		1. PMT Receipts – *Historical PMT Receipts*

For the taxes and fees then constituting sources of revenue for the PMT Indebtedness, an historical summary of such revenues, if available, together with an explanation of the factors affecting collection levels, for a period of at least the three most recent completed fiscal years then available.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – PAYROLL MOBILITY TAX OBLIGATIONS	1. PMT Receipts
	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	All headings
C. Information concerning the amounts, sources, material changes in and material factors affecting PMT Revenues and debt service incurred under the PMT Resolution.	See Items A and B above.	
	PART 1. BUSINESS – ENVIRONMENT AND SUSTAINABILITY	1. MTA Climate Resilience and Sustainability Planning 2. Climate Resilience Planning 3. Climate Sustainability Planning 4. Other Climate Related Matters 5. Environmental Justice 6. Climate Bond Standard and Certification Compliance 7. Climate Change Risks
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SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Certain financial and operating data.	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels Facilities 2. Authorized Projects of MTA Bridges and Tunnels 3. MTA Bridges and Tunnels - Total Revenue Vehicles 4. Toll Rates 5. Central Business District Tolling Program
	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – EMPLOYEES, LABOR RELATIONS AND PENSION AND OTHER POST-EMPLOYMENT OBLIGATIONS	1. MTA Bridges and Tunnels
B. Information regarding the TBTA, Transit and Commuter Capital Programs.	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	All headings
C. Presentation of changes to indebtedness issued by TBTA under the TBTA Sales Tax Resolution, as well as information concerning changes to TBTA's debt service requirements on such indebtedness payable from revenues.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	1. Sales Tax Revenue Bonds Table 1 2. Sales Tax Revenue Bonds Table 2

D. Historical information concerning traffic revenues, operating expenses, TBTA Sales Tax Resolution debt service, and debt service coverage.	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. MTA Bridges and Tunnels - Surplus
	PART 4. OPERATIONS – TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	1. MTA Bridges and Tunnels - Total Revenue Vehicles
	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – SALES TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX – CITY SALES TAX)	1. Sales Tax Revenue Bonds Table 2
E. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA Bridges and Tunnels
REAL ESTATE TRANSFER TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX FUND)	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Presentation of changes to indebtedness issued by TBTA under the TBTA Special Obligations Resolution Authorizing Real Estate Transfer Tax Revenue Obligations, as well as information concerning changes to TBTA's debt service requirements on such indebtedness payable from Transfer Tax Receipts.	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – REAL ESTATE TRANSFER TAX REVENUE BONDS (TBTA CAPITAL LOCKBOX FUND)	1. MTA Bridges and Tunnels Real Estate Transfer Tax Revenue Bonds Table 1 2. Real Estate Transfer Tax Revenue Bonds Table 2
B. Description of the taxes comprising Transfer Tax Receipts and for the taxes then constituting of sources of revenue for the Real Estate Transfer Tax Revenue Bonds, a historical summary of such revenues, if available together with an explanation of the material factors affecting collection levels, for a period of at least the three most recent completed fiscal years when available.	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. Sources of Payment 2. Real Estate Transfer Tax Revenue Bonds Table 2 3. Security
C. Information concerning the amounts, sources, material changes in and material factors affecting Transfer Tax Receipts and debt service incurred under the Resolution.	See Items A and B above.	
D. Material litigation relating to any of the foregoing.	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	
HUDSON RAIL YARDS TRUST OBLIGATIONS	**ADS Location**	
Continuing Disclosure Document	**Caption(s)**	**Heading(s)**
A. Presentation of the financial results of the Related Transportation Entities prepared in accordance with GAAP for the most recent year for which that information is then currently available	PART 2. FINANCIAL INFORMATION – FINANCIAL PLANS AND CAPITAL PROGRAMS	1. 2025-2028 Financial Plan (The "2025 February Plan")

B. Presentation of changes to indebtedness issued by MTA under the Transportation Revenue Bond Resolution, as well as information concerning changes to MTA's debt service requirements on such indebtedness payable from pledged revenues	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – TRANSPORTATION REVENUE BONDS	1. TRB Table 1 2. TRB Table 2a 3. TRB Table 2b
C. Information concerning the amounts, sources, material changes in and material factors affecting pledged revenues and debt service incurred under the Transportation Revenue Bond Resolution.	PART 2. FINANCIAL INFORMATION – REVENUES OF THE RELATED ENTITIES	1. All headings.
D. Financial information of the type included in TRB Table 2	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – TRANSPORTATION REVENUE BONDS	1. TRB Table 2a 2. TRB Table 2b
E. Material litigation related to any of the foregoing	PART 5. EMPLOYMENT, INSURANCE AND LITIGATION MATTERS – LITIGATION	1. MTA 2. Transit System 3. Commuter System 4. MTA Bus
F. A summary presentation of the current status of development of the ERY and WRY components of the Hudson Rail Yards Project	PART 3. PUBLIC DEBT SECURITIES AND OTHER FINANCIAL INSTRUMENTS – HUDSON RAIL YARDS TRUST OBLIGATIONS CCDF Part II - Tab 2. Details of Each Issue of Obligations	1. Hudson Rail Yards Trust Obligations 1. Hudson Rail Yards Trust Obligations (Schedule 1 to Financing Agreement)
G. Updated Schedule 1 to the Financing Agreement	See item F above.	

Part II. Tab 1: List of Outstanding Obligations Covered by this Annual CCDF

(Dollars in Millions)
As of April 29, 2025

Credit/Ratings	Series Information				Outstanding			
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	**Series**	**Original Date of Issue**	**Series Final Maturity on Outstanding Principal**	**Principal Issue Amount**	**Fixed Amount**	**Variable Amount**	**Synthetic Fixed Amount**	**Total Outstanding**
	2002D	5/30/2002	11/1/2032	$ 400.00	$ -	-	$ 200.00	$ 200.00
Transportation	2002G	11/20/2002	11/1/2026	400.00	-	18.89	9.76	28.65
Revenue Bonds	2005D	11/2/2005	11/1/2035	250.00	-	-	164.68	164.68
(A3/A-/AA/AA)	2005E	11/2/2005	11/1/2035	250.00	-	41.57	98.79	140.35
	2006B	12/20/2006	11/15/2026	717.73	72.65	-	-	72.65
Outlooks	2010A	1/13/2010	11/15/2039	363.95	363.95	-	-	363.95
Moody's: Positive outlook	2010B	2/11/2010	11/15/2039	656.98	500.58	-	-	500.58
S&P Global: Positive outlook	2010C	7/7/2010	11/15/2040	510.49	351.26	-	-	351.26
Fitch Ratings: Stable outlook	2010E	12/29/2010	11/15/2040	750.00	381.00	-	-	381.00
KBRA: Stable outlook	2012A	3/15/2012	11/15/2042	150.00	-	50.00	-	50.00
	2012B	3/15/2012	11/15/2025	250.00	8.01	-	-	8.01
	2012F	9/28/2012	11/15/2025	1,268.45	20.00	-	-	20.00
	2012G	11/13/2012	11/1/2032	359.45	-	-	354.10	354.10
	2012H	11/15/2012	11/15/2037	350.00	15.37	-	-	15.37
	2013B	4/2/2013	11/15/2043	500.00	32.51	-	-	32.51
	2013C	6/11/2013	11/15/2043	500.00	5.49	-	-	5.49
	2015A	1/22/2015	11/15/2045	850.00	249.44	-	-	249.44
	2015B	3/19/2015	11/15/2045	275.06	56.29	-	-	56.29
	2015C	8/18/2015	11/15/2035	550.00	477.11	-	-	477.11
	2015D	9/17/2015	11/15/2035	407.70	280.96	-	-	280.96
	2015E	9/10/2015	11/15/2050	650.00	-	302.63	-	302.63
	2015F	12/17/2015	11/15/2036	330.43	235.09	-	-	235.09
	2016A	2/25/2016	11/15/2056	782.52	561.18	-	-	561.18
	2016B	6/30/2016	11/15/2037	673.99	471.42	-	-	471.42
	2016C	7/28/2016	11/15/2056	863.86	545.32	-	-	545.32
	2016D	10/26/2016	11/15/2035	645.66	407.20	-	-	407.20
	2017A	3/16/2017	11/15/2057	325.59	299.05	-	-	299.05
	2017B	9/28/2017	11/15/2028	662.03	249.80	-	-	249.80
	2017C	12/14/2017	11/15/2040	2,021.46	2,022.66	-	-	2,022.66
	2017D	12/21/2017	11/15/2047	643.10	631.99	-	-	631.99
	2018B	8/23/2018	11/15/2028	207.22	132.03	-	-	132.03
	2019A	2/6/2019	11/15/2046	454.15	262.81	-	-	262.81
	2019B	5/14/2019	11/15/2052	177.19	177.19	-	-	177.19
	2019C	8/14/2019	11/15/2049	422.43	422.43	-	-	422.43
	2019D	11/7/2019	11/15/2048	241.75	101.43	-	-	101.43
	2020A	1/16/2020	11/15/2054	924.75	686.84	-	-	686.84
	2020B	3/27/2020	11/15/2046	80.12	-	65.72	-	65.72
	2020C	5/14/2020	11/15/2055	1,725.00	1,171.91	-	-	1,171.91
	2020D	9/18/2020	11/15/2050	900.00	900.00	-	-	900.00
	2020E	11/13/2020	11/15/2045	419.92	419.92	-	-	419.92
	2021A	2/12/2021	11/15/2050	700.00	700.00	-	-	700.00
	2024A	3/27/2024	11/15/2049	1,289.26	1,289.26	-	-	1,289.26
	2024B	10/29/2024	11/15/2044	479.46	479.46	-	-	479.46
	2025A	3/27/2025	11/15/2055	847.79	847.79	-	-	847.79
	Total Transportation Revenue Bonds			**$ 26,227.42**	**$ 15,829.31**	**$ 478.80**	**$ 827.32**	**$ 17,135.43**

Part II. Tab 1: List of Outstanding Obligations Covered by this Annual CCDF

(Dollars in Millions)
As of April 29, 2025

Credit/Ratings	Series Information				Outstanding			
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	Series	Original Date of Issue	Series Final Maturity on Outstanding Principal	Principal Issue Amount	Fixed Amount	Variable Amount	Synthetic Fixed Amount	Total Outstanding
	2001C	12/19/01	1/1/2032	$ 148.20	$ -	$ 56.00	$ 5.00	$ 61.00
	2002F	11/13/02	11/1/2032	246.48	85.45	-	-	85.45
	2003B	12/10/03	1/1/2033	250.00	-	28.22	69.78	97.99
	2005A	5/11/05	11/1/2041	150.00	-	91.16	10.92	102.07
TBTA General	2005B	7/7/05	1/1/2035	800.00	-	-	521.10	521.10
Revenue Bonds	2008B	3/27/08	11/15/2038	252.23	126.75	-	-	126.75
(Aa3/AA-/AA-/AA)	2009B	9/17/09	11/15/2039	200.00	200.00	-	-	200.00
	2012A	6/6/12	11/15/2042	231.49	13.20	-	-	13.20
Outlooks for TBTA General and Subordinate	2012B	8/23/12	11/15/2032	1,236.90	231.50	-	-	231.50
Moody's: Stable outlook	2013C	4/18/13	11/15/2043	200.00	15.00	-	-	15.00
S&P Global: Stable outlook	2015A	5/15/15	11/15/2050	225.00	175.32	-	-	175.32
Fitch Ratings: Stable outlook	2015B	11/16/15	11/15/2045	65.00	53.13	-	-	53.13
KBRA: Stable outlook	2016A	1/28/16	11/15/2046	541.24	387.34	-	-	387.34
	2017A	1/19/17	11/15/2047	300.00	239.83	-	-	239.83
	2017B	1/19/17	11/15/2038	902.98	892.04	-	-	892.04
	2017C	11/17/17	11/15/2042	720.99	682.92	-	-	682.92
	2018A	2/1/18	11/15/2048	351.93	351.93	-	-	351.93
	2018B	8/30/18	11/15/2031	270.09	251.91	-	-	251.91
	2018C	8/30/2018	11/15/2038	159.28	159.28	-	-	159.28
	2018D	10/4/2018	11/15/2038	125.00	98.99	-	-	98.99
	2018E Taxable	12/12/2018	11/15/2032	148.47	-	44.55	103.93	148.47
	2019A	5/23/2019	11/15/2049	150.00	150.00	-	-	150.00
	2019B Taxable	9/25/2019	11/15/2044	102.47	102.47	-	-	102.47
	2019C	12/3/2019	11/15/2048	200.00	200.00	-	-	200.00
	2020A	5/27/2020	11/15/2054	525.00	525.00	-	-	525.00
	2021A	3/31/2021	11/15/2056	400.00	400.00	-	-	400.00
	2022A	8/18/2022	11/15/2057	400.00	400.00	-	-	400.00
	2023A	2/14/2023	11/15/2039	828.23	786.20	-	-	786.20
	2023B	8/17/2023	11/15/2053	370.03	351.01	-	-	351.01
	2024A	8/21/2024	11/15/2054	699.26	699.26	-	-	699.26
	Total TBTA General Revenue Bonds			**$ 11,200.25**	**$ 7,578.49**	**$ 219.91**	**$ 710.72**	**$ 8,509.12**
TBTA Subordinate	2013A	1/29/2013	11/15/2032	$ 653.96	$ 225.27	-	-	$ 225.27
Revenue Bonds	2013D Taxable	12/19/2013	11/15/2025	313.98	17.61	-	-	17.61
	2025A BANs	2/6/2025	2/1/2028	500.00	500.00	-	-	500.00
(A1/A+/A+/AA-)	**Total TBTA Subordinate Revenue Bonds**			**$ 1,467.94**	**$ 742.88**	**$ -**	**$ -**	**$ 742.88**
TBTA Second Subordinate Revenue Bonds	2021A BANS	6/10/2021	11/1/2025	$ 192.84	$ 192.84	-	-	$ 192.84
	2024A BANS	12/23/2024	12/1/2025	186.00	186.00	-	-	186.00
(A1/NAF/A+/NAF)	**Total TBTA 2nd Subordinate Revenue Bonds**			**$ 378.84**	**$ 378.84**	**$ -**	**$ -**	**$ 378.84**
Outlooks								
Moody's: Stable outlook								
Fitch Ratings: Stable outlook								
	2008A	6/25/2008	11/1/2031	$ 352.92	-	$ 3.17	$ 207.03	$ 210.20
Dedicated	2008B	8/7/2008	11/1/2034	348.18	43.46	44.74	-	88.20
Tax Fund Bonds	2009C	4/30/2009	11/15/2039	750.00	658.16	-	-	658.16
(NAF/AA/AA/NAF)	2012A	10/25/2012	11/15/2032	959.47	267.08	-	-	267.08
Outlooks	2016A	3/10/2016	11/15/2036	579.96	406.65	-	-	406.65
S&P Global: Stable outlook	2016B	5/26/2016	11/15/2056	588.31	551.06	-	-	551.06
Fitch Ratings: Stable outlook	2017A	2/23/2017	11/15/2047	312.83	288.84	-	-	288.84
	2017B	5/17/2017	11/15/2057	680.27	632.57	-	-	632.57
	2022A	3/1/2022	11/15/2052	377.96	377.96	-	-	377.96
	2024A	7/23/2024	11/15/2054	388.51	388.51	-	-	388.51
	2024B	10/9/2024	11/15/2054	864.22	864.22	-	-	864.22
	Total Dedicated Tax Fund Bonds			**$ 6,202.58**	**$ 4,478.47**	**$ 47.92**	**$ 207.03**	**$ 4,733.41**

Part II. Tab 1: List of Outstanding Obligations Covered by this Annual CCDF

(Dollars in Millions)
As of April 29, 2025

Credit/Ratings	Series Information				Outstanding			
Underlying Ratings (Moody's/S&P Global/Fitch/KBRA)	**Series**	**Original Date of Issue**	**Series Final Maturity on Outstanding Principal**	**Principal Issue Amount**	**Fixed Amount**	**Variable Amount**	**Synthetic Fixed Amount**	**Total Outstanding**
Payroll Mobility Tax Obligations	2021A	5/5/2021	5/15/2051	$ 1,238.21	$ 1,119.47	-	-	$ 1,119.47
(NAF/AA+/AA+/AA+)	2021B	8/31/2021	5/15/2056	369.20	369.20	-	-	369.20
Outlooks	2021C	9/30/2021	5/15/2051	853.63	820.21	-	-	820.21
S&P Global: Stable outlook	2022A	2/10/2022	5/15/2057	592.68	592.68	-	-	592.68
Fitch Ratings: Stable outlook	2022B	8/18/2022	5/15/2042	1,000.02	989.99	-	-	989.99
KBRA: Stable outlook	2022C	5/12/2022	5/15/2057	927.95	927.95	-	-	927.95
	2022D	9/15/2022	5/15/2052	748.68	765.69	-	-	765.69
	2022E	11/1/2022	11/15/2032*	700.20	600.64	14.26	85.31	700.20
	2023A	1/12/2023	11/15/2037	764.95	572.87	-	-	572.87
	2023B	7/6/2023	11/15/2033*	600.00	600.00	-	-	600.00
	2023C	10/19/2023	11/15/2043	1,130.20	1,130.20	-	-	1,130.20
	2024A	1/25/2024	5/15/2054	296.34	296.34	-	-	296.34
	2024B BANS	3/20/2024	3/15/2027	300.00	300.00	-	-	300.00
	2024B	5/20/2024	5/15/2054	591.79	591.79	-	-	591.79
	2024C	7/10/2024	11/15/2039	770.11	770.11	-	-	770.11
	2025A BANs	3/19/2025	3/1/2028	400.00	400.00	-	-	400.00
	2025B BANs	4/9/2025	3/15/2029	800.00	800.00	-	-	800.00
* Balloon final maturity	**Total Payroll Mobility Tax Obligations**			**$ 12,083.94**	**$ 11,647.12**	**$ 14.26**	**$ 85.31**	**$ 11,746.68**
Sales Tax Revenue Bonds	2022A	7/20/2022	5/15/2062	$ 700.00	$ 700.00	-	-	$ 700.00
(TBTA Capital Lockbox - City Sales Tax)	2023A	3/14/2023	5/15/2063	1,253.75	1,253.75	-	-	1,253.75
(NAF/AA+/AAA/NAF)	2024A	2/8/2024	5/15/2064	1,650.30	1,650.30	-	-	1,650.30
Outlooks	**Total Sales Tax Revenue Bonds**			**$ 3,604.05**	**$ 3,604.05**	**$ -**	**$ -**	**$ 3,604.05**
S&P Global: Stable outlook								
Fitch Ratings: Stable outlook								
Real Estate Transfer Tax Revenue Bonds	2025A	1/23/2025	12/1/2059	$ 1,600.00	$ 1,600.00	-	-	$ 1,600.00
(TBTA Capital Lockbox Fund)	**Total Real Estate Transfer Tax Revenue Bonds**			**$ 1,600.00**	**$ 1,600.00**	**$ -**	**$ -**	**$ 1,600.00**
(A1/A+/NAF/AA)								
Outlooks								
Moody's: Stable outlook								
S&P Global: Stable outlook	**All MTA Obligations**			**$ 62,765.01**	**$ 45,859.15**	**$ 760.88**	**$ 1,830.36**	**$ 48,450.39**
KBRA:Stable outlook								
OTHER OBLIGATIONS								
MTA Hudson Rail Yards Trust Obligations								
(A3/NAF/NAF/A-)	2016A	9/22/2016	11/15/2056	$ 1,057.43	$ 682.43	$ -	$ -	$ 682.43
Outlooks	2020A	3/27/2020	11/15/2046	162.66	65.72	-	-	65.72
Moody's: Stable outlook	**Total Hudson Rail Yards Trust Obligations**			**$ 1,220.09**	**$ 748.15**	**$ -**	**$ -**	**$ 748.15**
KBRA: Stable outlook								
	Grand Total Obligations			**$ 63,985.10**	**$ 46,607.30**	**$ 760.88**	**$ 1,830.36**	**$ 49,198.54**

*Total may not add due to rounding

Part II. Tab 2: Details of Each Bond Issue

$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2002D-2a-1

Par Outstanding $50,000,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Truist Bank **Facility Effective:** March 28, 2024 **Facility Expiration:** March 28, 2029

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	$5,700,000	Daily	03/28/2024	59261AX69	
11/1/2030	$7,850,000	Daily	03/28/2024	59261AX69	
11/1/2031	$7,750,000	Daily	03/28/2024	59261AX69	
11/1/2032	$28,700,000	Daily	03/28/2024	59261AX69	
Total:	$50,000,000				

Sub Series TRB 2002D-2a-2

Par Outstanding $50,000,000

Mode: FRN **Mode Offering Date:** April 06, 2021 **Next Tender Date:** April 01, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	$5,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AG
11/1/2030	$7,850,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AG
11/1/2031	$7,750,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AG
11/1/2032	$28,700,000	67% of SOFR + 0.800%	01/01/2026	59261AL54	AG
Total:	$50,000,000				

$400,000,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2002D

Date of Issue: May 30, 2002

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2002D-2b

Par Outstanding $100,000,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Truist Bank **Facility Effective:** March 28, 2024 **Facility Expiration:** March 28, 2029

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2029	$11,400,000	Daily	03/28/2024	59261AX44	
11/1/2030	$15,700,000	Daily	03/28/2024	59261AX44	
11/1/2031	$15,500,000	Daily	03/28/2024	59261AX44	
11/1/2032	$57,400,000	Daily	03/28/2024	59261AX44	
Total:	$100,000,000				

$400,000,000 Transportation Revenue Variable Rate Bonds, Series 2002G

Date of Issue: November 20, 2002

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2002G-1f Refunding Bonds

Par Outstanding $8,590,000

Mode: FRN **Mode Offering Date:** June 30, 2021

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$5,665,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
11/1/2026	$2,925,000	67% of SOFR + 0.430%	Non-Call	59261AL96	
Total:	$8,590,000				

Sub Series TRB 2002G-1g Refunding Bonds

Par Outstanding $8,580,000 **Short Term Ratings: (M/S&P/F/K)** VMIG 1/A-1+/F1+/NR

Credit Provider: TD Bank, N.A. **Facility Effective:** July 16, 2024 **Facility Expiration:** November 01, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$5,660,000	Weekly	07/16/2024	59259Y7Q6	
11/1/2026	$2,920,000	Weekly	07/16/2024	59259Y7Q6	
Total:	$8,580,000				

Sub Series TRB 2002G-1h Refunding Bonds

Par Outstanding $11,475,000

Mode: FRN **Mode Offering Date:** February 01, 2022

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$7,565,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
11/1/2026	$3,910,000	67% of SOFR + 0.600%	Non-Call	59261AN29	
Total:	$11,475,000				

$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005D

Date of Issue: November 02, 2005

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2005D-1

Par Outstanding $98,775,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Truist Bank **Facility Effective:** March 28, 2024 **Facility Expiration:** March 28, 2029

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$7,325,000	Daily	03/28/2024	59261AX77	
11/1/2026	$7,625,000	Daily	03/28/2024	59261AX77	
11/1/2027	$7,925,000	Daily	03/28/2024	59261AX77	
11/1/2033	$54,650,000	Daily	03/28/2024	59261AX77	
11/1/2034	$10,425,000	Daily	03/28/2024	59261AX77	
11/1/2035	$10,825,000	Daily	03/28/2024	59261AX77	
Total:	$98,775,000				

Sub Series TRB 2005D-2

Par Outstanding $65,900,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1+/NR

Credit Provider: Bank of America, N.A. **Facility Effective:** November 13, 2024 **Facility Expiration:** November 12, 2027

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$4,875,000	Daily	11/13/2024	59261A3R6	
11/1/2026	$5,075,000	Daily	11/13/2024	59261A3R6	
11/1/2027	$5,275,000	Daily	11/13/2024	59261A3R6	
11/1/2028	$5,500,000	Daily	11/13/2024	59261A3R6	
11/1/2029	$5,700,000	Daily	11/13/2024	59261A3R6	
11/1/2030	$5,950,000	Daily	11/13/2024	59261A3R6	
11/1/2031	$6,175,000	Daily	11/13/2024	59261A3R6	
11/1/2032	$6,425,000	Daily	11/13/2024	59261A3R6	
11/1/2033	$6,675,000	Daily	11/13/2024	59261A3R6	
11/1/2034	$6,975,000	Daily	11/13/2024	59261A3R6	
11/1/2035	$7,275,000	Daily	11/13/2024	59261A3R6	
Total:	$65,900,000				

$250,000,000 Transportation Revenue Variable Rate Bonds, Series 2005E

Date of Issue: November 02, 2005

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2005E-1

Par Outstanding $102,395,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC **Facility Effective:** August 18, 2021 **Facility Expiration:** August 18, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	$4,590,000	Weekly	08/18/2021	59261AM38	
11/1/2027	$9,240,000	Weekly	08/18/2021	59261AM38	
11/1/2028	$9,610,000	Weekly	08/18/2021	59261AM38	
11/1/2029	$10,010,000	Weekly	08/18/2021	59261AM38	
11/1/2030	$10,380,000	Weekly	08/18/2021	59261AM38	
11/1/2031	$10,830,000	Weekly	08/18/2021	59261AM38	
11/1/2032	$11,250,000	Weekly	08/18/2021	59261AM38	
11/1/2033	$11,705,000	Weekly	08/18/2021	59261AM38	
11/1/2034	$12,145,000	Weekly	08/18/2021	59261AM38	
11/1/2035	$12,635,000	Weekly	08/18/2021	59261AM38	
Total:	$102,395,000				

Sub Series TRB 2005E-2

Par Outstanding $37,957,500

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1+/NR

Credit Provider: Bank of America, N.A. **Facility Effective:** November 17, 2023 **Facility Expiration:** December 08, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2028	$4,117,500	Weekly	11/17/2023	59261ASD0	
11/1/2029	$4,290,000	Weekly	11/17/2023	59261ASD0	
11/1/2030	$4,447,500	Weekly	11/17/2023	59261ASD0	
11/1/2031	$4,642,500	Weekly	11/17/2023	59261ASD0	
11/1/2032	$4,822,500	Weekly	11/17/2023	59261ASD0	
11/1/2033	$5,017,500	Weekly	11/17/2023	59261ASD0	
11/1/2034	$5,205,000	Weekly	11/17/2023	59261ASD0	
11/1/2035	$5,415,000	Weekly	11/17/2023	59261ASD0	
Total:	$37,957,500				

$717,730,000 Transportation Revenue Bonds, Series 2006B

Date of Issue: December 20, 2006

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $72,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$72,645,000	5.250%	Non-Call	59259RS47	AG
Total:	$72,645,000				

$363,945,000 Transportation Revenue Bonds - Build America Bonds, Series 2010A

Date of Issue: January 13, 2010

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2010A Build America Bonds

Par Outstanding $363,945,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	$45,655,000	6.668%	Make-Whole	59259YBY4	
11/15/2034	$47,620,000	6.668%	Make-Whole	59259YBY4	
11/15/2035	$49,670,000	6.668%	Make-Whole	59259YBY4	
11/15/2036	$51,810,000	6.668%	Make-Whole	59259YBY4	
11/15/2037	$54,035,000	6.668%	Make-Whole	59259YBY4	
11/15/2038	$56,365,000	6.668%	Make-Whole	59259YBY4	
11/15/2039	$58,790,000	6.668%	Make-Whole	59259YBY4	
Total:	$363,945,000				

$656,975,000 Transportation Revenue Bonds, Series 2010B

Date of Issue: February 11, 2010

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2010B-1 Build America Bonds

Par Outstanding $500,580,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$15,830,000	6.548%	Make-Whole	59259YCA5	
11/15/2026	$16,510,000	6.548%	Make-Whole	59259YCA5	
11/15/2027	$17,215,000	6.548%	Make-Whole	59259YCA5	
11/15/2028	$17,950,000	6.548%	Make-Whole	59259YCA5	
11/15/2029	$58,155,000	6.548%	Make-Whole	59259YCA5	
11/15/2030	$60,640,000	6.548%	Make-Whole	59259YCA5	
11/15/2031	$63,240,000	6.548%	Make-Whole	59259YCA5	
Total:	$249,540,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	$65,945,000	6.648%	Make-Whole	59259YBZ1	
11/15/2033	$23,150,000	6.648%	Make-Whole	59259YBZ1	
11/15/2034	$24,170,000	6.648%	Make-Whole	59259YBZ1	
11/15/2035	$25,230,000	6.648%	Make-Whole	59259YBZ1	
11/15/2036	$26,345,000	6.648%	Make-Whole	59259YBZ1	
11/15/2037	$27,505,000	6.648%	Make-Whole	59259YBZ1	
11/15/2038	$28,715,000	6.648%	Make-Whole	59259YBZ1	
11/15/2039	$29,980,000	6.648%	Make-Whole	59259YBZ1	
Total:	$251,040,000				

$510,485,000 Transportation Revenue Bonds, Series 2010C

Date of Issue: July 07, 2010

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Sub Series TRB 2010C-1 Build America Bonds

Par Outstanding $351,260,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$16,915,000	6.200%	Make-Whole	59259YDK2	
11/15/2026	$17,965,000	6.200%	Make-Whole	59259YDK2	
Total:	$34,880,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	$5,980,000	6.587%	Make-Whole	59259YDB2	
11/15/2028	$6,370,000	6.587%	Make-Whole	59259YDB2	
11/15/2029	$6,790,000	6.587%	Make-Whole	59259YDB2	
11/15/2030	$7,240,000	6.587%	Make-Whole	59259YDB2	
Total:	$26,380,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	$21,310,000	6.687%	Make-Whole	59259YDC0	
11/15/2032	$22,730,000	6.687%	Make-Whole	59259YDC0	
11/15/2033	$24,250,000	6.687%	Make-Whole	59259YDC0	
11/15/2034	$25,870,000	6.687%	Make-Whole	59259YDC0	
11/15/2035	$27,600,000	6.687%	Make-Whole	59259YDC0	
11/15/2036	$29,445,000	6.687%	Make-Whole	59259YDC0	
11/15/2037	$31,410,000	6.687%	Make-Whole	59259YDC0	
11/15/2038	$33,505,000	6.687%	Make-Whole	59259YDC0	
11/15/2039	$35,745,000	6.687%	Make-Whole	59259YDC0	
11/15/2040	$38,135,000	6.687%	Make-Whole	59259YDC0	
Total:	$290,000,000				

$750,000,000 Transportation Revenue Bonds - Build America Bonds, Series 2010E

Date of Issue: December 29, 2010

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2010E Build America Bonds

Par Outstanding $380,995,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$5,500,000	6.734%	Make-Whole	59259YGE3	
11/15/2027	$5,740,000	6.734%	Make-Whole	59259YGE3	
11/15/2028	$5,990,000	6.734%	Make-Whole	59259YGE3	
11/15/2029	$6,250,000	6.734%	Make-Whole	59259YGE3	
11/15/2030	$6,520,000	6.734%	Make-Whole	59259YGE3	
Total:	$30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	$24,945,000	6.814%	Make-Whole	59259YGF0	
11/15/2034	$25,500,000	6.814%	Make-Whole	59259YGF0	
11/15/2035	$26,040,000	6.814%	Make-Whole	59259YGF0	
11/15/2036	$56,010,000	6.814%	Make-Whole	59259YGF0	
11/15/2037	$27,075,000	6.814%	Make-Whole	59259YGF0	
11/15/2038	$61,070,000	6.814%	Make-Whole	59259YGF0	
11/15/2039	$63,770,000	6.814%	Make-Whole	59259YGF0	
11/15/2040	$66,585,000	6.814%	Make-Whole	59259YGF0	
Total:	$350,995,000				

$150,000,000 Transportation Revenue Variable Rate Bonds, Series 2012A

Date of Issue: March 15, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2012A-3

Par Outstanding $50,000,000

Mode: FRN **Mode Offering Date:** February 01, 2022 **Next Tender Date:** April 01, 2026

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$50,000,000	67% of SOFR + 0.650%	Non-Call	59261AM87	
Total:	$50,000,000				

$250,000,000 Transportation Revenue Bonds, Series 2012B

Date of Issue: March 15, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $8,005,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$8,005,000	3.000%	11/15/2022	59259YMQ9	
Total:	$8,005,000				

$1,268,445,000 Transportation Revenue Refunding Bonds, Series 2012F

Date of Issue: September 28, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $20,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$20,000,000	3.125%	11/15/2022	59259YTF6	
Total:	$20,000,000				

$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2012G-1

Par Outstanding $84,450,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC **Facility Effective:** July 19, 2023 **Facility Expiration:** July 17, 2026

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2032	$84,450,000	Daily	07/19/2023	59261AB22	
Total:	$84,450,000				

Sub Series TRB 2012G-2

Par Outstanding $125,000,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1+/F1+/NR

Credit Provider: TD Bank, N.A. **Facility Effective:** July 16, 2024 **Facility Expiration:** July 16, 2029

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2031	$89,925,000	Weekly	07/16/2024	59259Y7S2	
11/1/2032	$35,075,000	Weekly	07/16/2024	59259Y7S2	
Total:	$125,000,000				

Sub Series TRB 2012G-3

Par Outstanding $75,000,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1+/F1+/NR

Credit Provider: Royal Bank of Canada **Facility Effective:** December 11, 2024 **Facility Expiration:** December 10, 2027

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	$10,750,000	Daily	12/11/2024	59261A3W5	
11/1/2031	$64,250,000	Daily	12/11/2024	59261A3W5	
Total:	$75,000,000				

$359,450,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2012G

Date of Issue: November 13, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2012G-4

Par Outstanding $69,650,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1+/NR

Credit Provider: Bank of America, N.A. **Facility Effective:** November 13, 2024 **Facility Expiration:** November 12, 2027

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$525,000	Daily	11/13/2024	59261A3T2	
11/1/2026	$550,000	Daily	11/13/2024	59261A3T2	
11/1/2027	$575,000	Daily	11/13/2024	59261A3T2	
11/1/2028	$12,725,000	Daily	11/13/2024	59261A3T2	
11/1/2029	$13,525,000	Daily	11/13/2024	59261A3T2	
11/1/2030	$41,750,000	Daily	11/13/2024	59261A3T2	
Total:	$69,650,000				

$350,000,000 Transportation Revenue Bonds, Series 2012H

Date of Issue: November 15, 2012

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $15,365,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$15,365,000	3.625%	11/15/2022	59261A2L0	
Total:	$15,365,000				

$500,000,000 Transportation Revenue Bonds, Series 2013B

Date of Issue: April 02, 2013

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $32,505,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$10,425,000	4.000%	05/15/2023	59261AU70	
11/15/2042	$10,840,000	4.000%	05/15/2023	59261AU70	
11/15/2043	$11,240,000	4.000%	05/15/2023	59261AU70	
Total:	$32,505,000				

$500,000,000 Transportation Revenue Bonds, Series 2013C

Date of Issue: June 11, 2013

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $5,485,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$5,485,000	4.000%	05/15/2023	59261A2Y2	
Total:	$5,485,000				

$850,000,000 Transportation Revenue Bonds, Series 2015A

Date of Issue: January 22, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2015A-1

Par Outstanding $1,390,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$1,390,000	3.000%	05/15/2025	59259Y3J6	
Total:	$1,390,000				

Sub Series TRB 2015A-2

Par Outstanding $248,045,000

Mode: PUT **Mode Offering Date:** May 14, 2020 **Next Tender Date:** May 15, 2030

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	$25,975,000	5.000%	Non-Call	59261AG68	
11/15/2039	$27,275,000	5.000%	Non-Call	59261AG68	
11/15/2040	$28,640,000	5.000%	Non-Call	59261AG68	
11/15/2041	$30,070,000	5.000%	Non-Call	59261AG68	
11/15/2042	$31,575,000	5.000%	Non-Call	59261AG68	
11/15/2043	$33,150,000	5.000%	Non-Call	59261AG68	
11/15/2044	$34,810,000	5.000%	Non-Call	59261AG68	
11/15/2045	$36,550,000	5.000%	Non-Call	59261AG68	
Total:	$248,045,000				

$275,055,000 Transportation Revenue Bonds, Series 2015B

Date of Issue: March 19, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $56,285,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	$4,110,000	3.000%	05/15/2025	59259Y4X4	
11/15/2030	$4,670,000	3.250%	05/15/2025	59259Y5A3	
11/15/2034	$5,580,000	3.500%	05/15/2025	59259Y5E5	
Total:	$14,360,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$7,740,000	4.000%	05/15/2025	59259Y5H8	
11/15/2042	$8,050,000	4.000%	05/15/2025	59259Y5H8	
11/15/2043	$8,375,000	4.000%	05/15/2025	59259Y5H8	
11/15/2044	$8,705,000	4.000%	05/15/2025	59259Y5H8	
11/15/2045	$9,055,000	4.000%	05/15/2025	59259Y5H8	
Total:	$41,925,000				

$550,000,000 Transportation Revenue Refunding Bonds, Series 2015C

Date of Issue: August 18, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2015C-1

Par Outstanding $477,110,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$5,315,000	5.000%	Non-Call	59259Y5Q8	
11/15/2026	$16,235,000	5.000%	11/15/2025	59259Y5R6	
11/15/2027	$44,430,000	5.000%	11/15/2025	59259Y5S4	
11/15/2028	$7,205,000	3.125%	11/15/2025	59259Y5Z8	
11/15/2028	$24,760,000	5.000%	11/15/2025	59259Y5T2	
11/15/2028	$30,195,000	5.250%	11/15/2025	59259Y6C8	
11/15/2029	$22,420,000	5.000%	11/15/2025	59259Y5U9	
11/15/2029	$41,535,000	5.250%	11/15/2025	59259Y6D6	
11/15/2030	$10,200,000	3.400%	11/15/2025	59259Y6A2	
11/15/2030	$17,145,000	5.000%	11/15/2025	59259Y5V7	
11/15/2030	$43,980,000	5.250%	11/15/2025	59259Y6E4	
11/15/2031	$17,590,000	5.000%	11/15/2025	59259Y5Y1	
11/15/2031	$45,110,000	5.250%	11/15/2025	59259Y6F1	
11/15/2034	$11,025,000	3.700%	11/15/2025	59259Y6B0	
11/15/2034	$63,170,000	5.000%	11/15/2025	59259Y5W5	
11/15/2035	$76,795,000	5.000%	11/15/2025	59259Y5X3	
Total:	$477,110,000				

$407,695,000 Transportation Revenue Refunding Bonds, Series 2015D

Date of Issue: September 17, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2015D-1

Par Outstanding $280,960,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$13,500,000	5.000%	11/15/2025	59259Y6J3	
11/15/2027	$13,500,000	5.000%	11/15/2025	59259Y6K0	
11/15/2028	$24,935,000	5.000%	11/15/2025	59259Y6L8	
11/15/2029	$27,435,000	5.000%	11/15/2025	59259Y6M6	
11/15/2030	$24,730,000	5.000%	11/15/2025	59259Y6N4	
11/15/2031	$38,110,000	5.000%	11/15/2025	59259Y6P9	
11/15/2032	$25,000,000	5.000%	11/15/2025	59259Y6Q7	
11/15/2033	$25,000,000	5.000%	11/15/2025	59259Y6R5	
11/15/2034	$20,000,000	5.000%	11/15/2025	59259Y6S3	
11/15/2035	$8,155,000	3.375%	11/15/2025	59259Y6U8	
11/15/2035	$17,785,000	5.000%	11/15/2025	59259Y6T1	
Total:	$238,150,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	$20,885,000	5.000%	11/15/2025	59259Y6V6	
11/15/2033	$21,925,000	5.000%	11/15/2025	59259Y6V6	
Total:	$42,810,000				

