

NOTICE OF DEFEASANCE

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

**PAYROLL MOBILITY TAX SENIOR LIEN REFUNDING GREEN BONDS,
SUBSERIES 2024B-3 (MANDATORY TENDER BONDS)**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Payroll Mobility Tax Senior Lien Refunding Green Bonds, Subseries 2024B-3 (Mandatory Tender Bonds), issued by the Triborough Bridge and Tunnel Authority (the “Issuer”) described in **Schedule I** attached hereto (the “Defeased Bonds”) that, on September 24, 2025, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Purchase Price on the Defeased Bonds on the mandatory tender date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the Payroll Mobility Tax Obligation Resolution, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: September 24, 2025

SCHEDULE I**DEFEASED BONDS**

Subseries	Dated Date	Maturity	Interest Rate	Refunded Amount	Mandatory Tender Date	Purchase Price	CUSIP*
2024B-3 [†]	5/20/2024	11/15/2043	5.00%	\$112,545,000	11/15/2025	100%	89602HHK6

[†] Defeased Bonds will be credited against the following mandatory sinking fund payments:

\$112,545,000 Subseries 2024B-3 Term Bond Due November 15, 2043

CUSIP Number*: 89602H HK6

<u>November 15</u>	<u>Refunded Amount</u>
2041	\$18,860,000
2042	42,605,000
2043	51,080,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.