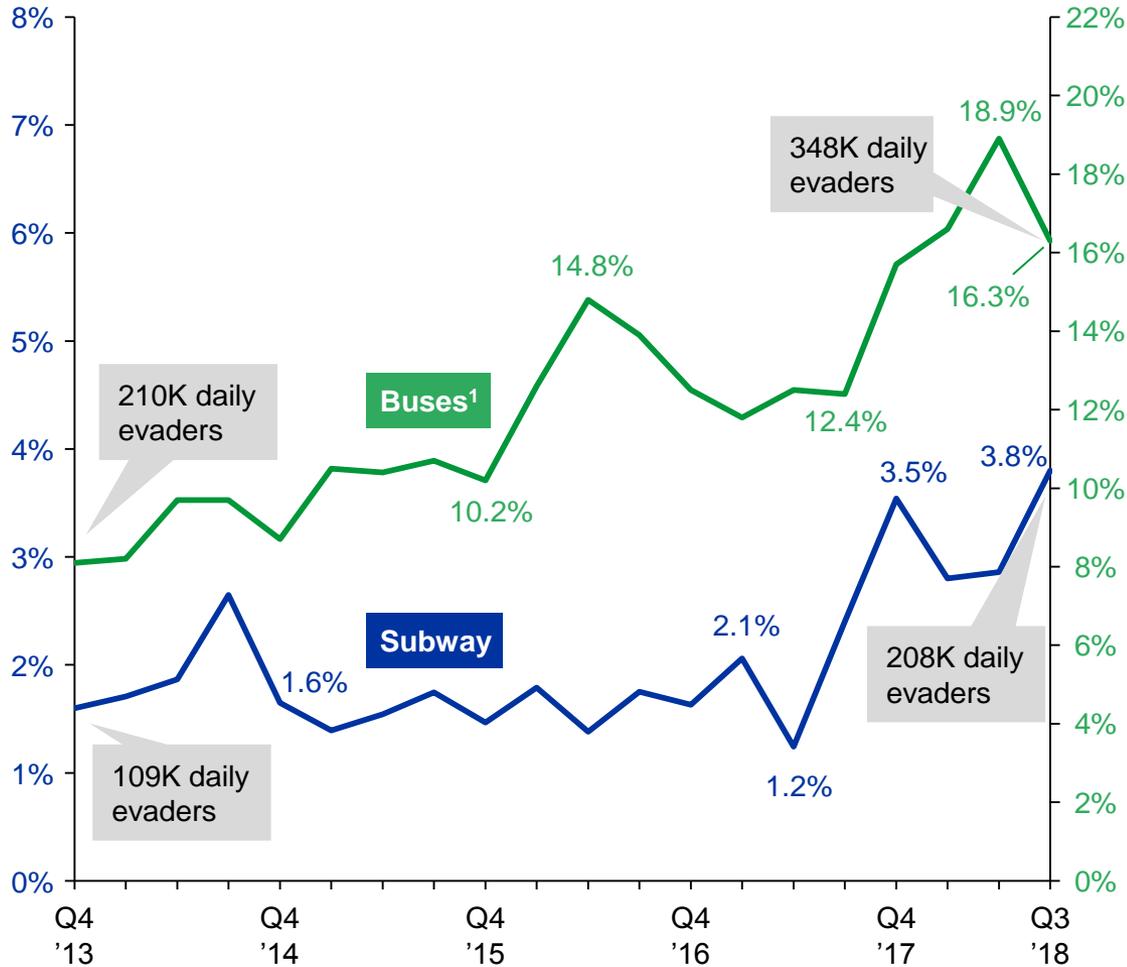


# Fare evasion at NYCT



# Fare evasion is up significantly in 2018

**Evasion rates**  
Percent



- Estimated revenue lost to fare evasion in 2018 is \$215 M
  - \$96 M in subways and \$119 M in buses
  - The estimated uncollected revenue is an increase of \$110 M over 2015
- Evasion in buses was relatively stable until it rose in the first half of 2016, only to decline slightly over the following year
- However, buses saw evasion spike again in the past year
- Fare evasion in subways was low and stable for several years before also spiking in the past year

