



Spring 2025 Customers Count Survey

The Long Island Rail Road Metro-North Railroad

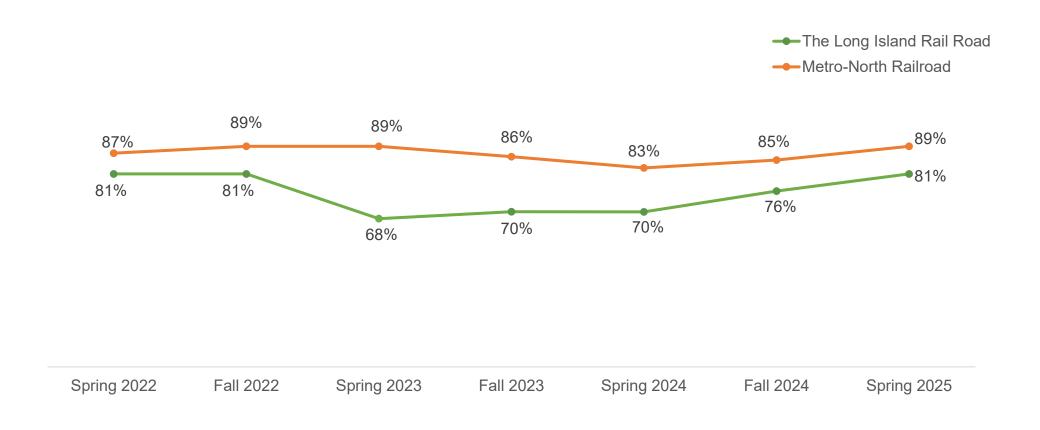


Commuter Railroads: Executive Summary

- The Spring 2025 bi-annual Customer Satisfaction survey was conducted April 21- May 4, 2025, and was offered online in nine languages and on the phone.
 - LIRR had 17,536 respondents and Metro-North had 17,262 respondents. The sample is weighted by ridership and relevant respondent demographics using ACS 1-Year 2023 estimates.
- Overall satisfaction with the Long Island Rail Road was 81%, a 5-point increase from Fall and equal to the satisfaction level in Fall 2022 prior to the opening of GCM.
 - Most key attributes saw increases, particularly satisfaction with Peak service frequency (77%, up 6 pts), Offpeak service frequency (73%, up 6pts), Frequency of delays (77%, up 5 pts), Satisfaction with service reliability (87%, 5 pts) and with On-time performance (83%, up 5 pts).
- Metro-North overall satisfaction increased 4 points, from 85% in Spring to 89% in Spring.
 - All lines had improved satisfaction, with the New Haven Line up 5 points to 89%.
- The top drivers of satisfaction for both LIRR and Metro-North remain primarily service-related: **On-time performance** and **Service reliability** at the top.
 - **Transfer experience** is the top driver for LIRR, particularly for the 20% of respondents whose trips always involve a transfer.

Commuter Rail: Overall Satisfaction Trends

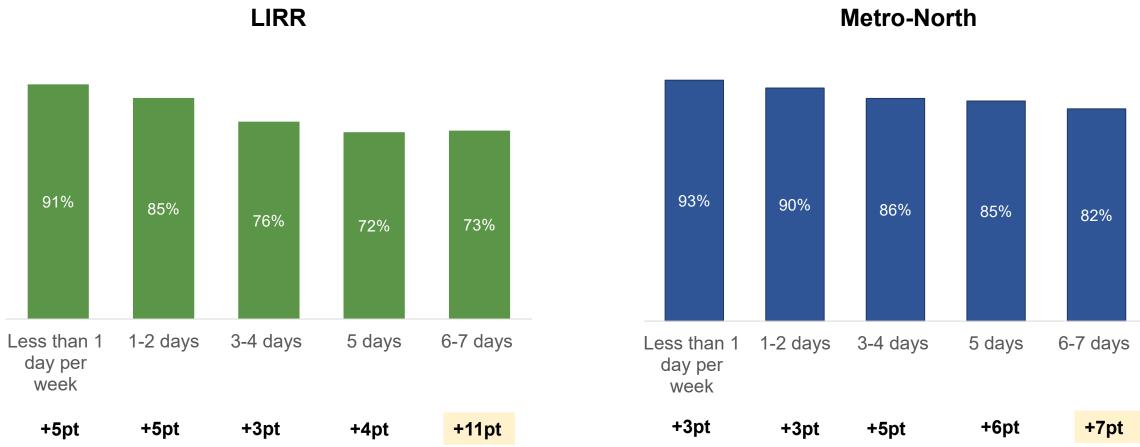
Percentage total satisfied with each railroad (those rating a 6-10)