$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2015E-1

Par Outstanding $147,775,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC **Facility Effective:** August 18, 2021 **Facility Expiration:** August 18, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$5,230,000	Daily	08/18/2021	59261AM53	
11/15/2030	$5,440,000	Daily	08/18/2021	59261AM53	
11/15/2031	$5,655,000	Daily	08/18/2021	59261AM53	
11/15/2032	$5,885,000	Daily	08/18/2021	59261AM53	
11/15/2033	$6,115,000	Daily	08/18/2021	59261AM53	
11/15/2034	$6,360,000	Daily	08/18/2021	59261AM53	
11/15/2035	$6,620,000	Daily	08/18/2021	59261AM53	
11/15/2036	$6,885,000	Daily	08/18/2021	59261AM53	
11/15/2037	$7,155,000	Daily	08/18/2021	59261AM53	
11/15/2038	$7,445,000	Daily	08/18/2021	59261AM53	
11/15/2039	$7,735,000	Daily	08/18/2021	59261AM53	
11/15/2040	$8,050,000	Daily	08/18/2021	59261AM53	
11/15/2041	$8,370,000	Daily	08/18/2021	59261AM53	
11/15/2042	$8,705,000	Daily	08/18/2021	59261AM53	
11/15/2043	$9,055,000	Daily	08/18/2021	59261AM53	
11/15/2044	$9,420,000	Daily	08/18/2021	59261AM53	
11/15/2045	$9,795,000	Daily	08/18/2021	59261AM53	
11/15/2046	$4,405,000	Daily	08/18/2021	59261AM53	
11/15/2047	$4,580,000	Daily	08/18/2021	59261AM53	
11/15/2048	$4,765,000	Daily	08/18/2021	59261AM53	
11/15/2049	$4,955,000	Daily	08/18/2021	59261AM53	
11/15/2050	$5,150,000	Daily	08/18/2021	59261AM53	
Total:	$147,775,000				

$650,000,000 Transportation Revenue Variable Rate Bonds, Series 2015E

Date of Issue: September 10, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2015E-3

Par Outstanding $154,850,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1+/NR

Credit Provider: Bank of America, N.A. **Facility Effective:** November 06, 2024 **Facility Expiration:** November 05, 2027

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$4,520,000	Daily	11/06/2024	59261AWK9	
11/15/2030	$4,700,000	Daily	11/06/2024	59261AWK9	
11/15/2031	$4,890,000	Daily	11/06/2024	59261AWK9	
11/15/2032	$5,085,000	Daily	11/06/2024	59261AWK9	
11/15/2033	$5,290,000	Daily	11/06/2024	59261AWK9	
11/15/2034	$5,500,000	Daily	11/06/2024	59261AWK9	
11/15/2035	$5,720,000	Daily	11/06/2024	59261AWK9	
11/15/2036	$5,950,000	Daily	11/06/2024	59261AWK9	
11/15/2037	$6,190,000	Daily	11/06/2024	59261AWK9	
11/15/2038	$6,435,000	Daily	11/06/2024	59261AWK9	
11/15/2039	$6,695,000	Daily	11/06/2024	59261AWK9	
11/15/2040	$6,960,000	Daily	11/06/2024	59261AWK9	
11/15/2041	$7,240,000	Daily	11/06/2024	59261AWK9	
11/15/2042	$7,530,000	Daily	11/06/2024	59261AWK9	
11/15/2043	$7,830,000	Daily	11/06/2024	59261AWK9	
11/15/2044	$8,145,000	Daily	11/06/2024	59261AWK9	
11/15/2045	$8,470,000	Daily	11/06/2024	59261AWK9	
11/15/2046	$8,805,000	Daily	11/06/2024	59261AWK9	
11/15/2047	$9,160,000	Daily	11/06/2024	59261AWK9	
11/15/2048	$9,525,000	Daily	11/06/2024	59261AWK9	
11/15/2049	$9,905,000	Daily	11/06/2024	59261AWK9	
11/15/2050	$10,305,000	Daily	11/06/2024	59261AWK9	
Total:	$154,850,000				

$330,430,000 Transportation Revenue Refunding Bonds, Series 2015F

Date of Issue: December 17, 2015

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $235,085,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$14,695,000	5.000%	Non-Call	59261AAJ6	
11/15/2026	$9,405,000	5.000%	11/15/2025	59261AAK3	
11/15/2027	$16,240,000	5.000%	11/15/2025	59261AAL1	
11/15/2028	$17,055,000	5.000%	11/15/2025	59261AAM9	
11/15/2029	$30,380,000	5.000%	11/15/2025	59261AAN7	
11/15/2030	$18,770,000	3.250%	11/15/2025	59261AAP2	
11/15/2031	$19,380,000	3.250%	11/15/2025	59261AAQ0	
11/15/2032	$20,010,000	5.000%	11/15/2025	59261AAR8	
11/15/2033	$16,510,000	3.250%	11/15/2025	59261AAW7	
11/15/2033	$4,500,000	5.000%	11/15/2025	59261AAS6	
11/15/2034	$14,770,000	3.375%	11/15/2025	59261AAX5	
11/15/2034	$7,000,000	5.000%	11/15/2025	59261AAT4	
11/15/2035	$22,620,000	5.000%	11/15/2025	59261AAU1	
11/15/2036	$23,750,000	5.000%	11/15/2025	59261AAV9	
Total:	$235,085,000				

$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2016A-1

Par Outstanding $400,610,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$6,275,000	2.500%	Non-Call	59261ACD7	
11/15/2026	$6,430,000	5.000%	05/15/2026	59261ACE5	
11/15/2027	$6,750,000	5.000%	05/15/2026	59261ACF2	
11/15/2028	$7,090,000	5.000%	05/15/2026	59261ACG0	
11/15/2029	$7,445,000	5.000%	05/15/2026	59261ACH8	
11/15/2030	$7,815,000	5.000%	05/15/2026	59261ACJ4	
11/15/2031	$8,205,000	5.000%	05/15/2026	59261ACK1	
11/15/2032	$8,620,000	5.000%	05/15/2026	59261ACL9	
11/15/2033	$8,175,000	4.000%	05/15/2026	59261ACZ8	
11/15/2033	$875,000	5.000%	05/15/2026	59261ACM7	
11/15/2034	$9,415,000	3.000%	05/15/2026	59261ACN5	
11/15/2035	$3,540,000	3.100%	05/15/2026	59261ACV7	
11/15/2035	$5,000,000	4.000%	05/15/2026	59261ADA2	
11/15/2035	$1,160,000	5.000%	05/15/2026	59261ACP0	
11/15/2036	$10,070,000	5.000%	05/15/2026	59261ACQ8	
Total:	$96,865,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$4,555,000	5.000%	05/15/2026	59261ACU9	
11/15/2038	$4,780,000	5.000%	05/15/2026	59261ACU9	
11/15/2039	$5,020,000	5.000%	05/15/2026	59261ACU9	
11/15/2040	$5,275,000	5.000%	05/15/2026	59261ACU9	
11/15/2041	$5,535,000	5.000%	05/15/2026	59261ACU9	
Total:	$25,165,000				

$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$6,020,000	3.500%	05/15/2026	59261ACR6	
11/15/2038	$6,230,000	3.500%	05/15/2026	59261ACR6	
11/15/2039	$6,450,000	3.500%	05/15/2026	59261ACR6	
11/15/2040	$6,670,000	3.500%	05/15/2026	59261ACR6	
11/15/2041	$6,905,000	3.500%	05/15/2026	59261ACR6	
Total:	$32,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$9,960,000	5.000%	05/15/2026	59261ACS4	
11/15/2043	$10,580,000	5.000%	05/15/2026	59261ACS4	
11/15/2044	$11,230,000	5.000%	05/15/2026	59261ACS4	
11/15/2045	$11,910,000	5.000%	05/15/2026	59261ACS4	
11/15/2046	$12,625,000	5.000%	05/15/2026	59261ACS4	
Total:	$56,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2043	$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2044	$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2045	$3,000,000	4.000%	05/15/2026	59261ACX3	
11/15/2046	$3,000,000	4.000%	05/15/2026	59261ACX3	
Total:	$15,000,000				

$782,520,000 Transportation Revenue Green Bonds, Series 2016A

Date of Issue: February 25, 2016

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$13,750,000	5.250%	05/15/2026	59261ACW5	
11/15/2048	$14,475,000	5.250%	05/15/2026	59261ACW5	
11/15/2049	$15,235,000	5.250%	05/15/2026	59261ACW5	
11/15/2050	$16,035,000	5.250%	05/15/2026	59261ACW5	
11/15/2051	$16,875,000	5.250%	05/15/2026	59261ACW5	
11/15/2052	$17,760,000	5.250%	05/15/2026	59261ACW5	
11/15/2053	$18,695,000	5.250%	05/15/2026	59261ACW5	
11/15/2054	$19,675,000	5.250%	05/15/2026	59261ACW5	
11/15/2055	$20,705,000	5.250%	05/15/2026	59261ACW5	
11/15/2056	$21,795,000	5.250%	05/15/2026	59261ACW5	
Total:	$175,000,000				

Sub Series TRB 2016A-2 Refunding Bonds

Par Outstanding $160,570,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$7,590,000	4.000%	Non-Call	59261ADQ7	
11/15/2025	$46,400,000	5.000%	Non-Call	59261ADJ3	
11/15/2026	$1,840,000	4.000%	Non-Call	59261ADK0	
11/15/2026	$36,515,000	5.000%	Non-Call	59261ADN4	
11/15/2027	$40,255,000	5.000%	11/15/2026*	59261ADL8	
11/15/2028	$1,255,000	2.500%	11/15/2026*	59261ADM6	
11/15/2028	$26,715,000	5.000%	11/15/2026*	59261ADP9	
Total:	$160,570,000				

*** Also Subject to Make-Whole Call**

$673,990,000 Transportation Revenue Refunding Bonds, Series 2016B

Date of Issue: June 30, 2016

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $471,420,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$5,195,000	4.000%	Non-Call	59261AEV5	
11/15/2025	$21,300,000	5.000%	Non-Call	59261AFL6	
11/15/2026	$6,245,000	4.000%	Non-Call	59261AEW3	
11/15/2026	$21,525,000	5.000%	Non-Call	59261AFM4	
11/15/2027	$29,095,000	5.000%	11/15/2026	59261AEX1	
11/15/2028	$11,060,000	5.000%	11/15/2026	59261AEY9	
11/15/2029	$14,630,000	5.000%	11/15/2026	59261AEZ6	
11/15/2030	$7,500,000	5.000%	11/15/2026	59261AFA0	
11/15/2031	$1,855,000	5.000%	11/15/2026	59261AFB8	
11/15/2032	$2,175,000	5.000%	11/15/2026	59261AFC6	
11/15/2033	$15,720,000	5.000%	11/15/2026	59261AFN2	
11/15/2034	$18,060,000	4.000%	11/15/2026	59261AFP7	
11/15/2034	$20,415,000	5.000%	11/15/2026	59261AFW2	
11/15/2035	$46,570,000	5.000%	11/15/2026	59261AFQ5	
11/15/2036	$98,000,000	4.000%	11/15/2026	59261AFR3	
Total:	$319,345,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	$46,225,000	5.000%	11/15/2026	59261AFS1	
11/15/2037	$105,850,000	5.000%	11/15/2026	59261AFS1	
Total:	$152,075,000				

$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Sub Series TRB 2016C-1

Par Outstanding $489,200,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$6,895,000	5.000%	Non-Call	59261AGW1	
11/15/2026	$7,240,000	4.000%	Non-Call	59261AGX9	
11/15/2027	$7,530,000	5.000%	11/15/2026	59261AGY7	
11/15/2028	$7,905,000	5.000%	11/15/2026	59261AGZ4	
11/15/2029	$8,305,000	5.000%	11/15/2026	59261AHA8	
11/15/2030	$8,720,000	5.000%	11/15/2026	59261AHB6	
11/15/2031	$9,155,000	5.000%	11/15/2026	59261AHC4	
11/15/2032	$9,610,000	5.000%	11/15/2026	59261AHD2	
11/15/2033	$10,090,000	5.000%	11/15/2026	59261AHE0	
11/15/2034	$10,595,000	5.000%	11/15/2026	59261AHF7	
11/15/2035	$11,125,000	5.000%	11/15/2026	59261AHG5	
11/15/2036	$11,680,000	5.000%	11/15/2026	59261AHH3	
11/15/2037	$12,265,000	4.000%	11/15/2026	59261AHM2	
11/15/2038	$12,755,000	4.000%	11/15/2026	59261AHQ3	
11/15/2039	$13,265,000	5.000%	11/15/2026	59261AHN0	
Total:	$147,135,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$13,930,000	4.000%	11/15/2026	59261AHJ9	
11/15/2041	$14,485,000	4.000%	11/15/2026	59261AHJ9	
Total:	$28,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$4,650,000	5.000%	11/15/2026	59261AHK6	
11/15/2043	$4,885,000	5.000%	11/15/2026	59261AHK6	
11/15/2044	$5,125,000	5.000%	11/15/2026	59261AHK6	
11/15/2045	$5,385,000	5.000%	11/15/2026	59261AHK6	
11/15/2046	$5,655,000	5.000%	11/15/2026	59261AHK6	
Total:	$25,700,000				

$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$5,540,000	4.000%	11/15/2026	59261AHR1	
11/15/2043	$5,760,000	4.000%	11/15/2026	59261AHR1	
11/15/2044	$5,990,000	4.000%	11/15/2026	59261AHR1	
11/15/2045	$6,230,000	4.000%	11/15/2026	59261AHR1	
11/15/2046	$6,480,000	4.000%	11/15/2026	59261AHR1	
Total:	$30,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$4,875,000	3.000%	11/15/2026	59261AHS9	
11/15/2043	$5,020,000	3.000%	11/15/2026	59261AHS9	
11/15/2044	$5,175,000	3.000%	11/15/2026	59261AHS9	
11/15/2045	$5,330,000	3.000%	11/15/2026	59261AHS9	
11/15/2046	$5,485,000	3.000%	11/15/2026	59261AHS9	
Total:	$25,885,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$7,950,000	5.000%	11/15/2026	59261AHL4	
11/15/2048	$8,350,000	5.000%	11/15/2026	59261AHL4	
11/15/2049	$8,765,000	5.000%	11/15/2026	59261AHL4	
11/15/2050	$9,205,000	5.000%	11/15/2026	59261AHL4	
11/15/2051	$9,665,000	5.000%	11/15/2026	59261AHL4	
11/15/2052	$10,145,000	5.000%	11/15/2026	59261AHL4	
11/15/2053	$10,655,000	5.000%	11/15/2026	59261AHL4	
11/15/2054	$11,185,000	5.000%	11/15/2026	59261AHL4	
11/15/2055	$11,745,000	5.000%	11/15/2026	59261AHL4	
11/15/2056	$12,335,000	5.000%	11/15/2026	59261AHL4	
Total:	$100,000,000				

$863,860,000 Transportation Revenue Bonds, Series 2016C

Date of Issue: July 28, 2016

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$10,380,000	5.250%	11/15/2026	59261AHP5	
11/15/2048	$10,920,000	5.250%	11/15/2026	59261AHP5	
11/15/2049	$11,495,000	5.250%	11/15/2026	59261AHP5	
11/15/2050	$12,100,000	5.250%	11/15/2026	59261AHP5	
11/15/2051	$12,735,000	5.250%	11/15/2026	59261AHP5	
11/15/2052	$13,405,000	5.250%	11/15/2026	59261AHP5	
11/15/2053	$14,105,000	5.250%	11/15/2026	59261AHP5	
11/15/2054	$14,850,000	5.250%	11/15/2026	59261AHP5	
11/15/2055	$15,630,000	5.250%	11/15/2026	59261AHP5	
11/15/2056	$16,445,000	5.250%	11/15/2026	59261AHP5	
Total:	$132,065,000				

Sub Series TRB 2016C-2a Refunding Bonds

Par Outstanding $56,120,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	$26,390,000	3.000%	11/15/2026	59261AHT7	
11/15/2038	$29,730,000	4.000%	11/15/2026	59261AHU4	
Total:	$56,120,000				

$645,655,000 Transportation Revenue Refunding Bonds, Series 2016D

Date of Issue: October 26, 2016

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $407,200,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$14,510,000	5.000%	Non-Call	59261AJL2	
11/15/2027	$57,015,000	5.000%	11/15/2026	59261AJM0	
11/15/2028	$30,895,000	5.000%	11/15/2026	59261AJN8	
11/15/2029	$57,805,000	5.000%	11/15/2026	59261AJP3	
11/15/2030	$60,700,000	5.000%	11/15/2026	59261AJQ1	
11/15/2031	$52,730,000	5.000%	11/15/2026	59261AJR9	
11/15/2031	$11,000,000	5.250%	11/15/2026	59261AJY4	
11/15/2032	$31,595,000	3.000%	11/15/2026	59261AJS7	
11/15/2032	$29,005,000	4.000%	11/15/2026	59261AJW8	
11/15/2033	$19,845,000	4.000%	11/15/2026	59261AJT5	
11/15/2034	$20,635,000	4.000%	11/15/2026	59261AJU2	
11/15/2035	$21,465,000	3.125%	11/15/2026	59261AJV0	
Total:	$407,200,000				

$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2017A-1

Par Outstanding $173,290,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$2,365,000	5.000%	Non-Call	59261ALM7	
11/15/2026	$2,485,000	5.000%	Non-Call	59261ALN5	
11/15/2027	$2,610,000	5.000%	05/15/2027	59261ALP0	
11/15/2028	$2,740,000	5.000%	05/15/2027	59261ALQ8	
11/15/2029	$2,875,000	5.000%	05/15/2027	59261ALR6	
11/15/2030	$3,020,000	3.250%	05/15/2027	59261ALS4	
11/15/2031	$3,120,000	5.000%	05/15/2027	59261ALT2	
11/15/2032	$3,275,000	5.000%	05/15/2027	59261ALU9	
11/15/2033	$3,440,000	3.500%	05/15/2027	59261ALV7	
11/15/2034	$3,560,000	5.000%	05/15/2027	59261ALW5	
11/15/2035	$3,735,000	5.000%	05/15/2027	59261ALX3	
11/15/2036	$3,925,000	5.000%	05/15/2027	59261ALY1	
11/15/2037	$4,050,000	5.000%	05/15/2027	59261ALZ8	
11/15/2047	$1,070,000	5.000%	05/15/2027	59261AMA2	
Total:	$42,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	$4,320,000	4.000%	05/15/2027	59261AMC8	
11/15/2039	$4,495,000	4.000%	05/15/2027	59261AMC8	
11/15/2040	$4,675,000	4.000%	05/15/2027	59261AMC8	
11/15/2041	$4,860,000	4.000%	05/15/2027	59261AMC8	
11/15/2042	$5,055,000	4.000%	05/15/2027	59261AMC8	
11/15/2043	$5,255,000	4.000%	05/15/2027	59261AMC8	
Total:	$28,660,000				

$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	$5,470,000	4.000%	05/15/2027	59261AMD6	
11/15/2045	$5,685,000	4.000%	05/15/2027	59261AMD6	
11/15/2046	$5,915,000	4.000%	05/15/2027	59261AMD6	
11/15/2047	$5,080,000	4.000%	05/15/2027	59261AMD6	
11/15/2048	$6,405,000	4.000%	05/15/2027	59261AMD6	
Total:	$28,555,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	$6,665,000	5.000%	05/15/2027	59261AME4	
11/15/2050	$6,995,000	5.000%	05/15/2027	59261AME4	
11/15/2051	$7,345,000	5.000%	05/15/2027	59261AME4	
Total:	$21,005,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$7,715,000	5.250%	05/15/2027	59261AMB0	
11/15/2053	$8,120,000	5.250%	05/15/2027	59261AMB0	
11/15/2054	$8,545,000	5.250%	05/15/2027	59261AMB0	
11/15/2055	$8,995,000	5.250%	05/15/2027	59261AMB0	
11/15/2056	$9,465,000	5.250%	05/15/2027	59261AMB0	
11/15/2057	$9,960,000	5.250%	05/15/2027	59261AMB0	
Total:	$52,800,000				

$325,585,000 Transportation Revenue Green Bonds, Series 2017A

Date of Issue: March 16, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2017A-2 Refunding Bonds

Par Outstanding $125,760,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$22,955,000	5.000%	Non-Call	59261AMG9	
11/15/2026	$24,105,000	5.000%	Non-Call	59261AMH7	
11/15/2027	$25,305,000	5.000%	05/15/2027	59261AMJ3	
11/15/2028	$24,940,000	5.000%	05/15/2027	59261AMK0	
11/15/2029	$13,880,000	5.000%	05/15/2027	59261AML8	
11/15/2030	$14,575,000	5.000%	05/15/2027	59261AMM6	
Total:	$125,760,000				

$662,025,000 Transportation Revenue Refunding Green Bonds, Series 2017B

Date of Issue: September 28, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $249,795,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$103,250,000	5.000%	Non-Call	59261ANG8	
11/15/2026	$54,855,000	5.000%	Non-Call	59261ANH6	
11/15/2027	$1,810,000	4.000%	Non-Call	59261ANJ2	
11/15/2027	$42,925,000	5.000%	Non-Call	59261ANK9	
11/15/2028	$46,955,000	5.000%	Non-Call	59261ANL7	
Total:	$249,795,000				

$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2017C-1

Par Outstanding $1,671,180,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$1,600,000	3.000%	Non-Call	59261APT8	
11/15/2025	$1,125,000	4.000%	Non-Call	59261APS0	
11/15/2025	$133,575,000	5.000%	Non-Call	59261APR2	
11/15/2026	$1,825,000	3.000%	Non-Call	59261APV3	
11/15/2026	$4,300,000	4.000%	Non-Call	59261APU5	
11/15/2026	$173,050,000	5.000%	Non-Call	59261APW1	
11/15/2027	$95,205,000	5.000%	Non-Call	59261APX9	
11/15/2028	$146,960,000	5.000%	05/15/2028	59261APY7	
11/15/2029	$158,000,000	5.000%	05/15/2028	59261APZ4	
11/15/2030	$124,225,000	5.000%	05/15/2028	59261AQA8	
11/15/2031	$68,945,000	4.000%	05/15/2028	59261AQC4	
11/15/2031	$153,135,000	5.000%	05/15/2028	59261AQB6	
11/15/2032	$99,240,000	4.000%	05/15/2028	59261AQD2	
11/15/2033	$70,020,000	5.000%	05/15/2028	59261AQE0	
11/15/2034	$21,840,000	4.000%	05/15/2028	59261AQF7	
11/15/2034	$85,385,000	5.000%	05/15/2028	59261AQG5	
11/15/2035	$85,030,000	4.000%	05/15/2028	59261AQH3	
11/15/2036	$76,830,000	3.250%	05/15/2028	59261AQK6	
11/15/2036	$11,580,000	4.000%	05/15/2028	59261AQJ9	
11/15/2037	$28,775,000	3.375%	05/15/2028	59261AQM2	
11/15/2037	$49,405,000	4.000%	05/15/2028	59261AQL4	
11/15/2038	$81,130,000	4.000%	05/15/2028	59261AQN0	
Total:	$1,671,180,000				

$2,021,461,605 Transportation Revenue Refunding Green Bonds, Series 2017C

Date of Issue: December 14, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2017C-2

Par Outstanding $351,475,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	$28,315,000	0.000%	Non-Call	59261APF8	
11/15/2029	$62,075,000	0.000%	Non-Call	59261APG6	
11/15/2032	$70,000,000	0.000%	Non-Call	59261APH4	
11/15/2033	$43,785,000	0.000%	Non-Call	59261APJ0	
11/15/2039	$84,370,000	0.000%	Non-Call	59261APK7	
11/15/2040	$62,930,000	0.000%	Non-Call	59261APL5	
Total:	$351,475,000				

$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $631,990,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$6,620,000	5.000%	Non-Call	59261ASS7	
11/15/2026	$7,310,000	5.000%	Non-Call	59261AST5	
11/15/2027	$7,675,000	5.000%	Non-Call	59261ASU2	
11/15/2028	$8,035,000	5.000%	05/15/2028	59261ASV0	
11/15/2029	$2,055,000	5.000%	05/15/2028	59261ASW8	
11/15/2030	$73,225,000	5.000%	05/15/2028	59261ASX6	
11/15/2031	$17,980,000	5.000%	05/15/2028	59261ASY4	
11/15/2032	$1,630,000	3.000%	05/15/2028	59261ATA5	
11/15/2032	$47,080,000	5.000%	05/15/2028	59261ASZ1	
11/15/2033	$42,435,000	5.000%	05/15/2028	59261ATB3	
11/15/2034	$12,770,000	5.000%	05/15/2028	59261ATC1	
11/15/2035	$25,295,000	5.000%	05/15/2028	59261ATD9	
11/15/2036	$2,790,000	5.000%	05/15/2028	59261ATE7	
11/15/2037	$2,930,000	5.000%	05/15/2028	59261ATF4	
11/15/2038	$3,080,000	3.250%	05/15/2028	59261ATG2	
11/15/2039	$3,180,000	3.250%	05/15/2028	59261ATH0	
Total:	$264,090,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$98,295,000	4.000%	05/15/2028	59261ATJ6	
11/15/2041	$95,495,000	4.000%	05/15/2028	59261ATJ6	
11/15/2042	$60,135,000	4.000%	05/15/2028	59261ATJ6	
Total:	$253,925,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$48,215,000	4.000%	05/15/2028	59261ATK3	
11/15/2044	$18,275,000	4.000%	05/15/2028	59261ATK3	
11/15/2045	$19,005,000	4.000%	05/15/2028	59261ATK3	
11/15/2046	$14,920,000	4.000%	05/15/2028	59261ATK3	
Total:	$100,415,000				

$643,095,000 Transportation Revenue Refunding Bonds, Series 2017D

Date of Issue: December 21, 2017

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$4,850,000	3.375%	05/15/2028	59261ATL1	
11/15/2047	$8,710,000	3.375%	05/15/2028	59261ATL1	
Total:	$13,560,000				

$207,220,000 Transportation Revenue Refunding Green Bonds, Series 2018B

Date of Issue: August 23, 2018

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $132,030,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$26,870,000	5.000%	Non-Call	59261AWW3	
11/15/2026	$37,995,000	5.000%	Non-Call	59261AWX1	
11/15/2027	$31,985,000	5.000%	Non-Call	59261AWY9	
11/15/2028	$35,180,000	5.000%	Non-Call	59261AWZ6	
Total:	$132,030,000				

$454,150,000 Transportation Revenue Green Bonds, Series 2019A

Date of Issue: February 06, 2019

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2019A-2

Par Outstanding $162,805,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	$79,415,000	5.000%	11/15/2028	59261AXS1	AG
11/15/2045	$83,390,000	5.000%	11/15/2028	59261AXT9	
Total:	$162,805,000				

Sub Series TRB 2019A-3

Par Outstanding $100,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$100,000,000	4.000%	11/15/2028	59261AXU6	AG
Total:	$100,000,000				

$177,185,000 Transportation Revenue Green Bonds, Series 2019B

Date of Issue: May 14, 2019

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $177,185,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	$41,620,000	4.000%	05/15/2029	59261AYW1	AG
11/15/2050	$43,285,000	4.000%	05/15/2029	59261AYX9	
Total:	$84,905,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	$45,015,000	5.000%	05/15/2029	59261AYZ4	
11/15/2052	$47,265,000	5.000%	05/15/2029	59261AYZ4	
Total:	$92,280,000				

$422,430,000 Transportation Revenue Green Bonds, Series 2019C

Date of Issue: August 14, 2019

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $422,430,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	$26,800,000	5.000%	11/15/2029	59261AZN0	
11/15/2039	$28,140,000	5.000%	11/15/2029	59261AZP5	
11/15/2040	$29,545,000	5.000%	11/15/2029	59261AZQ3	
11/15/2041	$31,020,000	5.000%	11/15/2029	59261AZR1	
11/15/2042	$32,575,000	5.000%	11/15/2029	59261AZS9	
11/15/2043	$34,200,000	5.000%	11/15/2029	59261AZT7	
11/15/2044	$35,910,000	5.000%	11/15/2029	59261AZU4	
11/15/2045	$37,710,000	4.000%	11/15/2029	59261AZV2	AG
11/15/2046	$39,215,000	4.000%	11/15/2029	59261AZW0	AG
11/15/2047	$40,785,000	4.000%	11/15/2029	59261AZX8	AG
11/15/2048	$42,415,000	4.000%	11/15/2029	59261AZY6	AG
11/15/2049	$44,115,000	4.000%	11/15/2029	59261AZZ3	AG
Total:	$422,430,000				

$241,745,000 Transportation Revenue Refunding Green Bonds, Series 2019D

Date of Issue: November 07, 2019

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2019D-2 Taxable

Par Outstanding $101,425,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$32,640,000	3.500%	11/15/2029*	59261AB55	AG
11/15/2047	$33,785,000	3.600%	11/15/2029*	59261AB63	
11/15/2048	$35,000,000	3.540%	11/15/2029*	59261AB71	AG
Total:	$101,425,000				

*** Also Subject to Make-Whole Call**

$924,750,000 Transportation Revenue Green Bonds, Series 2020A

Date of Issue: January 16, 2020

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2020A-1

Par Outstanding $686,840,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$33,835,000	4.000%	05/15/2030	59261AC70	
11/15/2041	$35,190,000	4.000%	05/15/2030	59261AC88	AG
11/15/2042	$36,595,000	4.000%	05/15/2030	59261AC96	AG
11/15/2043	$38,060,000	4.000%	05/15/2030	59261AD20	AG
11/15/2044	$39,585,000	4.000%	05/15/2030	59261AD38	AG
11/15/2045	$41,165,000	4.000%	05/15/2030	59261AD46	
11/15/2046	$42,810,000	4.000%	05/15/2030	59261AD53	
11/15/2047	$44,525,000	5.000%	05/15/2030	59261AD61	
11/15/2048	$46,750,000	5.000%	05/15/2030	59261AD79	
11/15/2049	$49,090,000	5.000%	05/15/2030	59261AD87	
11/15/2050	$51,555,000	4.000%	05/15/2030	59261AD95	AG
11/15/2051	$53,615,000	4.000%	05/15/2030	59261AE29	
11/15/2052	$55,760,000	4.000%	05/15/2030	59261AE37	
11/15/2053	$57,995,000	4.000%	05/15/2030	59261AE45	
11/15/2054	$60,310,000	4.000%	05/15/2030	59261AE52	AG
Total:	$686,840,000				

$80,115,000 Transportation Revenue Variable Rate Refunding Bonds, Series 2020B

Date of Issue: March 27, 2020

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $65,720,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1+/F1+/NR

Credit Provider: Royal Bank of Canada **Facility Effective:** March 20, 2024 **Facility Expiration:** March 19, 2027

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$65,720,000	Daily	03/20/2024	59261AX28	
Total:	$65,720,000				

$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Sub Series TRB 2020C-1

Par Outstanding $1,125,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2038	$38,260,000	4.750%	05/15/2030	59261AG35	
11/15/2039	$40,185,000	4.750%	05/15/2030	59261AG35	
11/15/2040	$42,200,000	4.750%	05/15/2030	59261AG35	
11/15/2041	$44,315,000	4.750%	05/15/2030	59261AG35	
11/15/2042	$46,530,000	4.750%	05/15/2030	59261AG35	
11/15/2043	$48,850,000	4.750%	05/15/2030	59261AG35	
11/15/2044	$51,275,000	4.750%	05/15/2030	59261AG35	
11/15/2045	$53,820,000	4.750%	05/15/2030	59261AG35	
Total:	$365,435,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$67,225,000	5.000%	05/15/2030	59261AG43	
11/15/2047	$70,165,000	5.000%	05/15/2030	59261AG43	
11/15/2048	$73,250,000	5.000%	05/15/2030	59261AG43	
11/15/2049	$76,490,000	5.000%	05/15/2030	59261AG43	
11/15/2050	$79,890,000	5.000%	05/15/2030	59261AG43	
Total:	$367,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	$70,210,000	5.250%	05/15/2030	59261AG50	
11/15/2052	$74,145,000	5.250%	05/15/2030	59261AG50	
11/15/2053	$78,290,000	5.250%	05/15/2030	59261AG50	
11/15/2054	$82,650,000	5.250%	05/15/2030	59261AG50	
11/15/2055	$87,250,000	5.250%	05/15/2030	59261AG50	
Total:	$392,545,000				

$1,725,000,000 Transportation Revenue Green Bonds, Series 2020C

Date of Issue: May 14, 2020

Underlying Ratings: A3/A-/AA/AA
(M/S&P/F/K)

Sub Series TRB 2020C-2 Taxable

Par Outstanding $46,905,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$15,355,000	5.175%	Make-Whole	59261A2P1	
11/15/2048	$15,355,000	5.175%	Make-Whole	59261A2P1	
11/15/2049	$15,355,000	5.175%	Make-Whole	59261A2P1	
Total:	$46,065,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$280,000	5.525%	5/15/2030*	59261A2Q9	
11/15/2048	$280,000	5.525%	5/15/2030*	59261A2Q9	
11/15/2049	$280,000	5.525%	5/15/2030*	59261A2Q9	
Total:	$840,000				

*** Also Subject to Make-Whole Call**

$900,000,000 Transportation Revenue Green Bonds, Series 2020D

Date of Issue: September 18, 2020

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $900,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$100,000,000	5.000%	11/15/2030	59261AH26	
11/15/2044	$100,000,000	5.000%	11/15/2030	59261AH34	
11/15/2045	$100,000,000	5.000%	11/15/2030	59261AH42	
11/15/2046	$100,000,000	4.000%	11/15/2030	59261AH67	
11/15/2047	$100,000,000	4.000%	11/15/2030	59261AH75	
11/15/2048	$100,000,000	4.000%	11/15/2030	59261AH59	
11/15/2049	$150,000,000	4.000%	11/15/2030	59261AH83	
11/15/2050	$150,000,000	4.000%	11/15/2030	59261AH91	
Total:	$900,000,000				

$419,915,000 Transportation Revenue Refunding Green Bonds, Series 2020E

Date of Issue: November 13, 2020

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $419,915,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$28,505,000	4.000%	Non-Call	59261AJ24	
11/15/2027	$29,640,000	5.000%	Non-Call	59261AJ32	
11/15/2028	$31,115,000	5.000%	Non-Call	59261AJ40	
11/15/2029	$32,665,000	5.000%	Non-Call	59261AJ57	
11/15/2030	$34,295,000	5.000%	Non-Call	59261AJ65	
11/15/2032	$32,790,000	5.000%	11/15/2030	59261AJ73	
11/15/2033	$34,330,000	5.000%	11/15/2030	59261AJ81	
Total:	$223,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	$98,745,000	4.000%	11/15/2030	59261AJ99	
11/15/2045	$97,830,000	4.000%	11/15/2030	59261AJ99	
Total:	$196,575,000				

$700,000,000 Transportation Revenue Bonds, Series 2021A

Date of Issue: February 12, 2021

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Sub Series TRB 2021A-1 Green Bonds

Par Outstanding $495,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	$62,670,000	4.000%	05/15/2031	59261AK22	
11/15/2045	$65,180,000	4.000%	05/15/2031	59261AK30	
11/15/2046	$67,785,000	4.000%	05/15/2031	59261AK48	
11/15/2047	$70,500,000	4.000%	05/15/2031	59261AK55	
11/15/2048	$73,315,000	4.000%	05/15/2031	59261AK63	
11/15/2049	$76,250,000	4.000%	05/15/2031	59261AK71	
11/15/2050	$79,300,000	4.000%	05/15/2031	59261AK89	
Total:	$495,000,000				

Sub Series TRB 2021A-2

Par Outstanding $205,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$65,670,000	4.000%	05/15/2031	59261AK97	
11/15/2042	$68,300,000	4.000%	05/15/2031	59261AL21	
11/15/2043	$71,030,000	4.000%	05/15/2031	59261AL39	
Total:	$205,000,000				

$1,289,260,000 Transportation Revenue Refunding Green Bonds, Series 2024A

Date of Issue: March 27, 2024

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $1,289,260,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	$9,790,000	5.000%	Non-Call	59261AY27	
11/15/2029	$10,145,000	5.000%	Non-Call	59261AY35	
11/15/2030	$25,550,000	5.000%	Non-Call	59261AY43	
11/15/2031	$48,450,000	5.000%	Non-Call	59261AY50	
11/15/2032	$48,690,000	5.000%	Non-Call	59261AY68	
11/15/2033	$39,300,000	5.000%	Non-Call	59261AY76	
11/15/2034	$54,975,000	5.000%	05/15/2034	59261AY84	
11/15/2035	$26,970,000	5.000%	05/15/2034	59261AY92	
11/15/2036	$56,000,000	5.000%	05/15/2034	59261AZ26	
11/15/2037	$37,830,000	5.000%	05/15/2034	59261AZ34	
11/15/2038	$43,325,000	4.000%	05/15/2034	59261AZ59	
11/15/2038	$11,400,000	5.000%	05/15/2034	59261AZ42	
11/15/2039	$41,355,000	5.000%	05/15/2034	59261AZ67	
11/15/2040	$26,985,000	5.000%	05/15/2034	59261AZ75	
11/15/2041	$42,155,000	4.000%	05/15/2034	59261AZ91	
11/15/2041	$11,120,000	5.000%	05/15/2034	59261AZ83	
11/15/2042	$55,025,000	4.000%	05/15/2034	59261A2A4	
11/15/2043	$31,220,000	4.000%	05/15/2034	59261A2C0	
11/15/2043	$25,500,000	5.000%	05/15/2034	59261A2B2	
11/15/2044	$72,365,000	5.000%	05/15/2034	59261A2D8	
11/15/2045	$14,615,000	5.000%	05/15/2034	59261A2E6	
11/15/2047	$49,780,000	5.000%	05/15/2034	59261A2F3	
11/15/2047	$136,135,000	5.500%	05/15/2034	59261A2G1	
11/15/2048	$186,340,000	4.000%	05/15/2034	59261A2H9	BAM
11/15/2049	$184,240,000	5.250%	05/15/2034	59261A2J5	
Total:	$1,289,260,000				