Note: Scaling is proportional to actual number of fare evaders in 2018

1. Reflects fare evasion for all NYCT local bus routes, including Select Bus Service; excludes MTA Bus and express routes

# NYCT conducts observations to measure fare evasion on subways and buses

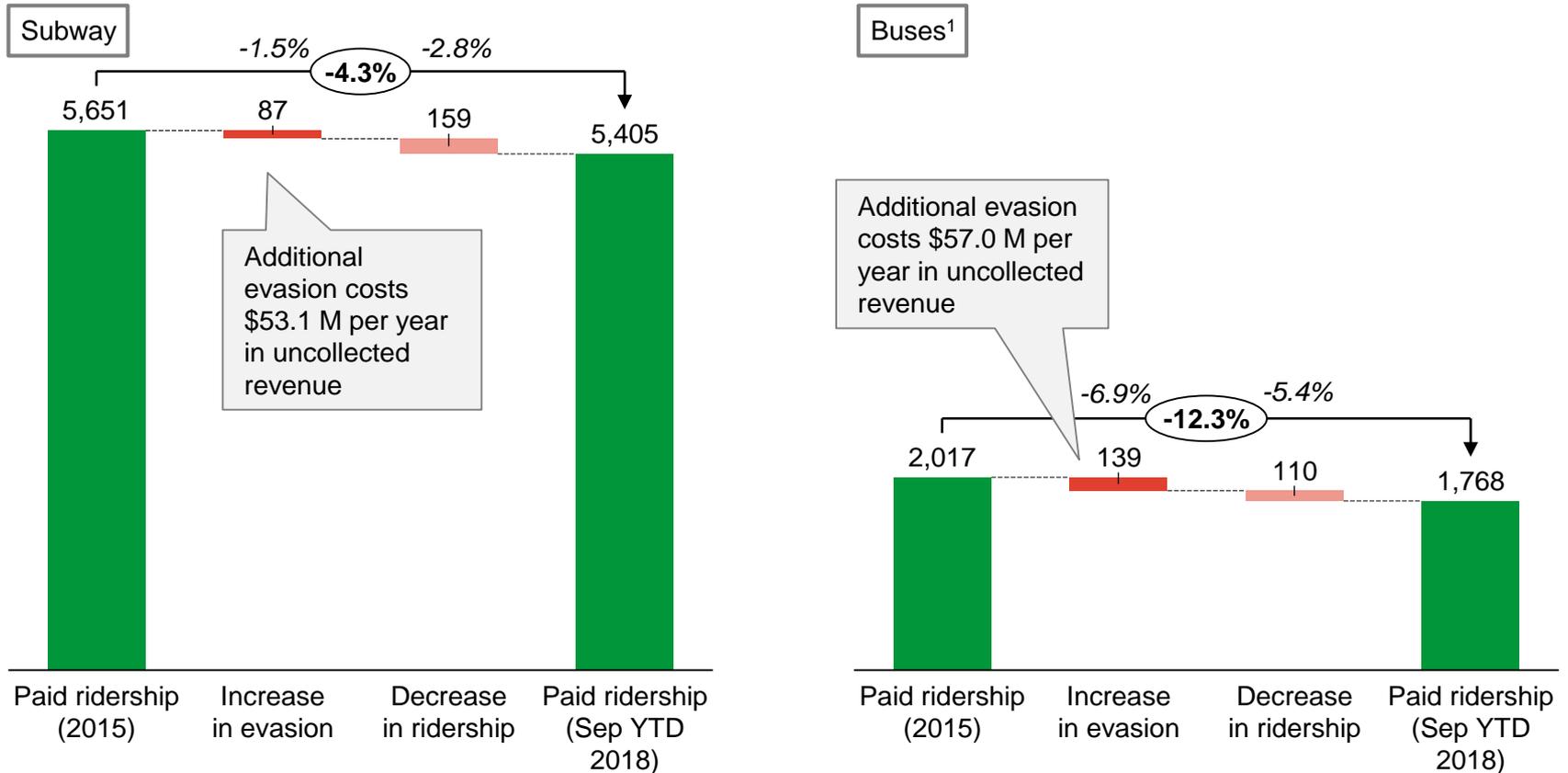
	Subway	Regular bus service <sup>1</sup>	Select Bus Service
<b>Methods</b>	<ul style="list-style-type: none"> <li>• Staff visit several assigned subway stations / bus routes each day to observe and record evasion of different types, e.g. illegal turnstile / service gate entry, entering bus through back door, etc.</li> <li>• A randomized quarterly sample of observation surveys is generated; peak and non-peak, high and low volume stations, all boroughs represented</li> <li>• The sample consists of approximately 180 station control areas and 140 bus routes per quarter</li> <li>• Evasion rates are calculated against paid ridership figures</li> </ul>		<ul style="list-style-type: none"> <li>• Eagle teams conduct periodic “surge” exercises, where in addition to enforcement activity they count paid vs. unpaid passengers on board the bus</li> </ul>
<b>Limitations</b>	<ul style="list-style-type: none"> <li>• The sampling methodology produces fare evasion estimates at the system-wide level; the resulting data it returns cannot reliably be parsed to lower levels, e.g. individual routes and stations</li> <li>• Observed evasion likely constitutes an undercount due to a variety of factors, such as:               <ul style="list-style-type: none"> <li>– The inherent limits of human observers in a dynamic environment – some evaders will inevitably be missed, whereas paying customers are reliably recorded in the MetroCard database</li> <li>– Staffers have to monitor multiple doors, turnstiles or gates at once</li> <li>– The mere presence of field staff may limit evasion</li> </ul> </li> </ul>		