Commuter Rail: Overall Satisfaction by Frequency of Travel

Customers that travel most frequently have the largest <u>increases</u> in overall satisfaction.

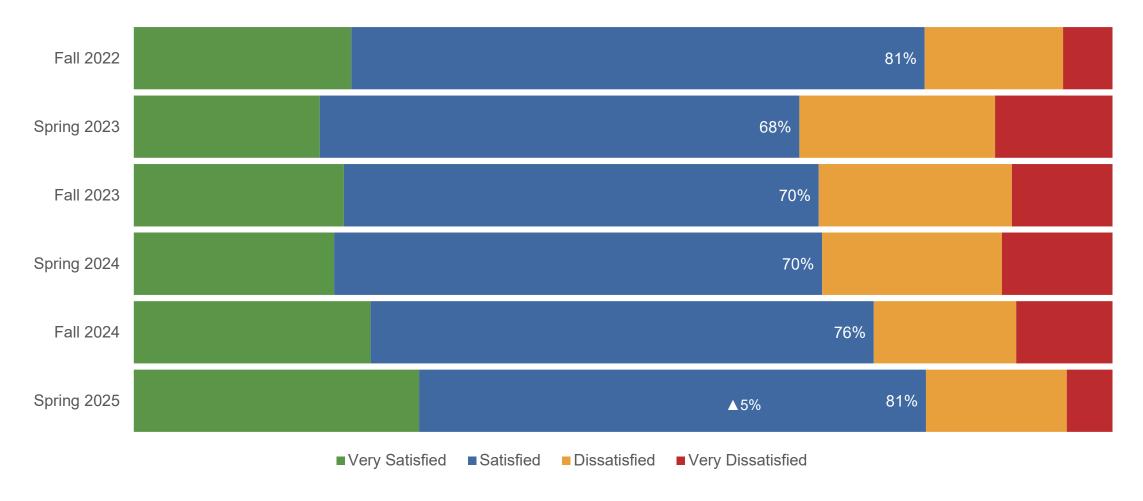




Question(s):In general, how satisfied are you with The Long Island Rail Road/Metro North? In the last 6 months, how many days in a typical week did you use The Long Island Rail Road/Metro North?

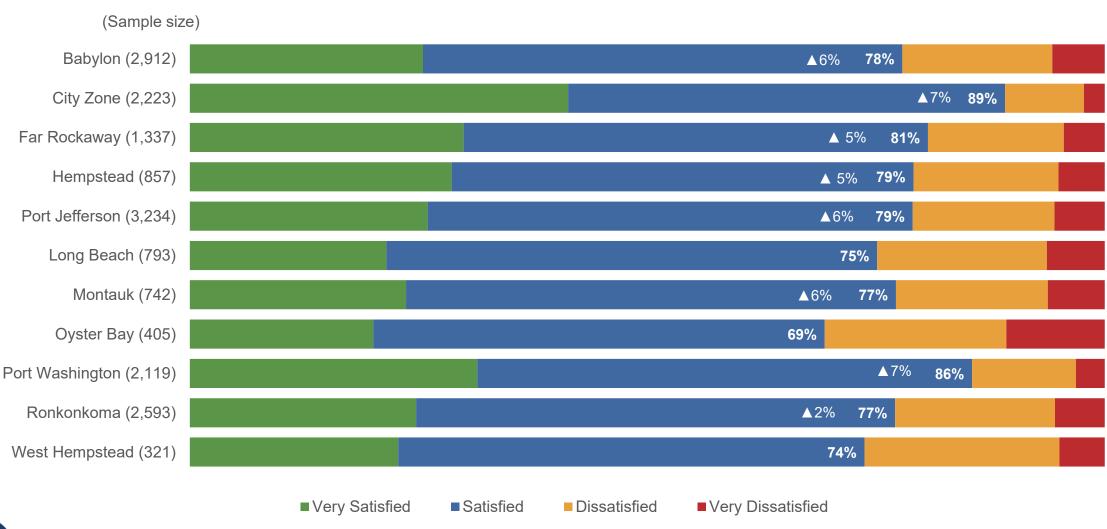
Percentage shown is total satisfied (rated 6-10); +pt indicate significant increase/decrease since Fall 2024

