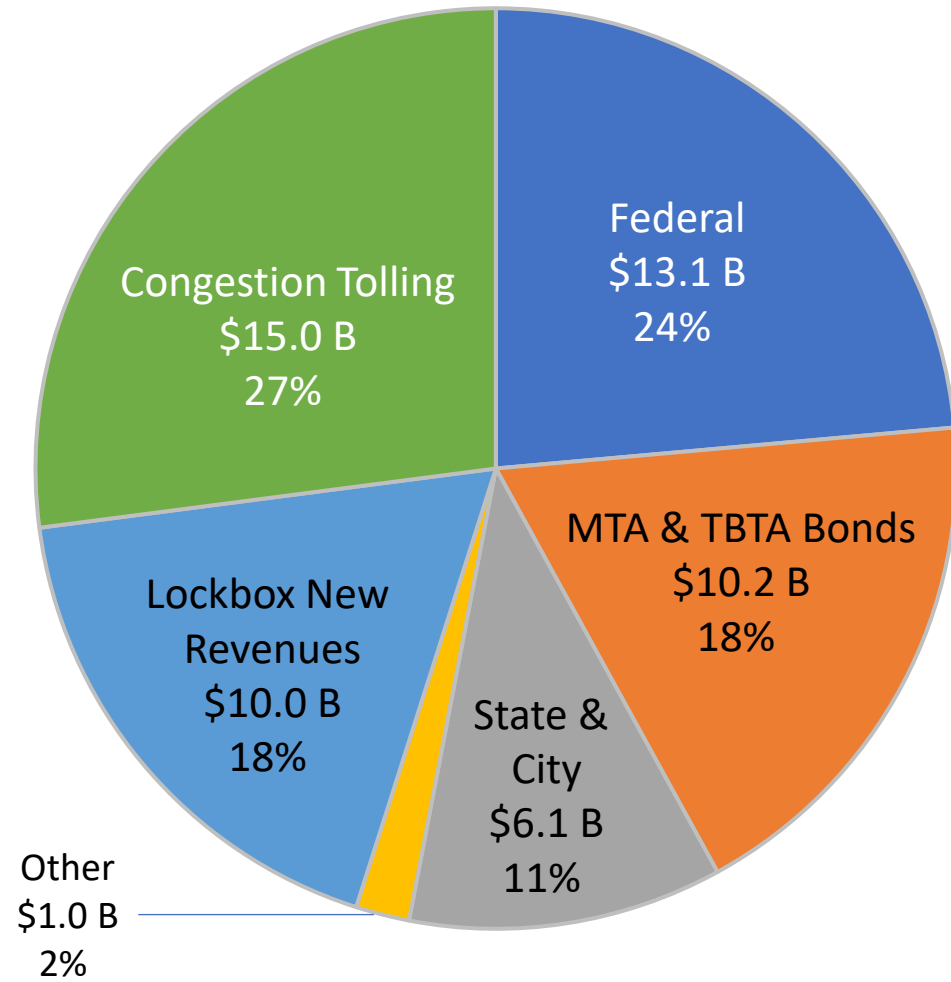

Metropolitan Transportation Authority

**MTA Debt to Support the
2025-2029 Capital Program**



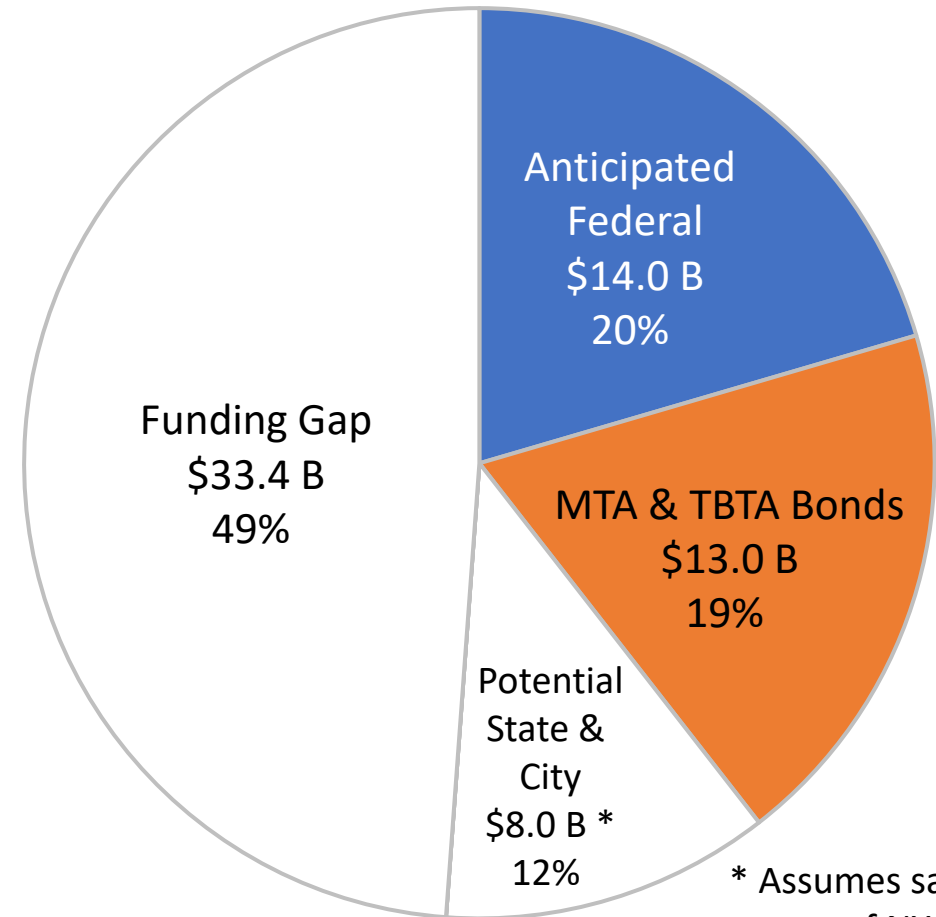
Capital programs are funded with a mix of federal, state, city, and MTA sources