1. Regular bus service refers to non-SBS NYCT local bus routes and excludes MTA Bus and express routes

# Increased fare evasion is a major factor in lost paid ridership and revenue

## Change in paid ridership on the subway and bus since 2015

Thousands of daily weekday riders



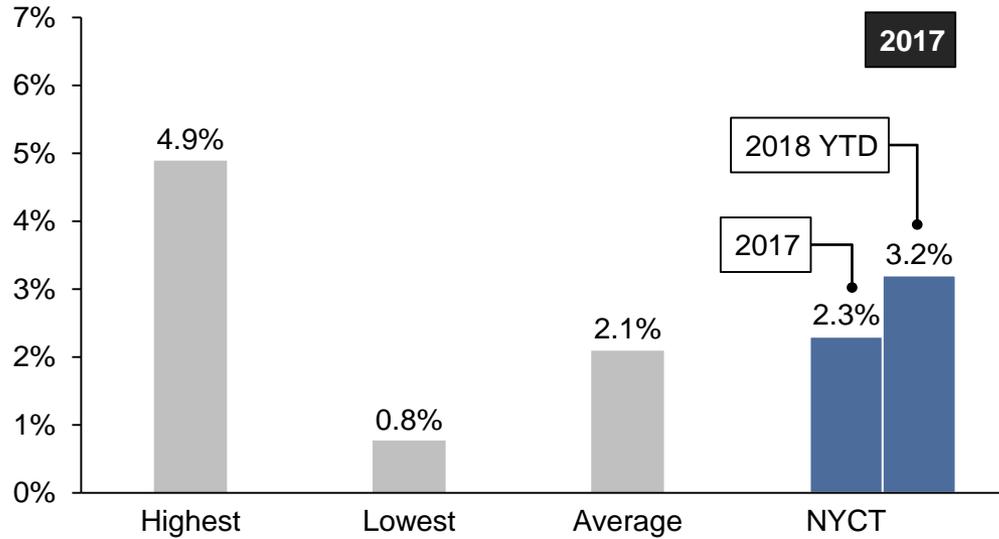
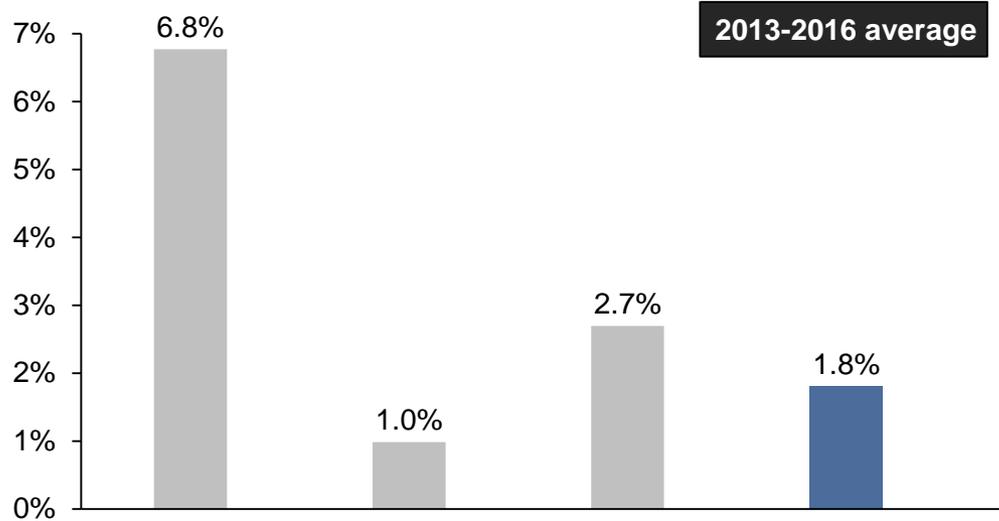
- Estimated revenue lost to fare evasion in 2018 is \$215 M, an increase of \$110 M over 2015
- Fare evasion is a significant factor in the paid ridership decline:
  - Subway: increased evasion accounts for approximately 35% of lost ridership
  - Buses: increased evasion accounts for approximately 56% of lost ridership

