

NOTICE OF DEFEASANCE

METROPOLITAN TRANSPORTATION AUTHORITY

TRANSPORTATION REVENUE BONDS, SERIES 2014C TRANSPORTATION REVENUE BONDS, SUBSERIES 2015A-1 TRANSPORTATION REVENUE BONDS, SERIES 2015B

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds, Series 2014C, Transportation Revenue Bonds, Subseries 2015A-1 and Transportation Revenue Bonds, Series 2015B issued by the Metropolitan Transportation Authority's (the "Issuer") described in **Schedule I** attached hereto (the "Defeased Bonds") that, on March 27, 2025, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Redemption Price on the Defeased Bonds on the redemption date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: March 27, 2025

SCHEDULE I

DEFEASED BONDS

Series	Dated Date	Maturity (November 15)	Interest Rate	Defeased Amount	Redemption Date	Redemption Price	CUSIP*
2014C	06/26/2014	2034	4.000%	\$23,855,000	5/15/2025	100%	59259Y2E8
2015A-1	01/22/2015	2025	5.000	18,870,000	5/15/2025	100	59259Y4F3
2015A-1	01/22/2015	2026	5.000	5,515,000	5/15/2025	100	59259Y3K3
2015A-1	01/22/2015	2027	5.000	8,600,000	5/15/2025	100	59259Y3L1
2015A-1	01/22/2015	2028	5.000	495,000	5/15/2025	100	59259Y3M9
2015A-1	01/22/2015	2029	5.000	7,260,000	5/15/2025	100	59259Y3R8
2015A-1	01/22/2015	2030	5.000	5,500,000	5/15/2025	100	59259Y3S6
2015A-1	01/22/2015	2031	5.000	435,000	5/15/2025	100	59259Y3T4
2015A-1	01/22/2015	2032	5.000	750,000	5/15/2025	100	59259Y3U1
2015A-1	01/22/2015	2033	5.000	8,370,000	5/15/2025	100	59259Y3V9
2015A-1	01/22/2015	2034	5.000	9,690,000	5/15/2025	100	59259Y3W7
2015A-1	01/22/2015	2035	5.000	9,625,000	5/15/2025	100	59259Y3N7
2015A-1	01/22/2015	2036	5.000	20,770,000	5/15/2025	100	59259Y4G1
2015A-1	01/22/2015	2037	5.000	25,550,000	5/15/2025	100	59259Y4H9
2015A-1†	01/22/2015	2040	5.000	95,505,000	5/15/2025	100	59259Y3P2
2015A-1†	01/22/2015	2045	5.000	219,895,000	5/15/2025	100	59259Y3Q0
2015B	03/19/2015	2025	5.000	3,730,000	5/15/2025	100	59259Y4V8
2015B	03/19/2015	2029	5.000	4,445,000	5/15/2025	100	59259Y4Z9
2015B	03/19/2015	2031	5.000	4,820,000	5/15/2025	100	59259Y5B1
2015B	03/19/2015	2032	5.000	5,065,000	5/15/2025	100	59259Y5C9
2015B	03/19/2015	2033	5.000	5,315,000	5/15/2025	100	59259Y5D7
2015B	03/19/2015	2035	5.000	5,775,000	5/15/2025	100	59259Y5F2
2015B†	03/19/2015	2040	5.000	33,510,000	5/15/2025	100	59259Y5G0
2015B†	03/19/2015	2055	5.250	119,845,000	5/15/2025	100	59259Y5J4

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

† Defeased Bonds will be credited against the mandatory sinking fund payments on the following page:

\$95,505,000 Subseries 2015A-1 Term Bond Due November 15, 2040**CUSIP Number*: 59259Y 3P2**

<u>November 15</u>	<u>Defeased Amount</u>
2038	\$26,775,000
2039	28,050,000
2040	40,680,000

\$33,510,000 Series 2015B Term Bond Due November 15, 2040**CUSIP Number*: 59259Y 5G0**

<u>November 15</u>	<u>Defeased Amount</u>
2036	\$6,065,000
2037	6,370,000
2038	6,685,000
2039	7,020,000
2040	7,370,000

\$219,895,000 Subseries 2015A-1 Term Bond Due November 15, 2045**CUSIP Number*: 59259Y 3Q0**

<u>November 15</u>	<u>Defeased Amount</u>
2041	\$39,800,000
2042	41,785,000
2043	43,875,000
2044	46,070,000
2045	48,365,000

\$119,845,000 Series 2015B Term Bond November 15, 2055**CUSIP Number*: 59259Y 5J4**

<u>November 15</u>	<u>Defeased Amount</u>
2046	\$9,420,000
2047	9,910,000
2048	10,435,000
2049	10,980,000
2050	11,555,000
2051	12,165,000
2052	12,800,000
2053	13,475,000
2054	14,180,000
2055	14,925,000

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