

NOTICE OF DEFEASANCE
TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the General Revenue Bonds, Subseries 2008B-3 and General Revenue Bonds, Series 2015B issued by the Triborough Bridge and Tunnel Authority (“TBTA”) described in **Exhibit A** hereto (the “Defeased Bonds”), that, on August 20, 2025, TBTA deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption dates specified therein, and the principal together with any applicable redemption premium thereon.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations of the Issuer, adopted on March 26, 2002, as amended and supplemented. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: August 20, 2025

EXHIBIT A

DEFEASED BONDS

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY (MTA BRIDGES AND TUNNELS)

GENERAL REVENUE BONDS

Series	Dated Date/Remarketing Date	Outstanding Amount	Defeased Amount	Remaining Outstanding Amount	Maturity	Interest Rate	Redemption Date	Redemption Price	CUSIP*
2008B-3	November 16, 2015	\$1,550,000	\$1,550,000	--	November 15, 2033	5.00%	November 15, 2025	100%	89602N4F8
2008B-3	November 16, 2015	16,580,000	16,580,000	--	November 15, 2034	5.00	November 15, 2025	100	89602N4G6
2008B-3	November 16, 2015	8,740,000	8,740,000	--	November 15, 2035	5.00	November 15, 2025	100	89602N4H4
2008B-3	November 16, 2015	10,830,000	10,830,000	--	November 15, 2036	5.00	November 15, 2025	100	89602N4J0
2008B-3	November 16, 2015	15,080,000	15,080,000	--	November 15, 2037	5.00	November 15, 2025	100	89602N4K7
2008B-3	November 16, 2015	20,965,000	20,965,000	--	November 15, 2038	5.00	November 15, 2025	100	89602N4L5
2015B	November 16, 2015	1,685,000	1,685,000	--	November 15, 2026	5.00	November 15, 2025	100	89602N3S1
2015B	November 16, 2015	1,770,000	1,770,000	--	November 15, 2027	5.00	November 15, 2025	100	89602N3T9
2015B	November 16, 2015	1,860,000	1,860,000	--	November 15, 2028	5.00	November 15, 2025	100	89602N3U6
2015B	November 16, 2015	1,955,000	1,955,000	--	November 15, 2029	5.00	November 15, 2025	100	89602N3V4
2015B	November 16, 2015	2,050,000	2,050,000	--	November 15, 2030	5.00	November 15, 2025	100	89602N3W2
2015B	November 16, 2015	2,155,000	2,155,000	--	November 15, 2031	5.00	November 15, 2025	100	89602N3X0
2015B	November 16, 2015	2,260,000	2,260,000	--	November 15, 2033	5.00	November 15, 2025	100	89602N3Y8
2015B	November 16, 2015	2,375,000	2,375,000	--	November 15, 2034	5.00	November 15, 2025	100	89602N3Z5
2015B	November 16, 2015	2,495,000	2,495,000	--	November 15, 2035	5.00	November 15, 2025	100	89602N4A9
2015B†	November 16, 2015	14,465,000	14,465,000	--	November 15, 2040	5.00	November 15, 2025	100	89602N4B7
2015B†	November 16, 2015	18,455,000	18,455,000	--	November 15, 2045	5.00	November 15, 2025	100	89602N4C5

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

† Defeased Bonds will be credited against the mandatory sinking fund payments on the following page

\$14,465,000 Series 2015B Term Bond Due November 15, 2040

CUSIP* Number: 89602N4B7

<u>November 15</u>	<u>Defeased Amount</u>
2036	\$2,620,000
2037	2,750,000
2038	2,885,000
2039	3,030,000
2040	3,180,000

\$18,455,000 Series 2015B Term Bond Due November 15, 2045

CUSIP* Number: 89602N4C5

<u>November 15</u>	<u>Defeased Amount</u>
2041	\$3,340,000
2042	3,505,000
2043	3,685,000
2044	3,865,000
2045	4,060,000

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