LIRR: Overall Satisfaction



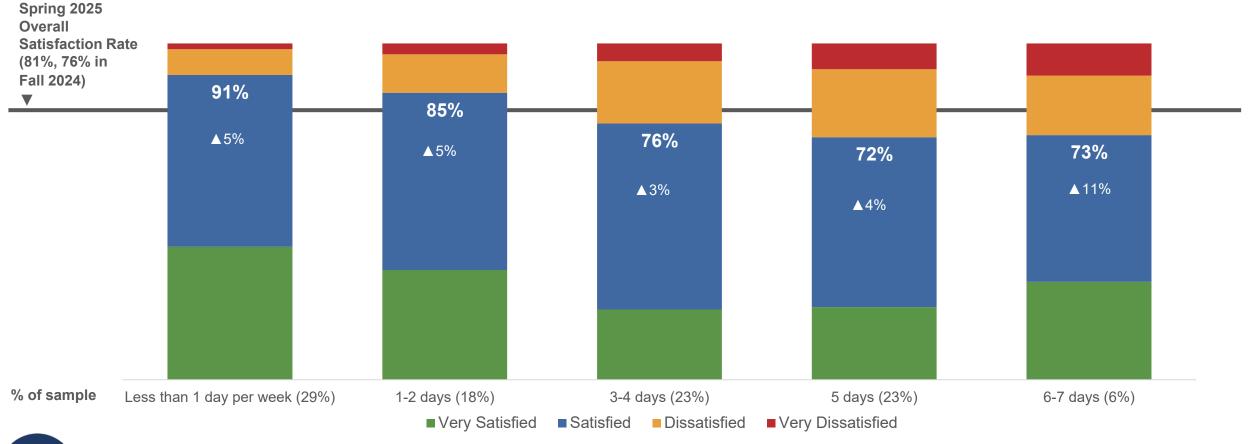


LIRR: Overall Satisfaction by Branch





LIRR: Overall Satisfaction by Travel Frequency



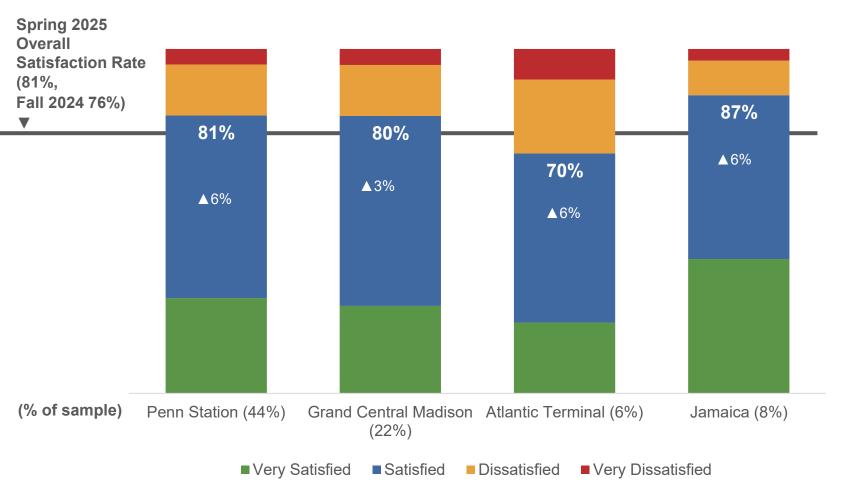


Question(s):In general, how satisfied are you with The Long Island Rail Road? In the last 6 months, how many days in a typical week did you use the Long Island Rail Road?