$479,460,000 Transportation Revenue Refunding Green Bonds, Series 2024B

Date of Issue: October 29, 2024

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $479,460,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	$26,650,000	5.000%	Non-Call	59261A2Z9	
11/15/2031	$17,155,000	5.000%	Non-Call	59261A3A3	
11/15/2032	$18,005,000	5.000%	Non-Call	59261A3B1	
11/15/2033	$71,425,000	5.000%	Non-Call	59261A3C9	
11/15/2034	$72,845,000	5.000%	Non-Call	59261A3D7	
11/15/2035	$19,650,000	5.000%	11/15/2034	59261A3E5	
11/15/2036	$8,470,000	5.000%	11/15/2034	59261A3F2	
11/15/2037	$37,865,000	5.000%	11/15/2034	59261A3G0	
11/15/2038	$39,750,000	5.000%	11/15/2034	59261A3H8	
11/15/2039	$41,005,000	5.000%	11/15/2034	59261A3J4	
11/15/2040	$23,060,000	5.000%	11/15/2034	59261A3K1	
11/15/2041	$24,155,000	5.000%	11/15/2034	59261A3L9	
11/15/2042	$25,310,000	5.000%	11/15/2034	59261A3M7	
11/15/2043	$16,510,000	4.000%	11/15/2034	59261A3N5	
11/15/2043	$10,000,000	5.000%	11/15/2034	59261A3P0	
11/15/2044	$27,605,000	4.000%	11/15/2034	59261A3Q8	
Total:	$479,460,000				

$847,785,000 Transportation Revenue Refunding Bonds, Series 2025A

Date of Issue: March 27, 2025

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Par Outstanding $847,785,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2027	$3,000,000	5.000%	Non-Call	59261A4K0	
11/15/2029	$5,295,000	5.000%	Non-Call	59261A4L8	
11/15/2030	$4,580,000	5.000%	Non-Call	59261A4M6	
11/15/2031	$49,410,000	5.000%	Non-Call	59261A4N4	
11/15/2032	$52,110,000	5.000%	Non-Call	59261A4P9	
11/15/2033	$37,285,000	5.000%	Non-Call	59261A4Q7	
11/15/2034	$58,840,000	5.000%	Non-Call	59261A4R5	
11/15/2035	$42,745,000	5.000%	05/15/2035	59261A4S3	
11/15/2036	$26,690,000	5.000%	05/15/2035	59261A4T1	
11/15/2037	$63,180,000	5.000%	05/15/2035	59261A4U8	
11/15/2038	$33,440,000	5.000%	05/15/2035	59261A4V6	
11/15/2039	$35,050,000	5.000%	05/15/2035	59261A4W4	
11/15/2040	$48,030,000	5.000%	05/15/2035	59261A4X2	
11/15/2041	$87,270,000	5.000%	05/15/2035	59261A4Y0	
11/15/2042	$41,760,000	5.000%	05/15/2035	59261A4Z7	
11/15/2043	$43,850,000	5.250%	05/15/2035	59261A5A1	
11/15/2044	$46,155,000	5.000%	05/15/2035	59261A5B9	
11/15/2045	$48,455,000	5.250%	05/15/2035	59261A5C7	
11/15/2046	$9,635,000	5.000%	05/15/2035	59261A5D5	
11/15/2047	$10,110,000	5.000%	05/15/2035	59261A5E3	
Total:	$746,890,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	$10,620,000	4.625%	05/15/2035	59261A5F0	
11/15/2049	$11,110,000	4.625%	05/15/2035	59261A5F0	
11/15/2050	$11,620,000	4.625%	05/15/2035	59261A5F0	
Total:	$33,350,000				

$847,785,000 Transportation Revenue Refunding Bonds, Series 2025A

Date of Issue: March 27, 2025

Underlying Ratings: (M/S&P/F/K) A3/A-/AA/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	$12,165,000	5.250%	05/15/2035	59261A5G8	
11/15/2052	$12,800,000	5.250%	05/15/2035	59261A5G8	
11/15/2053	$13,475,000	5.250%	05/15/2035	59261A5G8	
11/15/2054	$14,180,000	5.250%	05/15/2035	59261A5G8	
11/15/2055	$14,925,000	5.250%	05/15/2035	59261A5G8	
Total:	$67,545,000				

$148,200,000 TBTA General Revenue Variable Rate Bonds, Series 2001C

Date of Issue: December 19, 2001

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $60,995,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC **Facility Effective:** June 22, 2023 **Facility Expiration:** June 22, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$7,725,000	Daily	06/22/2023	89602RKC8	
1/1/2027	$8,030,000	Daily	06/22/2023	89602RKC8	
1/1/2028	$8,350,000	Daily	06/22/2023	89602RKC8	
1/1/2029	$8,690,000	Daily	06/22/2023	89602RKC8	
1/1/2030	$9,035,000	Daily	06/22/2023	89602RKC8	
1/1/2031	$9,395,000	Daily	06/22/2023	89602RKC8	
1/1/2032	$9,770,000	Daily	06/22/2023	89602RKC8	
Total:	$60,995,000				

$246,480,000 TBTA General Revenue Refunding Bonds, Series 2002F

Date of Issue: November 13, 2002

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $85,450,000

Mode: Fixed **Mode Offering Date:** October 27, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$9,270,000	4.000%	Non-Call	89602RGZ2	
11/1/2026	$9,640,000	5.000%	Non-Call	89602RHA6	
11/1/2027	$10,025,000	5.000%	Non-Call	89602RHB4	
11/1/2028	$10,430,000	5.000%	Non-Call	89602RHC2	
11/1/2029	$10,850,000	5.000%	Non-Call	89602RHD0	
11/1/2030	$11,285,000	5.000%	Non-Call	89602RHE8	
11/1/2031	$11,740,000	5.000%	Non-Call	89602RHF5	
11/1/2032	$12,210,000	5.000%	11/01/2031	89602RHG3	
Total:	$85,450,000				

$250,000,000 TBTA General Revenue Variable Rate Bonds, Series 2003B

Date of Issue: December 10, 2003

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2003B-1

Par Outstanding $73,720,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: U.S. Bank National Association **Facility Effective:** January 08, 2025 **Facility Expiration:** January 07, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$8,155,000	Daily	01/08/2025	89602RHH1	
1/1/2027	$8,480,000	Daily	01/08/2025	89602RHH1	
1/1/2028	$8,820,000	Daily	01/08/2025	89602RHH1	
1/1/2029	$9,165,000	Daily	01/08/2025	89602RHH1	
1/1/2030	$9,535,000	Daily	01/08/2025	89602RHH1	
1/1/2031	$9,920,000	Daily	01/08/2025	89602RHH1	
1/1/2032	$10,310,000	Daily	01/08/2025	89602RHH1	
1/1/2033	$9,335,000	Daily	01/08/2025	89602RHH1	
Total:	$73,720,000				

Sub Series TBTA 2003B-2

Par Outstanding $24,270,000

Credit Provider: TD Bank, N.A. **Facility Effective:** July 18, 2024 **Facility Expiration:** July 18, 2029

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$2,680,000	Daily	07/18/2024	89602RLG8	
1/1/2027	$2,790,000	Daily	07/18/2024	89602RLG8	
1/1/2028	$2,900,000	Daily	07/18/2024	89602RLG8	
1/1/2029	$3,020,000	Daily	07/18/2024	89602RLG8	
1/1/2030	$3,140,000	Daily	07/18/2024	89602RLG8	
1/1/2031	$3,260,000	Daily	07/18/2024	89602RLG8	
1/1/2032	$3,400,000	Daily	07/18/2024	89602RLG8	
1/1/2033	$3,080,000	Daily	07/18/2024	89602RLG8	
Total:	$24,270,000				

$150,000,000 TBTA General Revenue Variable Rate Bonds, Series 2005A

Date of Issue: May 11, 2005

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $102,070,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: Barclays Bank PLC **Facility Effective:** July 19, 2023 **Facility Expiration:** July 19, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2041	$102,070,000	Weekly	07/19/2023	89602RFX8	
Total:	$102,070,000				

$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2005B-2a

Par Outstanding $86,900,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1+/F1+/NR

Credit Provider: State Street Bank and Trust Company

Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$500,000	Weekly	01/21/2021	89602RGK5	
1/1/2027	$600,000	Weekly	01/21/2021	89602RGK5	
1/1/2028	$3,200,000	Weekly	01/21/2021	89602RGK5	
1/1/2029	$18,800,000	Weekly	01/21/2021	89602RGK5	
1/1/2030	$19,300,000	Weekly	01/21/2021	89602RGK5	
1/1/2031	$21,900,000	Weekly	01/21/2021	89602RGK5	
1/1/2032	$22,600,000	Weekly	01/21/2021	89602RGK5	
Total:	$86,900,000				

Sub Series TBTA 2005B-2b

Par Outstanding $86,800,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1+/F1+/NR

Credit Provider: State Street Bank and Trust Company

Facility Effective: January 21, 2021

Facility Expiration: January 21, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$500,000	Weekly	01/21/2021	89602RGM1	
1/1/2027	$500,000	Weekly	01/21/2021	89602RGM1	
1/1/2028	$3,200,000	Weekly	01/21/2021	89602RGM1	
1/1/2029	$18,700,000	Weekly	01/21/2021	89602RGM1	
1/1/2030	$19,400,000	Weekly	01/21/2021	89602RGM1	
1/1/2031	$21,900,000	Weekly	01/21/2021	89602RGM1	
1/1/2032	$22,600,000	Weekly	01/21/2021	89602RGM1	
Total:	$86,800,000				

$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2005B-3

Par Outstanding $173,700,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1+/NR

Credit Provider: Bank of America, N.A. **Facility Effective:** June 22, 2023 **Facility Expiration:** June 22, 2027

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$1,000,000	Daily	06/22/2023	89602RKE4	
1/1/2027	$1,100,000	Daily	06/22/2023	89602RKE4	
1/1/2028	$6,400,000	Daily	06/22/2023	89602RKE4	
1/1/2034	$99,925,000	Daily	06/22/2023	89602RKE4	
1/1/2035	$65,275,000	Daily	06/22/2023	89602RKE4	
Total:	$173,700,000				

Sub Series TBTA 2005B-4a

Par Outstanding $91,200,000

Short Term Ratings: (M/S&P/F/K) VMIG1/A-1/F1+/NR

Credit Provider: TD Bank, N.A. **Facility Effective:** December 13, 2023 **Facility Expiration:** December 13, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2026	$1,000,000	Daily	12/13/2023	89602RLD5	
1/1/2027	$1,100,000	Daily	12/13/2023	89602RLD5	
1/1/2028	$6,400,000	Daily	12/13/2023	89602RLD5	
1/1/2029	$37,500,000	Daily	12/13/2023	89602RLD5	
1/1/2032	$45,200,000	Daily	12/13/2023	89602RLD5	
Total:	$91,200,000				

$800,000,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2005B

Date of Issue: July 07, 2005

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2005B-4c

Par Outstanding $82,500,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: U.S. Bank National Association

Facility Effective: January 08, 2025

Facility Expiration: January 07, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
1/1/2030	$38,700,000	Daily	01/08/2025	89602RFC4	
1/1/2031	$43,800,000	Daily	01/08/2025	89602RFC4	
Total:	$82,500,000				

$252,230,000 TBTA General Revenue Bonds, Series 2008B

Date of Issue: March 27, 2008

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2008B-2

Par Outstanding $53,005,000

Mode: Fixed **Mode Offering Date:** October 27, 2021

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$9,160,000	4.000%	Non-Call	89602RGT6	
11/15/2026	$28,755,000	5.000%	Non-Call	89602RGU3	
11/15/2027	$15,090,000	5.000%	Non-Call	89602RGV1	
Total:	$53,005,000				

Sub Series TBTA 2008B-3

Par Outstanding $73,745,000

Mode: Fixed **Mode Offering Date:** November 16, 2015

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	$1,550,000	5.000%	11/15/2025	89602N4F8	
11/15/2034	$16,580,000	5.000%	11/15/2025	89602N4G6	
11/15/2035	$8,740,000	5.000%	11/15/2025	89602N4H4	
11/15/2036	$10,830,000	5.000%	11/15/2025	89602N4J0	
11/15/2037	$15,080,000	5.000%	11/15/2025	89602N4K7	
11/15/2038	$20,965,000	5.000%	11/15/2025	89602N4L5	
Total:	$73,745,000				

$200,000,000 TBTA General Revenue Bonds - Build America Bonds, Series 2009B

Date of Issue: September 17, 2009

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2009B Build America Bonds

Par Outstanding $200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	$35,640,000	5.420%	Make-Whole	89602NUM4	
11/15/2036	$37,700,000	5.420%	Make-Whole	89602NUM4	
Total:	$73,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$39,875,000	5.500%	Make-Whole	89602NUN2	
11/15/2038	$42,175,000	5.500%	Make-Whole	89602NUN2	
11/15/2039	$44,610,000	5.500%	Make-Whole	89602NUN2	
Total:	$126,660,000				

$231,490,000 TBTA General Revenue Bonds, Series 2012A

Date of Issue: June 06, 2012

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $13,195,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$13,195,000	4.000%	11/15/2022	89602RMS1	
Total:	$13,195,000				

$1,236,898,275 TBTA General Revenue Refunding Bonds, Series 2012B

Date of Issue: August 23, 2012

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $231,500,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2027	$15,000,000	0.000%	Non-Call	89602NA79	
11/15/2028	$15,000,000	0.000%	Non-Call	89602NA87	
11/15/2029	$15,000,000	0.000%	Non-Call	89602NA38	
11/15/2030	$10,000,000	0.000%	Non-Call	89602NA95	
11/15/2031	$10,000,000	0.000%	Non-Call	89602NB29	
11/15/2032	$166,500,000	0.000%	Non-Call	89602NA20	
Total:	$231,500,000				

$200,000,000 TBTA General Revenue Bonds, Series 2013C

Date of Issue: April 18, 2013

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $15,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$2,785,000	3.750%	05/15/2023	89602NT20	
11/15/2040	$2,885,000	3.750%	05/15/2023	89602NT20	
11/15/2041	$2,995,000	3.750%	05/15/2023	89602NT20	
11/15/2042	$3,110,000	3.750%	05/15/2023	89602NT20	
11/15/2043	$3,225,000	3.750%	05/15/2023	89602NT20	
Total:	$15,000,000				

$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $175,315,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$4,950,000	5.000%	05/15/2025	89602N2V5	
11/15/2030	$5,200,000	5.000%	05/15/2025	89602N2W3	
11/15/2031	$5,460,000	5.000%	05/15/2025	89602N2X1	
11/15/2033	$5,730,000	5.000%	05/15/2025	89602N2Y9	
11/15/2034	$6,020,000	3.250%	05/15/2025	89602N2Z6	
11/15/2035	$6,215,000	5.000%	05/15/2025	89602N3A0	
Total:	$33,575,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	$6,525,000	5.000%	05/15/2025	89602N3B8	
11/15/2037	$6,850,000	5.000%	05/15/2025	89602N3B8	
11/15/2038	$7,195,000	5.000%	05/15/2025	89602N3B8	
11/15/2039	$7,555,000	5.000%	05/15/2025	89602N3B8	
11/15/2040	$7,930,000	5.000%	05/15/2025	89602N3B8	
Total:	$36,055,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$8,330,000	5.250%	05/15/2025	89602N3C6	
11/15/2042	$8,765,000	5.250%	05/15/2025	89602N3C6	
11/15/2043	$9,225,000	5.250%	05/15/2025	89602N3C6	
11/15/2044	$9,710,000	5.250%	05/15/2025	89602N3C6	
11/15/2045	$10,220,000	5.250%	05/15/2025	89602N3C6	
Total:	$46,250,000				

$225,000,000 TBTA General Revenue Bonds, Series 2015A

Date of Issue: May 15, 2015

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$10,755,000	5.000%	05/15/2025	89602N3D4	
11/15/2047	$11,295,000	5.000%	05/15/2025	89602N3D4	
11/15/2048	$11,860,000	5.000%	05/15/2025	89602N3D4	
11/15/2049	$12,450,000	5.000%	05/15/2025	89602N3D4	
11/15/2050	$13,075,000	5.000%	05/15/2025	89602N3D4	
Total:	$59,435,000				

$65,000,000 TBTA General Revenue Bonds, Series 2015B

Date of Issue: November 16, 2015

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $53,130,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$1,605,000	5.000%	Non-Call	89602N3R3	
11/15/2026	$1,685,000	5.000%	11/15/2025	89602N3S1	
11/15/2027	$1,770,000	5.000%	11/15/2025	89602N3T9	
11/15/2028	$1,860,000	5.000%	11/15/2025	89602N3U6	
11/15/2029	$1,955,000	5.000%	11/15/2025	89602N3V4	
11/15/2030	$2,050,000	5.000%	11/15/2025	89602N3W2	
11/15/2031	$2,155,000	5.000%	11/15/2025	89602N3X0	
11/15/2033	$2,260,000	5.000%	11/15/2025	89602N3Y8	
11/15/2034	$2,375,000	5.000%	11/15/2025	89602N3Z5	
11/15/2035	$2,495,000	5.000%	11/15/2025	89602N4A9	
Total:	$20,210,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2036	$2,620,000	5.000%	11/15/2025	89602N4B7	
11/15/2037	$2,750,000	5.000%	11/15/2025	89602N4B7	
11/15/2038	$2,885,000	5.000%	11/15/2025	89602N4B7	
11/15/2039	$3,030,000	5.000%	11/15/2025	89602N4B7	
11/15/2040	$3,180,000	5.000%	11/15/2025	89602N4B7	
Total:	$14,465,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$3,340,000	5.000%	11/15/2025	89602N4C5	
11/15/2042	$3,505,000	5.000%	11/15/2025	89602N4C5	
11/15/2043	$3,685,000	5.000%	11/15/2025	89602N4C5	
11/15/2044	$3,865,000	5.000%	11/15/2025	89602N4C5	
11/15/2045	$4,060,000	5.000%	11/15/2025	89602N4C5	
Total:	$18,455,000				

$541,240,000 TBTA General Revenue Bonds, Series 2016A

Date of Issue: January 28, 2016

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $387,340,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$22,265,000	5.000%	Non-Call	89602N5C4	
11/15/2026	$21,820,000	5.000%	05/15/2026	89602N5D2	
11/15/2027	$8,275,000	5.000%	05/15/2026	89602N5E0	
11/15/2028	$17,515,000	5.000%	05/15/2026	89602N5F7	
11/15/2029	$18,400,000	5.000%	05/15/2026	89602N5G5	
11/15/2030	$19,315,000	5.000%	05/15/2026	89602N5H3	
11/15/2031	$30,440,000	5.000%	05/15/2026	89602N5J9	
11/15/2033	$20,700,000	5.000%	05/15/2026	89602N5K6	
11/15/2034	$23,325,000	3.000%	05/15/2026	89602N5L4	
11/15/2034	$10,235,000	5.000%	05/15/2026	89602N5U4	
11/15/2035	$24,025,000	3.000%	05/15/2026	89602N5M2	
11/15/2035	$10,745,000	5.000%	05/15/2026	89602N5V2	
11/15/2036	$11,280,000	5.000%	05/15/2026	89602N5N0	
Total:	$238,340,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$11,845,000	5.000%	05/15/2026	89602N5P5	
11/15/2038	$12,440,000	5.000%	05/15/2026	89602N5P5	
11/15/2039	$13,060,000	5.000%	05/15/2026	89602N5P5	
11/15/2040	$13,715,000	5.000%	05/15/2026	89602N5P5	
11/15/2041	$14,400,000	5.000%	05/15/2026	89602N5P5	
Total:	$65,460,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2042	$15,120,000	5.000%	05/15/2026	89602N5Q3	
11/15/2043	$15,875,000	5.000%	05/15/2026	89602N5Q3	
11/15/2044	$16,670,000	5.000%	05/15/2026	89602N5Q3	
11/15/2045	$17,500,000	5.000%	05/15/2026	89602N5Q3	
11/15/2046	$18,375,000	5.000%	05/15/2026	89602N5Q3	
Total:	$83,540,000				

$300,000,000 TBTA General Revenue Bonds, Series 2017A

Date of Issue: January 19, 2017

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $239,830,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$8,165,000	5.000%	Non-Call	89602N6T6	
11/15/2026	$8,655,000	5.000%	Non-Call	89602N6U3	
11/15/2027	$19,240,000	5.000%	05/15/2027	89602N6V1	
11/15/2030	$4,565,000	3.000%	05/15/2027	89602N6W9	
11/15/2033	$9,445,000	5.000%	05/15/2027	89602N6X7	
11/15/2034	$9,915,000	5.000%	05/15/2027	89602N6Y5	
11/15/2035	$10,410,000	5.000%	05/15/2027	89602N6Z2	
11/15/2036	$9,560,000	3.375%	05/15/2027	89602N7A6	
11/15/2037	$11,255,000	5.000%	05/15/2027	89602N7B4	
11/15/2038	$11,815,000	5.000%	05/15/2027	89602N7E8	
Total:	$103,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$12,405,000	5.000%	05/15/2027	89602N7C2	
11/15/2040	$13,025,000	5.000%	05/15/2027	89602N7C2	
11/15/2041	$13,680,000	5.000%	05/15/2027	89602N7C2	
11/15/2042	$14,365,000	5.000%	05/15/2027	89602N7C2	
Total:	$53,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$15,080,000	5.000%	05/15/2027	89602N7D0	
11/15/2044	$15,835,000	5.000%	05/15/2027	89602N7D0	
11/15/2045	$16,625,000	5.000%	05/15/2027	89602N7D0	
11/15/2046	$17,460,000	5.000%	05/15/2027	89602N7D0	
11/15/2047	$18,330,000	5.000%	05/15/2027	89602N7D0	
Total:	$83,330,000				

$902,975,000 TBTA General Revenue Refunding Bonds, Series 2017B

Date of Issue: January 19, 2017

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $892,035,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$14,305,000	5.000%	Non-Call	89602N7U2	
11/15/2026	$15,135,000	5.000%	Non-Call	89602N7V0	
11/15/2027	$30,725,000	5.000%	05/15/2027	89602N7F5	
11/15/2028	$63,480,000	5.000%	Non-Call	89602N7G3	
11/15/2029	$82,820,000	5.000%	05/15/2027	89602N7H1	
11/15/2030	$88,325,000	5.000%	05/15/2027	89602N7J7	
11/15/2031	$92,465,000	5.000%	05/15/2027	89602N7K4	
11/15/2032	$56,905,000	5.000%	05/15/2027	89602N7L2	
11/15/2033	$74,450,000	5.000%	05/15/2027	89602N7M0	
11/15/2034	$49,100,000	5.000%	05/15/2027	89602N7N8	
11/15/2035	$61,360,000	5.000%	05/15/2027	89602N7P3	
11/15/2036	$88,595,000	5.000%	05/15/2027	89602N7Q1	
11/15/2037	$88,635,000	5.000%	05/15/2027	89602N7R9	
11/15/2038	$85,735,000	5.000%	05/15/2027	89602N7S7	
Total:	$892,035,000				

$720,990,000 TBTA General Revenue Bonds, Series 2017C

Date of Issue: November 17, 2017

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2017C-1 Refunding Bonds

Par Outstanding $482,915,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$2,255,000	3.000%	Non-Call	89602RCD5	
11/15/2025	$3,180,000	4.000%	Non-Call	89602RCE3	
11/15/2025	$120,555,000	5.000%	Non-Call	89602RCC7	
11/15/2026	$1,955,000	4.000%	Non-Call	89602RCF0	
11/15/2026	$108,895,000	5.000%	Non-Call	89602RCG8	
11/15/2027	$10,400,000	4.000%	Non-Call	89602RCJ2	
11/15/2027	$118,110,000	5.000%	Non-Call	89602RCH6	
11/15/2028	$117,565,000	5.000%	Non-Call	89602RCK9	
Total:	$482,915,000				

Sub Series TBTA 2017C-2

Par Outstanding $200,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$46,405,000	5.000%	11/15/2027	89602RCL7	
11/15/2040	$48,720,000	5.000%	11/15/2027	89602RCL7	
11/15/2041	$51,160,000	5.000%	11/15/2027	89602RCL7	
11/15/2042	$53,715,000	5.000%	11/15/2027	89602RCL7	
Total:	$200,000,000				

$351,930,000 TBTA General Revenue Bonds, Series 2018A

Date of Issue: February 01, 2018

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $351,930,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$51,830,000	5.000%	05/15/2028	89602RDV4	
11/15/2044	$54,425,000	5.000%	05/15/2028	89602RDW2	
11/15/2045	$57,145,000	5.000%	05/15/2028	89602RDX0	
11/15/2046	$60,005,000	5.000%	05/15/2028	89602RDY8	
11/15/2047	$63,005,000	4.000%	05/15/2028	89602RDZ5	
11/15/2048	$65,520,000	4.000%	05/15/2028	89602REA9	
Total:	$351,930,000				

$270,090,000 TBTA General Revenue Refunding Bonds, Series 2018B

Date of Issue: August 30, 2018

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $251,905,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$17,430,000	5.000%	Non-Call	89602REG6	
11/15/2026	$18,400,000	5.000%	Non-Call	89602REH4	
11/15/2027	$25,715,000	5.000%	Non-Call	89602REJ0	
11/15/2028	$45,650,000	5.000%	Non-Call	89602REK7	
11/15/2029	$47,620,000	5.000%	Non-Call	89602REL5	
11/15/2030	$52,245,000	5.000%	Non-Call	89602REM3	
11/15/2031	$44,845,000	5.000%	Non-Call	89602REN1	
Total:	$251,905,000				

$159,280,000 TBTA General Revenue Refunding Bonds, Series 2018C

Date of Issue: August 30, 2018

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $159,280,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2031	$10,290,000	5.000%	11/15/2028	89602REP6	
11/15/2033	$21,920,000	5.000%	11/15/2028	89602REQ4	
11/15/2034	$23,025,000	5.000%	11/15/2028	89602RER2	
11/15/2035	$4,075,000	4.000%	11/15/2028	89602RES0	
11/15/2035	$20,100,000	5.000%	11/15/2028	89602RET8	
11/15/2036	$25,330,000	5.000%	11/15/2028	89602REU5	
11/15/2037	$26,615,000	5.000%	11/15/2028	89602REV3	
11/15/2038	$17,085,000	3.375%	11/15/2028	89602REX9	
11/15/2038	$10,840,000	5.000%	11/15/2028	89602REW1	
Total:	$159,280,000				

$125,000,000 TBTA General Revenue Bonds, Series 2018D

Date of Issue: October 04, 2018

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $98,985,000

Mode: Fixed **Mode Offering Date:** October 01, 2020

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2033	$24,740,000	5.000%	11/15/2030	89602RGC3	
11/15/2034	$32,155,000	5.000%	11/15/2030	89602RGD1	
11/15/2035	$4,535,000	5.000%	11/15/2030	89602RGE9	
11/15/2036	$11,885,000	5.000%	11/15/2030	89602RGF6	
11/15/2037	$11,800,000	4.000%	11/15/2030	89602RGG4	
11/15/2038	$13,870,000	4.000%	11/15/2030	89602RGH2	
Total:	$98,985,000				

$148,470,000 TBTA General Revenue Variable Rate Refunding Bonds, Series 2018E Taxable

Date of Issue: December 12, 2018

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $148,470,000

Short Term Ratings: (M/S&P/F/K) VMIG 1/A-1/F1/NR

Credit Provider: UBS AG **Facility Effective:** December 08, 2022 **Facility Expiration:** December 05, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$18,485,000	Weekly	12/08/2022	89602RHU2	
11/15/2027	$19,330,000	Weekly	12/08/2022	89602RHU2	
11/15/2028	$20,205,000	Weekly	12/08/2022	89602RHU2	
11/15/2029	$21,115,000	Weekly	12/08/2022	89602RHU2	
11/15/2030	$22,065,000	Weekly	12/08/2022	89602RHU2	
11/15/2031	$23,050,000	Weekly	12/08/2022	89602RHU2	
11/15/2032	$24,220,000	Weekly	12/08/2022	89602RHU2	
Total:	$148,470,000				

$150,000,000 TBTA General Revenue Bonds, Series 2019A

Date of Issue: May 23, 2019

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $150,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$13,685,000	5.000%	05/15/2029	89602RFG5	
11/15/2042	$14,365,000	5.000%	05/15/2029	89602RFH3	
11/15/2043	$15,085,000	5.000%	05/15/2029	89602RFJ9	
11/15/2044	$15,840,000	4.000%	05/15/2029	89602RFK6	
Total:	$58,975,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	$16,475,000	5.000%	05/15/2029	89602RFL4	
11/15/2046	$17,295,000	5.000%	05/15/2029	89602RFL4	
11/15/2047	$18,160,000	5.000%	05/15/2029	89602RFL4	
11/15/2048	$19,070,000	5.000%	05/15/2029	89602RFL4	
11/15/2049	$20,025,000	5.000%	05/15/2029	89602RFL4	
Total:	$91,025,000				

$102,465,000 TBTA General Revenue Refunding Bonds, Series 2019B Taxable

Date of Issue: September 25, 2019

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $102,465,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2044	$102,465,000	3.427%	11/15/2029*	89602RFM2	
Total:	$102,465,000				

*** Also Subject to Make-Whole Call**

$200,000,000 TBTA General Revenue Bonds, Series 2019C

Date of Issue: December 03, 2019

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $200,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$25,000,000	4.000%	11/15/2029	89602RFN0	
11/15/2041	$25,000,000	4.000%	11/15/2029	89602RFP5	
11/15/2042	$25,000,000	4.000%	11/15/2029	89602RFQ3	
11/15/2043	$25,000,000	4.000%	11/15/2029	89602RFR1	
11/15/2045	$25,000,000	3.000%	11/15/2029	89602RFS9	
11/15/2046	$25,000,000	3.000%	11/15/2029	89602RFT7	
11/15/2047	$25,000,000	3.000%	11/15/2029	89602RFU4	
11/15/2048	$25,000,000	3.000%	11/15/2029	89602RFV2	
Total:	$200,000,000				

$525,000,000 TBTA General Revenue Bonds, Series 2020A

Date of Issue: May 27, 2020

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $525,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2045	$41,990,000	5.000%	11/15/2030	89602RFZ3	
11/15/2046	$44,090,000	5.000%	11/15/2030	89602RFZ3	
11/15/2047	$46,295,000	5.000%	11/15/2030	89602RFZ3	
11/15/2048	$48,610,000	5.000%	11/15/2030	89602RFZ3	
11/15/2049	$51,040,000	5.000%	11/15/2030	89602RFZ3	
Total:	$232,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2051	$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2052	$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2053	$26,000,000	5.000%	11/15/2030	89602RGA7	
11/15/2054	$26,000,000	5.000%	11/15/2030	89602RGA7	
Total:	$130,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	$27,590,000	4.000%	11/15/2030	89602RGB5	
11/15/2051	$29,995,000	4.000%	11/15/2030	89602RGB5	
11/15/2052	$32,495,000	4.000%	11/15/2030	89602RGB5	
11/15/2053	$35,095,000	4.000%	11/15/2030	89602RGB5	
11/15/2054	$37,800,000	4.000%	11/15/2030	89602RGB5	
Total:	$162,975,000				

$400,000,000 TBTA General Revenue Bonds, Series 2021A

Date of Issue: March 31, 2021

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $400,000,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$28,155,000	5.000%	05/15/2031	89602RGP4	
11/15/2047	$29,565,000	5.000%	05/15/2031	89602RGP4	
11/15/2048	$31,040,000	5.000%	05/15/2031	89602RGP4	
11/15/2049	$32,595,000	5.000%	05/15/2031	89602RGP4	
11/15/2050	$34,225,000	5.000%	05/15/2031	89602RGP4	
11/15/2051	$35,935,000	5.000%	05/15/2031	89602RGP4	
Total:	$191,515,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$18,100,000	4.000%	05/15/2031	89602RGR0	
11/15/2053	$19,000,000	4.000%	05/15/2031	89602RGR0	
11/15/2054	$19,955,000	4.000%	05/15/2031	89602RGR0	
11/15/2055	$20,950,000	4.000%	05/15/2031	89602RGR0	
11/15/2056	$21,995,000	4.000%	05/15/2031	89602RGR0	
Total:	$100,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$19,630,000	5.000%	05/15/2031	89602RGQ2	
11/15/2053	$20,615,000	5.000%	05/15/2031	89602RGQ2	
11/15/2054	$21,645,000	5.000%	05/15/2031	89602RGQ2	
11/15/2055	$22,730,000	5.000%	05/15/2031	89602RGQ2	
11/15/2056	$23,865,000	5.000%	05/15/2031	89602RGQ2	
Total:	$108,485,000				

$400,000,000 TBTA General Revenue Bonds, Series 2022A

Date of Issue: August 18, 2022

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $400,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$25,060,000	5.000%	11/15/2032	89602RHM0	
11/15/2041	$26,310,000	5.000%	11/15/2032	89602RHN8	
11/15/2042	$27,630,000	5.000%	11/15/2032	89602RHP3	
11/15/2045	$18,540,000	5.000%	11/15/2032	89602RHQ1	
Total:	$97,540,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$19,470,000	5.000%	11/15/2032	89602RHR9	
11/15/2047	$20,440,000	5.000%	11/15/2032	89602RHR9	
Total:	$39,910,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	$21,465,000	4.000%	11/15/2032	89602RHS7	
11/15/2049	$22,320,000	4.000%	11/15/2032	89602RHS7	
11/15/2050	$23,215,000	4.000%	11/15/2032	89602RHS7	
11/15/2051	$24,145,000	4.000%	11/15/2032	89602RHS7	
11/15/2052	$25,110,000	4.000%	11/15/2032	89602RHS7	
Total:	$116,255,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	$26,210,000	5.500%	11/15/2032	89602RHT5	
11/15/2054	$27,655,000	5.500%	11/15/2032	89602RHT5	
11/15/2055	$29,175,000	5.500%	11/15/2032	89602RHT5	
11/15/2056	$30,780,000	5.500%	11/15/2032	89602RHT5	
11/15/2057	$32,475,000	5.500%	11/15/2032	89602RHT5	
Total:	$146,295,000				

$828,225,000 TBTA General Revenue Refunding Bonds, Series 2023A

Date of Issue: February 14, 2023

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Par Outstanding $786,195,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$121,215,000	5.000%	Non-Call	89602RHX6	
11/15/2026	$127,105,000	5.000%	Non-Call	89602RHY4	
11/15/2027	$95,525,000	5.000%	Non-Call	89602RHZ1	
11/15/2028	$2,000,000	4.000%	Non-Call	89602RJB2	
11/15/2028	$93,965,000	5.000%	Non-Call	89602RJA4	
11/15/2029	$7,400,000	4.000%	Non-Call	89602RJD8	
11/15/2029	$41,180,000	5.000%	Non-Call	89602RJC0	
11/15/2030	$7,800,000	4.000%	Non-Call	89602RJF3	
11/15/2030	$32,625,000	5.000%	Non-Call	89602RJE6	
11/15/2031	$8,250,000	4.000%	Non-Call	89602RJH9	
11/15/2031	$31,285,000	5.000%	Non-Call	89602RJG1	
11/15/2032	$8,700,000	4.000%	Non-Call	89602RJJ5	
11/15/2032	$18,040,000	5.000%	Non-Call	89602RJK2	
11/15/2033	$20,860,000	5.000%	05/15/2033	89602RJL0	
11/15/2034	$6,200,000	4.000%	05/15/2033	89602RJM8	
11/15/2034	$22,660,000	5.000%	05/15/2033	89602RJN6	
11/15/2035	$30,290,000	5.000%	05/15/2033	89602RJP1	
11/15/2036	$31,870,000	5.000%	05/15/2033	89602RJQ9	
11/15/2037	$9,855,000	4.000%	05/15/2033	89602RJR7	
11/15/2037	$23,645,000	5.000%	05/15/2033	89602RJS5	
11/15/2038	$10,500,000	4.000%	05/15/2033	89602RJU0	
11/15/2038	$24,700,000	5.000%	05/15/2033	89602RJT3	
11/15/2039	$10,525,000	4.000%	05/15/2033	89602RJV8	
Total:	$786,195,000				

$370,030,000 TBTA General Revenue Bonds, Series 2023B

Date of Issue: August 17, 2023

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2023B-1

Par Outstanding $300,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	$9,055,000	5.000%	11/15/2033	89602RKG9	
11/15/2035	$9,510,000	5.000%	11/15/2033	89602RKH7	
11/15/2036	$9,985,000	5.000%	11/15/2033	89602RKJ3	
11/15/2037	$10,485,000	5.000%	11/15/2033	89602RKK0	
11/15/2038	$11,010,000	5.000%	11/15/2033	89602RKL8	
11/15/2039	$11,560,000	5.000%	11/15/2033	89602RKM6	
11/15/2040	$12,135,000	5.000%	11/15/2033	89602RKN4	
11/15/2041	$12,745,000	5.000%	11/15/2033	89602RKP9	
11/15/2042	$13,380,000	5.000%	11/15/2033	89602RKQ7	
11/15/2043	$14,050,000	5.000%	11/15/2033	89602RKR5	
11/15/2044	$14,755,000	5.000%	11/15/2033	89602RKS3	
11/15/2045	$15,490,000	5.000%	11/15/2033	89602RKT1	
Total:	$144,160,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$16,265,000	5.000%	11/15/2033	89602RKU8	
11/15/2047	$17,080,000	5.000%	11/15/2033	89602RKU8	
11/15/2048	$17,930,000	5.000%	11/15/2033	89602RKU8	
Total:	$51,275,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2049	$18,830,000	5.250%	11/15/2033	89602RKV6	
11/15/2050	$19,815,000	5.250%	11/15/2033	89602RKV6	
11/15/2051	$20,860,000	5.250%	11/15/2033	89602RKV6	
11/15/2052	$21,955,000	5.250%	11/15/2033	89602RKV6	
11/15/2053	$23,105,000	5.250%	11/15/2033	89602RKV6	
Total:	$104,565,000				

$370,030,000 TBTA General Revenue Bonds, Series 2023B

Date of Issue: August 17, 2023

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2023B-2 Refunding Bonds

Par Outstanding $51,010,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$7,220,000	5.000%	Non-Call	89602RKX2	
11/15/2026	$7,715,000	5.000%	Non-Call	89602RKY0	
11/15/2027	$16,310,000	5.000%	Non-Call	89602RKZ7	
11/15/2028	$6,270,000	5.000%	Non-Call	89602RLA1	
11/15/2029	$6,585,000	5.000%	Non-Call	89602RLB9	
11/15/2030	$6,910,000	5.000%	Non-Call	89602RLC7	
Total:	$51,010,000				

$699,260,000 TBTA General Revenue Bonds, Series 2024A

Date of Issue: August 21, 2024

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2024A-1

Par Outstanding $308,070,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	$11,295,000	5.000%	11/15/2034	89602RLJ2	
11/15/2038	$11,860,000	5.000%	11/15/2034	89602RLK9	
11/15/2039	$12,450,000	5.000%	11/15/2034	89602RLL7	
11/15/2040	$13,080,000	5.000%	11/15/2034	89602RLM5	
11/15/2041	$13,730,000	5.000%	11/15/2034	89602RLN3	
11/15/2042	$14,415,000	5.000%	11/15/2034	89602RLP8	
11/15/2043	$15,135,000	5.000%	11/15/2034	89602RLQ6	
11/15/2044	$15,895,000	5.000%	11/15/2034	89602RLR4	
11/15/2045	$6,410,000	5.000%	11/15/2034	89602RLS2	
Total:	$114,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$12,065,000	5.250%	11/15/2034	89602RLT0	
11/15/2048	$12,695,000	5.250%	11/15/2034	89602RLT0	
11/15/2049	$13,365,000	5.250%	11/15/2034	89602RLT0	
11/15/2050	$14,070,000	5.250%	11/15/2034	89602RLT0	
11/15/2051	$14,805,000	5.250%	11/15/2034	89602RLT0	
Total:	$67,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$40,620,000	4.000%	11/15/2034	89602RLU7	
11/15/2053	$42,245,000	4.000%	11/15/2034	89602RLU7	
11/15/2054	$43,935,000	4.000%	11/15/2034	89602RLU7	
Total:	$126,800,000				

