

NOTICE OF SUBSTITUTION OF CREDIT FACILITY ON JANUARY 15, 2026

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE VARIABLE RATE REFUNDING BONDS,
SUBSERIES 2005B-2**

<u>Bonds</u>	<u>Maturity</u>	<u>Principal Amount</u>	<u>CUSIP*</u>
Subseries 2005B-2a	January 1, 2032	\$86,400,000	89602R GK5
Subseries 2005B-2b	January 1, 2032	\$86,300,000	89602R GM1

NOTICE IS HEREBY GIVEN to the Owners of the Triborough Bridge and Tunnel Authority (“MTA Bridges and Tunnels”) General Revenue Variable Rate Refunding Bonds, Subseries 2005B-2 (the “Subseries 2005B-2 Bonds”), consisting of Subseries 2005B-2a (the “Subseries 2005B-2a Bonds”) and Subseries 2005B-2b (the “Subseries 2005B-2b Bonds”) referenced above that:

1. The respective direct-pay letters of credit (the “Subseries 2005B-2 Credit Facilities”) issued by State Street Bank and Trust Company (the “Subseries 2005B-2 Credit Facility Issuer”), pursuant to separate Letter of Credit and Reimbursement Agreements, each dated as of January 1, 2021, between MTA Bridges and Tunnels and the Subseries 2005B-2 Credit Facility Issuer related to each subseries of the Subseries 2005B-2 Bonds, were scheduled to expire pursuant to their terms on January 21, 2026. Each subseries of the Subseries 2005B-2 Bonds was subject to mandatory tender for purchase on January 15, 2026 (the “Mandatory Purchase Date”), pursuant to Section A-406(iv) of Appendix A-4 to the Certificate of Determination Relating to General Revenue Variable Rate Refunding Bonds, Series 2005B of the Triborough Bridge and Tunnel Authority, dated July 7, 2005, as amended and restated from time to time (the “Certificate of Determination”), delivered pursuant to the General Resolution Authorizing General Revenue Obligations, adopted by the Board of MTA Bridges and Tunnels on March 26, 2002, as supplemented and amended from time to time.

2. On the Mandatory Purchase Date, the Subseries 2005B-2a Bonds and the Subseries 2005B-2b Bonds were consolidated and redesignated as the “Subseries 2005B-2 Bonds” and the Subseries 2005B-2 Credit Facilities were replaced by an Irrevocable Direct-Pay Letter of Credit issued by Bank of America, N.A., which will expire on January 12, 2029.

Defined terms used in this notice and not otherwise defined shall have the respective meanings ascribed to them in the Certificate of Determination.

DATED this 15th day of January 2026.

TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY

* No representation is made as to the accuracy of the CUSIP numbers either as printed on the Subseries 2005B-2a Bonds and the Subseries 2005B-2b Bonds or as set forth in this Notice of Substitution of Credit Facility.