Base: Customers who used The Long Island Rail Road at least once in the last 6 months

Percentage shown is total satisfied (rated 6-10); ▲/▼ indicate significant increase/decrease since Fall 2024

LIRR: Overall Satisfaction by Western Terminal Destination



The percentage of customers who are satisfied with the Long Island Rail Road increased for all destination stations. Those whose destination is GCM or Jamaica are the most satisfied with LIRR.

Penn Station

- +8 City Zone
- +7 Hempstead

Grand Central Madison

- +5 City Zone
- +5 Far Rockaway
- +5 Port Washington

Atlantic Terminal

+9 Babylon

Jamaica

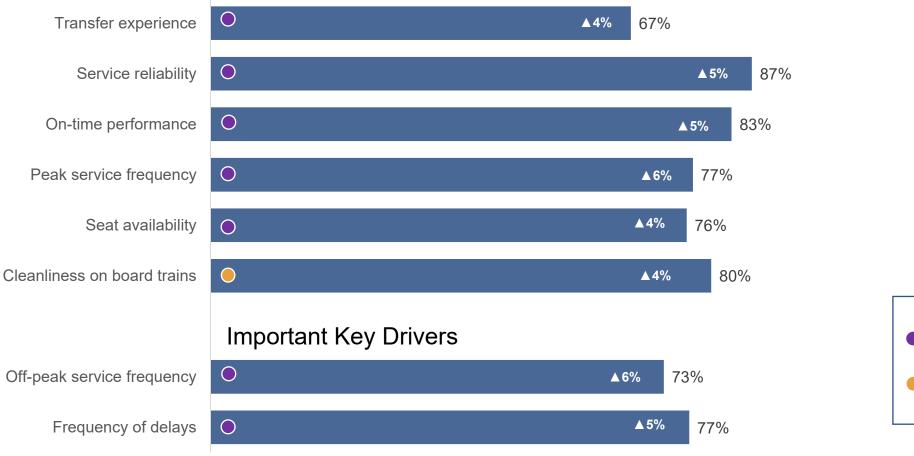
+6 City Zone



LIRR: Key Drivers: Attribute Satisfaction

In Order of Attribute Importance