$699,260,000 TBTA General Revenue Bonds, Series 2024A

Date of Issue: August 21, 2024

Underlying Ratings: (M/S&P/F/K) Aa3/AA-/AA-/AA

Sub Series TBTA 2024A-2

Par Outstanding $391,190,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$8,530,000	5.000%	Non-Call	89602RLV5	
11/15/2026	$9,075,000	5.000%	Non-Call	89602RLW3	
11/15/2027	$2,350,000	5.000%	Non-Call	89602RLX1	
11/15/2028	$2,665,000	5.000%	Non-Call	89602RLY9	
11/15/2029	$10,350,000	5.000%	Non-Call	89602RLZ6	
11/15/2030	$18,435,000	5.000%	Non-Call	89602RMA0	
11/15/2031	$19,565,000	5.000%	Non-Call	89602RMB8	
11/15/2032	$20,795,000	5.000%	Non-Call	89602RMC6	
11/15/2033	$22,085,000	5.000%	Non-Call	89602RMD4	
11/15/2034	$23,450,000	5.000%	Non-Call	89602RME2	
11/15/2035	$24,900,000	5.000%	11/15/2034	89602RMF9	
11/15/2036	$26,435,000	5.000%	11/15/2034	89602RMG7	
11/15/2037	$28,070,000	5.000%	11/15/2034	89602RMH5	
11/15/2038	$29,815,000	5.000%	11/15/2034	89602RMJ1	
11/15/2039	$31,655,000	5.000%	11/15/2034	89602RMK8	
11/15/2040	$45,800,000	5.000%	11/15/2034	89602RML6	
11/15/2041	$25,240,000	5.000%	11/15/2034	89602RMM4	
11/15/2042	$13,315,000	5.000%	11/15/2034	89602RMN2	
11/15/2043	$13,980,000	5.000%	11/15/2034	89602RMP7	
11/15/2044	$14,680,000	5.000%	11/15/2034	89602RMQ5	
Total:	$391,190,000				

$653,964,652 TBTA Subordinate Revenue Refunding Bonds, Series 2013A

Date of Issue: January 29, 2013

Underlying Ratings: (M/S&P/F/K) A1/A+/A+/AA-

Par Outstanding $225,270,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$58,760,000	0.000%	Non-Call	89602NG40	
11/15/2030	$59,720,000	0.000%	Non-Call	89602NF82	
11/15/2031	$59,775,000	0.000%	Non-Call	89602NF90	
11/15/2032	$47,015,000	0.000%	Non-Call	89602NG24	
Total:	$225,270,000				

$313,975,000 TBTA Subordinate Revenue Refunding Bonds, Series 2013D Taxable

Date of Issue: December 19, 2013

Underlying Ratings: (M/S&P/F/K) A1/A+/A+/AA-

Sub Series TBTA SUB 2013D-1 Taxable

Par Outstanding $17,605,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$17,605,000	4.434%	Make-Whole	89602NU93	
Total:	$17,605,000				

$500,000,000 TBTA Subordinate Revenue Bond Anticipation Notes, Series 2025A

Date of Issue: February 06, 2025

Underlying Ratings: (M/S&P/F/K) A1/A+/A+/AA-

Par Outstanding $500,000,000

Short Term Ratings: (M/S&P/F/K) NR/SP-1+/NR/NR

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
2/1/2028	$500,000,000	5.000%	Non-Call	89602RMU6	
Total:	$500,000,000				

$192,835,000 TBTA Second Subordinate Revenue Bond Anticipation Notes, Series 2021A

Date of Issue: June 10, 2021

Underlying Ratings: (M/S&P/F/K) A1/NAF/A+/NAF

Par Outstanding $192,835,000

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$192,835,000	5.000%	Non-Call	89602RGS8	
Total:	$192,835,000				

$186,000,000 TBTA Second Subordinate Revenue Bond Anticipation Notes, Series 2024A BANs

Date of Issue: December 23, 2024

Underlying Ratings: (M/S&P/F/K) A1/NAF/A+/NAF

Par Outstanding $186,000,000

Short Term Ratings: (M/S&P/F/K) MIG-1/NR/F1+/NR

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2025	$186,000,000	5.000%	Non-Call	89602RMT9	
Total:	$186,000,000				

$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2008A-1

Par Outstanding $105,100,000

Short Term Ratings: (M/S&P/F/K) NAF/A-1+/F1+/NAF

Credit Provider: TD Bank, N.A. **Facility Effective:** June 01, 2022 **Facility Expiration:** June 13, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$13,495,000	Daily	06/01/2022	59259N8Q9	
11/1/2026	$13,970,000	Daily	06/01/2022	59259N8Q9	
11/1/2027	$14,465,000	Daily	06/01/2022	59259N8Q9	
11/1/2028	$14,975,000	Daily	06/01/2022	59259N8Q9	
11/1/2029	$15,510,000	Daily	06/01/2022	59259N8Q9	
11/1/2030	$16,060,000	Daily	06/01/2022	59259N8Q9	
11/1/2031	$16,625,000	Daily	06/01/2022	59259N8Q9	
Total:	$105,100,000				

Sub Series DTF 2008A-2a

Par Outstanding $20,245,000

Short Term Ratings: (M/S&P/F/K) NAF/A-1+/F1+/NAF

Credit Provider: TD Bank, N.A. **Facility Effective:** June 01, 2022 **Facility Expiration:** November 01, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2025	$13,495,000	Daily	06/01/2022	59260XBE7	
11/1/2026	$6,750,000	Daily	06/01/2022	59260XBE7	
Total:	$20,245,000				

$352,915,000 Dedicated Tax Fund Variable Rate Refunding Bonds, Series 2008A

Date of Issue: June 25, 2008

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2008A-2b

Par Outstanding $84,855,000

Short Term Ratings: (M/S&P/F/K) NAF/A-1/F1/NAF

Credit Provider: PNC Bank National Association **Facility Effective:** October 25, 2022 **Facility Expiration:** October 24, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2026	$7,220,000	Weekly	10/25/2022	59260XAB4	
11/1/2027	$14,465,000	Weekly	10/25/2022	59260XAB4	
11/1/2028	$14,975,000	Weekly	10/25/2022	59260XAB4	
11/1/2029	$15,510,000	Weekly	10/25/2022	59260XAB4	
11/1/2030	$16,055,000	Weekly	10/25/2022	59260XAB4	
11/1/2031	$16,630,000	Weekly	10/25/2022	59260XAB4	
Total:	$84,855,000				

$348,175,000 Dedicated Tax Fund Refunding Bonds, Series 2008B

Date of Issue: August 07, 2008

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2008B-3b

Par Outstanding $43,460,000

Mode: Fixed **Mode Offering Date:** October 03, 2016

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	$4,665,000	5.000%	11/15/2026	59259N5Q2	
11/15/2029	$25,325,000	5.000%	11/15/2026	59259N5R0	
11/15/2030	$13,470,000	5.000%	11/15/2026	59259N5P4	
Total:	$43,460,000				

Sub Series DTF 2008B-3c

Par Outstanding $44,740,000

Short Term Ratings: (M/S&P/F/K) NAF/A-1/F1/NAF

Credit Provider: PNC Bank National Association **Facility Effective:** October 25, 2022 **Facility Expiration:** October 24, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/1/2030	$15,590,000	Weekly	10/25/2022	59260XAD0	
11/1/2031	$22,250,000	Weekly	10/25/2022	59260XAD0	
11/1/2033	$3,565,000	Weekly	10/25/2022	59260XAD0	
11/1/2034	$3,335,000	Weekly	10/25/2022	59260XAD0	
Total:	$44,740,000				

$750,000,000 Dedicated Tax Fund Bonds - Build America Bonds, Series 2009C

Date of Issue: April 30, 2009

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2009C Build America Bonds

Par Outstanding $658,155,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$219,385,000	7.336%	Make-Whole	59259NZH9	
11/15/2038	$219,385,000	7.336%	Make-Whole	59259NZH9	
11/15/2039	$219,385,000	7.336%	Make-Whole	59259NZH9	
Total:	$658,155,000				

$959,465,613 Dedicated Tax Fund Refunding Bonds, Series 2012A

Date of Issue: October 25, 2012

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Par Outstanding $267,075,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2028	$50,000,000	3.000%	11/15/2022	59259NR70	
Total:	$50,000,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	$88,525,000	0.000%	Non-Call	59259NT29	
11/15/2032	$128,550,000	0.000%	Non-Call	59259NS95	
Total:	$217,075,000				

$579,955,000 Dedicated Tax Fund Refunding Bonds, Series 2016A

Date of Issue: March 10, 2016

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Par Outstanding $406,645,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$7,500,000	4.000%	Non-Call	59259N2E2	
11/15/2025	$39,300,000	5.000%	Non-Call	59259N2S1	
11/15/2026	$15,750,000	4.000%	Make-Whole	59259N2F9	
11/15/2026	$19,160,000	5.000%	Make-Whole	59259N2T9	
11/15/2027	$36,495,000	5.250%	11/15/2026*	59259N2G7	
11/15/2028	$38,415,000	5.250%	11/15/2026*	59259N2H5	
11/15/2029	$40,435,000	5.250%	11/15/2026*	59259N2J1	
11/15/2030	$22,210,000	5.250%	11/15/2026*	59259N2K8	
11/15/2031	$47,940,000	5.250%	11/15/2026*	59259N2L6	
11/15/2032	$32,620,000	5.250%	11/15/2026*	59259N2U6	
11/15/2033	$6,990,000	3.125%	11/15/2026*	59259N2M4	
11/15/2033	$5,590,000	5.250%	11/15/2026*	59259N2V4	
11/15/2034	$1,475,000	4.000%	11/15/2026*	59259N2N2	
11/15/2034	$37,905,000	5.250%	11/15/2026*	59259N2W2	
11/15/2035	$2,050,000	4.000%	11/15/2026*	59259N2P7	
11/15/2035	$39,380,000	5.250%	11/15/2026*	59259N2X0	
11/15/2036	$2,920,000	3.250%	11/15/2026*	59259N2Q5	
11/15/2036	$10,510,000	5.250%	11/15/2026*	59259N2Y8	
Total:	$406,645,000				

*** Also Subject to Make-Whole Call**

$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2016B-1

Par Outstanding $376,170,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$5,475,000	5.000%	Non-Call	59259N3Y7	
11/15/2026	$5,745,000	5.000%	Non-Call	59259N3Z4	
11/15/2027	$6,035,000	5.000%	11/15/2026	59259N4A8	
11/15/2028	$6,335,000	5.000%	11/15/2026	59259N4B6	
11/15/2029	$6,655,000	5.000%	11/15/2026	59259N4C4	
11/15/2030	$6,985,000	5.000%	11/15/2026	59259N4D2	
11/15/2031	$7,335,000	5.000%	11/15/2026	59259N4E0	
11/15/2032	$7,700,000	5.000%	11/15/2026	59259N4F7	
11/15/2033	$8,085,000	5.000%	11/15/2026	59259N4G5	
11/15/2034	$8,490,000	5.000%	11/15/2026	59259N3H4	
11/15/2035	$8,915,000	5.000%	11/15/2026	59259N3J0	
11/15/2036	$198,415,000	5.000%	11/15/2026	59259N3K7	
Total:	$276,170,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$3,025,000	5.000%	11/15/2026	59259N3L5	
11/15/2038	$3,175,000	5.000%	11/15/2026	59259N3L5	
11/15/2039	$3,335,000	5.000%	11/15/2026	59259N3L5	
11/15/2040	$3,500,000	5.000%	11/15/2026	59259N3L5	
11/15/2041	$3,675,000	5.000%	11/15/2026	59259N3L5	
11/15/2042	$3,860,000	5.000%	11/15/2026	59259N3L5	
11/15/2043	$4,055,000	5.000%	11/15/2026	59259N3L5	
11/15/2044	$4,255,000	5.000%	11/15/2026	59259N3L5	
11/15/2045	$4,470,000	5.000%	11/15/2026	59259N3L5	
11/15/2046	$4,690,000	5.000%	11/15/2026	59259N3L5	
Total:	$38,040,000				

$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$4,925,000	5.000%	11/15/2026	59259N3M3	
11/15/2048	$5,175,000	5.000%	11/15/2026	59259N3M3	
11/15/2049	$5,430,000	5.000%	11/15/2026	59259N3M3	
11/15/2050	$5,705,000	5.000%	11/15/2026	59259N3M3	
11/15/2051	$5,990,000	5.000%	11/15/2026	59259N3M3	
Total:	$27,225,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$6,285,000	5.000%	11/15/2026	59259N3N1	
11/15/2053	$6,600,000	5.000%	11/15/2026	59259N3N1	
11/15/2054	$6,930,000	5.000%	11/15/2026	59259N3N1	
11/15/2055	$7,280,000	5.000%	11/15/2026	59259N3N1	
11/15/2056	$7,640,000	5.000%	11/15/2026	59259N3N1	
Total:	$34,735,000				

$588,305,000 Dedicated Tax Fund Green Bonds, Series 2016B

Date of Issue: May 26, 2016

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2016B-2

Par Outstanding $174,890,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$14,170,000	5.000%	Non-Call	59259N4R1	
11/15/2027	$14,875,000	5.000%	11/15/2026	59259N4S9	
11/15/2028	$15,615,000	5.000%	11/15/2026	59259N4T7	
11/15/2029	$16,400,000	5.000%	11/15/2026	59259N4U4	
11/15/2030	$17,220,000	5.000%	11/15/2026	59259N4V2	
11/15/2032	$7,955,000	5.000%	11/15/2026	59259N4H3	
11/15/2033	$10,900,000	5.000%	11/15/2026	59259N4J9	
11/15/2034	$11,445,000	5.000%	11/15/2026	59259N4K6	
11/15/2035	$12,020,000	5.000%	11/15/2026	59259N4L4	
11/15/2036	$12,615,000	5.000%	11/15/2026	59259N4M2	
11/15/2037	$13,250,000	5.000%	11/15/2026	59259N4N0	
11/15/2038	$8,865,000	4.000%	11/15/2026	59259N4P5	
11/15/2038	$5,045,000	5.000%	11/15/2026	59259N4W0	
11/15/2039	$7,220,000	3.000%	11/15/2026	59259N4Q3	
11/15/2039	$7,295,000	5.000%	11/15/2026	59259N4X8	
Total:	$174,890,000				

$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Par Outstanding $288,835,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$4,145,000	5.000%	Non-Call	59259N6A6	
11/15/2026	$4,355,000	5.000%	Non-Call	59259N6B4	
11/15/2027	$4,570,000	5.000%	05/15/2027	59259N6C2	
11/15/2028	$4,800,000	5.000%	05/15/2027	59259N6D0	
11/15/2029	$5,040,000	5.000%	05/15/2027	59259N6E8	
11/15/2030	$5,290,000	3.000%	05/15/2027	59259N6F5	
11/15/2031	$5,450,000	5.000%	05/15/2027	59259N6G3	
11/15/2032	$5,725,000	5.000%	05/15/2027	59259N6H1	
11/15/2033	$6,010,000	5.000%	05/15/2027	59259N6J7	
11/15/2034	$7,750,000	3.500%	05/15/2027	59259N6K4	
11/15/2034	$17,250,000	5.000%	05/15/2027	59259N6R9	
11/15/2035	$15,000,000	4.000%	05/15/2027	59259N6T5	
11/15/2035	$55,000,000	5.000%	05/15/2027	59259N6L2	
11/15/2036	$9,355,000	5.000%	05/15/2027	59259N6M0	
11/15/2037	$9,825,000	5.000%	05/15/2027	59259N6N8	
11/15/2038	$10,315,000	5.000%	05/15/2027	59259N6U2	
Total:	$169,880,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$1,480,000	4.000%	05/15/2027	59259N6P3	
11/15/2040	$1,540,000	4.000%	05/15/2027	59259N6P3	
11/15/2041	$1,600,000	4.000%	05/15/2027	59259N6P3	
11/15/2042	$1,665,000	4.000%	05/15/2027	59259N6P3	
Total:	$6,285,000				

$312,825,000 Dedicated Tax Fund Green Bonds, Series 2017A

Date of Issue: February 23, 2017

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$9,350,000	5.000%	05/15/2027	59259N6S7	
11/15/2040	$9,820,000	5.000%	05/15/2027	59259N6S7	
11/15/2041	$10,310,000	5.000%	05/15/2027	59259N6S7	
11/15/2042	$10,825,000	5.000%	05/15/2027	59259N6S7	
Total:	$40,305,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$13,095,000	5.000%	05/15/2027	59259N6Q1	
11/15/2044	$13,750,000	5.000%	05/15/2027	59259N6Q1	
11/15/2045	$14,440,000	5.000%	05/15/2027	59259N6Q1	
11/15/2046	$15,160,000	5.000%	05/15/2027	59259N6Q1	
11/15/2047	$15,920,000	5.000%	05/15/2027	59259N6Q1	
Total:	$72,365,000				

$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2017B-1

Par Outstanding $301,945,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$1,860,000	4.000%	Non-Call	59259N7T4	
11/15/2026	$2,645,000	5.000%	Non-Call	59259N7U1	
11/15/2027	$14,040,000	5.000%	Non-Call	59259N7V9	
11/15/2028	$6,665,000	5.000%	11/15/2027	59259N7W7	
11/15/2029	$12,160,000	5.000%	11/15/2027	59259N7X5	
11/15/2030	$7,735,000	5.000%	11/15/2027	59259N7Y3	
11/15/2031	$5,585,000	5.000%	11/15/2027	59259N7Z0	
11/15/2032	$8,090,000	5.000%	11/15/2027	59259N8A4	
11/15/2033	$6,870,000	5.000%	11/15/2027	59259N8B2	
11/15/2034	$22,470,000	5.000%	11/15/2027	59259N8C0	
11/15/2035	$33,940,000	5.000%	11/15/2027	59259N8D8	
11/15/2036	$4,825,000	5.000%	11/15/2027	59259N8E6	
11/15/2037	$5,060,000	5.000%	11/15/2027	59259N8F3	
11/15/2038	$5,320,000	3.500%	11/15/2027	59259N8G1	
Total:	$137,265,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2039	$5,500,000	5.000%	11/15/2027	59259N8N6	
11/15/2040	$5,775,000	5.000%	11/15/2027	59259N8N6	
11/15/2041	$6,070,000	5.000%	11/15/2027	59259N8N6	
11/15/2042	$6,370,000	5.000%	11/15/2027	59259N8N6	
Total:	$23,715,000				

$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: NAF/AA/AA/NAF
(M/S&P/F/K)

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2043	$6,690,000	5.000%	11/15/2027	59259N8J5	
11/15/2044	$7,020,000	5.000%	11/15/2027	59259N8J5	
11/15/2045	$7,375,000	5.000%	11/15/2027	59259N8J5	
11/15/2046	$7,745,000	5.000%	11/15/2027	59259N8J5	
11/15/2047	$8,130,000	5.000%	11/15/2027	59259N8J5	
Total:	$36,960,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	$8,340,000	4.000%	11/15/2027	59259N8L0	
11/15/2049	$8,685,000	4.000%	11/15/2027	59259N8L0	
11/15/2050	$9,040,000	4.000%	11/15/2027	59259N8L0	
11/15/2051	$9,415,000	4.000%	11/15/2027	59259N8L0	
11/15/2052	$9,800,000	4.000%	11/15/2027	59259N8L0	
Total:	$45,280,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2048	$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2049	$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2050	$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2051	$200,000	5.000%	11/15/2027	59259N8K2	
11/15/2052	$200,000	5.000%	11/15/2027	59259N8K2	
Total:	$1,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	$10,395,000	5.250%	11/15/2027	59259N8M8	
11/15/2054	$10,940,000	5.250%	11/15/2027	59259N8M8	
11/15/2055	$11,515,000	5.250%	11/15/2027	59259N8M8	
11/15/2056	$12,120,000	5.250%	11/15/2027	59259N8M8	
11/15/2057	$12,755,000	5.250%	11/15/2027	59259N8M8	
Total:	$57,725,000				

$680,265,000 Dedicated Tax Fund Green Bonds, Series 2017B

Date of Issue: May 17, 2017

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2017B-2 Refunding Green Bonds

Par Outstanding $330,620,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$19,635,000	5.000%	Non-Call	59259N6Y4	
11/15/2026	$20,675,000	5.000%	Non-Call	59259N6Z1	
11/15/2027	$21,655,000	5.000%	Non-Call	59259N7A5	
11/15/2028	$19,720,000	5.000%	11/15/2027	59259N7B3	
11/15/2031	$17,785,000	5.000%	11/15/2027	59259N7C1	
11/15/2032	$18,675,000	4.000%	11/15/2027	59259N7D9	
11/15/2033	$30,000,000	3.125%	11/15/2027	59259N7F4	
11/15/2033	$50,000,000	4.000%	11/15/2027	59259N7H0	
11/15/2033	$45,285,000	5.000%	11/15/2027	59259N7E7	
11/15/2033	$40,000,000	5.250%	11/15/2027	59259N7G2	
11/15/2034	$20,000,000	4.000%	11/15/2027	59259N7K3	
11/15/2034	$27,190,000	5.000%	11/15/2027	59259N7J6	
Total:	$330,620,000				

$377,955,000 Dedicated Tax Fund Bonds, Series 2022A

Date of Issue: March 01, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Par Outstanding $377,955,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2032	$11,015,000	5.000%	05/15/2032	59260XAH1	
11/15/2033	$11,565,000	5.000%	05/15/2032	59260XAJ7	
11/15/2034	$12,140,000	5.000%	05/15/2032	59260XAK4	
11/15/2035	$12,750,000	5.000%	05/15/2032	59260XAL2	
11/15/2036	$13,385,000	5.000%	05/15/2032	59260XAM0	
11/15/2037	$14,055,000	5.000%	05/15/2032	59260XAN8	
11/15/2038	$14,760,000	4.000%	05/15/2032	59260XAP3	
11/15/2039	$15,350,000	4.000%	05/15/2032	59260XAQ1	
11/15/2040	$15,965,000	4.000%	05/15/2032	59260XAR9	
11/15/2041	$16,600,000	4.000%	05/15/2032	59260XAS7	
11/15/2042	$17,265,000	4.000%	05/15/2032	59260XAT5	
11/15/2043	$17,955,000	4.000%	05/15/2032	59260XAU2	
11/15/2044	$18,675,000	5.000%	05/15/2032	59260XAV0	
11/15/2045	$19,610,000	5.000%	05/15/2032	59260XAW8	
11/15/2046	$20,590,000	5.000%	05/15/2032	59260XAX6	
11/15/2047	$21,620,000	5.000%	05/15/2032	59260XAY4	
11/15/2048	$22,700,000	5.000%	05/15/2032	59260XAZ1	
11/15/2049	$23,835,000	5.000%	05/15/2032	59260XBA5	
11/15/2050	$25,025,000	4.000%	05/15/2032	59260XBB3	
11/15/2051	$26,025,000	4.000%	05/15/2032	59260XBC1	
11/15/2052	$27,070,000	4.000%	05/15/2032	59260XBD9	
Total:	$377,955,000				

$388,505,000 Dedicated Tax Fund Green Bonds, Series 2024A

Date of Issue: July 23, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Par Outstanding $388,505,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2025	$5,875,000	5.000%	Non-Call	59260XBG2	
11/15/2026	$6,170,000	5.000%	Non-Call	59260XBH0	
11/15/2027	$6,480,000	5.000%	Non-Call	59260XBJ6	
11/15/2028	$6,805,000	5.000%	Non-Call	59260XBK3	
11/15/2029	$7,145,000	5.000%	Non-Call	59260XBL1	
11/15/2030	$7,500,000	5.000%	Non-Call	59260XBM9	
11/15/2031	$7,875,000	5.000%	Non-Call	59260XBN7	
11/15/2032	$8,270,000	5.000%	Non-Call	59260XBP2	
11/15/2033	$8,685,000	5.000%	Non-Call	59260XBQ0	
11/15/2034	$9,115,000	5.000%	Non-Call	59260XBR8	
11/15/2035	$9,575,000	5.000%	11/15/2034	59260XBS6	
11/15/2036	$10,050,000	5.000%	11/15/2034	59260XBT4	
11/15/2037	$10,555,000	5.000%	11/15/2034	59260XBU1	
11/15/2038	$11,080,000	5.000%	11/15/2034	59260XBV9	
11/15/2039	$11,635,000	5.000%	11/15/2034	59260XBW7	
11/15/2040	$12,220,000	5.000%	11/15/2034	59260XBX5	
11/15/2041	$12,830,000	5.000%	11/15/2034	59260XBY3	
11/15/2042	$13,470,000	5.250%	11/15/2034	59260XBZ0	
11/15/2043	$14,175,000	5.000%	11/15/2034	59260XCA4	
11/15/2044	$14,885,000	5.000%	11/15/2034	59260XCB2	
11/15/2045	$15,630,000	5.250%	11/15/2034	59260XCC0	
11/15/2046	$16,450,000	4.000%	11/15/2034	59260XCD8	
Total:	$226,475,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2047	$17,110,000	5.000%	11/15/2034	59260XCE6	
11/15/2048	$17,965,000	5.000%	11/15/2034	59260XCE6	
11/15/2049	$18,860,000	5.000%	11/15/2034	59260XCE6	
Total:	$53,935,000				

$388,505,000 Dedicated Tax Fund Green Bonds, Series 2024A

Date of Issue: July 23, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2050	$19,805,000	4.000%	11/15/2034	59260XCF3	
11/15/2051	$20,595,000	4.000%	11/15/2034	59260XCF3	
Total:	$40,400,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2052	$21,420,000	5.250%	11/15/2034	59260XCG1	
11/15/2053	$22,545,000	5.250%	11/15/2034	59260XCG1	
11/15/2054	$23,730,000	5.250%	11/15/2034	59260XCG1	
Total:	$67,695,000				

$864,215,000 Dedicated Tax Fund Green Bonds, Series 2024B

Date of Issue: October 09, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA/AA/NAF

Sub Series DTF 2024B-1

Par Outstanding $692,490,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2040	$43,550,000	5.000%	11/15/2034	59260XCH9	
11/15/2041	$45,730,000	5.000%	11/15/2034	59260XCJ5	
11/15/2042	$48,015,000	5.000%	11/15/2034	59260XCK2	
11/15/2043	$50,415,000	5.000%	11/15/2034	59260XCL0	
11/15/2044	$52,935,000	5.000%	11/15/2034	59260XCM8	
11/15/2045	$55,585,000	5.000%	11/15/2034	59260XCN6	
11/15/2049	$58,365,000	5.000%	11/15/2034	59260XCS5	
11/15/2050	$61,280,000	5.000%	11/15/2034	59260XCT3	
11/15/2051	$64,345,000	5.000%	11/15/2034	59260XCU0	
11/15/2052	$67,560,000	5.000%	11/15/2034	59260XCV8	
Total:	$547,780,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	$70,940,000	4.000%	11/15/2034	59260XCX4	
11/15/2054	$73,770,000	4.000%	11/15/2034	59260XCX4	
Total:	$144,710,000				

Sub Series DTF 2024B-2 Refunding Bonds

Par Outstanding $171,725,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$54,475,000	5.000%	11/15/2034	59260XCP1	
11/15/2047	$57,195,000	5.000%	11/15/2034	59260XCQ9	
11/15/2048	$60,055,000	5.000%	11/15/2034	59260XCR7	
Total:	$171,725,000				

$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A

Date of Issue: May 05, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021A-1

Par Outstanding $633,535,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$44,300,000	4.000%	05/15/2031	89602HAA5	
5/15/2046	$86,710,000	4.000%	05/15/2031	89602HAA5	
Total:	$131,010,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$90,710,000	5.000%	05/15/2031	89602HAB3	
5/15/2048	$95,365,000	5.000%	05/15/2031	89602HAB3	
5/15/2049	$100,255,000	5.000%	05/15/2031	89602HAB3	
5/15/2050	$105,395,000	5.000%	05/15/2031	89602HAB3	
5/15/2051	$110,800,000	5.000%	05/15/2031	89602HAB3	
Total:	$502,525,000				

Sub Series PMT 2021A-2 Rfndg Bonds (26 Put)

Par Outstanding $118,745,000

Mode: PUT **Mode Offering Date:** May 05, 2021 **Next Tender Date:** May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	$25,655,000	2.000%	Non-Call	89602HAD9	
5/15/2042	$26,175,000	2.000%	Non-Call	89602HAD9	
5/15/2043	$26,700,000	2.000%	Non-Call	89602HAD9	
5/15/2044	$27,240,000	2.000%	Non-Call	89602HAD9	
5/15/2045	$12,975,000	2.000%	Non-Call	89602HAD9	
Total:	$118,745,000				

$1,238,210,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021A

Date of Issue: May 05, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021A-2 Rfndg Bonds (28 Put)

Par Outstanding $118,740,000

Mode: PUT **Mode Offering Date:** May 05, 2021 **Next Tender Date:** May 15, 2028

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2041	$25,655,000	2.000%	Non-Call	89602HAE7	
5/15/2042	$26,170,000	2.000%	Non-Call	89602HAE7	
5/15/2043	$26,705,000	2.000%	Non-Call	89602HAE7	
5/15/2044	$27,240,000	2.000%	Non-Call	89602HAE7	
5/15/2045	$12,970,000	2.000%	Non-Call	89602HAE7	
Total:	$118,740,000				

Sub Series PMT 2021A-3 Taxable Refunding Bonds

Par Outstanding $248,450,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2033	$31,955,000	2.261%	5/15/2031*	89602HAF4	
5/15/2034	$32,725,000	2.411%	5/15/2031*	89602HAG2	
5/15/2035	$33,545,000	2.511%	5/15/2031*	89602HAH0	
5/15/2036	$34,420,000	2.591%	5/15/2031*	89602HAJ6	
5/15/2037	$35,360,000	2.691%	5/15/2031*	89602HAK3	
5/15/2040	$80,445,000	2.917%	5/15/2031*	89602HAL1	
Total:	$248,450,000				

*** Also Subject to Make-Whole Call**

$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B

Date of Issue: August 31, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021B-1

Par Outstanding $241,580,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2036	$14,735,000	5.000%	05/15/2031	89602HAM9	
5/15/2037	$8,900,000	5.000%	05/15/2031	89602HAN7	
5/15/2038	$7,680,000	5.000%	05/15/2031	89602HAP2	
5/15/2041	$1,700,000	5.000%	05/15/2031	89602HAQ0	
5/15/2042	$4,250,000	5.000%	05/15/2031	89602HAR8	
Total:	$37,265,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	$10,400,000	5.000%	05/15/2031	89602HAS6	
5/15/2044	$10,900,000	5.000%	05/15/2031	89602HAS6	
5/15/2045	$11,500,000	5.000%	05/15/2031	89602HAS6	
5/15/2046	$11,890,000	5.000%	05/15/2031	89602HAS6	
Total:	$44,690,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2052	$11,040,000	4.000%	05/15/2031	89602HAT4	
5/15/2053	$11,545,000	4.000%	05/15/2031	89602HAT4	
5/15/2054	$12,075,000	4.000%	05/15/2031	89602HAT4	
5/15/2055	$12,630,000	4.000%	05/15/2031	89602HAT4	
5/15/2056	$13,210,000	4.000%	05/15/2031	89602HAT4	
Total:	$60,500,000				

$369,195,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021B

Date of Issue: August 31, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2051	$17,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2052	$14,875,000	5.000%	05/15/2028	89602HAU1	
5/15/2053	$15,530,000	5.000%	05/15/2028	89602HAU1	
5/15/2054	$16,220,000	5.000%	05/15/2028	89602HAU1	
5/15/2055	$16,935,000	5.000%	05/15/2028	89602HAU1	
5/15/2056	$17,690,000	5.000%	05/15/2028	89602HAU1	
Total:	$99,125,000				

Sub Series PMT 2021B-2

Par Outstanding $127,615,000

Mode: PUT **Mode Offering Date:** August 31, 2021 **Next Tender Date:** May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2039	$11,315,000	5.000%	Non-Call	89602HAV9	
5/15/2040	$11,845,000	5.000%	Non-Call	89602HAV9	
5/15/2041	$10,640,000	5.000%	Non-Call	89602HAV9	
5/15/2042	$8,920,000	5.000%	Non-Call	89602HAV9	
5/15/2043	$3,375,000	5.000%	Non-Call	89602HAV9	
5/15/2044	$3,530,000	5.000%	Non-Call	89602HAV9	
5/15/2045	$3,625,000	5.000%	Non-Call	89602HAV9	
5/15/2046	$3,960,000	5.000%	Non-Call	89602HAV9	
5/15/2047	$16,545,000	5.000%	Non-Call	89602HAV9	
5/15/2048	$17,325,000	5.000%	Non-Call	89602HAV9	
5/15/2049	$17,910,000	5.000%	Non-Call	89602HAV9	
5/15/2050	$18,625,000	5.000%	Non-Call	89602HAV9	
Total:	$127,615,000				

$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021C-1a

Par Outstanding $300,320,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	$5,000,000	5.000%	Non-Call	89602HAX5	
5/15/2037	$17,500,000	5.000%	11/15/2031	89602HAY3	
5/15/2038	$18,400,000	5.000%	11/15/2031	89602HAZ0	
5/15/2039	$19,345,000	5.000%	11/15/2031	89602HBA4	
5/15/2040	$20,335,000	5.000%	11/15/2031	89602HBB2	
5/15/2041	$21,375,000	5.000%	11/15/2031	89602HBC0	
5/15/2042	$22,360,000	4.000%	11/15/2031	89602HBD8	
Total:	$124,315,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	$23,270,000	4.000%	11/15/2031	89602HBE6	
5/15/2044	$24,220,000	4.000%	11/15/2031	89602HBE6	
5/15/2045	$25,210,000	4.000%	11/15/2031	89602HBE6	
5/15/2046	$26,240,000	4.000%	11/15/2031	89602HBE6	
Total:	$98,940,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$13,880,000	5.000%	11/15/2031	89602HBF3	
5/15/2048	$14,605,000	5.000%	11/15/2031	89602HBF3	
5/15/2049	$15,370,000	5.000%	11/15/2031	89602HBF3	
5/15/2050	$16,180,000	5.000%	11/15/2031	89602HBF3	
5/15/2051	$17,030,000	5.000%	11/15/2031	89602HBF3	
Total:	$77,065,000				

$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021C-1b

Par Outstanding $75,000,000

Mode: PUT **Mode Offering Date:** September 30, 2021 **Next Tender Date:** May 15, 2026

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$13,570,000	5.000%	Non-Call	89602HBG1	
5/15/2048	$14,250,000	5.000%	Non-Call	89602HBG1	
5/15/2049	$14,965,000	5.000%	Non-Call	89602HBG1	
5/15/2050	$15,715,000	5.000%	Non-Call	89602HBG1	
5/15/2051	$16,500,000	5.000%	Non-Call	89602HBG1	
Total:	$75,000,000				

$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021C-2 Refunding Bonds

Par Outstanding $160,215,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	$10,965,000	5.000%	Non-Call	89602HBL0	
5/15/2026	$11,530,000	5.000%	Non-Call	89602HBM8	
5/15/2027	$12,120,000	5.000%	Non-Call	89602HBN6	
5/15/2028	$12,700,000	5.000%	Non-Call	89602HBP1	
5/15/2031	$5,555,000	5.000%	Non-Call	89602HBQ9	
5/15/2032	$33,905,000	3.000%	11/15/2031	89602HBR7	
5/15/2033	$20,625,000	3.000%	11/15/2031	89602HBS5	
5/15/2034	$15,090,000	4.000%	11/15/2031	89602HBU0	
5/15/2035	$18,970,000	4.000%	11/15/2031	89602HBV8	
5/15/2036	$4,050,000	4.000%	11/15/2031	89602HBW6	
Total:	$145,510,000				

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
5/15/2033	$14,705,000	0.000%	11/15/2031	89602HBT3	
Total:	$14,705,000				

$853,628,707 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2021C

Date of Issue: September 30, 2021

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2021C-3

Par Outstanding $284,675,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$14,260,000	2.500%	11/15/2031	89602HBX4	
5/15/2048	$14,620,000	2.500%	11/15/2031	89602HBX4	
5/15/2049	$14,990,000	2.500%	11/15/2031	89602HBX4	
5/15/2050	$15,370,000	2.500%	11/15/2031	89602HBX4	
5/15/2051	$15,760,000	2.500%	11/15/2031	89602HBX4	
Total:	$75,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$27,225,000	3.000%	11/15/2031	89602HBZ9	
5/15/2048	$28,055,000	3.000%	11/15/2031	89602HBZ9	
5/15/2049	$28,910,000	3.000%	11/15/2031	89602HBZ9	
5/15/2050	$29,790,000	3.000%	11/15/2031	89602HBZ9	
5/15/2051	$30,695,000	3.000%	11/15/2031	89602HBZ9	
Total:	$144,675,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$11,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2048	$12,470,000	4.000%	11/15/2031	89602HBY2	
5/15/2049	$12,980,000	4.000%	11/15/2031	89602HBY2	
5/15/2050	$13,510,000	4.000%	11/15/2031	89602HBY2	
5/15/2051	$14,060,000	4.000%	11/15/2031	89602HBY2	
Total:	$65,000,000				

$592,680,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022A

Date of Issue: February 10, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $592,680,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2040	$22,990,000	4.000%	05/15/2032	89602HCA3	
5/15/2041	$23,930,000	4.000%	05/15/2032	89602HCB1	
5/15/2042	$24,905,000	4.000%	05/15/2032	89602HCC9	
5/15/2043	$26,055,000	5.000%	05/15/2032	89602HCD7	
5/15/2044	$27,390,000	5.000%	05/15/2032	89602HCE5	
5/15/2052	$135,000,000	5.000%	Non-Call	89602HCH8	
Total:	$260,270,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$28,795,000	5.000%	05/15/2032	89602HCF2	
5/15/2046	$30,270,000	5.000%	05/15/2032	89602HCF2	
5/15/2047	$31,825,000	5.000%	05/15/2032	89602HCF2	
Total:	$90,890,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$33,285,000	4.000%	05/15/2032	89602HCG0	
5/15/2049	$34,645,000	4.000%	05/15/2032	89602HCG0	
5/15/2050	$36,060,000	4.000%	05/15/2032	89602HCG0	
5/15/2051	$37,530,000	4.000%	05/15/2032	89602HCG0	
Total:	$141,520,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$18,100,000	5.000%	05/15/2032	89602HCJ4	
5/15/2054	$19,000,000	5.000%	05/15/2032	89602HCJ4	
5/15/2055	$19,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2056	$20,950,000	5.000%	05/15/2032	89602HCJ4	
5/15/2057	$22,000,000	5.000%	05/15/2032	89602HCJ4	
Total:	$100,000,000				

$1,000,015,000 TBTA Payroll Mobility Tax Senior Lien Refunding Bonds, Series 2022B

