

**Metropolitan Transportation Authority
Current Senior Managers, Senior Co-Managers, Co-Managers, and Selling Group**

As of July 1, 2020

Senior Managers

Bank of America Merrill Lynch
Citigroup
Goldman, Sachs & Co.
J.P. Morgan
Ramírez & Co., Inc.
Siebert Williams Shank & Co., LLC¹
*Wells Fargo Securities*²

Senior Co-Managers

Jefferies
Loop Capital Markets
Morgan Stanley
RBC Capital Markets
PNC Capital Markets LLC¹

Co-Managers

Academy Securities
Alamo Capital
Barclays
Blaylock Beal Van LLC
BNY Mellon Capital Markets
Cabrera Capital Markets, LLC
Drexel Hamilton, LLC
Fidelity Capital Markets
FTN Financial Capital Markets
KeyBanc Capital Markets Inc.
Raymond James
Rice Financial Products Company
Stern Brothers & Co.
Stifel
TD Securities

Selling Group

280 Securities
AmeriVet Securities
Bancroft Capital
Duncan-Williams, Inc.
Estrada Hinojosa & Company, Inc.
Great Pacific Securities
Herbert J. Sims & Co., Inc.
Hilltop Securities Inc.
Hutchinson Shockey, Erley & Co.
Janney Montgomery Scott
Mesirow Financial, Inc.
Mischler Financial
Neighborly Securities, Inc.
Oppenheimer & Co., Inc.
Prager & Co., LLC
Robert W. Baird & Co., Inc.
Roberts & Ryan Investments, Inc.
Roosevelt & Cross, Incorporated
UBS Financial Services, Inc.
US Bancorp Investments, Inc.
Valdes & Moreno Inc.
World First Financial Services, Inc.

Notes:

1) When the list of Senior Managers and Senior Co-Managers was approved by the Board, there was a Joint Venture of PNC Capital Markets and The Williams Capital Group, L.P. as joint Senior Co-Managers. On November 4, 2019, Siebert Cisenros Shank & Co., LLC and The Williams Group merged, creating Siebert Williams Shank & Co., LLC.

2) The responsibility review relating to Wells Fargo Securities pursuant to the MTA Headquarters Financial Institution and Energy Supplier Responsibility Guidelines has not been completed because the review of developments that have been reported in the press is ongoing. The approval of Wells Fargo Securities is contingent on a finding pursuant to those Guidelines that Wells Fargo Securities is responsible.

Disclaimer: MTA does not sell bonds directly to the public. Bond are sold through registered broker-dealers only, shown on this list. Broker-dealers may not be active on all MTA transactions. Any decision to invest in bonds issued under any of MTA's multiple credits should be made only on the basis of a review of the Preliminary Official Statement and final Official Statement or other disclosure materials for the related bonds, which should be read in their entirety.