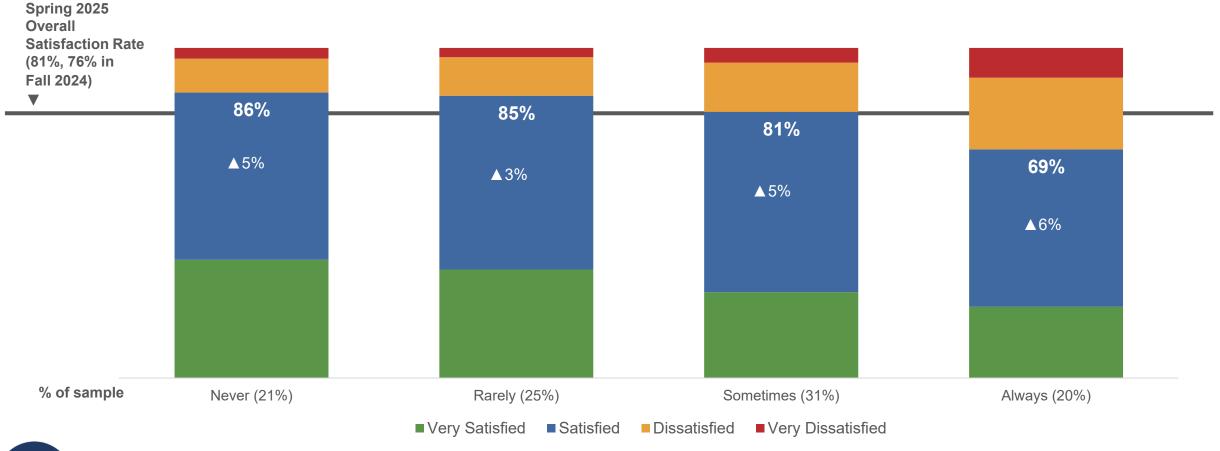
Very Important Key Drivers







LIRR: Overall Satisfaction by Transfer Frequency





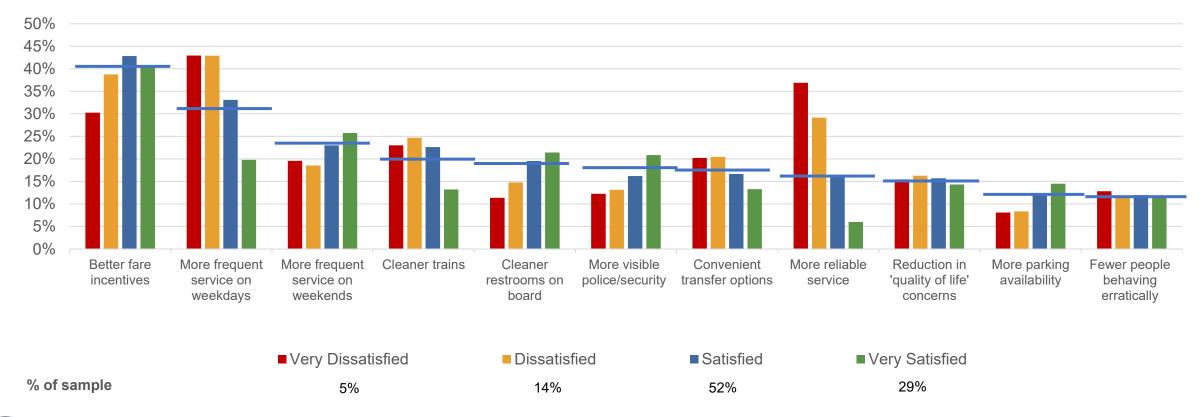
LIRR: Key Drivers by Transfer Frequency

Most important attributes by transfer frequency

Top 5 Drivers	<u>Never</u>	<u>Rarely</u>	<u>Sometimes</u>	<u>Always</u>
1	Seat availability	Transfer experience	Transfer experience	Transfer experience
2	On-time performance	Cleanliness on board trains	Service reliability	Service reliability
3	Service reliability	On-time performance	On-time performance	Peak service frequency
4	Cleanliness on board	Service reliability	Peak service frequency	On-time performance
5	Peak service frequency	Peak service frequency	Cleanliness on board trains	Seat availability