Date of Issue: August 18, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $989,985,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	$5,400,000	5.000%	Non-Call	89602HCN5	
5/15/2026	$27,425,000	4.000%	Non-Call	89602HCQ8	
5/15/2026	$132,575,000	5.000%	Non-Call	89602HCP0	
5/15/2027	$28,925,000	4.000%	Non-Call	89602HCR6	
5/15/2027	$91,665,000	5.000%	Non-Call	89602HCS4	
5/15/2028	$160,000,000	5.000%	Non-Call	89602HCT2	
5/15/2029	$160,000,000	5.000%	Non-Call	89602HCU9	
5/15/2030	$160,000,000	5.000%	Non-Call	89602HCV7	
5/15/2031	$105,845,000	5.000%	Non-Call	89602HCW5	
5/15/2032	$45,195,000	5.000%	Non-Call	89602HCX3	
5/15/2033	$5,700,000	5.000%	05/15/2032	89602HCY1	
5/15/2034	$8,090,000	5.000%	05/15/2032	89602HCZ8	
5/15/2035	$8,510,000	5.000%	05/15/2032	89602HDA2	
5/15/2036	$8,945,000	5.000%	05/15/2032	89602HDB0	
5/15/2038	$9,740,000	5.000%	05/15/2032	89602HDC8	
5/15/2039	$10,240,000	5.000%	05/15/2032	89602HDD6	
5/15/2040	$8,085,000	5.000%	05/15/2032	89602HDE4	
5/15/2041	$8,495,000	5.000%	05/15/2032	89602HDF1	
5/15/2042	$5,150,000	5.000%	05/15/2032	89602HDG9	
Total:	$989,985,000				

$927,950,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022C

Date of Issue: May 12, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $927,950,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2040	$63,330,000	5.000%	05/15/2032	89602HDH7	
5/15/2041	$57,020,000	5.250%	05/15/2032	89602HDJ3	
5/15/2042	$62,620,000	5.000%	05/15/2032	89602HDK0	
5/15/2043	$15,570,000	4.000%	05/15/2032	89602HDL8	
5/15/2043	$37,650,000	5.000%	05/15/2032	89602HDM6	
5/15/2044	$40,955,000	5.000%	05/15/2032	89602HDN4	
Total:	$277,145,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$58,510,000	5.000%	05/15/2032	89602HDP9	
5/15/2046	$61,510,000	5.000%	05/15/2032	89602HDP9	
5/15/2047	$64,665,000	5.000%	05/15/2032	89602HDP9	
Total:	$184,685,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$22,060,000	4.125%	05/15/2032	89602HDQ7	
5/15/2049	$22,990,000	4.125%	05/15/2032	89602HDQ7	
5/15/2050	$23,960,000	4.125%	05/15/2032	89602HDQ7	
5/15/2051	$24,965,000	4.125%	05/15/2032	89602HDQ7	
5/15/2052	$26,020,000	4.125%	05/15/2032	89602HDQ7	
Total:	$119,995,000				

$927,950,000 TBTA Payroll Mobility Tax Senior Lien Bonds, Series 2022C

Date of Issue: May 12, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$53,870,000	5.250%	05/15/2032	89602HDR5	
5/15/2049	$56,775,000	5.250%	05/15/2032	89602HDR5	
5/15/2050	$59,835,000	5.250%	05/15/2032	89602HDR5	
5/15/2051	$63,060,000	5.250%	05/15/2032	89602HDR5	
5/15/2052	$66,460,000	5.250%	05/15/2032	89602HDR5	
Total:	$300,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$8,280,000	5.250%	05/15/2032	89602HDS3	
5/15/2054	$8,730,000	5.250%	05/15/2032	89602HDS3	
5/15/2055	$9,200,000	5.250%	05/15/2032	89602HDS3	
5/15/2056	$9,695,000	5.250%	05/15/2032	89602HDS3	
5/15/2057	$10,220,000	5.250%	05/15/2032	89602HDS3	
Total:	$46,125,000				

$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2022D-1a Refunding Bonds

Par Outstanding $230,745,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2026	$2,505,000	5.000%	Non-Call	89602HDU8	
11/15/2027	$1,065,000	5.000%	Non-Call	89602HDV6	
11/15/2028	$43,570,000	5.000%	Non-Call	89602HDW4	
11/15/2029	$10,000,000	4.000%	Non-Call	89602HDY0	
11/15/2029	$19,370,000	5.000%	Non-Call	89602HDX2	
11/15/2030	$10,225,000	4.000%	Non-Call	89602HDZ7	
11/15/2031	$3,855,000	4.000%	Non-Call	89602HEB9	
11/15/2031	$6,800,000	5.000%	Non-Call	89602HEA1	
11/15/2032	$7,750,000	5.000%	Non-Call	89602HEC7	
11/15/2033	$1,785,000	5.000%	11/15/2032	89602HED5	
11/15/2034	$1,395,000	5.000%	11/15/2032	89602HEE3	
11/15/2037	$25,235,000	5.000%	11/15/2032	89602HEF0	
11/15/2038	$33,940,000	5.000%	11/15/2032	89602HEG8	
11/15/2039	$61,330,000	5.000%	11/15/2032	89602HEH6	
11/15/2040	$615,000	4.000%	11/15/2032	89602HEJ2	
11/15/2041	$640,000	4.000%	11/15/2032	89602HEK9	
11/15/2042	$665,000	4.000%	11/15/2032	89602HEL7	
Total:	$230,745,000				

$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2022D-1b Refunding Bonds

Par Outstanding $37,210,000

Capital Appreciation Bonds

Maturity	Accreted Value at Maturity	Coupon	Call Date	CUSIP	Insurer
11/15/2030	$3,370,000	0.000%	Make-Whole	89602HER4	
11/15/2035	$1,465,000	0.000%	Make-Whole	89602HES2	
11/15/2036	$25,235,000	0.000%	Make-Whole	89602HET0	
11/15/2039	$7,140,000	0.000%	Make-Whole	89602HEU7	
Total:	$37,210,000				

$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2022D-2

Par Outstanding $497,735,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	$24,275,000	5.250%	11/15/2032	89602HEN3	
5/15/2044	$26,275,000	5.250%	11/15/2032	89602HEN3	
5/15/2045	$28,385,000	5.250%	11/15/2032	89602HEN3	
5/15/2046	$30,610,000	5.250%	11/15/2032	89602HEN3	
5/15/2047	$32,950,000	5.250%	11/15/2032	89602HEN3	
Total:	$142,495,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2043	$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2044	$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2045	$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2046	$15,000,000	4.500%	11/15/2032	89602HEM5	
5/15/2047	$15,000,000	4.500%	11/15/2032	89602HEM5	
Total:	$75,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$30,455,000	5.500%	11/15/2032	89602HEQ6	
5/15/2049	$33,090,000	5.500%	11/15/2032	89602HEQ6	
5/15/2050	$35,885,000	5.500%	11/15/2032	89602HEQ6	
5/15/2051	$38,845,000	5.500%	11/15/2032	89602HEQ6	
5/15/2052	$41,965,000	5.500%	11/15/2032	89602HEQ6	
Total:	$180,240,000				

$748,682,066 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022D

Date of Issue: September 15, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2049	$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2050	$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2051	$20,000,000	4.500%	11/15/2032	89602HEP8	
5/15/2052	$20,000,000	4.500%	11/15/2032	89602HEP8	
Total:	$100,000,000				

$700,200,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E

Date of Issue: November 01, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2022E-1 (2027 Balloon)

Balloon Amount: $188,630,000 **Balloon Maturity:** November 15, 2027

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2053	$34,135,000	5.000%	08/15/2027	89602HEV5	
11/15/2054	$35,845,000	5.000%	08/15/2027	89602HEV5	
11/15/2055	$37,635,000	5.000%	08/15/2027	89602HEV5	
11/15/2056	$39,520,000	5.000%	08/15/2027	89602HEV5	
11/15/2057	$41,495,000	5.000%	08/15/2027	89602HEV5	
Total:	$188,630,000				

Sub Series PMT 2022E-2a Rfd Bonds(26 Balloon)

Balloon Amount: $99,560,000 **Balloon Maturity:** April 01, 2026

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2037	$28,320,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2038	$29,060,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2040	$20,675,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
11/15/2041	$21,505,000	67% of SOFR + 1.050%	10/01/2025	89602HEW3	
Total:	$99,560,000				

$700,200,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2022E

Date of Issue: November 01, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2022E-2b Rfd Bonds(27 Balloon)

Balloon Amount: $111,690,000 **Balloon Maturity:** November 15, 2027

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	$5,690,000	5.000%	08/15/2027	89602HEX1	
11/15/2036	$10,290,000	5.000%	08/15/2027	89602HEX1	
11/15/2037	$9,600,000	5.000%	08/15/2027	89602HEX1	
11/15/2038	$13,140,000	5.000%	08/15/2027	89602HEX1	
11/15/2040	$17,980,000	5.000%	08/15/2027	89602HEX1	
11/15/2041	$19,250,000	5.000%	08/15/2027	89602HEX1	
11/15/2042	$20,410,000	5.000%	08/15/2027	89602HEX1	
11/15/2043	$15,330,000	5.000%	08/15/2027	89602HEX1	
Total:	$111,690,000				

Sub Series PMT 2022E-2b Rfd Bonds(32 Balloon)

Balloon Amount: $300,320,000 **Balloon Maturity:** November 15, 2032

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2035	$15,290,000	5.000%	05/15/2032	89602HEY9	
11/15/2036	$27,675,000	5.000%	05/15/2032	89602HEY9	
11/15/2037	$25,810,000	5.000%	05/15/2032	89602HEY9	
11/15/2038	$35,345,000	5.000%	05/15/2032	89602HEY9	
11/15/2040	$48,360,000	5.000%	05/15/2032	89602HEY9	
11/15/2041	$51,760,000	5.000%	05/15/2032	89602HEY9	
11/15/2042	$54,875,000	5.000%	05/15/2032	89602HEY9	
11/15/2043	$41,205,000	5.000%	05/15/2032	89602HEY9	
Total:	$300,320,000				

$764,950,000 TBTA Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023A

Date of Issue: January 12, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $572,870,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	$10,060,000	5.000%	Non-Call	89602HFC6	
11/15/2025	$59,840,000	5.000%	Non-Call	89602HFD4	
11/15/2026	$73,780,000	5.000%	Non-Call	89602HFE2	
11/15/2027	$77,470,000	5.000%	Non-Call	89602HFF9	
11/15/2028	$33,245,000	5.000%	Non-Call	89602HFG7	
11/15/2029	$84,300,000	5.000%	Non-Call	89602HFH5	
11/15/2031	$37,395,000	4.000%	Non-Call	89602HFJ1	
11/15/2031	$51,125,000	5.000%	Non-Call	89602HFK8	
11/15/2033	$27,745,000	4.000%	05/15/2033	89602HFM4	
11/15/2033	$17,650,000	5.000%	05/15/2033	89602HFL6	
11/15/2034	$3,780,000	4.000%	05/15/2033	89602HFP7	
11/15/2034	$41,085,000	5.000%	05/15/2033	89602HFN2	
11/15/2035	$41,060,000	4.000%	05/15/2033	89602HFQ5	
11/15/2037	$14,335,000	4.000%	05/15/2033	89602HFR3	
Total:	$572,870,000				

$600,000,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2023B

Date of Issue: July 06, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2023B (2028 Balloon)

Balloon Amount: $175,015,000 **Balloon Maturity:** November 15, 2028

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$5,140,000	5.000%	08/15/2028	89602HFS1	
11/15/2030	$5,345,000	5.000%	08/15/2028	89602HFS1	
11/15/2031	$5,560,000	5.000%	08/15/2028	89602HFS1	
11/15/2032	$5,780,000	5.000%	08/15/2028	89602HFS1	
11/15/2033	$6,000,000	5.000%	08/15/2028	89602HFS1	
11/15/2034	$6,240,000	5.000%	08/15/2028	89602HFS1	
11/15/2035	$6,485,000	5.000%	08/15/2028	89602HFS1	
11/15/2036	$6,745,000	5.000%	08/15/2028	89602HFS1	
11/15/2037	$7,010,000	5.000%	08/15/2028	89602HFS1	
11/15/2038	$7,285,000	5.000%	08/15/2028	89602HFS1	
11/15/2039	$7,570,000	5.000%	08/15/2028	89602HFS1	
11/15/2040	$7,870,000	5.000%	08/15/2028	89602HFS1	
11/15/2041	$8,185,000	5.000%	08/15/2028	89602HFS1	
11/15/2042	$8,505,000	5.000%	08/15/2028	89602HFS1	
11/15/2043	$8,840,000	5.000%	08/15/2028	89602HFS1	
11/15/2044	$9,190,000	5.000%	08/15/2028	89602HFS1	
11/15/2045	$9,550,000	5.000%	08/15/2028	89602HFS1	
11/15/2046	$9,930,000	5.000%	08/15/2028	89602HFS1	
11/15/2047	$10,320,000	5.000%	08/15/2028	89602HFS1	
11/15/2048	$10,725,000	5.000%	08/15/2028	89602HFS1	
11/15/2049	$11,150,000	5.000%	08/15/2028	89602HFS1	
11/15/2050	$11,590,000	5.000%	08/15/2028	89602HFS1	
Total:	$175,015,000				

$600,000,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2023B

Date of Issue: July 06, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2023B (2030 Balloon)

Balloon Amount: $212,490,000 **Balloon Maturity:** November 15, 2030

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	$4,155,000	5.000%	08/15/2030	89602HFT9	
11/15/2035	$4,365,000	5.000%	08/15/2030	89602HFT9	
11/15/2036	$4,585,000	5.000%	08/15/2030	89602HFT9	
11/15/2037	$4,815,000	5.000%	08/15/2030	89602HFT9	
11/15/2038	$5,055,000	5.000%	08/15/2030	89602HFT9	
11/15/2039	$5,305,000	5.000%	08/15/2030	89602HFT9	
11/15/2040	$5,570,000	5.000%	08/15/2030	89602HFT9	
11/15/2041	$5,850,000	5.000%	08/15/2030	89602HFT9	
11/15/2042	$6,140,000	5.000%	08/15/2030	89602HFT9	
11/15/2043	$6,450,000	5.000%	08/15/2030	89602HFT9	
11/15/2044	$6,770,000	5.000%	08/15/2030	89602HFT9	
11/15/2045	$7,110,000	5.000%	08/15/2030	89602HFT9	
11/15/2046	$7,465,000	5.000%	08/15/2030	89602HFT9	
11/15/2047	$7,840,000	5.000%	08/15/2030	89602HFT9	
11/15/2048	$8,230,000	5.000%	08/15/2030	89602HFT9	
11/15/2049	$8,645,000	5.000%	08/15/2030	89602HFT9	
11/15/2050	$9,075,000	5.000%	08/15/2030	89602HFT9	
11/15/2051	$9,530,000	5.000%	08/15/2030	89602HFT9	
11/15/2052	$10,005,000	5.000%	08/15/2030	89602HFT9	
11/15/2053	$10,505,000	5.000%	08/15/2030	89602HFT9	
11/15/2054	$11,030,000	5.000%	08/15/2030	89602HFT9	
11/15/2055	$11,580,000	5.000%	08/15/2030	89602HFT9	
11/15/2056	$12,160,000	5.000%	08/15/2030	89602HFT9	
11/15/2057	$12,770,000	5.000%	08/15/2030	89602HFT9	
11/15/2058	$13,405,000	5.000%	08/15/2030	89602HFT9	
11/15/2059	$14,080,000	5.000%	08/15/2030	89602HFT9	
Total:	$212,490,000				

$600,000,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2023B

Date of Issue: July 06, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2023B (2033 Balloon)

Balloon Amount: $212,495,000 **Balloon Maturity:** November 15, 2033

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2034	$4,155,000	5.000%	08/15/2033	89602HFU6	
11/15/2035	$4,365,000	5.000%	08/15/2033	89602HFU6	
11/15/2036	$4,585,000	5.000%	08/15/2033	89602HFU6	
11/15/2037	$4,815,000	5.000%	08/15/2033	89602HFU6	
11/15/2038	$5,055,000	5.000%	08/15/2033	89602HFU6	
11/15/2039	$5,305,000	5.000%	08/15/2033	89602HFU6	
11/15/2040	$5,570,000	5.000%	08/15/2033	89602HFU6	
11/15/2041	$5,850,000	5.000%	08/15/2033	89602HFU6	
11/15/2042	$6,140,000	5.000%	08/15/2033	89602HFU6	
11/15/2043	$6,450,000	5.000%	08/15/2033	89602HFU6	
11/15/2044	$6,770,000	5.000%	08/15/2033	89602HFU6	
11/15/2045	$7,110,000	5.000%	08/15/2033	89602HFU6	
11/15/2046	$7,465,000	5.000%	08/15/2033	89602HFU6	
11/15/2047	$7,840,000	5.000%	08/15/2033	89602HFU6	
11/15/2048	$8,230,000	5.000%	08/15/2033	89602HFU6	
11/15/2049	$8,645,000	5.000%	08/15/2033	89602HFU6	
11/15/2050	$9,075,000	5.000%	08/15/2033	89602HFU6	
11/15/2051	$9,530,000	5.000%	08/15/2033	89602HFU6	
11/15/2052	$10,005,000	5.000%	08/15/2033	89602HFU6	
11/15/2053	$10,505,000	5.000%	08/15/2033	89602HFU6	
11/15/2054	$11,030,000	5.000%	08/15/2033	89602HFU6	
11/15/2055	$11,580,000	5.000%	08/15/2033	89602HFU6	
11/15/2056	$12,160,000	5.000%	08/15/2033	89602HFU6	
11/15/2057	$12,770,000	5.000%	08/15/2033	89602HFU6	
11/15/2058	$13,410,000	5.000%	08/15/2033	89602HFU6	
11/15/2059	$14,080,000	5.000%	08/15/2033	89602HFU6	
Total:	$212,495,000				

$1,130,200,000 TBTA Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2023C

Date of Issue: October 19, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $1,130,200,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2029	$12,230,000	5.000%	Non-Call	89602HFV4	
11/15/2030	$12,670,000	5.000%	Non-Call	89602HFW2	
11/15/2031	$7,645,000	5.000%	Non-Call	89602HFX0	
11/15/2032	$29,215,000	5.000%	Non-Call	89602HFY8	
11/15/2033	$45,840,000	5.000%	Non-Call	89602HFZ5	
11/15/2034	$81,160,000	5.000%	11/15/2033	89602HGA9	
11/15/2035	$95,035,000	5.000%	11/15/2033	89602HGB7	
11/15/2036	$99,090,000	5.000%	11/15/2033	89602HGC5	
11/15/2037	$104,840,000	5.000%	11/15/2033	89602HGD3	
11/15/2038	$106,405,000	5.000%	11/15/2033	89602HGE1	
11/15/2039	$108,255,000	5.250%	11/15/2033	89602HGF8	
11/15/2040	$166,780,000	5.250%	11/15/2033	89602HGG6	
11/15/2041	$110,890,000	5.000%	11/15/2033	89602HGH4	
11/15/2042	$106,335,000	5.250%	11/15/2033	89602HGJ0	
11/15/2043	$43,810,000	5.000%	11/15/2033	89602HGK7	
Total:	$1,130,200,000				

$296,340,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2024A

Date of Issue: January 25, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $296,340,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2034	$11,340,000	5.000%	Non-Call	89602HGL5	
5/15/2035	$11,925,000	5.000%	05/15/2034	89602HGM3	
5/15/2036	$12,535,000	5.000%	05/15/2034	89602HGN1	
5/15/2037	$13,175,000	5.000%	05/15/2034	89602HGP6	
5/15/2038	$13,850,000	5.000%	05/15/2034	89602HGQ4	
5/15/2039	$14,560,000	5.000%	05/15/2034	89602HGR2	
5/15/2044	$15,310,000	5.000%	05/15/2034	89602HGS0	
5/15/2045	$16,095,000	5.000%	05/15/2034	89602HGT8	
5/15/2046	$16,920,000	5.000%	05/15/2034	89602HGU5	
5/15/2047	$17,785,000	5.000%	05/15/2034	89602HGV3	
Total:	$143,495,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$18,700,000	5.000%	05/15/2034	89602HGX9	
5/15/2049	$19,660,000	5.000%	05/15/2034	89602HGX9	
Total:	$38,360,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2050	$20,665,000	5.000%	05/15/2034	89602HGZ4	
5/15/2051	$21,725,000	5.000%	05/15/2034	89602HGZ4	
Total:	$42,390,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2052	$22,840,000	5.000%	05/15/2034	89602HHC4	
5/15/2053	$24,010,000	5.000%	05/15/2034	89602HHC4	
5/15/2054	$25,245,000	5.000%	05/15/2034	89602HHC4	
Total:	$72,095,000				

$591,785,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2024B

Date of Issue: May 20, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2024B-1

Par Outstanding $379,240,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$12,975,000	5.000%	05/15/2034	89602HHE0	
5/15/2046	$10,100,000	5.000%	05/15/2034	89602HHF7	
Total:	$23,075,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$152,450,000	5.250%	05/15/2034	89602HHH3	
5/15/2054	$128,715,000	5.250%	05/15/2034	89602HHH3	
Total:	$281,165,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$37,500,000	4.125%	05/15/2034	89602HHG5	
5/15/2054	$37,500,000	4.125%	05/15/2034	89602HHG5	
Total:	$75,000,000				

Sub Series PMT 2024B-2 (2031 Balloon)

Balloon Amount: $100,000,000 **Balloon Maturity:** May 15, 2031

Expected Final Maturity Date

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2052	$18,100,000	5.000%	02/15/2031	89602HHJ9	
5/15/2053	$19,000,000	5.000%	02/15/2031	89602HHJ9	
5/15/2054	$19,950,000	5.000%	02/15/2031	89602HHJ9	
5/15/2055	$20,950,000	5.000%	02/15/2031	89602HHJ9	
5/15/2056	$22,000,000	5.000%	02/15/2031	89602HHJ9	
Total:	$100,000,000				

$591,785,000 TBTA Payroll Mobility Tax Senior Lien Green Bonds, Series 2024B

Date of Issue: May 20, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2024B-3 Refunding Bonds

Par Outstanding $112,545,000

Mode: Put **Mode Offering Date:** May 20, 2024 **Next Tender Date:** November 15, 2025

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2041	$18,860,000	5.000%	Non-Call	89602HHK6	
11/15/2042	$42,605,000	5.000%	Non-Call	89602HHK6	
11/15/2043	$51,080,000	5.000%	Non-Call	89602HHK6	
Total:	$112,545,000				

$300,000,000 TBTA Payroll Mobility Tax Bond Anticipation Notes, Series 2024B

Date of Issue: March 20, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $300,000,000

Short Term Ratings: (M/S&P/F/K) NAF/SP-1+/F1+/K1+

Note Maturity

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/15/2027	$300,000,000	5.000%	Non-Call	89602HHD2	
Total:	$300,000,000				

$770,105,000 TBTA Payroll Mobility Tax Senior Lien Refunding Green Bonds, Series 2024C

Date of Issue: July 10, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $770,105,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2030	$10,000,000	5.000%	Non-Call	89602HHN0	
11/15/2031	$10,000,000	5.000%	Non-Call	89602HHP5	
11/15/2032	$10,000,000	5.000%	Non-Call	89602HHQ3	
11/15/2033	$120,190,000	5.000%	Non-Call	89602HHR1	
11/15/2034	$127,710,000	5.000%	Non-Call	89602HHS9	
11/15/2035	$105,420,000	5.000%	11/15/2034	89602HHT7	
11/15/2036	$117,230,000	5.000%	11/15/2034	89602HHU4	
11/15/2037	$118,670,000	5.000%	11/15/2034	89602HHV2	
11/15/2038	$122,400,000	5.000%	11/15/2034	89602HHW0	
11/15/2039	$28,485,000	5.000%	11/15/2034	89602HHX8	
Total:	$770,105,000				

$400,000,000 TBTA Payroll Mobility Tax Bond Anticipation Notes, Series 2025A

Date of Issue: March 19, 2025

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Par Outstanding $400,000,000

Short Term Ratings: (M/S&P/F/K) NAF/SP-1+/NAF/K1+

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/1/2028	$400,000,000	5.000%	Non-Call	89602HHY6	
Total:	$400,000,000				

$800,000,000 TBTA Payroll Mobility Tax Bond Anticipation Notes, Series 2025B

Date of Issue: April 09, 2025

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AA+/AA+

Sub Series PMT 2025B-1 BANs

Par Outstanding $400,000,000

Short Term Ratings: (M/S&P/F/K) NAF/SP-1+/NAF/K1+

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/15/2027	$400,000,000	5.000%	Non-Call	89602HJA6	
Total:	$400,000,000				

Sub Series PMT 2025B-2 BANs

Par Outstanding $400,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
3/15/2029	$400,000,000	5.000%	Non-Call	89602HJB4	
Total:	$400,000,000				

$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Par Outstanding $700,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2025	$2,015,000	5.000%	Non-Call	896035AA0	
5/15/2026	$2,455,000	5.000%	Non-Call	896035AB8	
5/15/2027	$2,925,000	5.000%	Non-Call	896035AC6	
5/15/2028	$3,420,000	5.000%	Non-Call	896035AD4	
5/15/2029	$3,945,000	5.000%	Non-Call	896035AE2	
5/15/2030	$4,495,000	5.000%	Non-Call	896035AF9	
5/15/2031	$5,080,000	5.000%	Non-Call	896035AG7	
5/15/2032	$5,695,000	5.000%	Non-Call	896035AH5	
5/15/2033	$6,350,000	5.000%	11/15/2032	896035AJ1	
5/15/2034	$7,035,000	5.000%	11/15/2032	896035AK8	
5/15/2035	$7,760,000	5.000%	11/15/2032	896035AL6	
5/15/2036	$8,525,000	5.000%	11/15/2032	896035AM4	
5/15/2037	$9,335,000	5.000%	11/15/2032	896035AN2	
5/15/2038	$10,185,000	5.000%	11/15/2032	896035AP7	
5/15/2039	$11,085,000	5.000%	11/15/2032	896035AQ5	
5/15/2040	$12,030,000	5.000%	11/15/2032	896035AR3	
5/15/2041	$13,030,000	5.000%	11/15/2032	896035AS1	
5/15/2042	$14,085,000	5.000%	11/15/2032	896035AT9	
5/15/2043	$4,100,000	5.000%	11/15/2032	896035AU6	
5/15/2044	$16,360,000	5.000%	11/15/2032	896035AV4	
5/15/2045	$1,730,000	3.750%	11/15/2032	896035AX0	
5/15/2045	$8,000,000	5.000%	11/15/2032	896035AW2	
5/15/2046	$7,720,000	4.000%	11/15/2032	896035AY8	
5/15/2046	$7,000,000	5.000%	11/15/2032	896035AZ5	
5/15/2047	$850,000	4.000%	11/15/2032	896035BB7	
5/15/2047	$18,985,000	5.000%	11/15/2032	896035BA9	
Total:	$194,195,000				

$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$7,095,000	4.000%	11/15/2032	896035BC5	
5/15/2049	$7,590,000	4.000%	11/15/2032	896035BC5	
5/15/2050	$8,095,000	4.000%	11/15/2032	896035BC5	
5/15/2051	$8,630,000	4.000%	11/15/2032	896035BC5	
5/15/2052	$9,190,000	4.000%	11/15/2032	896035BC5	
Total:	$40,600,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2048	$21,315,000	5.250%	11/15/2032	896035BD3	
5/15/2049	$22,755,000	5.250%	11/15/2032	896035BD3	
5/15/2050	$24,285,000	5.250%	11/15/2032	896035BD3	
5/15/2051	$25,895,000	5.250%	11/15/2032	896035BD3	
5/15/2052	$27,585,000	5.250%	11/15/2032	896035BD3	
Total:	$121,835,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$20,735,000	4.000%	11/15/2032	896035BF8	
5/15/2054	$21,580,000	4.000%	11/15/2032	896035BF8	
5/15/2055	$22,870,000	4.000%	11/15/2032	896035BF8	
5/15/2056	$24,210,000	4.000%	11/15/2032	896035BF8	
5/15/2057	$25,630,000	4.000%	11/15/2032	896035BF8	
Total:	$115,025,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2053	$18,410,000	5.250%	11/15/2032	896035BE1	
5/15/2054	$19,920,000	5.250%	11/15/2032	896035BE1	
5/15/2055	$21,105,000	5.250%	11/15/2032	896035BE1	
5/15/2056	$22,355,000	5.250%	11/15/2032	896035BE1	
5/15/2057	$23,655,000	5.250%	11/15/2032	896035BE1	
Total:	$105,445,000				

$700,000,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2022A

Date of Issue: July 20, 2022

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2058	$21,595,000	5.250%	11/15/2032	896035BG6	
5/15/2059	$23,005,000	5.250%	11/15/2032	896035BG6	
5/15/2060	$24,500,000	5.250%	11/15/2032	896035BG6	
5/15/2061	$26,070,000	5.250%	11/15/2032	896035BG6	
5/15/2062	$27,730,000	5.250%	11/15/2032	896035BG6	
Total:	$122,900,000				

$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Par Outstanding $1,253,750,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2030	$6,410,000	5.000%	Non-Call	896035BH4	
5/15/2031	$7,170,000	5.000%	Non-Call	896035BJ0	
5/15/2032	$7,975,000	5.000%	Non-Call	896035BK7	
5/15/2033	$8,825,000	5.000%	Non-Call	896035BL5	
5/15/2034	$9,720,000	5.000%	05/15/2033	896035BM3	
5/15/2035	$10,665,000	5.000%	05/15/2033	896035BN1	
5/15/2036	$11,660,000	5.000%	05/15/2033	896035BP6	
5/15/2037	$12,710,000	5.000%	05/15/2033	896035BQ4	
5/15/2038	$13,820,000	5.000%	05/15/2033	896035BR2	
5/15/2039	$14,990,000	5.000%	05/15/2033	896035BS0	
5/15/2040	$16,220,000	5.000%	05/15/2033	896035BT8	
5/15/2041	$17,520,000	5.000%	05/15/2033	896035BU5	
5/15/2042	$18,890,000	5.000%	05/15/2033	896035BV3	
5/15/2043	$20,330,000	5.000%	05/15/2033	896035BW1	
5/15/2044	$21,845,000	5.000%	05/15/2033	896035BX9	
Total:	$198,750,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$11,600,000	5.000%	05/15/2033	896035BY7	
5/15/2046	$12,180,000	5.000%	05/15/2033	896035BY7	
5/15/2047	$12,790,000	5.000%	05/15/2033	896035BY7	
5/15/2048	$13,430,000	5.000%	05/15/2033	896035BY7	
Total:	$50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2045	$31,790,000	4.000%	05/15/2033	896035BZ4	
5/15/2046	$33,065,000	4.000%	05/15/2033	896035BZ4	
5/15/2047	$34,385,000	4.000%	05/15/2033	896035BZ4	
5/15/2048	$35,760,000	4.000%	05/15/2033	896035BZ4	
Total:	$135,000,000				

$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2049	$9,050,000	5.000%	05/15/2033	896035CB6	
5/15/2050	$9,500,000	5.000%	05/15/2033	896035CB6	
5/15/2051	$9,975,000	5.000%	05/15/2033	896035CB6	
5/15/2052	$10,475,000	5.000%	05/15/2033	896035CB6	
5/15/2053	$11,000,000	5.000%	05/15/2033	896035CB6	
Total:	$50,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2049	$23,020,000	4.125%	05/15/2033	896035CA8	
5/15/2050	$23,970,000	4.125%	05/15/2033	896035CA8	
5/15/2051	$24,960,000	4.125%	05/15/2033	896035CA8	
5/15/2052	$25,990,000	4.125%	05/15/2033	896035CA8	
5/15/2053	$27,060,000	4.125%	05/15/2033	896035CA8	
Total:	$125,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2054	$6,300,000	5.250%	05/15/2033	896035CC4	
5/15/2055	$6,635,000	5.250%	05/15/2033	896035CC4	
5/15/2056	$6,980,000	5.250%	05/15/2033	896035CC4	
5/15/2057	$7,350,000	5.250%	05/15/2033	896035CC4	
5/15/2058	$7,735,000	5.250%	05/15/2033	896035CC4	
Total:	$35,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2054	$64,295,000	4.250%	05/15/2033	896035CD2	
5/15/2055	$67,030,000	4.250%	05/15/2033	896035CD2	
5/15/2056	$69,880,000	4.250%	05/15/2033	896035CD2	
5/15/2057	$72,850,000	4.250%	05/15/2033	896035CD2	
5/15/2058	$75,945,000	4.250%	05/15/2033	896035CD2	
Total:	$350,000,000				

$1,253,750,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2023A

Date of Issue: March 14, 2023

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2059	$6,270,000	5.500%	05/15/2033	896035CF7	
5/15/2060	$6,615,000	5.500%	05/15/2033	896035CF7	
5/15/2061	$6,980,000	5.500%	05/15/2033	896035CF7	
5/15/2062	$7,365,000	5.500%	05/15/2033	896035CF7	
5/15/2063	$7,770,000	5.500%	05/15/2033	896035CF7	
Total:	$35,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2059	$50,265,000	4.500%	05/15/2033	896035CE0	
5/15/2060	$52,530,000	4.500%	05/15/2033	896035CE0	
5/15/2061	$54,895,000	4.500%	05/15/2033	896035CE0	
5/15/2062	$57,365,000	4.500%	05/15/2033	896035CE0	
5/15/2063	$59,945,000	4.500%	05/15/2033	896035CE0	
Total:	$275,000,000				

$1,650,295,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2024A

Date of Issue: February 08, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Sub Series STX 2024A-1

Par Outstanding $1,502,435,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2027	$5,640,000	5.000%	Non-Call	896035CG5	
5/15/2028	$7,380,000	5.000%	Non-Call	896035CH3	
5/15/2029	$9,215,000	5.000%	Non-Call	896035CJ9	
5/15/2030	$4,755,000	5.000%	Non-Call	896035CK6	
5/15/2031	$6,050,000	5.000%	Non-Call	896035CL4	
5/15/2032	$7,425,000	5.000%	Non-Call	896035CM2	
5/15/2033	$8,870,000	5.000%	Non-Call	896035CN0	
5/15/2034	$10,410,000	5.000%	Non-Call	896035CP5	
5/15/2035	$12,035,000	5.000%	05/15/2034	896035CQ3	
5/15/2036	$13,750,000	5.000%	05/15/2034	896035CR1	
5/15/2037	$15,560,000	5.000%	05/15/2034	896035CS9	
5/15/2038	$17,475,000	5.000%	05/15/2034	896035CT7	
5/15/2039	$19,490,000	5.000%	05/15/2034	896035CU4	
5/15/2040	$21,630,000	5.000%	05/15/2034	896035CV2	
5/15/2041	$23,875,000	5.000%	05/15/2034	896035CW0	
5/15/2042	$26,245,000	5.000%	05/15/2034	896035CX8	
5/15/2043	$39,845,000	5.000%	05/15/2034	896035CY6	
5/15/2044	$31,400,000	5.000%	05/15/2034	896035CZ3	
5/15/2045	$22,105,000	5.000%	05/15/2034	896035DA7	
5/15/2046	$20,840,000	5.000%	05/15/2034	896035DB5	
Total:	$323,995,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2047	$19,605,000	5.000%	05/15/2034	896035DC3	
5/15/2048	$15,195,000	5.000%	05/15/2034	896035DC3	
5/15/2049	$36,870,000	5.000%	05/15/2034	896035DC3	
Total:	$71,670,000				

$1,650,295,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2024A

Date of Issue: February 08, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2050	$18,840,000	4.000%	05/15/2034	896035DD1	
5/15/2051	$20,410,000	4.000%	05/15/2034	896035DD1	
5/15/2052	$22,015,000	4.000%	05/15/2034	896035DD1	
5/15/2053	$23,755,000	4.000%	05/15/2034	896035DD1	
5/15/2054	$10,895,000	4.000%	05/15/2034	896035DD1	
Total:	$95,915,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2050	$21,585,000	5.000%	05/15/2034	896035DE9	
5/15/2051	$23,570,000	5.000%	05/15/2034	896035DE9	
5/15/2052	$25,705,000	5.000%	05/15/2034	896035DE9	
5/15/2053	$27,890,000	5.000%	05/15/2034	896035DE9	
5/15/2054	$9,100,000	5.000%	05/15/2034	896035DE9	
Total:	$107,850,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2055	$22,680,000	5.250%	05/15/2034	896035DF6	
5/15/2056	$25,690,000	5.250%	05/15/2034	896035DF6	
5/15/2057	$28,870,000	5.250%	05/15/2034	896035DF6	
5/15/2058	$62,770,000	5.250%	05/15/2034	896035DF6	
5/15/2059	$97,155,000	5.250%	05/15/2034	896035DF6	
Total:	$237,165,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2060	$38,375,000	4.125%	05/15/2034	896035DG4	
5/15/2061	$40,965,000	4.125%	05/15/2034	896035DG4	
5/15/2062	$43,705,000	4.125%	05/15/2034	896035DG4	
5/15/2063	$51,560,000	4.125%	05/15/2034	896035DG4	
5/15/2064	$75,395,000	4.125%	05/15/2034	896035DG4	
Total:	$250,000,000				

$1,650,295,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2024A

Date of Issue: February 08, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2060	$66,070,000	5.250%	05/15/2034	896035DH2	
5/15/2061	$70,755,000	5.250%	05/15/2034	896035DH2	
5/15/2062	$75,660,000	5.250%	05/15/2034	896035DH2	
5/15/2063	$83,270,000	5.250%	05/15/2034	896035DH2	
5/15/2064	$120,085,000	5.250%	05/15/2034	896035DH2	
Total:	$415,840,000				

Sub Series STX 2024A-2

Par Outstanding $102,850,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2054	$4,905,000	5.250%	05/15/2033	896035DJ8	
5/15/2055	$5,155,000	5.250%	05/15/2033	896035DJ8	
5/15/2056	$5,430,000	5.250%	05/15/2033	896035DJ8	
5/15/2057	$5,710,000	5.250%	05/15/2033	896035DJ8	
5/15/2058	$6,015,000	5.250%	05/15/2033	896035DJ8	
5/15/2059	$8,200,000	5.250%	05/15/2033	896035DJ8	
Total:	$35,415,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2060	$8,630,000	5.250%	05/15/2033	896035DK5	
5/15/2061	$9,080,000	5.250%	05/15/2033	896035DK5	
5/15/2062	$9,555,000	5.250%	05/15/2033	896035DK5	
5/15/2063	$10,060,000	5.250%	05/15/2033	896035DK5	
5/15/2064	$30,110,000	5.250%	05/15/2033	896035DK5	
Total:	$67,435,000				

$1,650,295,000 TBTA Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax), Series 2024A

Date of Issue: February 08, 2024

Underlying Ratings: (M/S&P/F/K) NAF/AA+/AAA/NAF

Sub Series STX 2024A-3

Par Outstanding $45,010,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
5/15/2063	$22,050,000	5.250%	11/15/2032	896035DL3	
5/15/2064	$22,960,000	5.250%	11/15/2032	896035DL3	
Total:	$45,010,000				

$1,600,000,000 TBTA Real Estate Transfer Tax Revenue Bonds, Series 2025A

Date of Issue: January 23, 2025

Underlying Ratings: (M/S&P/F/K) A1/A+/NAF/AA

Par Outstanding $1,600,000,000

Serial Bonds

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2025	$13,100,000	5.000%	Non-Call	896032AA7	
12/1/2026	$18,555,000	5.000%	Non-Call	896032AB5	
12/1/2027	$19,485,000	5.000%	Non-Call	896032AC3	
12/1/2028	$20,460,000	5.000%	Non-Call	896032AD1	
12/1/2029	$21,480,000	5.000%	Non-Call	896032AE9	
12/1/2030	$22,555,000	5.000%	Non-Call	896032AF6	
12/1/2031	$23,685,000	5.000%	Non-Call	896032AG4	
12/1/2032	$24,870,000	5.000%	Non-Call	896032AH2	
12/1/2033	$26,110,000	5.000%	Non-Call	896032AJ8	
12/1/2034	$27,415,000	5.000%	Non-Call	896032AK5	
12/1/2035	$28,785,000	5.000%	06/01/2035	896032AL3	
12/1/2036	$30,225,000	5.000%	06/01/2035	896032AM1	
12/1/2037	$31,740,000	5.000%	06/01/2035	896032AN9	
12/1/2038	$33,325,000	5.000%	06/01/2035	896032AP4	
12/1/2039	$34,990,000	5.000%	06/01/2035	896032AQ2	
12/1/2040	$36,740,000	5.000%	06/01/2035	896032AR0	
12/1/2041	$38,575,000	5.000%	06/01/2035	896032AS8	
12/1/2042	$40,505,000	5.000%	06/01/2035	896032AT6	
12/1/2043	$42,530,000	5.000%	06/01/2035	896032AU3	
12/1/2044	$44,660,000	5.000%	06/01/2035	896032AV1	
12/1/2045	$46,890,000	5.000%	06/01/2035	896032AW9	
12/1/2046	$49,235,000	5.000%	06/01/2035	896032AX7	
12/1/2047	$51,695,000	5.250%	06/01/2035	896032AY5	
12/1/2048	$54,410,000	5.250%	06/01/2035	896032AZ2	
Total:	$782,020,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2049	$57,270,000	5.000%	06/01/2035	896032BA6	
12/1/2050	$60,130,000	5.000%	06/01/2035	896032BA6	
Total:	$117,400,000				

$1,600,000,000 TBTA Real Estate Transfer Tax Revenue Bonds, Series 2025A

Date of Issue: January 23, 2025

Underlying Ratings: (M/S&P/F/K) A1/A+/NAF/AA

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2051	$63,140,000	5.250%	06/01/2035	896032BB4	
12/1/2052	$66,450,000	5.250%	06/01/2035	896032BB4	
12/1/2053	$69,940,000	5.250%	06/01/2035	896032BB4	
12/1/2054	$73,615,000	5.250%	06/01/2035	896032BB4	
Total:	$273,145,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2055	$77,480,000	4.500%	06/01/2035	896032BC2	AG
12/1/2056	$50,965,000	4.500%	06/01/2035	896032BC2	AG
Total:	$128,445,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
12/1/2056	$30,000,000	5.500%	06/01/2035	896032BD0	
12/1/2057	$84,910,000	5.500%	06/01/2035	896032BD0	
12/1/2058	$89,575,000	5.500%	06/01/2035	896032BD0	
12/1/2059	$94,505,000	5.500%	06/01/2035	896032BD0	
Total:	$298,990,000				

$1,057,430,000 MTA Hudson Rail Yards Trust Obligations, Series 2016A

Date of Issue: September 22, 2016

Underlying Ratings: (M/S&P/F/K) A3/NAF/NAF/A-

Par Outstanding $682,430,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2051	$307,000,000	5.000%	11/15/2021	62476RAB1	
Total:	$307,000,000				

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2056	$375,430,000	5.000%	11/15/2023	62476RAC9	
Total:	$375,430,000				

$162,660,000 MTA Hudson Rail Yards Trust Refunding Obligations, Series 2020A

Date of Issue: March 27, 2020

Underlying Ratings: (M/S&P/F/K) NR/NAF/NAF/NR

Par Outstanding $65,720,000

Term Bond

Maturity	Par Outstanding	Coupon	Call Date	CUSIP	Insurer
11/15/2046	$65,720,000	5.000%	03/27/2020		
Total:	$65,720,000				

HUDSON RAIL YARDS TRUST OBLIGATIONS
(Schedule 1 to the Financing Agreement)

This section of MTA's 2024 Combined Continuing Disclosure Filings contains certain information relating to the Metropolitan Transportation Authority Hudson Rail Yards Trust Obligations, Series 2016A ("HRY Trust Obligations) and Hudson Rail Yards Refunding Trust Obligations, Series 2020A ("HRY Refunding Trust Obligations") as required by the Continuing Disclosure Agreement dated September 22, 2016, in connection with the issuance of the HRY Trust Obligations. Such information includes updates to Schedule I to the Interagency Financing Agreement (the "Financing Agreement"), dated as of September 1, 2016, by and among MTA, MTA New York City Transit, MaBSTOA, MTA Long Island Rail Road, MTA Metro-North Railroad, MTA Bus, and Wells Fargo Bank, National Association, as Trustee[1].

