

NOTICE OF DEFEASANCE

METROPOLITAN TRANSPORTATION AUTHORITY

**TRANSPORTATION REVENUE BONDS, SERIES 2015B
TRANSPORTATION REVENUE REFUNDING BONDS, SUBSERIES 2015C-1
TRANSPORTATION REVENUE REFUNDING BONDS, SUBSERIES 2015D-1
TRANSPORTATION REVENUE REFUNDING BONDS, SERIES 2015F**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (the “Issuer”) described in **Schedule I** attached hereto (the “Defeased Bonds”) that, on September 24, 2025, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Redemption Price on the Defeased Bonds on the redemption date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION
AUTHORITY**

Dated: September 24, 2025

SCHEDULE I

DEFEASED BONDS

Series/Subseries	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP*
2015B	3/19/2015	11/15/2027	3.000%	\$4,110,000	--	11/15/2025	100%	59259Y4X4
	3/19/2015	11/15/2030	3.250	4,670,000	--	11/15/2025	100	59259Y5A3
	3/19/2015	11/15/2034	3.500	5,580,000	--	11/15/2025	100	59259Y5E5
2015C-1	8/18/2015	11/15/2026	5.000	16,235,000	--	11/15/2025	100	59259Y5R6
	8/18/2015	11/15/2027	5.000	44,430,000	--	11/15/2025	100	59259Y5S4
	8/18/2015	11/15/2028	3.125	7,205,000	--	11/15/2025	100	59259Y5Z8
	8/18/2015	11/15/2028	5.000	24,760,000	--	11/15/2025	100	59259Y5T2
	8/18/2015	11/15/2028	5.250	30,195,000	--	11/15/2025	100	59259Y6C8
	8/18/2015	11/15/2029	5.000	22,420,000	--	11/15/2025	100	59259Y5U9
	8/18/2015	11/15/2029	5.250	41,535,000	--	11/15/2025	100	59259Y6D6
	8/18/2015	11/15/2030	3.400	10,200,000	--	11/15/2025	100	59259Y6A2
	8/18/2015	11/15/2030	5.000	17,145,000	--	11/15/2025	100	59259Y5V7
	8/18/2015	11/15/2030	5.250	43,980,000	--	11/15/2025	100	59259Y6E4
	8/18/2015	11/15/2031	5.000	17,590,000	--	11/15/2025	100	59259Y5Y1
	8/18/2015	11/15/2031	5.250	45,110,000	--	11/15/2025	100	59259Y6F1
	8/18/2015	11/15/2034	3.700	11,025,000	--	11/15/2025	100	59259Y6B0
	8/18/2015	11/15/2034	5.000	63,170,000	--	11/15/2025	100	59259Y5W5
	8/18/2015	11/15/2035	5.000	76,795,000	--	11/15/2025	100	59259Y5X3
2015D-1	9/17/2015	11/15/2026	5.000	13,500,000	--	11/15/2025	100	59259Y6J3
	9/17/2015	11/15/2027	5.000	13,500,000	--	11/15/2025	100	59259Y6K0
	9/17/2015	11/15/2028	5.000	24,935,000	--	11/15/2025	100	59259Y6L8
	9/17/2015	11/15/2029	5.000	27,435,000	--	11/15/2025	100	59259Y6M6
	9/17/2015	11/15/2030	5.000	24,730,000	--	11/15/2025	100	59259Y6N4
	9/17/2015	11/15/2031	5.000	38,110,000	--	11/15/2025	100	59259Y6P9
	9/17/2015	11/15/2032	5.000	25,000,000	--	11/15/2025	100	59259Y6Q7
	9/17/2015	11/15/2033	5.000	25,000,000	--	11/15/2025	100	59259Y6R5
	9/17/2015	11/15/2034	5.000	20,000,000	--	11/15/2025	100	59259Y6S3
	9/17/2015	11/15/2035	5.000	17,785,000	--	11/15/2025	100	59259Y6T1
	9/17/2015	11/15/2033 [†]	5.000	42,810,000	--	11/15/2025	100	59259Y6V6
2015F	12/17/2015	11/15/2026	5.000	9,405,000	--	11/15/2025	100	59261AAK3
	12/17/2015	11/15/2027	5.000	16,240,000	--	11/15/2025	100	59261AAL1
	12/17/2015	11/15/2028	5.000	17,055,000	--	11/15/2025	100	59261AAM9
	12/17/2015	11/15/2029	5.000	30,380,000	--	11/15/2025	100	59261AAN7
	12/17/2015	11/15/2030	3.250	18,770,000	--	11/15/2025	100	59261AAP2
	12/17/2015	11/15/2031	3.250	19,380,000	--	11/15/2025	100	59261AAQ0
	12/17/2015	11/15/2032	5.000	20,010,000	--	11/15/2025	100	59261AAR8
	12/17/2015	11/15/2033	3.250	16,510,000	--	11/15/2025	100	59261AAW7
	12/17/2015	11/15/2033	5.000	4,500,000	--	11/15/2025	100	59261AAS6
	12/17/2015	11/15/2034	3.375	14,770,000	--	11/15/2025	100	59261AAX5
	12/17/2015	11/15/2034	5.000	7,000,000	--	11/15/2025	100	59261AAT4
	12/17/2015	11/15/2035	5.000	22,620,000	--	11/15/2025	100	59261AAU1
	12/17/2015	11/15/2036	5.000	23,750,000	--	11/15/2025	100	59261AAV9

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

† Defeased Bonds will be credited against the mandatory sinking fund payments on the following page:

\$42,810,000 Subseries 2015D-1 Term Bond Due November 15, 2033

CUSIP Number*: 59259Y 6V6

<u>November 15</u>	<u>Refunded Amount</u>
2032	\$20,885,000
2033	21,925,000

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