LIRR: Top Items To Improve To Increase Overall Satisfaction



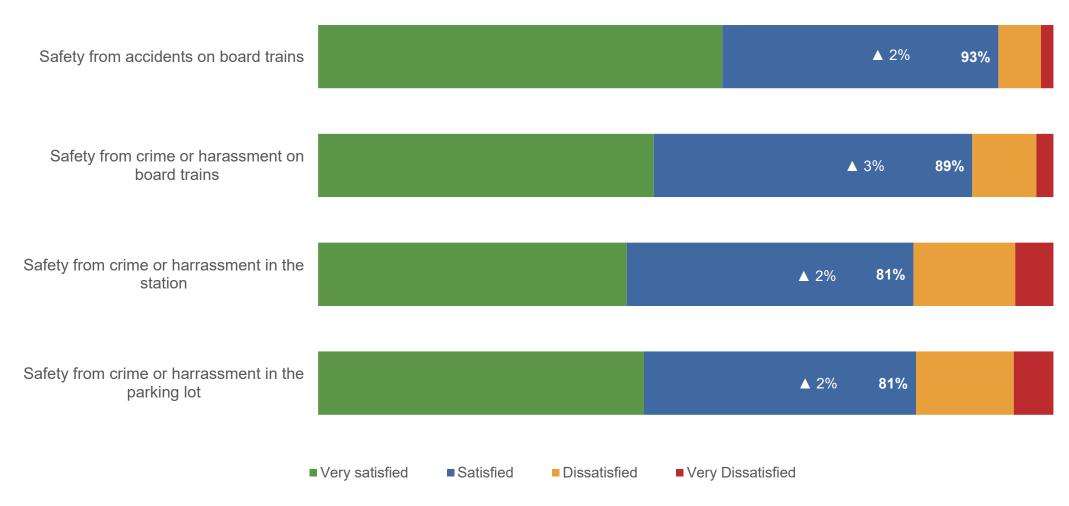


Question(s): Which of the following needs to improve to increase your Long Island Rail Road satisfaction? Select up to three. In general, how satisfied are you with the Long Island Rail Road?

Base: Customers who used the Long Island Rail Road at least once in the last 6 months

Indicates % chose answer among Total

LIRR: Safety On Board and At Stations



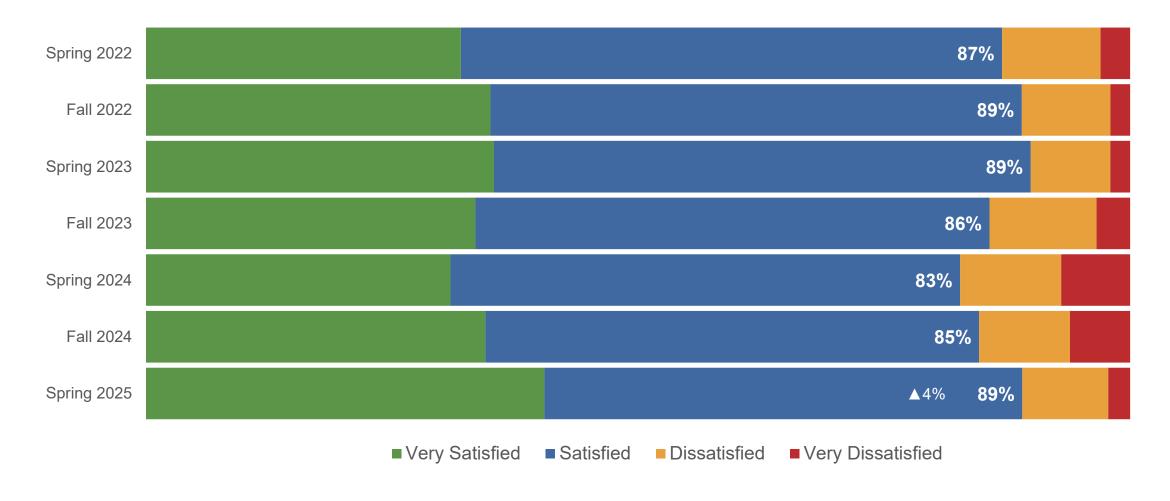


Question(s): How satisfied are you with safety from crime and harassment on board? How satisfied are you with safety from crime and harassment in the station/ in the parking lot?

Base: Customers who used the Long Island Rail Road at least once in the last 6 months