The following information is contained in this section:

I. Principal and Interest on HRY Trust Obligations and HRY Refunding Trust Obligations - see attached Table 1 showing "MTA Financing Agreement Amount – Outstanding Debt Service"

II. Application by month of amounts to be transferred from the Capitalized Interest Fund to the Interest Account as Capitalized Interest - see attached Table 2 entitled "Capitalized Interest Transfer Amounts"

III. By Ground Lease, a monthly schedule showing the Regularly Scheduled Monthly Ground Rent - see attached Table 3 entitled "Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2035"

IV. Applicable Redemption Prices - see attached Table 4 showing Redemption Prices for the 11/15/2046, 11/15/2051 and 11/15/2056 Maturities of the HRY Trust Obligations and HRY Refunding Trust Obligations

V. A summary of certain information regarding related Hudson Yards accounts – see attached Exhibit A entitled "Additional Annual Information"

VI. Annual Disclosure of HRY Trust Obligations and HRY Refunding Trust Obligations– see attached Exhibit B

VII. Annual Disclosure of Detailed Information for Each Parcel – see attached Exhibit C

Additionally, the following information may be found in Part I to these 2025 Combined Continuing Disclosure Filings, the 2025 MTA Annual Disclosure Statement (the "ADS"), under the following headings:

- a discussion of litigation, if any, naming MTA as a party, related to HRY Trust Obligations "LITIGATION" in Part 5.

Capitalized terms not defined in this section or in the ADS shall have the meanings provided in the Financing Agreement.

[1] Effective November 1, 2021, Wells Fargo Bank, N.A. ("Wells Fargo Bank"), Trustee under the Hudson Rail Yards Trust Agreement, dated September 1, 2016 (the "Trust Agreement"), pursuant to which the Hudson Rail Yards Trust Obligations, Series 2016A were issued, sold substantially all of its Corporate Trust Services to Computershare Trust Company, N.A., Computershare Delaware Trust Company, N.A. and Computershare Limited (collectively, "Computershare"). Wells Fargo Bank has since concluded the such sale will not include the Trust Agreement, which will remain with Wells Fargo Bank as Trustee until maturity or redemption and will not transfer to Computershare.

Table 1

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

MTA Financing Agreement Amount - Outstanding Debt Service as of April 29, 2025

HRY Trust Obligations, Series 2016A

Date	Principal Component	Interest Component	Debt Service
5/15/2025		$ 17,060,750	17,060,750
11/15/2025		17,060,750	17,060,750
5/15/2026		17,060,750	17,060,750
11/15/2026		17,060,750	17,060,750
5/15/2027		17,060,750	17,060,750
11/15/2027		17,060,750	17,060,750
5/15/2028		17,060,750	17,060,750
11/15/2028		17,060,750	17,060,750
5/15/2029		17,060,750	17,060,750
11/15/2029		17,060,750	17,060,750
5/15/2030		17,060,750	17,060,750
11/15/2030		17,060,750	17,060,750
5/15/2031		17,060,750	17,060,750
11/15/2031		17,060,750	17,060,750
5/15/2032		17,060,750	17,060,750
11/15/2032		17,060,750	17,060,750
5/15/2033		17,060,750	17,060,750
11/15/2033		17,060,750	17,060,750
5/15/2034		17,060,750	17,060,750
11/15/2034		17,060,750	17,060,750
5/15/2035		17,060,750	17,060,750
11/15/2035		17,060,750	17,060,750
5/15/2036		17,060,750	17,060,750
11/15/2036		17,060,750	17,060,750
5/15/2037		17,060,750	17,060,750
11/15/2037		17,060,750	17,060,750
5/15/2038		17,060,750	17,060,750
11/15/2038		17,060,750	17,060,750
5/15/2039		17,060,750	17,060,750
11/15/2039		17,060,750	17,060,750
5/15/2040		17,060,750	17,060,750
11/15/2040		17,060,750	17,060,750
5/15/2041		17,060,750	17,060,750
11/15/2041		17,060,750	17,060,750
5/15/2042		17,060,750	17,060,750
11/15/2042		17,060,750	17,060,750
5/15/2043		17,060,750	17,060,750
11/15/2043		17,060,750	17,060,750
5/15/2044		17,060,750	17,060,750
11/15/2044		17,060,750	17,060,750
5/15/2045		17,060,750	17,060,750
11/15/2045		17,060,750	17,060,750
5/15/2046		17,060,750	17,060,750
11/15/2046		17,060,750	17,060,750
5/15/2047		17,060,750	17,060,750
11/15/2047		17,060,750	17,060,750
5/15/2048		17,060,750	17,060,750
11/15/2048		17,060,750	17,060,750
5/15/2049		17,060,750	17,060,750
11/15/2049		17,060,750	17,060,750
5/15/2050		17,060,750	17,060,750
11/15/2050		17,060,750	17,060,750
5/15/2051		17,060,750	17,060,750
11/15/2051	307,000,000	17,060,750	324,060,750
5/15/2052		9,385,750	9,385,750
11/15/2052		9,385,750	9,385,750
5/15/2053		9,385,750	9,385,750
11/15/2053		9,385,750	9,385,750
5/15/2054		9,385,750	9,385,750
11/15/2054		9,385,750	9,385,750
5/15/2055		9,385,750	9,385,750
11/15/2055		9,385,750	9,385,750
5/15/2056		9,385,750	9,385,750
11/15/2056	375,430,000	9,385,750	384,815,750
Total	**$ 682,430,000**	**$ 1,015,138,000**	**$ 1,697,568,000**

HRY Refunding Trust Obligations, Series 2020A

Date	Principal Component	Interest Component	Debt Service
5/15/2025		$ 1,643,000	1,643,000
11/15/2025		1,643,000	1,643,000
5/15/2026		1,643,000	1,643,000
11/15/2026		1,643,000	1,643,000
5/15/2027		1,643,000	1,643,000
11/15/2027		1,643,000	1,643,000
5/15/2028		1,643,000	1,643,000
11/15/2028		1,643,000	1,643,000
5/15/2029		1,643,000	1,643,000
11/15/2029		1,643,000	1,643,000
5/15/2030		1,643,000	1,643,000
11/15/2030		1,643,000	1,643,000
5/15/2031		1,643,000	1,643,000
11/15/2031		1,643,000	1,643,000
5/15/2032		1,643,000	1,643,000
11/15/2032		1,643,000	1,643,000
5/15/2033		1,643,000	1,643,000
11/15/2033		1,643,000	1,643,000
5/15/2034		1,643,000	1,643,000
11/15/2034		1,643,000	1,643,000
5/15/2035		1,643,000	1,643,000
11/15/2035		1,643,000	1,643,000
5/15/2036		1,643,000	1,643,000
11/15/2036		1,643,000	1,643,000
5/15/2037		1,643,000	1,643,000
11/15/2037		1,643,000	1,643,000
5/15/2038		1,643,000	1,643,000
11/15/2038		1,643,000	1,643,000
5/15/2039		1,643,000	1,643,000
11/15/2039		1,643,000	1,643,000
5/15/2040		1,643,000	1,643,000
11/15/2040		1,643,000	1,643,000
5/15/2041		1,643,000	1,643,000
11/15/2041		1,643,000	1,643,000
5/15/2042		1,643,000	1,643,000
11/15/2042		1,643,000	1,643,000
5/15/2043		1,643,000	1,643,000
11/15/2043		1,643,000	1,643,000
5/15/2044		1,643,000	1,643,000
11/15/2044		1,643,000	1,643,000
5/15/2045		1,643,000	1,643,000
11/15/2045		1,643,000	1,643,000
5/15/2046		1,643,000	1,643,000
11/15/2046	65,720,000	1,643,000	67,363,000
Total	**$ 65,720,000**	**$ 72,292,000**	**$ 138,012,000**

Notes:

1) Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of $212,340,000 was redeemed via early mandatory redemptions on the Series 2016A Obligations.

2) On March 27, 2020, the remaining par of the 2046 maturity of the 2016A Obligations, $162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued $162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations.

3) For the Series 2020A, there have been several early mandatory redemptions, including on February 16, 2021, for $8,430,000, on August 15, 2021 for $6,830,000, February 15, 2022, for $5,000,000, August 15, 2022 for $14,340,000, November 15, 2022 for $6,205,000, August 15, 2023 for $8,470,000, February 15, 2024 for $33,270,000, August 15, 2024 for $7,175,000, and February 15, 2025 for $7,220,000. These early mandatory redemptions reduced the outstanding principal of the Series 2020A Obligations.

Table 2

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Capitalized Interest Fund Transfer Amounts

Between October 2016 and November 2022 a total of $122,067,520.58 was transferred from the Capitalized Interest Fund to the Interest Account, pursuant to the Financing Agreement.

As of April 29, 2025, all capitalized interest was transferred to the Interest Account, with zero remaining in the Capitalized Interest Fund.

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**95.70%**
Remaining percentage of Parcel A receiving ground rent	**4.30%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	32,511	0	32,511	8,818,997
5/1/2024	32,511	0	32,511	8,834,080
6/1/2024	32,511	0	32,511	8,849,244
7/1/2024	32,511	0	32,511	8,864,491
8/1/2024	32,511	0	32,511	8,879,820
9/1/2024	32,511	0	32,511	8,895,232
10/1/2024	32,511	0	32,511	8,910,728
11/1/2024	32,511	0	32,511	8,926,307
12/1/2024	32,511	0	32,511	8,941,971
1/1/2025	32,511	0	32,511	8,957,720
2/1/2025	32,511	0	32,511	8,973,554
3/1/2025	32,511	0	32,511	8,989,474
4/1/2025	32,511	0	32,511	9,005,480
5/1/2025	32,511	0	32,511	9,021,573
6/1/2025	32,511	0	32,511	9,037,753
7/1/2025	32,511	0	32,511	9,054,020
8/1/2025	32,511	0	32,511	9,070,376
9/1/2025	32,511	0	32,511	9,086,820
10/1/2025	32,511	0	32,511	9,103,354
11/1/2025	32,511	0	32,511	9,119,977
12/1/2025	32,511	0	32,511	9,136,690
1/1/2026	32,511	0	32,511	9,153,493
2/1/2026	32,511	0	32,511	9,170,388
3/1/2026	32,511	0	32,511	9,187,374
4/1/2026	32,511	0	32,511	9,204,452
5/1/2026	32,511	0	32,511	9,221,623
6/1/2026	32,511	0	32,511	9,238,886
7/1/2026	32,511	0	32,511	9,256,243
8/1/2026	32,511	0	32,511	9,273,694
9/1/2026	32,511	0	32,511	9,291,240
10/1/2026	32,511	0	32,511	9,308,881
11/1/2026	32,511	0	32,511	9,326,617
12/1/2026	32,511	0	32,511	9,344,449
1/1/2027	32,511	0	32,511	9,362,378
2/1/2027	32,511	0	32,511	9,380,404
3/1/2027	32,511	0	32,511	9,398,528
4/1/2027	32,511	0	32,511	9,416,749
5/1/2027	32,511	0	32,511	9,435,070
6/1/2027	32,511	0	32,511	9,453,490
7/1/2027	32,511	0	32,511	9,472,009
8/1/2027	32,511	0	32,511	9,490,629
9/1/2027	32,511	0	32,511	9,509,350
10/1/2027	32,511	0	32,511	9,528,172
11/1/2027	32,511	0	32,511	9,547,096
12/1/2027	35,762	0	35,762	9,566,123
1/1/2028	35,762	0	35,762	9,581,983
2/1/2028	35,762	0	35,762	9,597,930
3/1/2028	35,762	0	35,762	9,613,964

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**95.70%**
Remaining percentage of Parcel A receiving ground rent	**4.30%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2028	35,762	0	35,762	9,630,084
5/1/2028	35,762	0	35,762	9,646,291
6/1/2028	35,762	0	35,762	9,662,586
7/1/2028	35,762	0	35,762	9,678,970
8/1/2028	35,762	0	35,762	9,695,442
9/1/2028	35,762	0	35,762	9,712,003
10/1/2028	35,762	0	35,762	9,728,654
11/1/2028	35,762	0	35,762	9,745,396
12/1/2028	35,762	0	35,762	9,762,228
1/1/2029	35,762	0	35,762	9,779,151
2/1/2029	35,762	0	35,762	9,796,166
3/1/2029	35,762	0	35,762	9,813,273
4/1/2029	35,762	0	35,762	9,830,472
5/1/2029	35,762	0	35,762	9,847,765
6/1/2029	35,762	0	35,762	9,865,152
7/1/2029	35,762	0	35,762	9,882,632
8/1/2029	35,762	0	35,762	9,900,208
9/1/2029	35,762	0	35,762	9,917,878
10/1/2029	35,762	0	35,762	9,935,644
11/1/2029	35,762	0	35,762	9,953,507
12/1/2029	35,762	0	35,762	9,971,466
1/1/2030	35,762	0	35,762	9,989,523
2/1/2030	35,762	0	35,762	10,007,677
3/1/2030	35,762	0	35,762	10,025,930
4/1/2030	35,762	0	35,762	10,044,281
5/1/2030	35,762	0	35,762	10,062,732
6/1/2030	35,762	0	35,762	10,081,283
7/1/2030	35,762	0	35,762	10,099,935
8/1/2030	35,762	0	35,762	10,118,687
9/1/2030	35,762	0	35,762	10,137,541
10/1/2030	35,762	0	35,762	10,156,497
11/1/2030	35,762	0	35,762	10,175,556
12/1/2030	35,762	0	35,762	10,194,718
1/1/2031	35,762	0	35,762	10,213,984
2/1/2031	35,762	0	35,762	10,233,354
3/1/2031	35,762	0	35,762	10,252,829
4/1/2031	35,762	0	35,762	10,272,410
5/1/2031	35,762	0	35,762	10,292,096
6/1/2031	35,762	0	35,762	10,311,890
7/1/2031	35,762	0	35,762	10,331,790
8/1/2031	35,762	0	35,762	10,351,798
9/1/2031	35,762	0	35,762	10,371,915
10/1/2031	35,762	0	35,762	10,392,141
11/1/2031	35,762	0	35,762	10,412,476
12/1/2031	35,762	0	35,762	10,432,921
1/1/2032	35,762	0	35,762	10,453,477
2/1/2032	35,762	0	35,762	10,474,145

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel A

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**95.70%**
Remaining percentage of Parcel A receiving ground rent	**4.30%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2032	35,762	0	35,762	10,494,924
4/1/2032	35,762	0	35,762	10,515,816
5/1/2032	35,762	0	35,762	10,536,821
6/1/2032	35,762	0	35,762	10,557,940
7/1/2032	35,762	0	35,762	10,579,173
8/1/2032	35,762	0	35,762	10,600,522
9/1/2032	35,762	0	35,762	10,621,986
10/1/2032	35,762	0	35,762	10,643,566
11/1/2032	35,762	0	35,762	10,665,263
12/1/2032	39,338	0	39,338	10,687,078
1/1/2033	39,338	0	39,338	10,705,415
2/1/2033	39,338	0	39,338	10,723,851
3/1/2033	39,338	0	39,338	10,742,388
4/1/2033	39,338	0	39,338	10,761,024
5/1/2033	39,338	0	39,338	10,779,762
6/1/2033	39,338	0	39,338	10,798,602
7/1/2033	39,338	0	39,338	10,817,543
8/1/2033	39,338	0	39,338	10,836,587
9/1/2033	39,338	0	39,338	10,855,734
10/1/2033	39,338	0	39,338	10,874,985
11/1/2033	39,338	0	39,338	10,894,340
12/1/2033	39,338	0	39,338	10,913,799
1/1/2034	39,338	0	39,338	10,933,365
2/1/2034	39,338	0	39,338	10,953,036
3/1/2034	39,338	0	39,338	10,972,814
4/1/2034	39,338	0	39,338	10,992,699
5/1/2034	39,338	0	39,338	11,012,691
6/1/2034	39,338	0	39,338	11,032,792
7/1/2034	39,338	0	39,338	11,053,002
8/1/2034	39,338	0	39,338	11,073,322
9/1/2034	39,338	0	39,338	11,093,751
10/1/2034	39,338	0	39,338	11,114,291
11/1/2034	39,338	0	39,338	11,134,942
12/1/2034	39,338	0	39,338	11,155,705
1/1/2035	39,338	0	39,338	11,176,581
2/1/2035	39,338	0	39,338	11,197,570
3/1/2035	39,338	0	39,338	11,218,672
4/1/2035	39,338	0	39,338	11,239,889
5/1/2035	39,338	0	39,338	11,261,220
6/1/2035	39,338	0	39,338	11,282,668
7/1/2035	39,338	0	39,338	11,304,231
8/1/2035	39,338	0	39,338	11,325,911
9/1/2035	39,338	0	39,338	11,347,709
10/1/2035	39,338	0	39,338	11,369,624
11/1/2035	39,338	0	39,338	11,391,659
12/1/2035	39,338	0	39,338	11,413,812

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**25.07%**
Remaining percentage of Parcel B receiving ground rent	**74.93%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	269,384	0	269,384	73,074,182
5/1/2024	269,384	0	269,384	73,199,157
6/1/2024	269,384	0	269,384	73,324,809
7/1/2024	269,384	0	269,384	73,451,142
8/1/2024	269,384	0	269,384	73,578,159
9/1/2024	269,384	0	269,384	73,705,864
10/1/2024	269,384	0	269,384	73,834,261
11/1/2024	269,384	0	269,384	73,963,353
12/1/2024	269,384	0	269,384	74,093,144
1/1/2025	269,384	0	269,384	74,223,639
2/1/2025	269,384	0	269,384	74,354,840
3/1/2025	269,384	0	269,384	74,486,752
4/1/2025	269,384	0	269,384	74,619,379
5/1/2025	269,384	0	269,384	74,752,724
6/1/2025	269,384	0	269,384	74,886,791
7/1/2025	269,384	0	269,384	75,021,584
8/1/2025	269,384	0	269,384	75,157,108
9/1/2025	269,384	0	269,384	75,293,366
10/1/2025	269,384	0	269,384	75,430,361
11/1/2025	269,384	0	269,384	75,568,099
12/1/2025	269,384	0	269,384	75,706,583
1/1/2026	269,384	0	269,384	75,845,817
2/1/2026	269,384	0	269,384	75,985,805
3/1/2026	269,384	0	269,384	76,126,551
4/1/2026	269,384	0	269,384	76,268,060
5/1/2026	269,384	0	269,384	76,410,335
6/1/2026	269,384	0	269,384	76,553,381
7/1/2026	269,384	0	269,384	76,697,202
8/1/2026	269,384	0	269,384	76,841,802
9/1/2026	269,384	0	269,384	76,987,185
10/1/2026	269,384	0	269,384	77,133,356
11/1/2026	269,384	0	269,384	77,280,318
12/1/2026	269,384	0	269,384	77,428,076
1/1/2027	269,384	0	269,384	77,576,635
2/1/2027	269,384	0	269,384	77,725,998
3/1/2027	269,384	0	269,384	77,876,171
4/1/2027	269,384	0	269,384	78,027,157
5/1/2027	269,384	0	269,384	78,178,961
6/1/2027	269,384	0	269,384	78,331,587
7/1/2027	269,384	0	269,384	78,485,039
8/1/2027	269,384	0	269,384	78,639,323
9/1/2027	269,384	0	269,384	78,794,443
10/1/2027	269,384	0	269,384	78,950,403
11/1/2027	269,384	0	269,384	79,107,207
12/1/2027	296,323	0	296,323	79,264,861
1/1/2028	296,323	0	296,323	79,396,285
2/1/2028	296,323	0	296,323	79,528,421

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**25.07%**
Remaining percentage of Parcel B receiving ground rent	**74.93%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
3/1/2028	296,323	0	296,323	79,661,272
4/1/2028	296,323	0	296,323	79,794,843
5/1/2028	296,323	0	296,323	79,929,137
6/1/2028	296,323	0	296,323	80,064,159
7/1/2028	296,323	0	296,323	80,199,912
8/1/2028	296,323	0	296,323	80,336,400
9/1/2028	296,323	0	296,323	80,473,628
10/1/2028	296,323	0	296,323	80,611,599
11/1/2028	296,323	0	296,323	80,750,318
12/1/2028	296,323	0	296,323	80,889,788
1/1/2029	296,323	0	296,323	81,030,013
2/1/2029	296,323	0	296,323	81,170,998
3/1/2029	296,323	0	296,323	81,312,746
4/1/2029	296,323	0	296,323	81,455,263
5/1/2029	296,323	0	296,323	81,598,551
6/1/2029	296,323	0	296,323	81,742,616
7/1/2029	296,323	0	296,323	81,887,460
8/1/2029	296,323	0	296,323	82,033,090
9/1/2029	296,323	0	296,323	82,179,508
10/1/2029	296,323	0	296,323	82,326,719
11/1/2029	296,323	0	296,323	82,474,728
12/1/2029	296,323	0	296,323	82,623,538
1/1/2030	296,323	0	296,323	82,773,155
2/1/2030	296,323	0	296,323	82,923,582
3/1/2030	296,323	0	296,323	83,074,823
4/1/2030	296,323	0	296,323	83,226,884
5/1/2030	296,323	0	296,323	83,379,769
6/1/2030	296,323	0	296,323	83,533,482
7/1/2030	296,323	0	296,323	83,688,027
8/1/2030	296,323	0	296,323	83,843,409
9/1/2030	296,323	0	296,323	83,999,634
10/1/2030	296,323	0	296,323	84,156,704
11/1/2030	296,323	0	296,323	84,314,625
12/1/2030	296,323	0	296,323	84,473,401
1/1/2031	296,323	0	296,323	84,633,038
2/1/2031	296,323	0	296,323	84,793,539
3/1/2031	296,323	0	296,323	84,954,910
4/1/2031	296,323	0	296,323	85,117,155
5/1/2031	296,323	0	296,323	85,280,278
6/1/2031	296,323	0	296,323	85,444,285
7/1/2031	296,323	0	296,323	85,609,181
8/1/2031	296,323	0	296,323	85,774,970
9/1/2031	296,323	0	296,323	85,941,656
10/1/2031	296,323	0	296,323	86,109,246
11/1/2031	296,323	0	296,323	86,277,743
12/1/2031	296,323	0	296,323	86,447,153
1/1/2032	296,323	0	296,323	86,617,481

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel B (Retail Podium)

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**25.07%**
Remaining percentage of Parcel B receiving ground rent	**74.93%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2032	296,323	0	296,323	86,788,731
3/1/2032	296,323	0	296,323	86,960,909
4/1/2032	296,323	0	296,323	87,134,020
5/1/2032	296,323	0	296,323	87,308,068
6/1/2032	296,323	0	296,323	87,483,059
7/1/2032	296,323	0	296,323	87,658,998
8/1/2032	296,323	0	296,323	87,835,890
9/1/2032	296,323	0	296,323	88,013,740
10/1/2032	296,323	0	296,323	88,192,553
11/1/2032	296,323	0	296,323	88,372,335
12/1/2032	325,955	0	325,955	88,553,091
1/1/2033	325,955	0	325,955	88,705,033
2/1/2033	325,955	0	325,955	88,857,798
3/1/2033	325,955	0	325,955	89,011,391
4/1/2033	325,955	0	325,955	89,165,815
5/1/2033	325,955	0	325,955	89,321,076
6/1/2033	325,955	0	325,955	89,477,179
7/1/2033	325,955	0	325,955	89,634,126
8/1/2033	325,955	0	325,955	89,791,924
9/1/2033	325,955	0	325,955	89,950,576
10/1/2033	325,955	0	325,955	90,110,088
11/1/2033	325,955	0	325,955	90,270,464
12/1/2033	325,955	0	325,955	90,431,708
1/1/2034	325,955	0	325,955	90,593,826
2/1/2034	325,955	0	325,955	90,756,822
3/1/2034	325,955	0	325,955	90,920,701
4/1/2034	325,955	0	325,955	91,085,468
5/1/2034	325,955	0	325,955	91,251,127
6/1/2034	325,955	0	325,955	91,417,684
7/1/2034	325,955	0	325,955	91,585,142
8/1/2034	325,955	0	325,955	91,753,508
9/1/2034	325,955	0	325,955	91,922,786
10/1/2034	325,955	0	325,955	92,092,980
11/1/2034	325,955	0	325,955	92,264,097
12/1/2034	325,955	0	325,955	92,436,140
1/1/2035	325,955	0	325,955	92,609,116
2/1/2035	325,955	0	325,955	92,783,028
3/1/2035	325,955	0	325,955	92,957,882
4/1/2035	325,955	0	325,955	93,133,684
5/1/2035	325,955	0	325,955	93,310,437
6/1/2035	325,955	0	325,955	93,488,148
7/1/2035	325,955	0	325,955	93,666,822
8/1/2035	325,955	0	325,955	93,846,463
9/1/2035	325,955	0	325,955	94,027,078
10/1/2035	325,955	0	325,955	94,208,671
11/1/2035	325,955	0	325,955	94,391,247
12/1/2035	325,955	0	325,955	94,574,813

Table 3

MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**88.87%**
Remaining percentage of Parcel D receiving ground rent	**11.13%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	30,009	0	30,009	8,140,342
5/1/2024	30,009	0	30,009	8,154,264
6/1/2024	30,009	0	30,009	8,168,262
7/1/2024	30,009	0	30,009	8,182,335
8/1/2024	30,009	0	30,009	8,196,485
9/1/2024	30,009	0	30,009	8,210,711
10/1/2024	30,009	0	30,009	8,225,014
11/1/2024	30,009	0	30,009	8,239,395
12/1/2024	30,009	0	30,009	8,253,853
1/1/2025	30,009	0	30,009	8,268,390
2/1/2025	30,009	0	30,009	8,283,006
3/1/2025	30,009	0	30,009	8,297,700
4/1/2025	30,009	0	30,009	8,312,475
5/1/2025	30,009	0	30,009	8,327,329
6/1/2025	30,009	0	30,009	8,342,264
7/1/2025	30,009	0	30,009	8,357,280
8/1/2025	30,009	0	30,009	8,372,377
9/1/2025	30,009	0	30,009	8,387,556
10/1/2025	30,009	0	30,009	8,402,817
11/1/2025	30,009	0	30,009	8,418,161
12/1/2025	30,009	0	30,009	8,433,588
1/1/2026	30,009	0	30,009	8,449,098
2/1/2026	30,009	0	30,009	8,464,692
3/1/2026	30,009	0	30,009	8,480,371
4/1/2026	30,009	0	30,009	8,496,135
5/1/2026	30,009	0	30,009	8,511,984
6/1/2026	30,009	0	30,009	8,527,919
7/1/2026	30,009	0	30,009	8,543,941
8/1/2026	30,009	0	30,009	8,560,049
9/1/2026	30,009	0	30,009	8,576,244
10/1/2026	30,009	0	30,009	8,592,528
11/1/2026	30,009	0	30,009	8,608,899
12/1/2026	30,009	0	30,009	8,625,359
1/1/2027	30,009	0	30,009	8,641,908
2/1/2027	30,009	0	30,009	8,658,547
3/1/2027	30,009	0	30,009	8,675,276
4/1/2027	30,009	0	30,009	8,692,096
5/1/2027	30,009	0	30,009	8,709,006
6/1/2027	30,009	0	30,009	8,726,009
7/1/2027	30,009	0	30,009	8,743,103
8/1/2027	30,009	0	30,009	8,760,290
9/1/2027	30,009	0	30,009	8,777,570
10/1/2027	30,009	0	30,009	8,794,944
11/1/2027	30,009	0	30,009	8,812,411
12/1/2027	33,010	0	33,010	8,829,974
1/1/2028	33,010	0	33,010	8,844,614
2/1/2028	33,010	0	33,010	8,859,334
3/1/2028	33,010	0	33,010	8,874,133
4/1/2028	33,010	0	33,010	8,889,013
5/1/2028	33,010	0	33,010	8,903,973
6/1/2028	33,010	0	33,010	8,919,014
7/1/2028	33,010	0	33,010	8,934,137
8/1/2028	33,010	0	33,010	8,949,341
9/1/2028	33,010	0	33,010	8,964,628
10/1/2028	33,010	0	33,010	8,979,998
11/1/2028	33,010	0	33,010	8,995,451
12/1/2028	33,010	0	33,010	9,010,988
1/1/2029	33,010	0	33,010	9,026,609
2/1/2029	33,010	0	33,010	9,042,314
3/1/2029	33,010	0	33,010	9,058,105
4/1/2029	33,010	0	33,010	9,073,981
5/1/2029	33,010	0	33,010	9,089,943

Table 3

MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**88.87%**
Remaining percentage of Parcel D receiving ground rent	**11.13%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
6/1/2029	33,010	0	33,010	9,105,992
7/1/2029	33,010	0	33,010	9,122,127
8/1/2029	33,010	0	33,010	9,138,350
9/1/2029	33,010	0	33,010	9,154,661
10/1/2029	33,010	0	33,010	9,171,060
11/1/2029	33,010	0	33,010	9,187,548
12/1/2029	33,010	0	33,010	9,204,125
1/1/2030	33,010	0	33,010	9,220,792
2/1/2030	33,010	0	33,010	9,237,549
3/1/2030	33,010	0	33,010	9,254,397
4/1/2030	33,010	0	33,010	9,271,337
5/1/2030	33,010	0	33,010	9,288,368
6/1/2030	33,010	0	33,010	9,305,491
7/1/2030	33,010	0	33,010	9,322,707
8/1/2030	33,010	0	33,010	9,340,016
9/1/2030	33,010	0	33,010	9,357,420
10/1/2030	33,010	0	33,010	9,374,917
11/1/2030	33,010	0	33,010	9,392,509
12/1/2030	33,010	0	33,010	9,410,197
1/1/2031	33,010	0	33,010	9,427,980
2/1/2031	33,010	0	33,010	9,445,859
3/1/2031	33,010	0	33,010	9,463,836
4/1/2031	33,010	0	33,010	9,481,910
5/1/2031	33,010	0	33,010	9,500,081
6/1/2031	33,010	0	33,010	9,518,351
7/1/2031	33,010	0	33,010	9,536,720
8/1/2031	33,010	0	33,010	9,555,189
9/1/2031	33,010	0	33,010	9,573,758
10/1/2031	33,010	0	33,010	9,592,427
11/1/2031	33,010	0	33,010	9,611,197
12/1/2031	33,010	0	33,010	9,630,069
1/1/2032	33,010	0	33,010	9,649,043

Table 3

MTA Hudson Rail Yards
Schedule 1 Pursuant to the Financing Agreement
ERY Parcel D

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**88.87%**
Remaining percentage of Parcel D receiving ground rent	**11.13%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2032	33,010	0	33,010	9,668,120
3/1/2032	33,010	0	33,010	9,687,301
4/1/2032	33,010	0	33,010	9,706,585
5/1/2032	33,010	0	33,010	9,725,974
6/1/2032	33,010	0	33,010	9,745,467
7/1/2032	33,010	0	33,010	9,765,067
8/1/2032	33,010	0	33,010	9,784,772
9/1/2032	33,010	0	33,010	9,804,584
10/1/2032	33,010	0	33,010	9,824,504
11/1/2032	33,010	0	33,010	9,844,531
12/1/2032	36,311	0	36,311	9,864,667
1/1/2033	36,311	0	36,311	9,881,593
2/1/2033	36,311	0	36,311	9,898,611
3/1/2033	36,311	0	36,311	9,915,721
4/1/2033	36,311	0	36,311	9,932,924
5/1/2033	36,311	0	36,311	9,950,219
6/1/2033	36,311	0	36,311	9,967,609
7/1/2033	36,311	0	36,311	9,985,093
8/1/2033	36,311	0	36,311	10,002,671
9/1/2033	36,311	0	36,311	10,020,345
10/1/2033	36,311	0	36,311	10,038,114
11/1/2033	36,311	0	36,311	10,055,980
12/1/2033	36,311	0	36,311	10,073,942
1/1/2034	36,311	0	36,311	10,092,002
2/1/2034	36,311	0	36,311	10,110,159
3/1/2034	36,311	0	36,311	10,128,415
4/1/2034	36,311	0	36,311	10,146,770
5/1/2034	36,311	0	36,311	10,165,224
6/1/2034	36,311	0	36,311	10,183,778
7/1/2034	36,311	0	36,311	10,202,433
8/1/2034	36,311	0	36,311	10,221,188
9/1/2034	36,311	0	36,311	10,240,046
10/1/2034	36,311	0	36,311	10,259,005
11/1/2034	36,311	0	36,311	10,278,067
12/1/2034	36,311	0	36,311	10,297,232
1/1/2035	36,311	0	36,311	10,316,502
2/1/2035	36,311	0	36,311	10,335,875
3/1/2035	36,311	0	36,311	10,355,354
4/1/2035	36,311	0	36,311	10,374,938
5/1/2035	36,311	0	36,311	10,394,628
6/1/2035	36,311	0	36,311	10,414,424
7/1/2035	36,311	0	36,311	10,434,328
8/1/2035	36,311	0	36,311	10,454,340
9/1/2035	36,311	0	36,311	10,474,460
10/1/2035	36,311	0	36,311	10,494,689
11/1/2035	36,311	0	36,311	10,515,028
12/1/2035	36,311	0	36,311	10,535,477
1/1/2036	36,311	0	36,311	10,556,037
2/1/2036	36,311	0	36,311	10,576,708
3/1/2036	36,311	0	36,311	10,597,491
4/1/2036	36,311	0	36,311	10,618,386
5/1/2036	36,311	0	36,311	10,639,395
6/1/2036	36,311	0	36,311	10,660,517
7/1/2036	36,311	0	36,311	10,681,754
8/1/2036	36,311	0	36,311	10,703,106
9/1/2036	36,311	0	36,311	10,724,574
10/1/2036	36,311	0	36,311	10,746,158
11/1/2036	36,311	0	36,311	10,767,859
12/1/2036	36,311	0	36,311	10,789,677

