

MTA EMMA Filing – Voluntary Notice

Rescission of Notice of Conditional Redemption

On February 13, 2026, The Metropolitan Transportation Authority (“MTA”) issued a Notice of Conditional Redemption (the “Conditional Redemption Notice”) with respect to its Metropolitan Transportation Authority Transportation Revenue Variable Rate Refunding Bonds, Subseries 2002D-2a-2 (Secured Overnight Financing Rate Tender Notes) (the “Subseries 2002D-2a-2 Bonds”) calling such bonds for redemption on March 17, 2026. MTA has elected to rescind the Notice of Conditional Redemption as of February 27, 2026 and such redemption shall not occur on March 17, 2026.

Instead, the Subseries 2002D-2a-2 Bonds are anticipated to be purchased for cancellation on April 1, 2026, with information pertaining to such purchase to be provided in a notice of mandatory tender. The Trustee has been instructed to promptly return to the respective Owners any Subseries 2002D-2a-2 Bonds previously received by the Trustee for redemption.

Metropolitan Transportation Authority
February 27, 2026