

NOTICE OF DEFEASANCE

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

**PAYROLL MOBILITY TAX SENIOR LIEN REFUNDING BONDS,
SUBSERIES 2021A-2 (TAX-EXEMPT MANDATORY TENDER BONDS)**

**PAYROLL MOBILITY TAX SENIOR LIEN BONDS,
SUBSERIES 2021B-2 (MANDATORY TENDER BONDS)**

**PAYROLL MOBILITY TAX SENIOR LIEN BONDS,
SUBSERIES 2021C-1b (MANDATORY TENDER BONDS)**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Payroll Mobility Tax Senior Lien Bonds issued by the Triborough Bridge and Tunnel Authority (the “Issuer”) described in **Schedule I** attached hereto (the “Defeased Bonds”) that, on March 17, 2026, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Purchase Price on the Defeased Bonds on the mandatory purchase date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the Payroll Mobility Tax Obligation Resolution, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: March 17, 2026

SCHEDULE I

DEFEASED BONDS

Subseries	Dated Date	Defeased Amount	Maturity Date	Interest Rate	Mandatory Purchase Date	Purchase Price	CUSIP Number*
2021A-2	5/5/2021	\$118,745,000	5/15/2045	2.00%	05/15/2026	100%	89602HAD9
2021B-2	8/31/2021	127,615,000	5/15/2050	5.00	05/15/2026	100	89602HAV9
2021C-1b	9/30/2021	75,000,000	5/15/2051	5.00	05/15/2026	100	89602HBG1

Defeased Bonds will be credited against the following mandatory sinking fund payments:

\$118,745,000 Subseries 2021A-2 Term Bond Due May 15, 2045

CUSIP Number*: 89602H AD9

May 15	Defeased Amount
2041	\$25,655,000
2042	26,175,000
2043	26,700,000
2044	27,240,000
2045	12,975,000

\$127,615,000 Subseries 2021B-2 Term Bond Due May 15, 2050

CUSIP Number*: 89602H AV9

May 15	Defeased Amount
2039	\$11,315,000
2040	11,845,000
2041	10,640,000
2042	8,920,000
2043	3,375,000
2044	3,530,000
2045	3,625,000
2046	3,960,000
2047	16,545,000
2048	17,325,000
2049	17,910,000
2050	18,625,000

\$75,000,000 Subseries 2021C-1b Term Bond Due May 15, 2051

CUSIP Number*: 89602H BG1

May 15	Defeased Amount
2047	\$13,570,000
2048	14,250,000
2049	14,965,000
2050	15,715,000
2051	16,500,000

* CUSIP numbers have been assigned by an organization not affiliated with MTA Bridges and Tunnels and are included solely for the convenience of the holders of the Defeased Bonds. MTA Bridges and Tunnels is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.