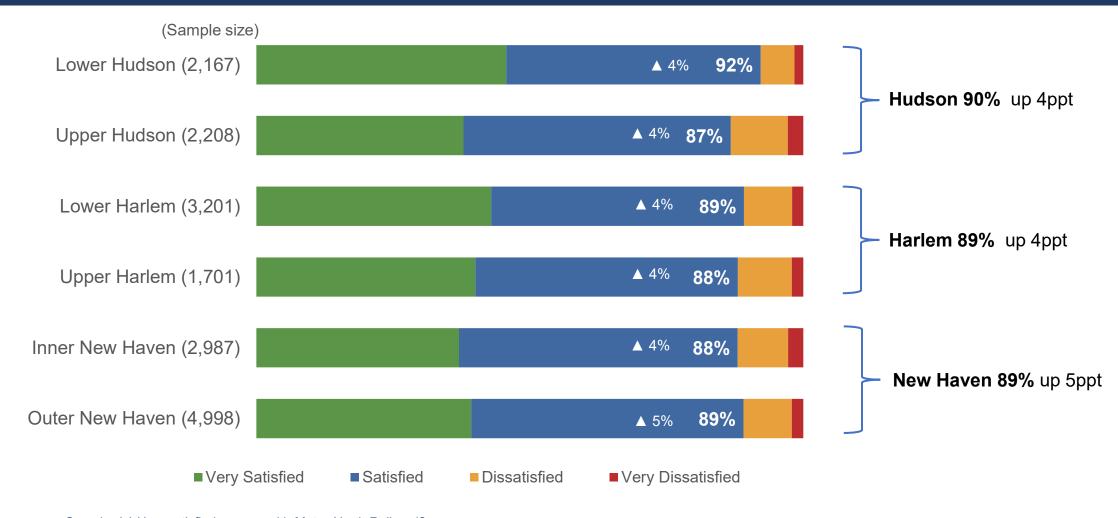
Percentage shown is total satisfied (rated 6-10); ▲/▼ indicate significant increase/decrease at 90% Confidence Interval since Fall 2024

Metro-North: Overall Satisfaction Trend





Metro-North: Overall Satisfaction by Line and Line Segment



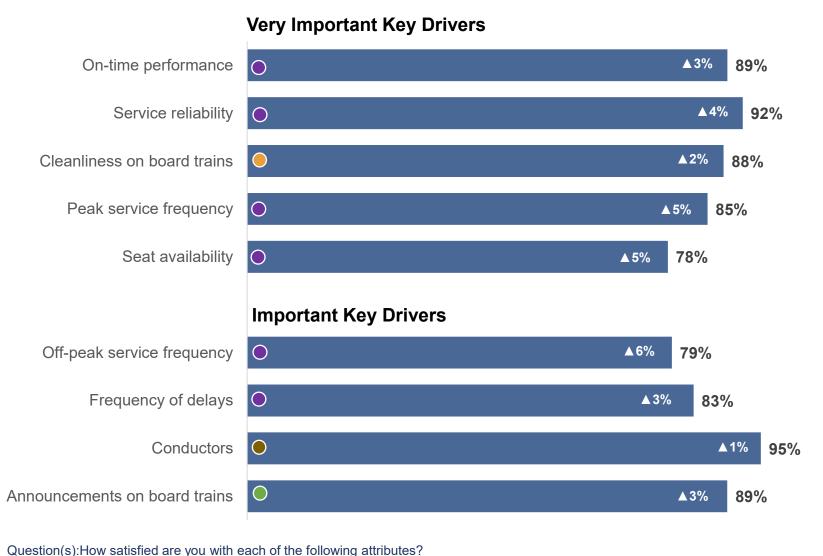


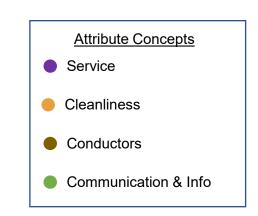
Question(s):How satisfied are you with Metro-North Railroad?

Base: Customers who used Metro-North Railroad at least once in the last 6 months

Percentage shown is total satisfied (rated 6-10); ▲/▼ indicate significant increase/decrease at 90% Confidence Interval since Fall 2024