1. All figures reflect NYCT local bus service including SBS; excludes MTA Bus and express routes

# Comparison with other systems – Subways

## Peer metros' self-reported fare evasion rates

Percent<sup>1</sup>



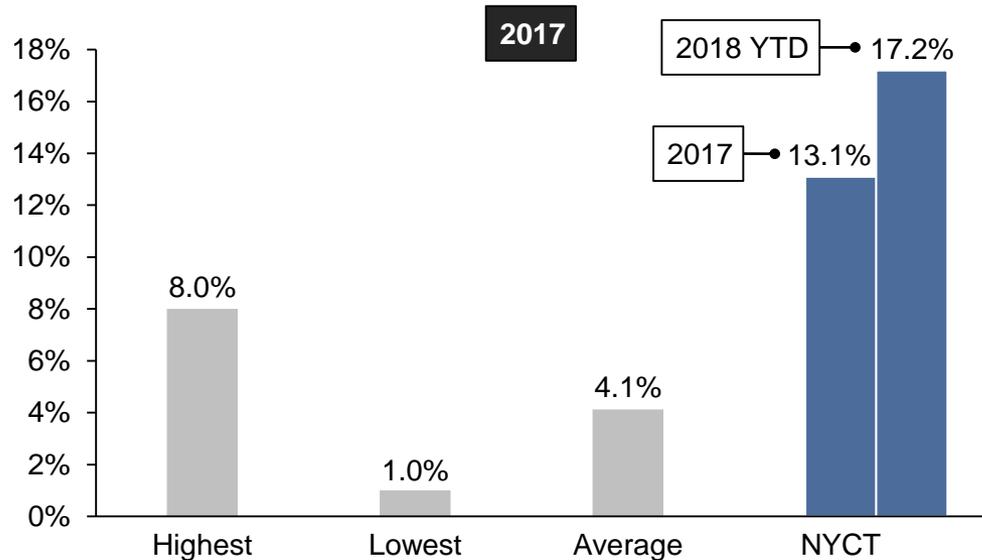
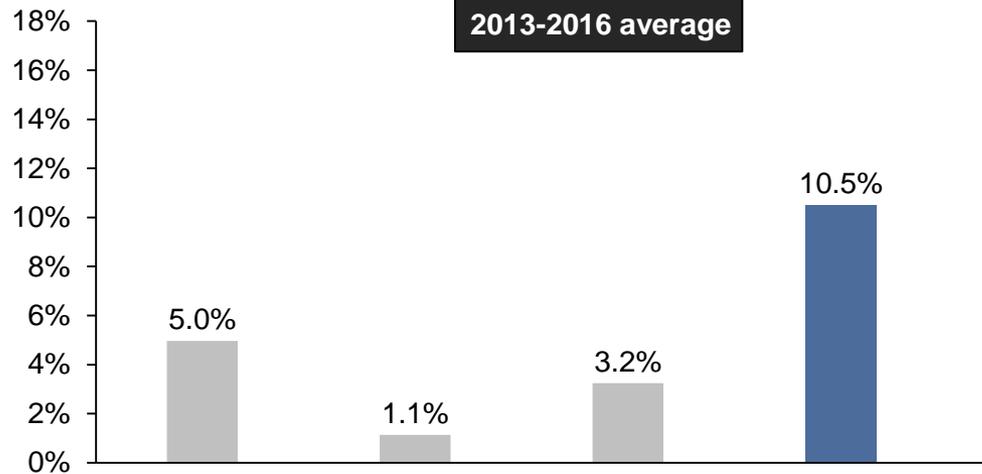
- Historically, NYCT has had relatively low fare evasion on subways when compared to peers
- NYCT's 2018 YTD numbers are above average

1. Based on self-reported responses to a global benchmarking survey

# Comparison with other systems – Buses

## Peer bus systems' self-reported fare evasion rates

Percent<sup>1,2</sup>

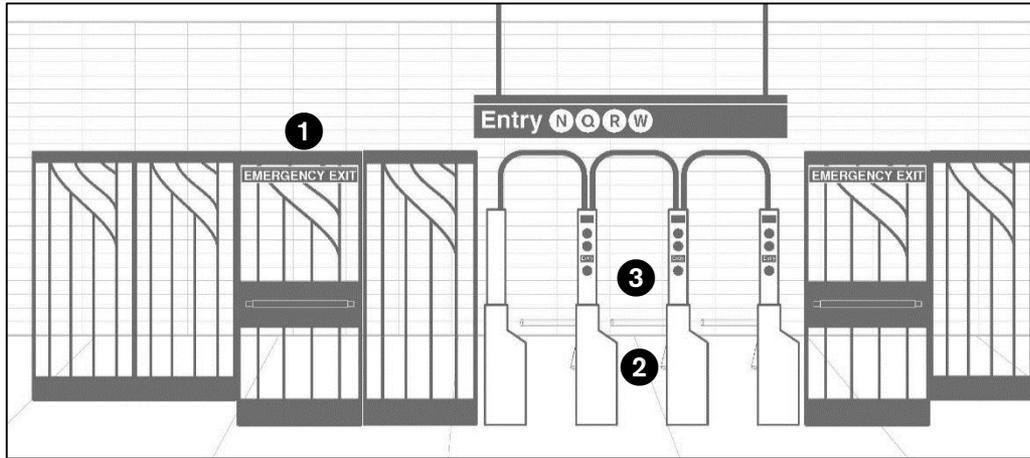


- Buses' level of fare evasion was already above that of peers
- While several peers have seen recent increases, NYCT's spike in fare evasion is significant

