

**MTA Schedule for VRDB Credit Enhancement Expiration Dates,
Put Dates, Term Loan Maturity Dates and Bond Anticipation Notes
Maturity Dates
As of July 31, 2025**

Credit	Debt Instrument	CUSIP	Par Outstanding (\$ millions)	Mode	Type	Liquidity Provider	Liquidity Exp/Put Date/BAN/Term Loan Maturity/Balloon Maturity
2025							
DTF	DTF 2008B-3c	59260XAD0	44.74	Weekly	LOC	PNC Bank National Association	10/24/2025
DTF	DTF 2008A-2b	59260XAB4	84.86	Weekly	LOC	PNC Bank National Association	10/24/2025
TBTA 2nd SUB	TBTA 2nd SUB 2021A BANS	89602RGS8	192.84	BANS			11/1/2025
PMT	PMT 2024B-3 Refunding Bonds	89602HHK6	112.55	Put			11/15/2025
TBTA 2nd SUB	TBTA 2nd SUB 2024A BANS	89602RMT9	186.00	BANS			12/1/2025
TBTA	TBTA 2018E Taxable	89602RHU2	148.47	Weekly	LOC	UBS AG	12/5/2025
2026							
TBTA	TBTA 2005B-2a	89602RGK5	86.90	Weekly	LOC	State Street Bank and Trust Company	1/21/2026
TBTA	TBTA 2005B-2b	89602RGM1	86.80	Weekly	LOC	State Street Bank and Trust Company	1/21/2026
PMT	PMT 2022E-2a Rfd Bonds(26 Balloon)	89602HEW3	99.56	67% of SOFR FRN			4/1/2026
TRB	TRB 2002D-2a-2	59261AL54	50.00	67% of SOFR FRN			4/1/2026
TRB	TRB 2012A-3	59261AM87	50.00	67% of SOFR FRN			4/1/2026
TRB	Revolving Credit Facility	N/A	800.00	Taxable RANS		JPMorgan Chase Bank	4/28/2026
CBDTP	2025 Term Loan	N/A	500.00	Term Loan			5/1/2026
PMT	PMT 2021C-1b	89602HBG1	75.00	PUT			5/15/2026
PMT	PMT 2021A-2 Rfndg Bonds (26 Put)	89602HAD9	118.75	PUT			5/15/2026
PMT	PMT 2021B-2	89602HAV9	127.62	PUT			5/15/2026
TRB	TRB 2012G-1	59261AB22	84.45	Daily	LOC	Barclays Bank PLC	7/17/2026
DTF	DTF 2008A-2a	59260XBE7	20.25	Daily	LOC	TD Bank, N.A.	11/1/2026
TRB	TRB 2002G-1g Refunding Bonds	59259Y7Q6	8.58	Weekly	LOC	TD Bank, N.A.	11/1/2026
TRB	TRB 2005E-2	59261ASD0	37.96	Weekly	LOC	Bank of America, N.A.	12/8/2026
2027							
PMT	PMT 2024B BANS	89602HHD2	300.00	BANS			3/15/2027
PMT	PMT 2025B-1 BANS	89602HJA6	400.00	BANS			3/15/2027
TRB	TRB 2020B	59261AX28	58.55	Daily	LOC	Royal Bank of Canada	3/19/2027
TBTA	TBTA 2005B-3	89602RKE4	173.70	Daily	LOC	Bank of America, N.A.	6/22/2027
TRB	Revolving Credit Facility	N/A	200.00	Taxable RANS		Bank of America, N.A.	7/30/2027
TRB	TRB 2015E-1	59261AM53	147.78	Daily	LOC	Barclays Bank PLC	8/18/2027
TRB	TRB 2005E-1	59261AM38	102.40	Weekly	LOC	Barclays Bank PLC	8/18/2027
TRB	TRB 2015E-3	59261AWK9	154.85	Daily	LOC	Bank of America, N.A.	11/5/2027
TRB	TRB 2005D-2	59261A3R6	65.90	Daily	LOC	Bank of America, N.A.	11/12/2027
TRB	TRB 2012G-4	59261A3T2	69.65	Daily	LOC	Bank of America, N.A.	11/12/2027
PMT	PMT 2022E-1 (2027 Balloon)	89602HEV5	188.63	Fixed			11/15/2027
PMT	PMT 2022E-2b Rfd Bonds(27 Balloon)	89602HEX1	111.69	Fixed			11/15/2027
TRB	TRB 2012G-3	59261A3W5	75.00	Daily	LOC	Royal Bank of Canada	12/10/2027
2028							
TBTA	TBTA 2003B-1	89602RHH1	73.72	Daily	LOC	U.S. Bank National Association	1/7/2028
TBTA	TBTA 2005B-4c	89602RFC4	82.50	Daily	LOC	U.S. Bank National Association	1/7/2028
TBTA SUB	TBTA SUB 2025A BANS	89602RMU6	500.00	BANS			2/1/2028

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TRB	Revolving Credit Facility	N/A	300.00	Taxable RANS		Wells Fargo Bank, National Association	2/4/2028
PMT	PMT 2025A BANS	89602HHY6	400.00	BANS			3/1/2028
PMT	PMT 2021A-2 Rfndg Bonds (28 Put)	89602HAE7	118.74	PUT			5/15/2028
DTF	DTF 2008A-1	59259N8Q9	105.10	Daily	LOC	TD Bank, N.A.	6/2/2028
TBTA	TBTA 2001C	89602RKC8	61.00	Daily	LOC	Barclays Bank PLC	6/22/2028
TBTA	TBTA 2005A	89602RFX8	102.07	Weekly	LOC	Barclays Bank PLC	7/19/2028
PMT	PMT 2023B (2028 Balloon)	89602HFS1	175.02	Fixed			11/15/2028
TBTA	TBTA 2005B-4a	89602RLD5	91.20	Daily	LOC	TD Bank, N.A.	12/13/2028
							2029
PMT	PMT 2025B-2 BANS	89602HJB4	400.00	BANS			3/15/2029
TRB	TRB 2002D-2a-1	59261AX69	50.00	Daily	LOC	Truist Bank	3/28/2029
TRB	TRB 2002D-2b	59261AX44	100.00	Daily	LOC	Truist Bank	3/28/2029
TRB	TRB 2005D-1	59261AX77	98.78	Daily	LOC	Truist Bank	3/28/2029
TRB	TRB 2012G-2	59259Y7S2	125.00	Weekly	LOC	TD Bank, N.A.	7/16/2029
TBTA	TBTA 2003B-2	89602RLG8	24.27	Daily	LOC	TD Bank, N.A.	7/18/2029
							2030
TRB	TRB 2015A-2	59261AG68	248.05	PUT			5/15/2030
PMT	PMT 2023B (2030 Balloon)	89602HFT9	212.49	Fixed			11/15/2030
							2031
PMT	PMT 2024B-2 (2031 Balloon)	89602HHJ9	100.00	Fixed			5/15/2031
							2032
PMT	PMT 2022E-2b Rfd Bonds(32 Balloon)	89602HEY9	300.32	Fixed			11/15/2032
							2033
PMT	PMT 2023B (2033 Balloon)	89602HFU6	212.50	Fixed			11/15/2033