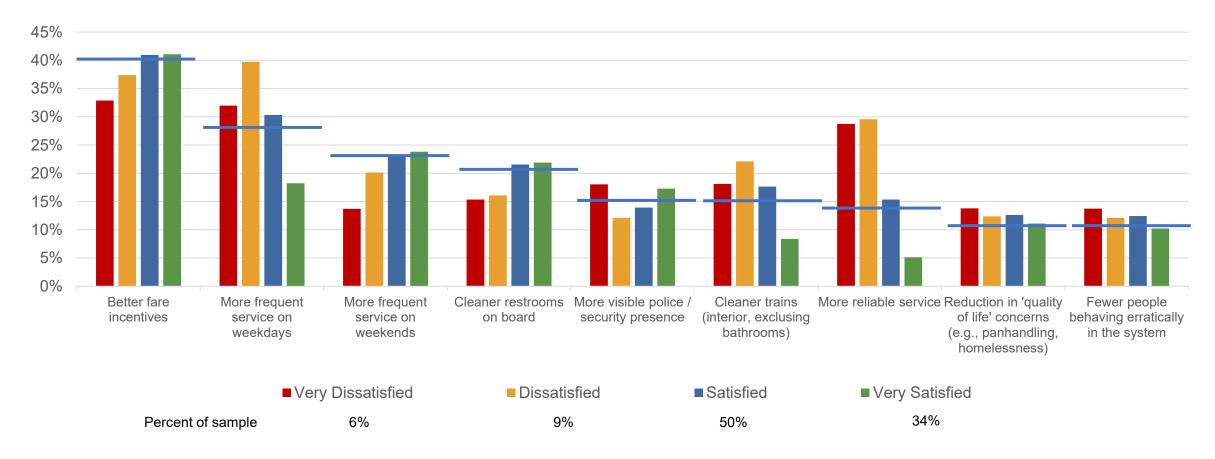
Metro-North: Key Drivers: Attribute Satisfaction **In Order of Attribute Importance**







Metro-North: Top Items To Improve To Increase Overall Satisfaction





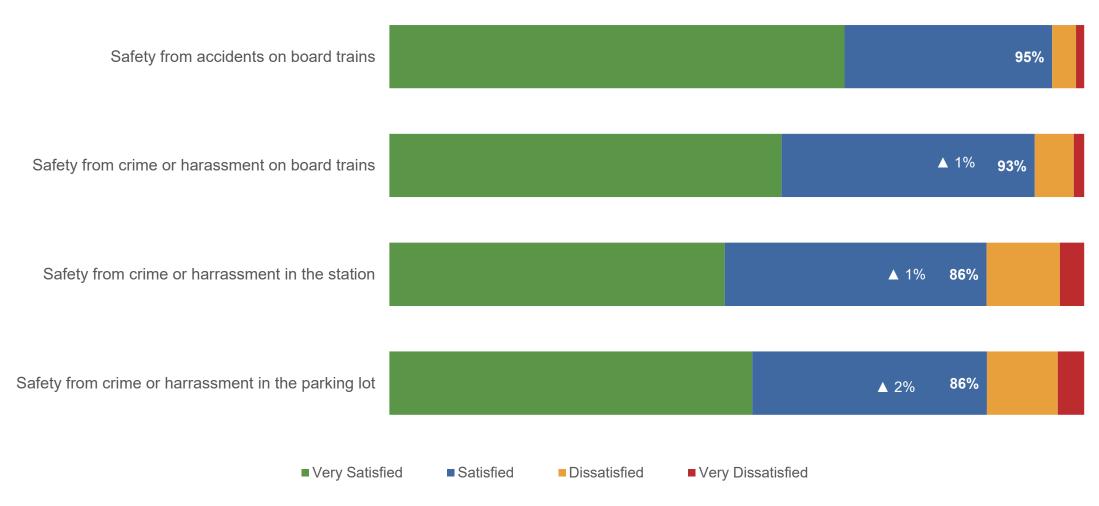
Question(s): In general, how satisfied are you with Metro-North Railroad? Which of the following needs to improve to increase your Metro-North satisfaction? Select up to three.

Base: Customers who used Metro-North at least once in the last 6 months.

Indicates % chose answer among Total.

Spring 2025 Customers Count Survey

Metro-North: Safety On Board and At Stations





Question(s): How satisfied are you with safety from crime and harassment on board? How satisfied are you with safety from crime and harassment in the station/ in the parking lot?

Base: Customers who used Metro-North at least once in the last 6 months

Percentage shown is total satisfied (rated 6-10); ▲/▼ indicate significant increase/decrease at 90% Confidence Interval since Fall 2024



Thank You