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**42.47%**
Remaining percentage of Parcel E receiving ground rent	**57.53%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	177,954	0	177,954	48,272,547
5/1/2024	177,954	0	177,954	48,355,105
6/1/2024	177,954	0	177,954	48,438,110
7/1/2024	177,954	0	177,954	48,521,565
8/1/2024	177,954	0	177,954	48,605,472
9/1/2024	177,954	0	177,954	48,689,834
10/1/2024	177,954	0	177,954	48,774,652
11/1/2024	177,954	0	177,954	48,859,930
12/1/2024	177,954	0	177,954	48,945,670
1/1/2025	177,954	0	177,954	49,031,874
2/1/2025	177,954	0	177,954	49,118,545
3/1/2025	177,954	0	177,954	49,205,686
4/1/2025	177,954	0	177,954	49,293,298
5/1/2025	177,954	0	177,954	49,381,386
6/1/2025	177,954	0	177,954	49,469,950
7/1/2025	177,954	0	177,954	49,558,994
8/1/2025	177,954	0	177,954	49,648,520
9/1/2025	177,954	0	177,954	49,738,532
10/1/2025	177,954	0	177,954	49,829,031
11/1/2025	177,954	0	177,954	49,920,020
12/1/2025	177,954	0	177,954	50,011,502
1/1/2026	177,954	0	177,954	50,103,479
2/1/2026	177,954	0	177,954	50,195,955
3/1/2026	177,954	0	177,954	50,288,931
4/1/2026	177,954	0	177,954	50,382,412
5/1/2026	177,954	0	177,954	50,476,398
6/1/2026	177,954	0	177,954	50,570,894
7/1/2026	177,954	0	177,954	50,665,901
8/1/2026	177,954	0	177,954	50,761,423
9/1/2026	177,954	0	177,954	50,857,463
10/1/2026	177,954	0	177,954	50,954,023
11/1/2026	177,954	0	177,954	51,051,106
12/1/2026	177,954	0	177,954	51,148,714
1/1/2027	177,954	0	177,954	51,246,852
2/1/2027	177,954	0	177,954	51,345,520
3/1/2027	177,954	0	177,954	51,444,724
4/1/2027	177,954	0	177,954	51,544,465
5/1/2027	177,954	0	177,954	51,644,746
6/1/2027	177,954	0	177,954	51,745,570
7/1/2027	177,954	0	177,954	51,846,940
8/1/2027	177,954	0	177,954	51,948,860
9/1/2027	177,954	0	177,954	52,051,331
10/1/2027	177,954	0	177,954	52,154,358
11/1/2027	177,954	0	177,954	52,257,942
12/1/2027	195,750	0	195,750	52,362,088
1/1/2028	195,750	0	195,750	52,448,906
2/1/2028	195,750	0	195,750	52,536,194
3/1/2028	195,750	0	195,750	52,623,955
4/1/2028	195,750	0	195,750	52,712,192
5/1/2028	195,750	0	195,750	52,800,906
6/1/2028	195,750	0	195,750	52,890,101
7/1/2028	195,750	0	195,750	52,979,779
8/1/2028	195,750	0	195,750	53,069,943
9/1/2028	195,750	0	195,750	53,160,595
10/1/2028	195,750	0	195,750	53,251,738
11/1/2028	195,750	0	195,750	53,343,375
12/1/2028	195,750	0	195,750	53,435,508
1/1/2029	195,750	0	195,750	53,528,141
2/1/2029	195,750	0	195,750	53,621,275
3/1/2029	195,750	0	195,750	53,714,914
4/1/2029	195,750	0	195,750	53,809,059
5/1/2029	195,750	0	195,750	53,903,715

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**42.47%**
Remaining percentage of Parcel E receiving ground rent	**57.53%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
6/1/2029	195,750	0	195,750	53,998,884
7/1/2029	195,750	0	195,750	54,094,568
8/1/2029	195,750	0	195,750	54,190,770
9/1/2029	195,750	0	195,750	54,287,493
10/1/2029	195,750	0	195,750	54,384,740
11/1/2029	195,750	0	195,750	54,482,514
12/1/2029	195,750	0	195,750	54,580,818
1/1/2030	195,750	0	195,750	54,679,654
2/1/2030	195,750	0	195,750	54,779,026
3/1/2030	195,750	0	195,750	54,878,935
4/1/2030	195,750	0	195,750	54,979,386
5/1/2030	195,750	0	195,750	55,080,381
6/1/2030	195,750	0	195,750	55,181,923
7/1/2030	195,750	0	195,750	55,284,015
8/1/2030	195,750	0	195,750	55,386,661
9/1/2030	195,750	0	195,750	55,489,862
10/1/2030	195,750	0	195,750	55,593,622
11/1/2030	195,750	0	195,750	55,697,944
12/1/2030	195,750	0	195,750	55,802,831
1/1/2031	195,750	0	195,750	55,908,286
2/1/2031	195,750	0	195,750	56,014,313
3/1/2031	195,750	0	195,750	56,120,914
4/1/2031	195,750	0	195,750	56,228,092
5/1/2031	195,750	0	195,750	56,335,851
6/1/2031	195,750	0	195,750	56,444,194
7/1/2031	195,750	0	195,750	56,553,123
8/1/2031	195,750	0	195,750	56,662,642
9/1/2031	195,750	0	195,750	56,772,755
10/1/2031	195,750	0	195,750	56,883,464
11/1/2031	195,750	0	195,750	56,994,773
12/1/2031	195,750	0	195,750	57,106,685
1/1/2032	195,750	0	195,750	57,219,203

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Parcel E

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Fee Purchase Options Closed as of 3/31/24	**42.47%**
Remaining percentage of Parcel E receiving ground rent	**57.53%**

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
2/1/2032	195,750	0	195,750	57,332,330
3/1/2032	195,750	0	195,750	57,446,070
4/1/2032	195,750	0	195,750	57,560,426
5/1/2032	195,750	0	195,750	57,675,402
6/1/2032	195,750	0	195,750	57,791,000
7/1/2032	195,750	0	195,750	57,907,225
8/1/2032	195,750	0	195,750	58,024,079
9/1/2032	195,750	0	195,750	58,141,566
10/1/2032	195,750	0	195,750	58,259,690
11/1/2032	195,750	0	195,750	58,378,453
12/1/2032	215,325	0	215,325	58,497,860
1/1/2033	215,325	0	215,325	58,598,232
2/1/2033	215,325	0	215,325	58,699,148
3/1/2033	215,325	0	215,325	58,800,611
4/1/2033	215,325	0	215,325	58,902,623
5/1/2033	215,325	0	215,325	59,005,188
6/1/2033	215,325	0	215,325	59,108,309
7/1/2033	215,325	0	215,325	59,211,988
8/1/2033	215,325	0	215,325	59,316,228
9/1/2033	215,325	0	215,325	59,421,033
10/1/2033	215,325	0	215,325	59,526,406
11/1/2033	215,325	0	215,325	59,632,350
12/1/2033	215,325	0	215,325	59,738,868
1/1/2034	215,325	0	215,325	59,845,962
2/1/2034	215,325	0	215,325	59,953,637
3/1/2034	215,325	0	215,325	60,061,895
4/1/2034	215,325	0	215,325	60,170,739
5/1/2034	215,325	0	215,325	60,280,173
6/1/2034	215,325	0	215,325	60,390,199
7/1/2034	215,325	0	215,325	60,500,822
8/1/2034	215,325	0	215,325	60,612,044
9/1/2034	215,325	0	215,325	60,723,868
10/1/2034	215,325	0	215,325	60,836,298
11/1/2034	215,325	0	215,325	60,949,337
12/1/2034	215,325	0	215,325	61,062,988
1/1/2035	215,325	0	215,325	61,177,255
2/1/2035	215,325	0	215,325	61,292,141
3/1/2035	215,325	0	215,325	61,407,649
4/1/2035	215,325	0	215,325	61,523,783
5/1/2035	215,325	0	215,325	61,640,546
6/1/2035	215,325	0	215,325	61,757,941
7/1/2035	215,325	0	215,325	61,875,972
8/1/2035	215,325	0	215,325	61,994,643
9/1/2035	215,325	0	215,325	62,113,956
10/1/2035	215,325	0	215,325	62,233,916
11/1/2035	215,325	0	215,325	62,354,525
12/1/2035	215,325	0	215,325	62,475,788
1/1/2036	215,325	0	215,325	62,597,707
2/1/2036	215,325	0	215,325	62,720,287
3/1/2036	215,325	0	215,325	62,843,531
4/1/2036	215,325	0	215,325	62,967,443
5/1/2036	215,325	0	215,325	63,092,025
6/1/2036	215,325	0	215,325	63,217,283
7/1/2036	215,325	0	215,325	63,343,219
8/1/2036	215,325	0	215,325	63,469,837
9/1/2036	215,325	0	215,325	63,597,141
10/1/2036	215,325	0	215,325	63,725,134
11/1/2036	215,325	0	215,325	63,853,821
12/1/2036	215,325	0	215,325	63,983,205

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	3,946	0	3,946	1,070,471
5/1/2024	3,946	0	3,946	1,072,301
6/1/2024	3,946	0	3,946	1,074,142
7/1/2024	3,946	0	3,946	1,075,993
8/1/2024	3,946	0	3,946	1,077,853
9/1/2024	3,946	0	3,946	1,079,724
10/1/2024	3,946	0	3,946	1,081,605
11/1/2024	3,946	0	3,946	1,083,496
12/1/2024	3,946	0	3,946	1,085,397
1/1/2025	3,946	0	3,946	1,087,309
2/1/2025	3,946	0	3,946	1,089,231
3/1/2025	3,946	0	3,946	1,091,163
4/1/2025	3,946	0	3,946	1,093,106
5/1/2025	3,946	0	3,946	1,095,060
6/1/2025	3,946	0	3,946	1,097,024
7/1/2025	3,946	0	3,946	1,098,998
8/1/2025	3,946	0	3,946	1,100,984
9/1/2025	3,946	0	3,946	1,102,980
10/1/2025	3,946	0	3,946	1,104,986
11/1/2025	3,946	0	3,946	1,107,004
12/1/2025	3,946	0	3,946	1,109,033
1/1/2026	3,946	0	3,946	1,111,073
2/1/2026	3,946	0	3,946	1,113,123
3/1/2026	3,946	0	3,946	1,115,185
4/1/2026	3,946	0	3,946	1,117,258
5/1/2026	3,946	0	3,946	1,119,342
6/1/2026	3,946	0	3,946	1,121,438
7/1/2026	3,946	0	3,946	1,123,545
8/1/2026	3,946	0	3,946	1,125,663
9/1/2026	3,946	0	3,946	1,127,793
10/1/2026	3,946	0	3,946	1,129,934
11/1/2026	3,946	0	3,946	1,132,087
12/1/2026	3,946	0	3,946	1,134,251
1/1/2027	3,946	0	3,946	1,136,427
2/1/2027	3,946	0	3,946	1,138,616
3/1/2027	3,946	0	3,946	1,140,815
4/1/2027	3,946	0	3,946	1,143,027
5/1/2027	3,946	0	3,946	1,145,251
6/1/2027	3,946	0	3,946	1,147,487
7/1/2027	3,946	0	3,946	1,149,735
8/1/2027	3,946	0	3,946	1,151,995
9/1/2027	3,946	0	3,946	1,154,267
10/1/2027	3,946	0	3,946	1,156,552
11/1/2027	3,946	0	3,946	1,158,849
12/1/2027	4,341	0	4,341	1,161,158
1/1/2028	4,341	0	4,341	1,163,084
2/1/2028	4,341	0	4,341	1,165,019
3/1/2028	4,341	0	4,341	1,166,966
4/1/2028	4,341	0	4,341	1,168,922
5/1/2028	4,341	0	4,341	1,170,889
6/1/2028	4,341	0	4,341	1,172,867

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2028	4,341	0	4,341	1,174,856
8/1/2028	4,341	0	4,341	1,176,856
9/1/2028	4,341	0	4,341	1,178,866
10/1/2028	4,341	0	4,341	1,180,887
11/1/2028	4,341	0	4,341	1,182,919
12/1/2028	4,341	0	4,341	1,184,962
1/1/2029	4,341	0	4,341	1,187,016
2/1/2029	4,341	0	4,341	1,189,082
3/1/2029	4,341	0	4,341	1,191,158
4/1/2029	4,341	0	4,341	1,193,246
5/1/2029	4,341	0	4,341	1,195,345
6/1/2029	4,341	0	4,341	1,197,455
7/1/2029	4,341	0	4,341	1,199,577
8/1/2029	4,341	0	4,341	1,201,710
9/1/2029	4,341	0	4,341	1,203,855
10/1/2029	4,341	0	4,341	1,206,012
11/1/2029	4,341	0	4,341	1,208,180
12/1/2029	4,341	0	4,341	1,210,360
1/1/2030	4,341	0	4,341	1,212,552
2/1/2030	4,341	0	4,341	1,214,755
3/1/2030	4,341	0	4,341	1,216,971
4/1/2030	4,341	0	4,341	1,219,198
5/1/2030	4,341	0	4,341	1,221,438
6/1/2030	4,341	0	4,341	1,223,690
7/1/2030	4,341	0	4,341	1,225,954
8/1/2030	4,341	0	4,341	1,228,230
9/1/2030	4,341	0	4,341	1,230,519
10/1/2030	4,341	0	4,341	1,232,820
11/1/2030	4,341	0	4,341	1,235,133
12/1/2030	4,341	0	4,341	1,237,459
1/1/2031	4,341	0	4,341	1,239,797
2/1/2031	4,341	0	4,341	1,242,149
3/1/2031	4,341	0	4,341	1,244,513
4/1/2031	4,341	0	4,341	1,246,889
5/1/2031	4,341	0	4,341	1,249,279
6/1/2031	4,341	0	4,341	1,251,681
7/1/2031	4,341	0	4,341	1,254,097
8/1/2031	4,341	0	4,341	1,256,526
9/1/2031	4,341	0	4,341	1,258,967
10/1/2031	4,341	0	4,341	1,261,422
11/1/2031	4,341	0	4,341	1,263,891
12/1/2031	4,341	0	4,341	1,266,373
1/1/2032	4,341	0	4,341	1,268,868
2/1/2032	4,341	0	4,341	1,271,376
3/1/2032	4,341	0	4,341	1,273,899
4/1/2032	4,341	0	4,341	1,276,434
5/1/2032	4,341	0	4,341	1,278,984
6/1/2032	4,341	0	4,341	1,281,548
7/1/2032	4,341	0	4,341	1,284,125
8/1/2032	4,341	0	4,341	1,286,716
9/1/2032	4,341	0	4,341	1,289,322

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

ERY Retail Pavilion

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2032	4,341	0	4,341	1,291,941
11/1/2032	4,341	0	4,341	1,294,575
12/1/2032	4,775	0	4,775	1,297,223
1/1/2033	4,775	0	4,775	1,299,448
2/1/2033	4,775	0	4,775	1,301,686
3/1/2033	4,775	0	4,775	1,303,936
4/1/2033	4,775	0	4,775	1,306,198
5/1/2033	4,775	0	4,775	1,308,473
6/1/2033	4,775	0	4,775	1,310,760
7/1/2033	4,775	0	4,775	1,313,059
8/1/2033	4,775	0	4,775	1,315,370
9/1/2033	4,775	0	4,775	1,317,694
10/1/2033	4,775	0	4,775	1,320,031
11/1/2033	4,775	0	4,775	1,322,381
12/1/2033	4,775	0	4,775	1,324,743
1/1/2034	4,775	0	4,775	1,327,118
2/1/2034	4,775	0	4,775	1,329,505
3/1/2034	4,775	0	4,775	1,331,906
4/1/2034	4,775	0	4,775	1,334,320
5/1/2034	4,775	0	4,775	1,336,746
6/1/2034	4,775	0	4,775	1,339,186
7/1/2034	4,775	0	4,775	1,341,639
8/1/2034	4,775	0	4,775	1,344,106
9/1/2034	4,775	0	4,775	1,346,586
10/1/2034	4,775	0	4,775	1,349,079
11/1/2034	4,775	0	4,775	1,351,585
12/1/2034	4,775	0	4,775	1,354,106
1/1/2035	4,775	0	4,775	1,356,640
2/1/2035	4,775	0	4,775	1,359,187
3/1/2035	4,775	0	4,775	1,361,749
4/1/2035	4,775	0	4,775	1,364,324
5/1/2035	4,775	0	4,775	1,366,913
6/1/2035	4,775	0	4,775	1,369,517
7/1/2035	4,775	0	4,775	1,372,134
8/1/2035	4,775	0	4,775	1,374,766
9/1/2035	4,775	0	4,775	1,377,412
10/1/2035	4,775	0	4,775	1,380,072
11/1/2035	4,775	0	4,775	1,382,746
12/1/2035	4,775	0	4,775	1,385,435

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	513,804	0	513,804	139,376,539
5/1/2024	513,804	0	513,804	139,614,908
6/1/2024	513,804	0	513,804	139,854,568
7/1/2024	513,804	0	513,804	140,095,526
8/1/2024	513,804	0	513,804	140,337,789
9/1/2024	513,804	0	513,804	140,581,365
10/1/2024	513,804	0	513,804	140,826,259
11/1/2024	513,804	0	513,804	141,072,481
12/1/2024	513,804	0	513,804	141,320,036
1/1/2025	513,804	0	513,804	141,568,932
2/1/2025	513,804	0	513,804	141,819,176
3/1/2025	513,804	0	513,804	142,070,776
4/1/2025	513,804	0	513,804	142,323,738
5/1/2025	513,804	0	513,804	142,578,071
6/1/2025	513,804	0	513,804	142,833,781
7/1/2025	513,804	0	513,804	143,090,877
8/1/2025	513,804	0	513,804	143,349,365
9/1/2025	513,804	0	513,804	143,609,253
10/1/2025	513,804	0	513,804	143,870,549
11/1/2025	513,804	0	513,804	144,133,260
12/1/2025	513,804	0	513,804	144,397,395
1/1/2026	513,804	0	513,804	144,662,960
2/1/2026	513,804	0	513,804	144,929,963
3/1/2026	513,804	0	513,804	145,198,413
4/1/2026	513,804	0	513,804	145,468,317
5/1/2026	513,804	0	513,804	145,739,683
6/1/2026	513,804	0	513,804	146,012,519
7/1/2026	513,804	0	513,804	146,286,832
8/1/2026	513,804	0	513,804	146,562,632
9/1/2026	513,804	0	513,804	146,839,925
10/1/2026	513,804	0	513,804	147,118,720
11/1/2026	513,804	0	513,804	147,399,026
12/1/2026	513,804	0	513,804	147,680,850
1/1/2027	513,804	0	513,804	147,964,200
2/1/2027	513,804	0	513,804	148,249,086
3/1/2027	513,804	0	513,804	148,535,514
4/1/2027	513,804	0	513,804	148,823,494
5/1/2027	513,804	0	513,804	149,113,033
6/1/2027	513,804	0	513,804	149,404,142
7/1/2027	513,804	0	513,804	149,696,826
8/1/2027	513,804	0	513,804	149,991,097
9/1/2027	513,804	0	513,804	150,286,961
10/1/2027	513,804	0	513,804	150,584,428
11/1/2027	513,804	0	513,804	150,883,506
12/1/2027	565,185	0	565,185	151,184,204
1/1/2028	565,185	0	565,185	151,434,872
2/1/2028	565,185	0	565,185	151,686,898
3/1/2028	565,185	0	565,185	151,940,289
4/1/2028	565,185	0	565,185	152,195,053
5/1/2028	565,185	0	565,185	152,451,197
6/1/2028	565,185	0	565,185	152,708,728

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2028	565,185	0	565,185	152,967,654
8/1/2028	565,185	0	565,185	153,227,982
9/1/2028	565,185	0	565,185	153,489,721
10/1/2028	565,185	0	565,185	153,752,877
11/1/2028	565,185	0	565,185	154,017,459
12/1/2028	565,185	0	565,185	154,283,474
1/1/2029	565,185	0	565,185	154,550,930
2/1/2029	565,185	0	565,185	154,819,834
3/1/2029	565,185	0	565,185	155,090,196
4/1/2029	565,185	0	565,185	155,362,021
5/1/2029	565,185	0	565,185	155,635,319
6/1/2029	565,185	0	565,185	155,910,098
7/1/2029	565,185	0	565,185	156,186,364
8/1/2029	565,185	0	565,185	156,464,127
9/1/2029	565,185	0	565,185	156,743,395
10/1/2029	565,185	0	565,185	157,024,176
11/1/2029	565,185	0	565,185	157,306,477
12/1/2029	565,185	0	565,185	157,590,308
1/1/2030	565,185	0	565,185	157,875,675
2/1/2030	565,185	0	565,185	158,162,589
3/1/2030	565,185	0	565,185	158,451,057
4/1/2030	565,185	0	565,185	158,741,087
5/1/2030	565,185	0	565,185	159,032,688
6/1/2030	565,185	0	565,185	159,325,869
7/1/2030	565,185	0	565,185	159,620,638
8/1/2030	565,185	0	565,185	159,917,004
9/1/2030	565,185	0	565,185	160,214,974
10/1/2030	565,185	0	565,185	160,514,559
11/1/2030	565,185	0	565,185	160,815,767
12/1/2030	565,185	0	565,185	161,118,606
1/1/2031	565,185	0	565,185	161,423,085
2/1/2031	565,185	0	565,185	161,729,214
3/1/2031	565,185	0	565,185	162,037,001
4/1/2031	565,185	0	565,185	162,346,455
5/1/2031	565,185	0	565,185	162,657,586
6/1/2031	565,185	0	565,185	162,970,401
7/1/2031	565,185	0	565,185	163,284,911
8/1/2031	565,185	0	565,185	163,601,125
9/1/2031	565,185	0	565,185	163,919,052
10/1/2031	565,185	0	565,185	164,238,700
11/1/2031	565,185	0	565,185	164,560,080
12/1/2031	565,185	0	565,185	164,883,201
1/1/2032	565,185	0	565,185	165,208,072
2/1/2032	565,185	0	565,185	165,534,703
3/1/2032	565,185	0	565,185	165,863,103
4/1/2032	565,185	0	565,185	166,193,282
5/1/2032	565,185	0	565,185	166,525,249
6/1/2032	565,185	0	565,185	166,859,015
7/1/2032	565,185	0	565,185	167,194,588
8/1/2032	565,185	0	565,185	167,531,979
9/1/2032	565,185	0	565,185	167,871,198

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2032	565,185	0	565,185	168,212,254
11/1/2032	565,185	0	565,185	168,555,157
12/1/2032	621,703	0	621,703	168,899,918
1/1/2033	621,703	0	621,703	169,189,722
2/1/2033	621,703	0	621,703	169,481,095
3/1/2033	621,703	0	621,703	169,774,047
4/1/2033	621,703	0	621,703	170,068,585
5/1/2033	621,703	0	621,703	170,364,719
6/1/2033	621,703	0	621,703	170,662,457
7/1/2033	621,703	0	621,703	170,961,808
8/1/2033	621,703	0	621,703	171,262,780
9/1/2033	621,703	0	621,703	171,565,383
10/1/2033	621,703	0	621,703	171,869,624
11/1/2033	621,703	0	621,703	172,175,514
12/1/2033	621,703	0	621,703	172,483,060
1/1/2034	621,703	0	621,703	172,792,273
2/1/2034	621,703	0	621,703	173,103,160
3/1/2034	621,703	0	621,703	173,415,731
4/1/2034	621,703	0	621,703	173,729,995
5/1/2034	621,703	0	621,703	174,045,962
6/1/2034	621,703	0	621,703	174,363,640
7/1/2034	621,703	0	621,703	174,683,039
8/1/2034	621,703	0	621,703	175,004,168
9/1/2034	621,703	0	621,703	175,327,036
10/1/2034	621,703	0	621,703	175,651,653
11/1/2034	621,703	0	621,703	175,978,029
12/1/2034	621,703	0	621,703	176,306,172
1/1/2035	621,703	0	621,703	176,636,093
2/1/2035	621,703	0	621,703	176,967,801
3/1/2035	621,703	0	621,703	177,301,306
4/1/2035	621,703	0	621,703	177,636,617
5/1/2035	621,703	0	621,703	177,973,744
6/1/2035	621,703	0	621,703	178,312,698
7/1/2035	621,703	0	621,703	178,653,487
8/1/2035	621,703	0	621,703	178,996,123
9/1/2035	621,703	0	621,703	179,340,614
10/1/2035	621,703	0	621,703	179,686,972
11/1/2035	621,703	0	621,703	180,035,205
12/1/2035	621,703	0	621,703	180,385,325
1/1/2036	621,703	0	621,703	180,737,341
2/1/2036	621,703	0	621,703	181,091,264
3/1/2036	621,703	0	621,703	181,447,105
4/1/2036	621,703	0	621,703	181,804,872
5/1/2036	621,703	0	621,703	182,164,578
6/1/2036	621,703	0	621,703	182,526,232
7/1/2036	621,703	0	621,703	182,889,844
8/1/2036	621,703	0	621,703	183,255,427
9/1/2036	621,703	0	621,703	183,622,989
10/1/2036	621,703	0	621,703	183,992,543
11/1/2036	621,703	0	621,703	184,364,098
12/1/2036	621,703	0	621,703	184,737,666

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	3,028,941	0	3,028,941	804,766,092
5/1/2024	3,028,941	0	3,028,941	806,079,894
6/1/2024	3,028,941	0	3,028,941	807,400,813
7/1/2024	3,028,941	0	3,028,941	808,728,887
8/1/2024	3,028,941	0	3,028,941	810,064,154
9/1/2024	3,028,941	0	3,028,941	811,406,654
10/1/2024	3,028,941	0	3,028,941	812,756,426
11/1/2024	3,028,941	0	3,028,941	814,113,509
12/1/2024	3,028,941	0	3,028,941	815,477,943
1/1/2025	3,028,941	0	3,028,941	816,849,768
2/1/2025	3,028,941	0	3,028,941	818,229,023
3/1/2025	3,028,941	0	3,028,941	819,615,750
4/1/2025	3,028,941	0	3,028,941	821,009,987
5/1/2025	3,028,941	0	3,028,941	822,411,777
6/1/2025	3,028,941	0	3,028,941	823,821,160
7/1/2025	3,028,941	0	3,028,941	825,238,177
8/1/2025	3,028,941	0	3,028,941	826,662,870
9/1/2025	3,028,941	0	3,028,941	828,095,280
10/1/2025	3,028,941	0	3,028,941	829,535,448
11/1/2025	3,028,941	0	3,028,941	830,983,418
12/1/2025	3,028,941	0	3,028,941	832,439,231
1/1/2026	3,028,941	0	3,028,941	833,902,929
2/1/2026	3,028,941	0	3,028,941	835,374,556
3/1/2026	3,028,941	0	3,028,941	836,854,154
4/1/2026	3,028,941	0	3,028,941	838,341,766
5/1/2026	3,028,941	0	3,028,941	839,837,437
6/1/2026	3,028,941	0	3,028,941	841,341,209
7/1/2026	3,028,941	0	3,028,941	842,853,126
8/1/2026	3,028,941	0	3,028,941	844,373,233
9/1/2026	3,028,941	0	3,028,941	845,901,574
10/1/2026	3,028,941	0	3,028,941	847,438,193
11/1/2026	3,028,941	0	3,028,941	848,983,136
12/1/2026	3,028,941	0	3,028,941	850,536,447
1/1/2027	3,028,941	0	3,028,941	852,098,172
2/1/2027	3,028,941	0	3,028,941	853,668,356
3/1/2027	3,028,941	0	3,028,941	855,247,046
4/1/2027	3,028,941	0	3,028,941	856,834,286
5/1/2027	3,028,941	0	3,028,941	858,430,125
6/1/2027	3,028,941	0	3,028,941	860,034,607
7/1/2027	3,028,941	0	3,028,941	861,647,780
8/1/2027	3,028,941	0	3,028,941	863,269,692
9/1/2027	3,028,941	0	3,028,941	864,900,388
10/1/2027	3,028,941	0	3,028,941	866,539,918
11/1/2027	3,028,941	0	3,028,941	868,188,328
12/1/2027	3,028,941	0	3,028,941	869,845,668
1/1/2028	3,028,941	0	3,028,941	871,511,984
2/1/2028	3,028,941	0	3,028,941	873,187,327
3/1/2028	3,028,941	0	3,028,941	874,871,744
4/1/2028	3,028,941	0	3,028,941	876,565,285
5/1/2028	3,028,941	0	3,028,941	878,267,999
6/1/2028	3,028,941	0	3,028,941	879,979,937
7/1/2028	3,028,941	0	3,028,941	881,701,147

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
8/1/2028	3,028,941	0	3,028,941	883,431,681
9/1/2028	3,028,941	0	3,028,941	885,171,589
10/1/2028	3,028,941	0	3,028,941	886,920,921
11/1/2028	3,028,941	0	3,028,941	888,679,728
12/1/2028	3,331,835	0	3,331,835	890,448,062
1/1/2029	3,331,835	0	3,331,835	891,921,441
2/1/2029	3,331,835	0	3,331,835	893,402,799
3/1/2029	3,331,835	0	3,331,835	894,892,182
4/1/2029	3,331,835	0	3,331,835	896,389,633
5/1/2029	3,331,835	0	3,331,835	897,895,194
6/1/2029	3,331,835	0	3,331,835	899,408,911
7/1/2029	3,331,835	0	3,331,835	900,930,827
8/1/2029	3,331,835	0	3,331,835	902,460,987
9/1/2029	3,331,835	0	3,331,835	903,999,435
10/1/2029	3,331,835	0	3,331,835	905,546,216
11/1/2029	3,331,835	0	3,331,835	907,101,376
12/1/2029	3,331,835	0	3,331,835	908,664,960
1/1/2030	3,331,835	0	3,331,835	910,237,013
2/1/2030	3,331,835	0	3,331,835	911,817,581
3/1/2030	3,331,835	0	3,331,835	913,406,711
4/1/2030	3,331,835	0	3,331,835	915,004,448
5/1/2030	3,331,835	0	3,331,835	916,610,840
6/1/2030	3,331,835	0	3,331,835	918,225,933
7/1/2030	3,331,835	0	3,331,835	919,849,775
8/1/2030	3,331,835	0	3,331,835	921,482,412
9/1/2030	3,331,835	0	3,331,835	923,123,893
10/1/2030	3,331,835	0	3,331,835	924,774,265
11/1/2030	3,331,835	0	3,331,835	926,433,577
12/1/2030	3,331,835	0	3,331,835	928,101,876
1/1/2031	3,331,835	0	3,331,835	929,779,213
2/1/2031	3,331,835	0	3,331,835	931,465,635
3/1/2031	3,331,835	0	3,331,835	933,161,191
4/1/2031	3,331,835	0	3,331,835	934,865,932
5/1/2031	3,331,835	0	3,331,835	936,579,907
6/1/2031	3,331,835	0	3,331,835	938,303,166
7/1/2031	3,331,835	0	3,331,835	940,035,759
8/1/2031	3,331,835	0	3,331,835	941,777,737
9/1/2031	3,331,835	0	3,331,835	943,529,151
10/1/2031	3,331,835	0	3,331,835	945,290,052
11/1/2031	3,331,835	0	3,331,835	947,060,491
12/1/2031	3,331,835	0	3,331,835	948,840,519
1/1/2032	3,331,835	0	3,331,835	950,630,190
2/1/2032	3,331,835	0	3,331,835	952,429,555
3/1/2032	3,331,835	0	3,331,835	954,238,666
4/1/2032	3,331,835	0	3,331,835	956,057,576
5/1/2032	3,331,835	0	3,331,835	957,886,339
6/1/2032	3,331,835	0	3,331,835	959,725,008
7/1/2032	3,331,835	0	3,331,835	961,573,636
8/1/2032	3,331,835	0	3,331,835	963,432,278
9/1/2032	3,331,835	0	3,331,835	965,300,987
10/1/2032	3,331,835	0	3,331,835	967,179,819
11/1/2032	3,331,835	0	3,331,835	969,068,827

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
12/1/2032	3,331,835	0	3,331,835	970,968,068
1/1/2033	3,331,835	0	3,331,835	972,877,596
2/1/2033	3,331,835	0	3,331,835	974,797,467
3/1/2033	3,331,835	0	3,331,835	976,727,738
4/1/2033	3,331,835	0	3,331,835	978,668,464
5/1/2033	3,331,835	0	3,331,835	980,619,703
6/1/2033	3,331,835	0	3,331,835	982,581,511
7/1/2033	3,331,835	0	3,331,835	984,553,945
8/1/2033	3,331,835	0	3,331,835	986,537,063
9/1/2033	3,331,835	0	3,331,835	988,530,924
10/1/2033	3,331,835	0	3,331,835	990,535,584
11/1/2033	3,331,835	0	3,331,835	992,551,103
12/1/2033	3,665,018	0	3,665,018	994,577,539
1/1/2034	3,665,018	0	3,665,018	996,279,963
2/1/2034	3,665,018	0	3,665,018	997,991,609
3/1/2034	3,665,018	0	3,665,018	999,712,527
4/1/2034	3,665,018	0	3,665,018	1,001,442,766
5/1/2034	3,665,018	0	3,665,018	1,003,182,377
6/1/2034	3,665,018	0	3,665,018	1,004,931,411
7/1/2034	3,665,018	0	3,665,018	1,006,689,919
8/1/2034	3,665,018	0	3,665,018	1,008,457,953
9/1/2034	3,665,018	0	3,665,018	1,010,235,563
10/1/2034	3,665,018	0	3,665,018	1,012,022,802
11/1/2034	3,665,018	0	3,665,018	1,013,819,721
12/1/2034	3,665,018	0	3,665,018	1,015,626,374
1/1/2035	3,665,018	0	3,665,018	1,017,442,813
2/1/2035	3,665,018	0	3,665,018	1,019,269,091
3/1/2035	3,665,018	0	3,665,018	1,021,105,262
4/1/2035	3,665,018	0	3,665,018	1,022,951,378
5/1/2035	3,665,018	0	3,665,018	1,024,807,494
6/1/2035	3,665,018	0	3,665,018	1,026,673,665
7/1/2035	3,665,018	0	3,665,018	1,028,549,943
8/1/2035	3,665,018	0	3,665,018	1,030,436,385
9/1/2035	3,665,018	0	3,665,018	1,032,333,045
10/1/2035	3,665,018	0	3,665,018	1,034,239,978
11/1/2035	3,665,018	0	3,665,018	1,036,157,241
12/1/2035	3,665,018	0	3,665,018	1,038,084,889

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement
Total ERY and WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
4/1/2024	3,542,745	0	3,542,745	944,142,631
5/1/2024	3,542,745	0	3,542,745	945,694,802
6/1/2024	3,542,745	0	3,542,745	947,255,381
7/1/2024	3,542,745	0	3,542,745	948,824,412
8/1/2024	3,542,745	0	3,542,745	950,401,943
9/1/2024	3,542,745	0	3,542,745	951,988,019
10/1/2024	3,542,745	0	3,542,745	953,582,685
11/1/2024	3,542,745	0	3,542,745	955,185,990
12/1/2024	3,542,745	0	3,542,745	956,797,979
1/1/2025	3,542,745	0	3,542,745	958,418,700
2/1/2025	3,542,745	0	3,542,745	960,048,199
3/1/2025	3,542,745	0	3,542,745	961,686,525
4/1/2025	3,542,745	0	3,542,745	963,333,726
5/1/2025	3,542,745	0	3,542,745	964,989,848
6/1/2025	3,542,745	0	3,542,745	966,654,942
7/1/2025	3,542,745	0	3,542,745	968,329,054
8/1/2025	3,542,745	0	3,542,745	970,012,235
9/1/2025	3,542,745	0	3,542,745	971,704,533
10/1/2025	3,542,745	0	3,542,745	973,405,998
11/1/2025	3,542,745	0	3,542,745	975,116,678
12/1/2025	3,542,745	0	3,542,745	976,836,625
1/1/2026	3,542,745	0	3,542,745	978,565,889
2/1/2026	3,542,745	0	3,542,745	980,304,519
3/1/2026	3,542,745	0	3,542,745	982,052,567
4/1/2026	3,542,745	0	3,542,745	983,810,083
5/1/2026	3,542,745	0	3,542,745	985,577,119
6/1/2026	3,542,745	0	3,542,745	987,353,727
7/1/2026	3,542,745	0	3,542,745	989,139,958
8/1/2026	3,542,745	0	3,542,745	990,935,865
9/1/2026	3,542,745	0	3,542,745	992,741,499
10/1/2026	3,542,745	0	3,542,745	994,556,914
11/1/2026	3,542,745	0	3,542,745	996,382,162
12/1/2026	3,542,745	0	3,542,745	998,217,297
1/1/2027	3,542,745	0	3,542,745	1,000,062,372
2/1/2027	3,542,745	0	3,542,745	1,001,917,442
3/1/2027	3,542,745	0	3,542,745	1,003,782,560
4/1/2027	3,542,745	0	3,542,745	1,005,657,780
5/1/2027	3,542,745	0	3,542,745	1,007,543,158
6/1/2027	3,542,745	0	3,542,745	1,009,438,749
7/1/2027	3,542,745	0	3,542,745	1,011,344,607
8/1/2027	3,542,745	0	3,542,745	1,013,260,788
9/1/2027	3,542,745	0	3,542,745	1,015,187,349
10/1/2027	3,542,745	0	3,542,745	1,017,124,346
11/1/2027	3,542,745	0	3,542,745	1,019,071,834
12/1/2027	3,594,126	0	3,594,126	1,021,029,872
1/1/2028	3,594,126	0	3,594,126	1,022,946,856
2/1/2028	3,594,126	0	3,594,126	1,024,874,225
3/1/2028	3,594,126	0	3,594,126	1,026,812,033
4/1/2028	3,594,126	0	3,594,126	1,028,760,338
5/1/2028	3,594,126	0	3,594,126	1,030,719,196
6/1/2028	3,594,126	0	3,594,126	1,032,688,665