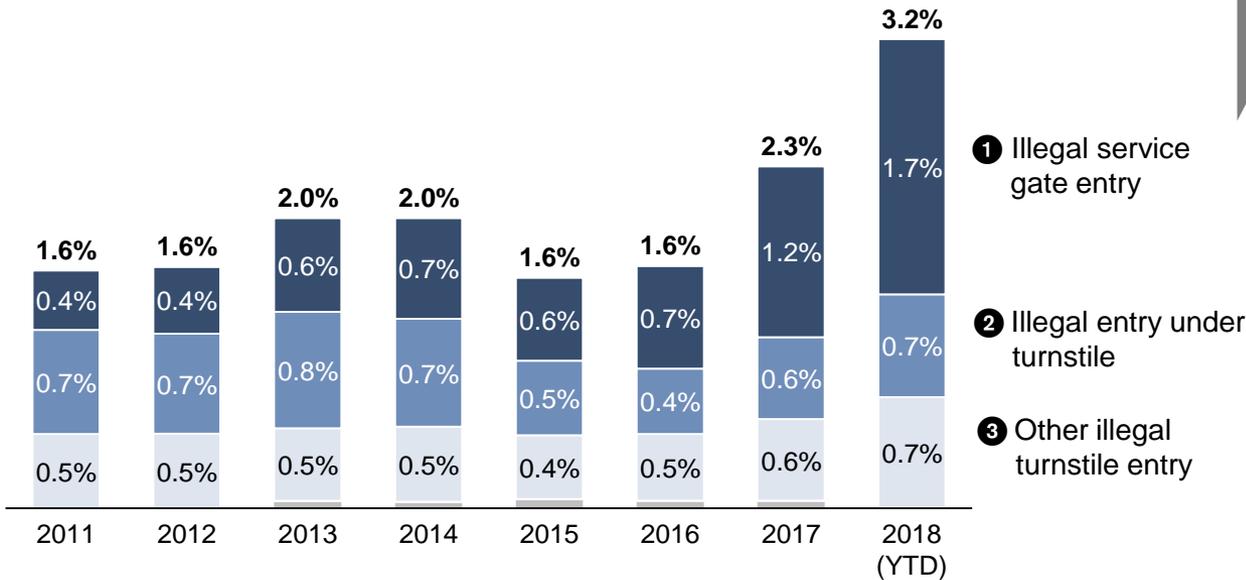
1. Based on self-reported responses to a global benchmarking survey

2. NYCT figures reflect local bus routes including SBS; excludes MTA Bus and express routes

# Fare evasion through the subway service gate has increased 4x



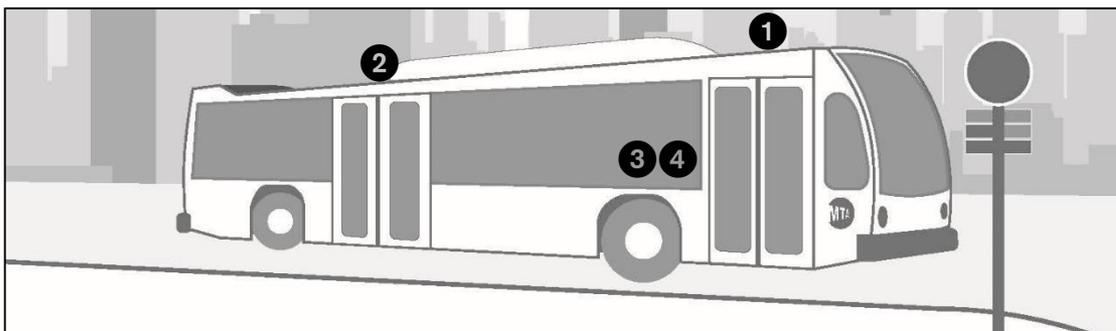
**Subway fare evasion by category**  
Percent<sup>1</sup>