2020-2024



Total: \$55.4 B

Proposed 2025-2029

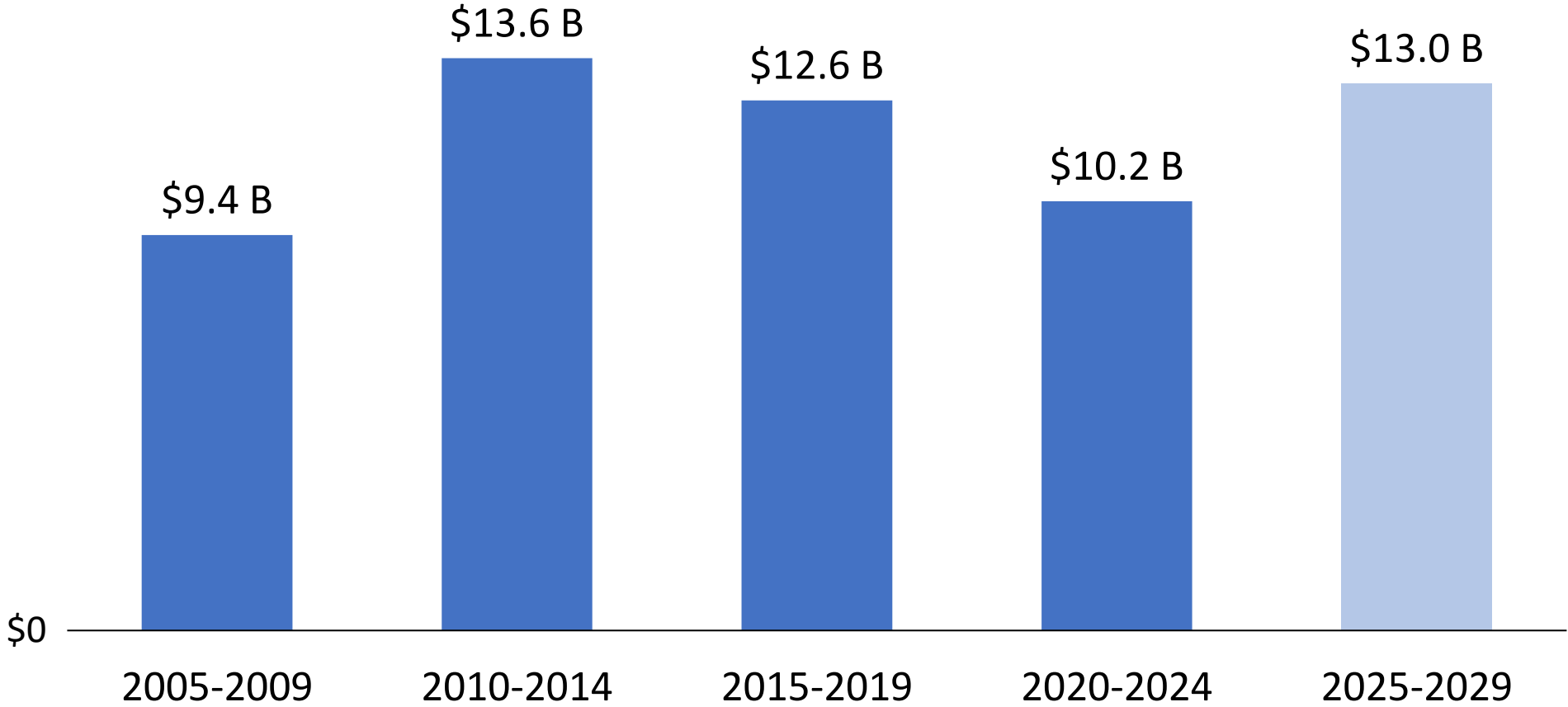


Total: \$68.4 B

* Assumes same percentage of NYCT's core program as contributed for 2020-2024.



MTA and TBTA bonds proposed for 2025-2029 consistent with prior capital programs



Total Capital Program Size

\$23.7 B

\$31.7 B

\$33.9 B

\$55.4 B

\$68.4 B

MTA & TBTA Bonds as Percent of Total Capital Program

40%

43%

37%

18%

19%

Note: \$13 billion proposed for 2025-2029 represents \$10 B for transit and commuter, and \$3 B for TBTA capital projects.



Debt service projected to be approximately 15% of operating budget