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY and WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
7/1/2028	3,594,126	0	3,594,126	1,034,668,801
8/1/2028	3,594,126	0	3,594,126	1,036,659,663
9/1/2028	3,594,126	0	3,594,126	1,038,661,309
10/1/2028	3,594,126	0	3,594,126	1,040,673,798
11/1/2028	3,594,126	0	3,594,126	1,042,697,187
12/1/2028	3,897,020	0	3,897,020	1,044,731,536
1/1/2029	3,897,020	0	3,897,020	1,046,472,370
2/1/2029	3,897,020	0	3,897,020	1,048,222,634
3/1/2029	3,897,020	0	3,897,020	1,049,982,378
4/1/2029	3,897,020	0	3,897,020	1,051,751,654
5/1/2029	3,897,020	0	3,897,020	1,053,530,514
6/1/2029	3,897,020	0	3,897,020	1,055,319,009
7/1/2029	3,897,020	0	3,897,020	1,057,117,192
8/1/2029	3,897,020	0	3,897,020	1,058,925,114
9/1/2029	3,897,020	0	3,897,020	1,060,742,830
10/1/2029	3,897,020	0	3,897,020	1,062,570,392
11/1/2029	3,897,020	0	3,897,020	1,064,407,853
12/1/2029	3,897,020	0	3,897,020	1,066,255,267
1/1/2030	3,897,020	0	3,897,020	1,068,112,688
2/1/2030	3,897,020	0	3,897,020	1,069,980,170
3/1/2030	3,897,020	0	3,897,020	1,071,857,767
4/1/2030	3,897,020	0	3,897,020	1,073,745,535
5/1/2030	3,897,020	0	3,897,020	1,075,643,528
6/1/2030	3,897,020	0	3,897,020	1,077,551,802
7/1/2030	3,897,020	0	3,897,020	1,079,470,413
8/1/2030	3,897,020	0	3,897,020	1,081,399,416
9/1/2030	3,897,020	0	3,897,020	1,083,338,867
10/1/2030	3,897,020	0	3,897,020	1,085,288,824
11/1/2030	3,897,020	0	3,897,020	1,087,249,344
12/1/2030	3,897,020	0	3,897,020	1,089,220,482
1/1/2031	3,897,020	0	3,897,020	1,091,202,298
2/1/2031	3,897,020	0	3,897,020	1,093,194,849
3/1/2031	3,897,020	0	3,897,020	1,095,198,192
4/1/2031	3,897,020	0	3,897,020	1,097,212,387
5/1/2031	3,897,020	0	3,897,020	1,099,237,493
6/1/2031	3,897,020	0	3,897,020	1,101,273,567
7/1/2031	3,897,020	0	3,897,020	1,103,320,671
8/1/2031	3,897,020	0	3,897,020	1,105,378,862
9/1/2031	3,897,020	0	3,897,020	1,107,448,203
10/1/2031	3,897,020	0	3,897,020	1,109,528,752
11/1/2031	3,897,020	0	3,897,020	1,111,620,571
12/1/2031	3,897,020	0	3,897,020	1,113,723,720
1/1/2032	3,897,020	0	3,897,020	1,115,838,262
2/1/2032	3,897,020	0	3,897,020	1,117,964,257
3/1/2032	3,897,020	0	3,897,020	1,120,101,769
4/1/2032	3,897,020	0	3,897,020	1,122,250,858
5/1/2032	3,897,020	0	3,897,020	1,124,411,588
6/1/2032	3,897,020	0	3,897,020	1,126,584,023
7/1/2032	3,897,020	0	3,897,020	1,128,768,224
8/1/2032	3,897,020	0	3,897,020	1,130,964,257
9/1/2032	3,897,020	0	3,897,020	1,133,172,185

Table 3

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Total ERY and WRY Balance Lease

Regularly Scheduled Monthly Ground Rent and Fee Purchase Payments through 12/1/2036

Beginning of Month Date	Gross Monthly Rent	Abatements	Net Monthly Rent	Beginning Month Option Purchase Price
10/1/2032	3,897,020	0	3,897,020	1,135,392,072
11/1/2032	3,897,020	0	3,897,020	1,137,623,984
12/1/2032	3,953,538	0	3,953,538	1,139,867,986
1/1/2033	3,953,538	0	3,953,538	1,142,067,317
2/1/2033	3,953,538	0	3,953,538	1,144,278,562
3/1/2033	3,953,538	0	3,953,538	1,146,501,785
4/1/2033	3,953,538	0	3,953,538	1,148,737,050
5/1/2033	3,953,538	0	3,953,538	1,150,984,422
6/1/2033	3,953,538	0	3,953,538	1,153,243,968
7/1/2033	3,953,538	0	3,953,538	1,155,515,753
8/1/2033	3,953,538	0	3,953,538	1,157,799,844
9/1/2033	3,953,538	0	3,953,538	1,160,096,306
10/1/2033	3,953,538	0	3,953,538	1,162,405,208
11/1/2033	3,953,538	0	3,953,538	1,164,726,616
12/1/2033	4,286,722	0	4,286,722	1,167,060,599
1/1/2034	4,286,722	0	4,286,722	1,169,072,236
2/1/2034	4,286,722	0	4,286,722	1,171,094,769
3/1/2034	4,286,722	0	4,286,722	1,173,128,258
4/1/2034	4,286,722	0	4,286,722	1,175,172,761
5/1/2034	4,286,722	0	4,286,722	1,177,228,339
6/1/2034	4,286,722	0	4,286,722	1,179,295,051
7/1/2034	4,286,722	0	4,286,722	1,181,372,958
8/1/2034	4,286,722	0	4,286,722	1,183,462,120
9/1/2034	4,286,722	0	4,286,722	1,185,562,599
10/1/2034	4,286,722	0	4,286,722	1,187,674,455
11/1/2034	4,286,722	0	4,286,722	1,189,797,750
12/1/2034	4,286,722	0	4,286,722	1,191,932,547
1/1/2035	4,286,722	0	4,286,722	1,194,078,906
2/1/2035	4,286,722	0	4,286,722	1,196,236,893
3/1/2035	4,286,722	0	4,286,722	1,198,406,568
4/1/2035	4,286,722	0	4,286,722	1,200,587,995
5/1/2035	4,286,722	0	4,286,722	1,202,781,239
6/1/2035	4,286,722	0	4,286,722	1,204,986,363
7/1/2035	4,286,722	0	4,286,722	1,207,203,431
8/1/2035	4,286,722	0	4,286,722	1,209,432,508
9/1/2035	4,286,722	0	4,286,722	1,211,673,659
10/1/2035	4,286,722	0	4,286,722	1,213,926,950
11/1/2035	4,286,722	0	4,286,722	1,216,192,447
12/1/2035	4,286,722	0	4,286,722	1,218,470,214
1/1/2036	4,286,722	0	4,286,722	1,220,760,320
2/1/2036	4,286,722	0	4,286,722	1,223,062,830
3/1/2036	4,286,722	0	4,286,722	1,225,377,813
4/1/2036	4,286,722	0	4,286,722	1,227,705,334
5/1/2036	4,286,722	0	4,286,722	1,230,045,464
6/1/2036	4,286,722	0	4,286,722	1,232,398,268
7/1/2036	4,286,722	0	4,286,722	1,234,763,818
8/1/2036	4,286,722	0	4,286,722	1,237,142,180
9/1/2036	4,286,722	0	4,286,722	1,239,533,426

Table 4

MTA Hudson Rail Yards

Schedule 1 Pursuant to the Financing Agreement

Applicable Redemption Prices

Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2046 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2051 Maturity	Early Mandatory Redemption Date	Applicable Redemption Prices for the 11/15/2056 Maturity
4/15/2023	100.000	4/15/2023	100.000	4/15/2023	101.363
5/15/2023	100.000	5/15/2023	100.000	5/15/2023	101.172
6/15/2023	100.000	6/15/2023	100.000	6/15/2023	100.974
7/15/2023	100.000	7/15/2023	100.000	7/15/2023	100.777
8/15/2023	100.000	8/15/2023	100.000	8/15/2023	100.581
9/15/2023	100.000	9/15/2023	100.000	9/15/2023	100.386
10/15/2023	100.000	10/15/2023	100.000	10/15/2023	100.192
11/15/2023	100.000	11/15/2023	100.000	11/15/2023	100.000

After 11/15/2023, all applicable redemption prices are 100.000.

EXHIBIT A

Additional Annual Disclosure

I. Aggregate reporting:

Total Ground Rent received in 2024: $46,377,762.18
Total Fee Purchase Payments received since the April 29, 2024 CCDF: $37,017,449
Total Investment Earnings on the Principal Redemption Account: $473,753.97
Total Guaranty Payments: $0
Total Interest Reserve Advances: $7,264,541.67*
Total Direct Cost Rent Credits: $0
Interest Account Requirement: $18,703,750.00 †
Interest Reserve Requirement: $ 6,234,583.34‡

II. Year-end fund balances for all Trust Agreement accounts and Direct Deposit Account as of December 31, 2024 (unless otherwise indicated):

Dedicated Deposit Account: $6.00

Costs of Issuance Fund: $7,478.78

Capitalized Interest Fund: $13,093.77

Fee Purchase Payments Account: $0

Interest Account: $9,398,719.44§

Interest Reserve Fund: $10,427,518.38

Obligations Proceeds Fund: $742,677.17

Prepaid Rent Account: $0

Principal Redemption Account: $5,118,681.87

Rent Payment Fund: $1,543,653

Rent Revenue Account: $0.00

III. January 1 (end of year + 1 day) Aggregate Fee Purchase Price: $950,263,282 (as of January 1, 2025)

IV. Aggregate Obligation Principal**: $748,150,000 (as of April 30, 2025)

Aggregate Applicable Redemption Price: $748,150,000 (as of April 15, 2025)††

* One advance was made on 12/19/2018, which was restored on 01/08/2019.

† Payments are made semiannually on May 15 and November 15. Interest Account Requirement, as of April 30, 2025, reflects the reduction in debt service due to redemptions of the HRY Trust Obligations.

‡ Interest Reserve Requirement, as of April 30, 2025, reflects the reduction in interest due to redemptions of the HRY Trust Obligations.

§ Semi-annual payments are made on May 15 and November 15. The year-end fund balance in the Interest Account reflects the November 15 payment made and the account being replenished to build to the next semi-annual payment in May.

** Aggregate Obligation Principal includes remaining principal on HRY Trust Obligations, Series 2016A and HRY Refunding Trust Obligations, Series 2020A. See Exhibit B for additional information

†† Redemption prices are show in Table 4 attached before these exhibits, as of November 15, 2023, the redemption prices for all maturities are 100.00.

V. Total number of severed parcels on the ERY and WRY[‡‡], abatement status, and percentage of ground rent/zoning square feet for each:

a. 5 Severed Parcels on the ERY

b. All 5 parcels are past the Rent Abatement Expiration Date (they are 100% rent-paying)

c. Tower A: 2,069,217 zsf; 34.09%; As of March 31, 2025, 95.70% (6 commercial units) of the parcel has been purchased pursuant to the fee purchase options; 4.30% (1 commercial unit) of the parcel accounts for an annualized rent of $390,129 no further abatements

d. Retail Podium: 983,881 zsf; 16.21%; As of March 31, 2025, 25.07% (the Wells Fargo office unit) of the parcel has been purchased pursuant to the fee purchase options; 74.93% (the retail unit) of the parcel accounts for an annualized rent of $3,232,610 no further abatements

e. Tower D: 737,779 zsf; 12.15%; As of March 31, 2025, 88.87% (264 residential units) of the parcel has been purchased pursuant to the fee purchase options; 11.13% (21 residential units) of the parcel accounts for an annualized rent of $360,107 no further abatements

f. Tower E: 846,547 zsf; 13.95%; As of March 31, 2025, 42.47% (116 residential units) of the parcel has been purchased pursuant to the fee purchase options; 57.53% (27 residential units plus other non-residential units) of the parcel accounts for an annualized rent of $2,135,451 no further abatements

g. Retail Pavilion: 10,800 zsf; 0.18%; $47,355 no further abatements

VI. Percentage of WRY still under the Balance Lease: 100%

VII. General narrative of status of development such as estimates of completion dates if available, expected use, including residential condominiums:

The ERY is fully complete and operational with the following notes on each parcel:

- Tower C (also known as 10 Hudson Yards or the Coach Building) is a 1,421,776 zoning square foot office building that was substantially completed in 2016. The purchase option for 10 Hudson Yards was exercised by Legacy Yards Tenant LP in July 2016, and thus it is not a source of payment or security for the HY Trust Obligations.
- Tower A (also known as 30 Hudson Yards) is a 2,069,217 zoning square foot office building with WarnerMedia as an anchor tenant. Tower A was completed in 2019. As of March 15, 2025, six commercial condominiums have completed fee purchase options, and there remains 88,975 zoning square foot of Tower A for which ground rent is still in effect.
- The Retail Podium is a 983,881 zoning square foot retail mall with converted office space. It opened in March 2019. As of November 22, 2023, Wells Fargo completed a purchase of the Office Unit, representing 25.07% of the zoning square foot. As of March 15, 2025 there remains 737,247 zoning square foot of The Retail Podium for which ground rent is still in effect.
- Tower D (also known as 15 Hudson Yards) is a 737,779 zoning square foot residential condominium building that was substantially completed in 2019. The first residential closings began in the first quarter of 2019. As of March 15, 2025, 260 residential condominiums have completed fee purchase options, and there remains 99,127 zoning square foot of Tower D for which ground rent is still in effect.

‡‡ Tower C, known as 10 Hudson Yards, received a certificate of occupancy in May 2016, with Fee Conversion in August 2016, and thus is not a source of payment or security for the HRY Trust Obligations.

- The Culture Shed, a 100,000 zoning square foot cultural center, was completed in April 2019.
- Tower E (also known as 35 Hudson Yards) is an 846,547 zoning square foot mixed use building with residential, office and hotel components that was completed in 2020. The first residential closings began in the third quarter of 2020.
- The Retail Pavilion is a 10,800 zoning square foot facility incorporated into the public open space that was opened in 2020.

WRY platform design is underway, but construction has not yet commenced. In September 2022, the Related Companies publicly announced its intention to seek a casino license for the Western Rail Yard pursuant to a Request for Applications issued by the New York Gaming Facility Board. In March 2024, the State Gaming Commission indicated the application and decision process on the casino licenses and locations will likely continue into 2025.

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EXHIBIT B

Annual Disclosure of MTA HRY Trust Obligations Information

Schedule 1 pursuant the Financing Agreement*

HRY Trust Obligation, Series 2016A, due 11/15/2051	**Amount**
Obligations Outstanding as of May 1, 2024	$307,000,000
Obligations Redeemed prior to April 29, 2025	$0
Obligations Outstanding as of April 29, 2025	$307,000,000

HRY Trust Obligation, Series 2016A due 11/15/2056	**Amount**
Obligations Outstanding as of May 1, 2024	$375,430,000
Obligations Redeemed prior to April 29, 2025	$0
Obligations Outstanding as of April 29, 2025	$375,430,000

HRY Refunding Trust Obligation, Series 2020A, due 11/15/2046**	**Amount**
Obligations Outstanding as of May 1, 2024	$80,115,000
Obligations Redeemed prior to April 29, 2025	$14,395,000
Obligations Outstanding as of April 29, 2025	$65,720,000

All MTA HRY Obligations	**Amount**
HRY Trust Obligations, Series 2016A Outstanding as of April 29, 2025	$682,430,000
HRY Refunding Trust Obligations Series 2020A Outstanding as of April 29, 2025	$65,720,000
All HRY Obligations Outstanding as of April 29, 2025	$748,150,000

* Beginning in May 2019, several early mandatory redemptions occurred in connection with Fee Purchase Payments on commercial units in 30 Hudson Yards (Tower A) and a portion of residential condominiums in 15 Hudson Yards (Tower D). The redemptions were on the earliest maturity of the Series 2016A Obligations, the 2046 maturity. A total of $212,340,000 of the Series 2016A Obligations was redeemed via early mandatory redemptions as follows:

- May 15, 2019, $105,500,000
- July 15, 2019, $67,960,000
- November 15, 2019, $12,225,000
- February 15, 2020, $26,655,000

** On March 27, 2020, the remaining principal of the 2046 maturity of the 2016A Obligations, $162,660,000, was redeemed via an optional redemption. In conjunction with the redemption, the Trustee (Wells Fargo Bank, N.A.) issued $162,660,000 principal amount of MTA Hudson Rail Yards Refunding Trust Obligations, Series 2020A, with the same maturity date and bearing the same interest rate as the Series 2016A Obligations maturing on November 15, 2046, and delivered the 2020A Obligations to MTA in return for MTA providing sufficient moneys to redeem the 2046 maturity of the Series 2016A Obligations. The following early mandatory redemptions have been made on the HRY Series 2020A since that time:

- February 16, 2021, $8,430,000
- August 15, 2021, $6,830,000
- February 15, 2022, $5,000,000
- August 15, 2022, $14,340,000
- November 15, 2022, $6,205,000
- August 15, 2023, $8,470,000
- February 15, 2024, $33,270,000
- August 15, 2024, $7,175,000
- February 15, 2025 $7,220,000

EXHIBIT C

Annual Disclosure of Detailed Information for Each Parcel ERY Parcel A Detail Calendar Year 2025

Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower A (30 Hudson Yards)
Location	NE Corner of ERY
Zoning Square Feet	2,069,217
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	$390,129
Gross Ground Rent Due before Abatements in Previous Calendar Year	$390,129
Abatements Applicable in Previous Calendar Year	$0
Net Ground Rent Due in Previous Calendar Year	$390,129
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	$8,957,720
Ground Rent Payable in Current Calendar Year **	$390,129

*On April 15, 2019, the Fee Purchase Option was exercised on two condo units of Tower A (representing 55.01% of Tower A and proceeds totaling $101,356,896). On May 20, 2019, the Fee Purchase Option was exercised on three condo units of Tower A (representing 31.46% of Tower A and proceeds totaling $58,186,859). On November 13, 2019, the Fee Purchase Option was exercised on one condo unit of Tower A (representing 9.23% of Tower A and proceeds totaling $17,249,081). Therefore, a total of 95.7% of Fee Purchase Options for Tower A have been exercised.

**Ground Rent Payable in Current Calendar Year represents the reduction in ground rent based on the condo unit closings that have occurred. As of March 31, 2025, only 4.30% of the ground rent is reflected.

EXHIBIT C

Annual Disclosure of Detailed Information for Each Parcel ERY Parcel B Detail Calendar Year 2025

Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Podium
Location	E Side of ERY
Zoning Square Feet	983,881
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	$3,232,610
Gross Ground Rent Due before Abatements in Previous Calendar Year	$3,232,610
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	$3,232,610
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year*	$74,223,639
Ground Rent Payable in Current Calendar Year*	$3,232,610

*On November 22, 2023, Wells Fargo completed a purchase of the Office Unit, representing 25.07% of the zsf. As of March 31, 2025, there remains 737,247 zsf of the Retail Podium for which ground rent is still in effect.

EXHIBIT C

Annual Disclosure of Detailed Information for Each Parcel ERY Parcel D Detail Calendar Year 2025

Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower D (15 Hudson Yards)
Location	SW Corner of ERY
Zoning Square Feet	737,779
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	$360,107
Gross Ground Rent Due before Abatements in Previous Calendar Year	$360,107
Abatements Applicable in Previous Calendar Year	$0
Net Ground Rent Due in Previous Calendar Year	$360,107
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year *	$8,268,390
Ground Rent Payable in Current Calendar Year **	$360,107

*As of March 31, 2025, the Fee Purchase Option has been exercised on 264 residential condominium units of Parcel D (representing 88.87% of Parcel D and proceeds totaling $61,565,229).

**Ground Rent Payable in Current Calendar Year represents 11.13% in ground rent based on the condo unit closings that have occurred as of March 31, 2025.

EXHIBIT C

Annual Disclosure of Detailed Information for Each Parcel ERY Parcel E Detail Calendar Year 2025

Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Tower E (35 Hudson Yards)
Location	NW Corner of ERY
Zoning Square Feet	846,547
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	$2,135,451
Gross Ground Rent Due before Abatements in Previous Calendar Year	$2,135,451
Abatements Applicable in Previous Calendar Year	N/A
Net Ground Rent Due in Previous Calendar Year	$2,135,451
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year*	$49,031,874
Ground Rent Payable in Current Calendar Year**	$2,135,451

*As of March 31, 2025, the Fee Purchase Option has been exercised on 116 residential condominium units, representing 42.47% of Parcel E.

**Ground Rent Payable in Current Calendar Year represents 57.53% in ground rent based on the condo unit closings that have occurred as of March 31, 2025.

EXHIBIT C

Annual Disclosure of Detailed Information for Each Parcel ERY Retail Pavilion Detail Calendar Year 2025

Schedule 1 pursuant to the Financing Agreement

Parcel Name/Description	Retail Pavilion
Location	W Side of ERY
Zoning Square Feet	10,800
Ground Lease still in effect?	Yes
Ground Rent Paid that is Attributable to Previous Calendar Year	$47,355
Gross Ground Rent Due before Abatements in Previous Calendar Year	$47,355
Abatements Applicable in Previous Calendar Year	NA
Net Ground Rent Due in Previous Calendar Year	$47,355
Ground Lease in payment default?	No
Date of initial Ground Lease payment default, if any	NA
If Ground Lease payment default, has MTA elected to cure?	NA
If Ground Lease payment default, end date for applicable MTA interest reserve advance	NA
Is Fee Purchase Option exercisable due to construction completion	No
Date of Temporary Certificate of Occupancy, if any	NA
Fee Purchase Price if Purchase Option exercised on January 1 of Current Calendar Year	$1,087,309
Ground Rent Payable in Current Calendar Year	$47,355

Part II. Tab 3a: Notice of Material Events

If any of the following events are marked, an explanation of each such event is set forth below.
Reporting is since the last Annual Disclosure Statement was published, so reflects from May 1, 2024 through April 29, 2025.

☐ Principal and interest payment delinquencies.

☐ Non-payment related defaults, if material.

☐ Unscheduled draws on debt service reserves reflecting financial difficulties.

☐ Unscheduled draws on credit enhancements reflecting financial difficulties.

☒ **Substitution of credit or liquidity providers, or their failure to perform.**

The following were substitutions of credit providers because the existing credit facilities were expiring by their terms:

Transportation Revenue Bonds

- **TRB Subseries 2005D-2 and 2012G-4** – New Letter of Credit by Bank of America, N.A. effective November 13, 2024.

☐ Adverse tax opinions or events affecting the tax-exempt status of the securities.

☐ Modifications to the rights of security holders, if material.

☒ **Bond calls** (which do not include regularly scheduled or mandatory sinking fund redemptions effectuated in accordance with the resolution).

Transportation Revenue Bonds

- On June 27, 2024, ***Transportation Revenue Bonds Subseries 2009A-1 (Build America Bonds)*** were called by the MTA for redemption prior to maturity and subsequently redeemed on August 9, 2024 at the Extraordinary Optional Redemption Price, as set forth in the table below, plus accrued interest. The schedule below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Extraordinary Optional Redemption Price	CUSIP
2009A-1	10/15/2009	2039	5.871%	$325,000,000	-	8/9/2024	103.232%	59259YBF5

- On September 9, 2024, ***Transportation Revenue Variable Rate Refunding Bonds, Series 2020B*** were called by the MTA for partial redemption prior to maturity at a redemption price equal to the principal amount thereof, plus accrued interest up to but not including such Redemption Date, as set forth below. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2020B	3/27/2020	2046	Variable	$7,175,000	$72,940,00	9/9/2024	100%	59261AX28

- On March 11, 2025, ***Transportation Revenue Variable Rate Refunding Bonds, Series 2020B*** were called by the MTA for partial redemption prior to maturity at a redemption price equal to the principal amount thereof, plus accrued interest up to but not including such Redemption Date, as set forth below. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2020B	3/27/2020	2046	Variable	$7,220,000	$65,720,000	3/11/2025	100%	59261AX28

- On March 19, 2025, ***Transportation Revenue Bonds Series 2010E (Build America Bonds)*** were called by the MTA for redemption prior to maturity and subsequently redeemed on April 28, 2025 at the Extraordinary Optional Redemption Price, as set forth in the table below, plus accrued interest. The schedule below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Extraordinary Optional Redemption Price	CUSIP
2010E	12/29/2010	2040	6.814%	$201,355,000	$350,995,000	4/28/2025	108.261%	59259YGF0

- On March 27, 2025, ***Transportation Revenue Variable Rate Bonds, Subseries 2012A-2*** were called by the MTA for redemption prior to maturity at a redemption price equal to the principal amount thereof, plus accrued interest up to but not including such Redemption Date, as set forth below. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2012A-2	6/3/2019	2041	Variable	50,000,000	-	3/27/2025	100.000	59261AZD2

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Triborough Bridge & Tunnel Authority Bonds

On August 16, 2024, MTA redeemed certain ***Triborough Bridge & Tunnel Authority General Revenue Bonds Subseries 2010A-2 (Build America Bonds)*** at the Extraordinary Optional Redemption Price, as set forth below, plus accrued interest on the Redemption date. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (Nov 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Extraordinary Optional Redemption Price	CUSIP
2010A-2	10/28/2010	2025	5.000%	$10,095,000	--	9/23/2024	100.000%	89602NVH4
2010A-2	10/28/2010	2026	5.150	10,550,000	--	9/23/2024	100.147	89602NVJ0
2010A-2	10/28/2010	2027	5.300	11,105,000	--	9/23/2024	101.159	89602NVK7
2010A-2	10/28/2010	2032	5.450	65,020,000	--	9/23/2024	103.295	89602NVL5
2010A-2	10/28/2010	2040	5.550	147,320,000	--	9/23/2024	102.495	89602NVM3

Dedicated Tax Fund Bonds

- On June 27, 2024, ***Dedicated Tax Fund Bonds, Series 2016A*** were called by MTA for redemption prior to maturity and subsequently redeemed on August 9, 2024 at the Make Whole Redemption Price, as set forth below, plus accrued interest on the Refunded Bonds on the Redemption Date. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Make Whole Redemption Price	CUSIP
2016A	3/10/2016	2030	5.250%	$23,340,000	$22,210,000	8/9/2024	108.023	59259N2K8
2016A	3/10/2016	2032	5.250	8,750,000	32,620,000	8/9/2024	107.608	59259N2U6
2016A	3/10/2016	2033	5.250	16,420,000	5,590,000	8/9/2024	107.493	59259N2V4
2016A	3/10/2016	2036	5.250	7,430,000	10,510,000	8/9/2024	107.148	59259N2Y8

- On June 27, 2024, ***Dedicated Tax Fund Bonds, Series 2009C (Build America Bonds)*** and ***Subseries 2010A-2 (Build America Bonds)*** were called by MTA for redemption prior to maturity and subsequently redeemed on August 9, 2024 at the Extraordinary Optional Redemption Price, as set forth in the table below, plus accrued interest on the Refunded Bonds on the Redemption Date. The table below shows the maturity and principal amount of the bonds that were redeemed.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Extraordinary Optional Redemption Price	CUSIP
2009C	4/30/2009	2039	7.336%	$91,845,000	$658,115,000	8/9/2024	118.423	59259NZH9
2010A-2	3/25/2010	2025	5.535	14,120,000	-	8/9/2024	100.000	59259NZW6
2010A-2	3/25/2010	2030	5.989	84,010,000	-	8/9/2024	102.918	59259NZM8
2010A-2	3/25/2010	2040	6.089	264,110,000	-	8/9/2024	105.505	59259NZN6

X **Defeasances.**

Transportation Revenue Bonds

- On May 20, 2024, MTA defeased certain ***Transportation Revenue Bonds, Series 2012C, 2013C, and 2013E***. The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption date.

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2012C	5/3/2012	11/15/2042	4.250%	$51,230,000	$ 0	8/16/2024	100%	59261AT56		
2013C	6/11/2013	11/15/2043	4.000	21,280,000	5,485,000	8/16/2024	100	59261AV38	59261A2X4	59261A2Y2
2013E	11/15/2013	11/15/2043	5.000	42,490,000	0	8/16/2024	100	59261AV53		

- On October 9, 2024, MTA defeased ***Transportation Revenue Bonds Green Bonds, Subseries 2019A-1 (Mandatory Tender Bonds).*** The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Par Amount	Interest Rate	Mandatory Tender Date	CUSIP
2019A-1	02/06/2019	$191,345,000	5.00%	11/15/2024	59261AXR3

- On October 29, 2024, MTA defeased ***Transportation Revenue Bonds, Series 2014C, Subseries 2014D-1 (Fixed Rate) and Refunding Green Bonds Subseries 2019D-1 (Mandatory Tender Bonds).*** The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2014C	6/26/2014	11/15/2030	5.00%	$15,510,000	-	11/15/2024	100%	59259Y2A6
2014C	6/26/2014	11/15/2031	5.00	16,285,000	-	11/15/2024	100	59259Y2B4
2014C	6/26/2014	11/15/2032	5.00	17,100,000	-	11/15/2024	100	59259Y2C2
2014C	6/26/2014	11/15/2033	5.00	17,955,000	-	11/15/2024	100	59259Y2D0
2014C	6/26/2014	11/15/2035	5.00	18,210,000	-	11/15/2024	100	59259Y2F5
2014C	6/26/2014	11/15/2036	5.00	3,000,000	-	11/15/2024	100	59259Y2G3
2014D-1	11/4/2014	11/15/2030	5.00	11,155,000	-	11/15/2024	100	59259Y2S7
2014D-1	11/4/2014	11/15/2031	5.00	11,715,000	-	11/15/2024	100	59259Y2T5
2014D-1	11/4/2014	11/15/2032	5.00	12,295,000	-	11/15/2024	100	59259Y2U2
2014D-1	11/4/2014	11/15/2033	5.00	12,910,000	-	11/15/2024	100	59259Y2V0
2014D-1	11/4/2014	11/15/2034	5.00	515,000	-	11/15/2024	100	59259Y2W8
2014D-1	11/4/2014	11/15/2035	5.00	955,000	-	11/15/2024	100	59259Y2X6
2014D-1	11/4/2014	11/15/2036	5.00	4,960,000	-	11/15/2024	100	59259Y2Y4
2014D-1	11/4/2014	11/15/2039	5.00	116,935,000	-	11/15/2024	100	59259Y3A5
2014D-1	11/4/2014	11/15/2044	5.25	124,015,000	-	11/15/2024	100	59259Y2Z1
2019D-1	11/7/2019	11/15/2034	5.00	140,320,000	-	11/15/2024	100	59261AB48

- On March 27, 2025, MTA defeased ***Transportation Revenue Bonds, Series 2014C, Subseries 2015A-1, and Series 2015B.*** The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Maturity (November 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2014C	6/26/2014	2034	4.000	23,855,000	-	5/15/2025	100.000	59259Y2E8
2015A-1	1/22/2015	2025	5.000	18,870,000	-	5/15/2025	100.000	59259Y4F3
2015A-1	1/22/2015	2026	5.000	5,515,000	-	5/15/2025	100.000	59259Y3K3
2015A-1	1/22/2015	2027	5.000	8,600,000	-	5/15/2025	100.000	59259Y3L1
2015A-1	1/22/2015	2028	5.000	495,000	-	5/15/2025	100.000	59259Y3M9
2015A-1	1/22/2015	2029	5.000	7,260,000	-	5/15/2025	100.000	59259Y3R8
2015A-1	1/22/2015	2030	5.000	5,500,000	-	5/15/2025	100.000	59259Y3S6
2015A-1	1/22/2015	2031	5.000	435,000	-	5/15/2025	100.000	59259Y3T4
2015A-1	1/22/2015	2032	5.000	750,000	-	5/15/2025	100.000	59259Y3U1
2015A-1	1/22/2015	2033	5.000	8,370,000	-	5/15/2025	100.000	59259Y3V9
2015A-1	1/22/2015	2034	5.000	9,690,000	-	5/15/2025	100.000	59259Y3W7
2015A-1	1/22/2015	2035	5.000	9,625,000	-	5/15/2025	100.000	59259Y3N7
2015A-1	1/22/2015	2036	5.000	20,770,000	-	5/15/2025	100.000	59259Y4G1
2015A-1	1/22/2015	2037	5.000	25,550,000	-	5/15/2025	100.000	59259Y4H9
2015A-1	1/22/2015	2040	5.000	95,505,000	-	5/15/2025	100.000	59259Y3P2
2015A-1	1/22/2015	2045	5.000	219,895,000	-	5/15/2025	100.000	59259Y3Q0
2015B	3/19/2015	2025	5.000	3,730,000	-	5/15/2025	100.000	59259Y4V8
2015B	3/19/2015	2029	5.000	4,445,000	-	5/15/2025	100.000	59259Y4Z9
2015B	3/19/2015	2031	5.000	4,820,000	-	5/15/2025	100.000	59259Y5B1
2015B	3/19/2015	2032	5.000	5,065,000	-	5/15/2025	100.000	59259Y5C9
2015B	3/19/2015	2033	5.000	5,315,000	-	5/15/2025	100.000	59259Y5D7
2015B	3/19/2015	2035	5.000	5,775,000	-	5/15/2025	100.000	59259Y5F2
2015B	3/19/2015	2040	5.000	33,510,000	-	5/15/2025	100.000	59259Y5G0
2015B	3/19/2015	2055	5.250	119,845,000	-	5/15/2025	100.000	59259Y5J4

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TBTA General Revenue Bonds

- On August 22, 2024, TBTA defeased certain ***TBTA General Revenue Bonds, Series 2012A and 2014A*** with proceeds from the Triborough Bridge and Tunnel Authority and other available moneys. The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Maturity (Nov 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2012A	6/6/2012	2042	4.000	24,880,000	$13,195,000	11/19/2024	100.000	89602RJX4	89602RMR3	89602RMS1
2014A	2/6/2014	2029	5.000	7,360,000	--	11/19/2024	100.000	89602NX58		
2014A	2/6/2014	2030	5.000	7,725,000	--	11/19/2024	100.000	89602NX66		
2014A	2/6/2014	2031	5.000	8,110,000	--	11/19/2024	100.000	89602NX74		
2014A	2/6/2014	2032	4.000	8,520,000	--	11/19/2024	100.000	89602NX82		
2014A	2/6/2014	2033	5.000	8,860,000	--	11/19/2024	100.000	89602NX90		
2014A	2/6/2014	2034	4.000	9,300,000	--	11/19/2024	100.000	89602NY24		
2014A	2/6/2014	2035	4.000	9,675,000	--	11/19/2024	100.000	89602NY99		
2014A	2/6/2014	2039	4.250	2,070,000	--	11/19/2024	100.000	89602NY32		
2014A	2/6/2014	2039	5.000	41,270,000	--	11/19/2024	100.000	89602NY57		
2014A	2/6/2014	2044	4.375	25,000,000	--	11/19/2024	100.000	89602NY81		
2014A	2/6/2014	2044	5.000	42,170,000	--	11/19/2024	100.000	89602NY40		

Payroll Mobility Tax Bonds

- On May 20, 2024, the Triborough Bridge and Tunnel Authority partially defeased ***Payroll Mobility Tax Bond Anticipation Notes, Series 2022A***. The defeased BANs are deemed to have been paid in accordance with the applicable provisions of the Payroll Mobility Tax Obligation Resolution. The table below shows the maturity and principal amount of the bonds that were defeased until payment was made on the respective redemption dates.

Series	Dated Date	Maturity (Aug 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP	Pre-Refunded CUSIP	Unrefunded CUSIP
2022A BANs	9/1/2022	2024	5.000	$525,685,000	$425,685,000	5/20/2024	100	89602HDT1	89602HHL4	89602HHM2

- On July 23, 2024, the Triborough Bridge and Tunnel Authority retired ***Payroll Mobility Tax Bond Anticipation Notes, Series 2022A*** by depositing funds of $425.7 million into an escrow account.

Series	Dated Date	Maturity (Aug 15)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2022A BANs	9/1/2022	2024	5.000	$425,685,000	-	7/23/2024	100	89602HHM2

- On October 9, 2024, the Triborough Bridge and Tunnel Authority retired ***Payroll Mobility Tax Bond Anticipation Notes, Series 2022B*** by depositing funds of $776.5 million into an escrow account.

Series	Dated Date	Maturity (December 16)	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP
2022B BANs	12/15/2022	2024	5.000	$766,540,000	-	10/9/2024	100	89602HEZ6

☐ Release, substitution or sale of property securing repayment of the securities, if material.

[X] **Rating changes.**

The following reflects the various changes that occurred between May 1, 2024 and April 29, 2025.

Transportation Revenue Bonds

- On May 10, 2024, Moody's Ratings downgraded its long-term enhanced ratings on three subseries of Transportation Revenue Variable Rate Bonds, Subseries 2002D-2a-1, 2002D-2b, and 2005D-1, to 'Aa3', as a result of the 5/8/24 Moody's downgrade on Truist Bank, which is the Letter of Credit provider for these three subseries.

- On October 31, 2024, Moody's downgraded enhanced ratings for two subseries of Transportation Revenue Variable Rate Bonds, Subseries TRB 2012G-2 and TRB 2002G-1g, as result of the 10/23/2024 S&P downgrade of TD Bank N.A., which is the Letter of Credit provider for these two subseries.

TBTA General Revenue Bonds

- On October 18, 2024, S&P downgraded enhanced ratings for two subseries of Triborough Bridge & Tunnel Authority General Revenue VRDBs (TBTA 2003B-2, TBTA 2005B-4a) as result of the 10/14/2024 S&P downgrade of TD Bank N.A., which is the Letter of Credit provider for these TBTA Variable-Rate Demand Bonds (VRDBs).

[X] **Tender Offers/Secondary Market Purchases.**

The following were mandatory tender notices in conjunction with remarketings due to their related purchase dates between May 1, 2024 and April 29, 2025.

Transportation Revenue Bonds

- **TRB Subseries 2012G-4**, Notice of Mandatory Tender on November 13, 2024.

- **TRB Subseries 2005D-2**, Notice of Mandatory Tender on November 13, 2024.

- **TRB Subseries 2012G-3**, Notice of Mandatory Tender on December 11, 2024.

TBTA General Revenue Bonds

- **TBTA Subseries 2003B-2,** Notice of Mandatory Tender on July 18, 2024.

[ ] Bankruptcy, insolvency, receivership or similar event of the obligated person.

[ ] Mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material.

[ ] Appointment of a successor or additional trustee or the change of the name of a trustee, if material.

[X] Incurrence of a financial obligation of the obligated person, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the obligated person, any of which affect security holders, if material.

Revolving Credit Agreements

- On August 21, 2024, MTA executed a First Amendment to existing $800 million taxable Revolving Credit Agreement with JPMorgan Chase Bank, NA. The agreement is active until April 28, 2026.

- On November 8, 2024, MTA executed a First Amendment to an existing taxable Revolving Credit Agreement with Bank of America, N.A., adjusting the credit agreement amount to $200 million. The agreement is active until July 30, 2027.
- On January 30, 2025, MTA executed a Second Amendment to existing $800 million taxable Revolving Credit Agreement with JPMorgan Chase Bank, NA. The agreement is active until April 28, 2026.
- On February 4, 2025, MTA entered into a taxable revolving $300 million credit agreement with Wells Fargo Bank, National Association, which is active through February 4, 2028.

☐ Default, event of acceleration, termination event, modification of terms, or other similar events under the terms of a financial obligation of the obligated person, any of which reflect financial difficulties.

Part II. Tab 3b: Notice of Voluntary Disclosures

X **Voluntary Notices.**

The following voluntary notices were published between May 1, 2024 and April 29, 2025

- Notice regarding Potential Refunding of Outstanding Build America Bonds, dated June 18, 2024
- Notice regarding Potential Extraordinary Redemption of Certain MTA Build America Bonds, dated June 25, 2024
- Notice regarding Credit Facilities Extensions with TD Bank, NA for TRB Subseries 2002G-1g and TRB Subseries 2012G-2, dated July 16, 2024
- Notice regarding TRB Bonds Insured by AGM after AGM/AG Merger, dated August 9, 2024
- Notice regarding Potential Extraordinary Redemption of TBTA General Revenue Build America Bonds, dated August 9, 2024
- Notice regarding Early Mandatory Redemption on Hudson Rail Yards Refunding Trust Obligations, Series 2020A dated August 15, 2024
- Notice regarding Credit Facility Extension with Bank of America, N.A. for TRB Subseries 2015E-3, dated November 6, 2024
- Notice regarding Credit Facilities Extensions with U.S Bank, N.A. for TBTA Subseries 2003B-1 and TBTA 2005B-4c, dated January 8, 2025
- Notice regarding Early Mandatory Redemption on Hudson Rail Yards Refunding Trust Obligations, Series 2020A dated February 15, 2025
- Notice regarding Potential Refunding of Outstanding Build America Bonds, dated March 12, 2025