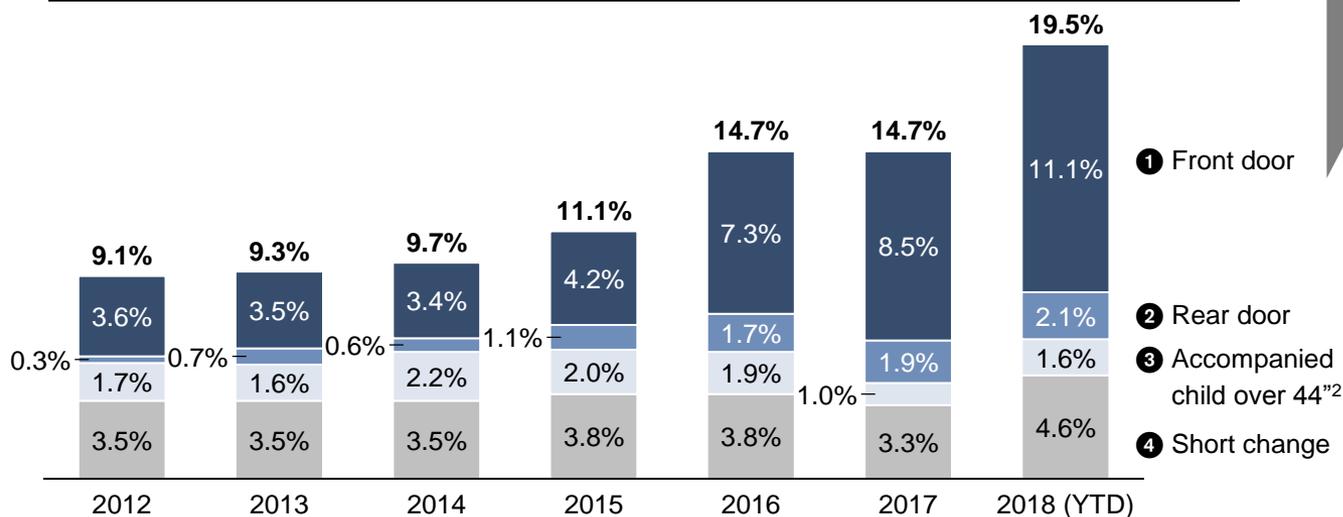
- Total fare evasion has doubled from 2011 to 2018 YTD
- The vast majority of the increase in fare evasion is due to entries through the service gate

1. Some sums are different due to rounding

# Fare evasion through the front door of buses has increased 3x



**NYCT local bus (excluding SBS) fare evasion by category**  
Percent<sup>1</sup>



• Total fare evasion has more than doubled from 2012 to 2018 YTD

• The majority of the increase is due to more front door evasion

<b>SBS fare evasion</b>	<b>3.0%</b>	<b>3.1%</b>	<b>3.0%</b>	<b>3.0%</b>	<b>2.4%</b>	<b>2.2%</b>	<b>2.2%</b>
<b>Local evasion including SBS</b>	<b>8.8%</b>	<b>9.0%</b>	<b>9.3%</b>	<b>10.5%</b>	<b>13.4%</b>	<b>13.1%</b>	<b>17.2%</b>

