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<p style="text-align: center;"><b>Notice of Potential Refunding of Metropolitan Transportation Authority Transportation Revenue Bonds Issued as Build America Bonds</b></p>
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**METROPOLITAN TRANSPORTATION AUTHORITY**

The Metropolitan Transportation Authority (“MTA”) is considering refunding all or a portion of its outstanding Transportation Revenue Bonds issued as Build America Bonds and identified in Attachment A hereto (the “Refunding Candidates”) with a portion of the proceeds of its Transportation Revenue Refunding Green Bonds, Series 2025B (Climate Bond Certified) (the “Refunding Bonds”), as more particularly described herein.

The Refunding Candidates are subject to extraordinary redemption, at the option of MTA, upon the occurrence of an “Extraordinary Event.” A description of the applicable redemption provisions, including the definition of “Extraordinary Event” and the calculation of the applicable redemption price is available in the respective Official Statement for each series of the Refunding Candidates. Such Official Statements have been posted to and are available on the Electronic Municipal Market Access system (“EMMA”) of the Municipal Securities Rulemaking Board and are not incorporated herein by reference, either expressly or by implication. MTA expects to use, for purposes of calculating the applicable extraordinary redemption prices of the Refunding Candidates chosen for refunding, the most recent Treasury Rate published in the Federal Reserve Statistical Release H.15 (519) that becomes publicly available on September 17, 2025.

As of the date of this notice, MTA expects to issue the Refunding Bonds on or about September 24, 2025, the proceeds of which are expected to be used to refund certain of MTA’s outstanding Transportation Revenue Bonds, including the Refunding Candidates, and Dedicated Tax Fund Bonds, as well as certain of MTA Bridges and Tunnels’ outstanding Payroll Mobility Tax Senior Lien Bonds. The Preliminary Official Statement for the Refunding Bonds will be posted to EMMA, and is not incorporated herein by reference, either expressly or by implication. The final Official Statement relating to the Refunding Bonds will contain the definitive list of bonds to be refunded, which may include all, some or none of the Refunding Candidates and may include other outstanding bonds which are not Build America Bonds. On or about September 17, 2025, MTA expects to provide a conditional notice of redemption, which notice will include the applicable redemption prices of the Refunding Candidates selected for redemption.

MTA cannot guarantee that any transaction will be consummated, that any Refunding Candidates will be refunded, or that all or any portion of the Refunding Bonds will be offered, sold or issued. The size, timing and structure of the Refunding Bonds issuance will depend on variables including market conditions, interest rates, and other factors. Prior to the issuance of the Refunding Bonds, MTA reserves the right to change, modify, or terminate all or any portion of the Refunding Bonds as it deems appropriate.

*This voluntary notice (the “Voluntary Notice”) is being provided for informational purposes only. It is not intended to constitute notice of an event requiring notification under Rule 15c2-12 promulgated by the Securities and Exchange Commission. This Voluntary Notice speaks only as of its date, is subject to change without notice, and does not imply that changes in any*

*other information relating to the Refunding Candidates have not occurred, nor does it constitute a recommendation to buy, sell or hold the Refunding Candidates. MTA disclaims any obligation to update this Voluntary Notice. Nothing contained in this notice is, or should be construed as, a representation by MTA that the information included in this Voluntary Notice constitutes all material information sufficient for a decision to invest in, hold or dispose of any securities or bonds, including the Refunding Candidates.*

*This Voluntary Notice is not intended to constitute a redemption notice, a defeasance notice, or an offer to sell or a solicitation of an offer to purchase or exchange any securities or bonds, including the Refunding Bonds and the Refunding Candidates. If the Refunding Bonds are issued, any required notices of defeasance and redemption of those Refunding Candidates selected for refunding and defeasance will be provided in accordance with the applicable bond documents and continuing disclosure undertakings.*

**MTA**

**Dated: September 10, 2025**

## Attachment A

### Metropolitan Transportation Authority

#### Outstanding Transportation Revenue Bonds (Build America Bonds)

<u>Series</u>	<u>Maturity</u> <u>(November 15)</u>	<u>Outstanding</u> <u>Principal Amount</u>	<u>Interest</u> <u>Rate</u>	<u>CUSIP*</u> <u>(59259Y)</u>
2010A	2039	\$363,945,000	6.668%	BY4
2010B-1	2031	249,540,000	6.548%	CA5
2010B-1	2039	251,040,000	6.648%	BZ1
2010C-1	2026	34,880,000	6.200%	DK2
2010C-1	2030	26,380,000	6.587%	DB2
2010C-1	2040	290,000,000	6.687%	DC0
2010E	2030	30,000,000	6.734%	GE3
2010E	2040	350,995,000	6.814%	GF0

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\* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunding Candidates. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunding Candidates or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunding Candidates as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunding Candidates.