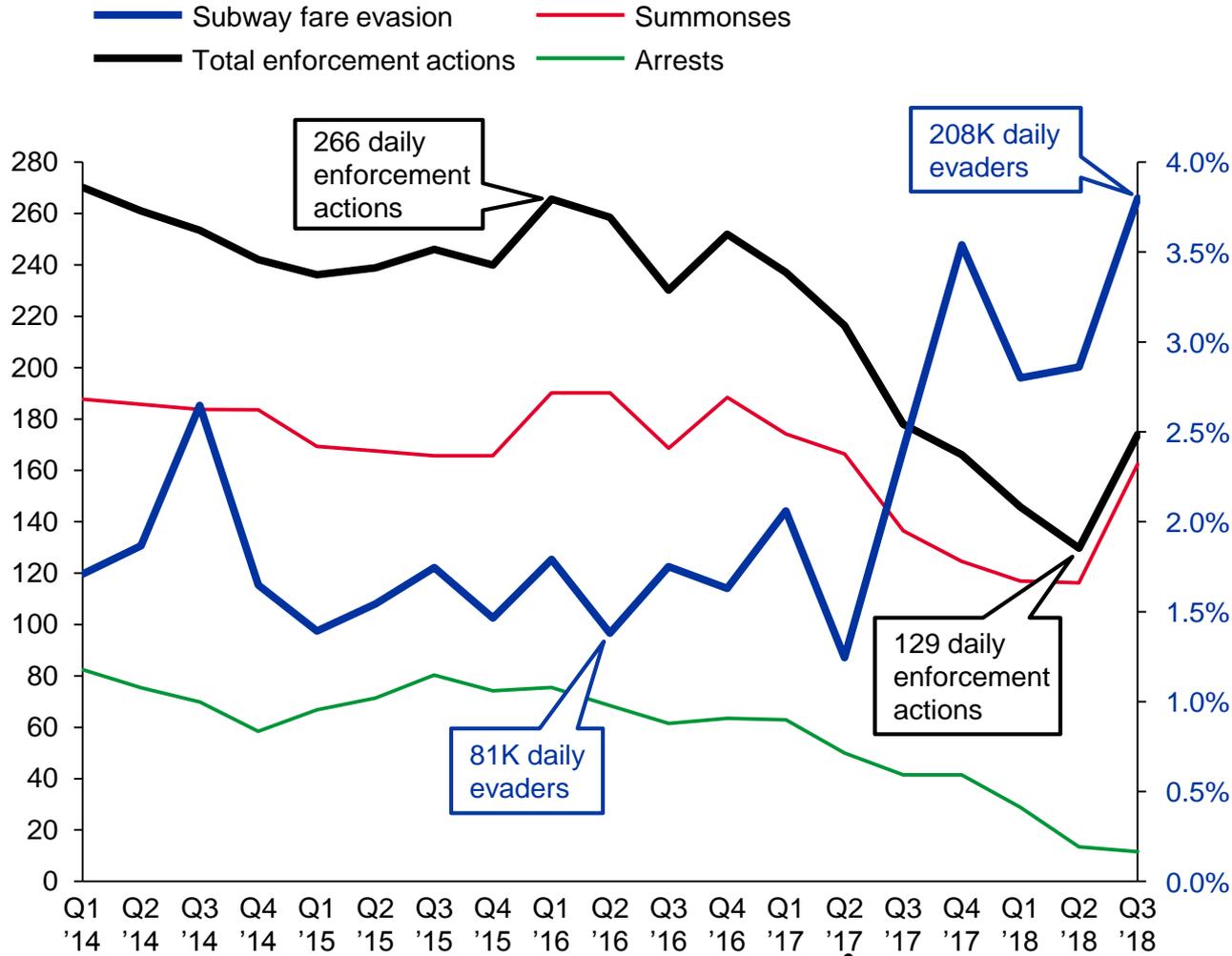
1. Some sums are different due to rounding

2. Children over 44" are required to pay the fare. This category captures children over 44" who are riding with a parent / guardian who does not pay the fare on their behalf

# Trends in subway fare enforcement actions

## Theft of service (TOS) enforcement and subway fare evasion

Number of actions per day, percent fare evasion



- Arrests have declined steeply in 2018 – down 78% in Q2 '18 compared to Q1 '17
- Summonses were down 33% across the same periods, before recovering recently
- The period of reduced overall enforcement actions corresponds with the rise in fare evasion

DA announces decision to end prosecution of fare evaders