

**NOTICE OF DEFEASANCE**

**METROPOLITAN TRANSPORTATION AUTHORITY**

**TRANSPORTATION REVENUE BONDS, SERIES 2012H  
TRANSPORTATION REVENUE REFUNDING BONDS, SUBSERIES 2015D-1  
TRANSPORTATION REVENUE GREEN BONDS, SUBSERIES 2016A-1**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Bonds issued by the Metropolitan Transportation Authority (the “Issuer”) described in **Schedule I** attached hereto (the “Defeased Bonds”) that, on March 17, 2026, the Issuer has (i) deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay the Redemption Price on the Defeased Bonds on the redemption date specified therein. As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations, as supplemented and amended.

No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**METROPOLITAN TRANSPORTATION  
AUTHORITY**

Dated: March 17, 2026

SCHEDULE I

DEFEASED BONDS

Series	Dated Date	Maturity	Interest Rate	Outstanding Amount	Defeased Amount	Redemption Date	Redemption Price	CUSIP <sup>1</sup>
2012H	11/15/2012	11/15/2037*	3.625%	\$ 15,365,000	\$15,365,000	5/15/2026	100%	59261A2L0
2015D-1	9/17/2015	11/15/2035	3.375	8,155,000	8,155,000	5/15/2026	100	59259Y6U8
2016A-1	2/25/2016	11/15/2026	5.000	6,430,000	6,430,000	5/15/2026	100	59261ACE5
2016A-1	2/25/2016	11/15/2027	5.000	6,750,000	6,750,000	5/15/2026	100	59261ACF2
2016A-1	2/25/2016	11/15/2028	5.000	7,090,000	7,090,000	5/15/2026	100	59261ACG0
2016A-1	2/25/2016	11/15/2029	5.000	7,445,000	7,445,000	5/15/2026	100	59261ACH8
2016A-1	2/25/2016	11/15/2030	5.000	7,815,000	7,815,000	5/15/2026	100	59261ACJ4
2016A-1	2/25/2016	11/15/2031	5.000	8,205,000	8,205,000	5/15/2026	100	59261ACK1
2016A-1	2/25/2016	11/15/2032	5.000	8,620,000	8,620,000	5/15/2026	100	59261ACL9
2016A-1	2/25/2016	11/15/2033	4.000	8,175,000	8,175,000	5/15/2026	100	59261ACZ8
2016A-1	2/25/2016	11/15/2033	5.000	875,000	875,000	5/15/2026	100	59261ACM7
2016A-1	2/25/2016	11/15/2034	3.000	9,415,000	140,000	5/15/2026	100	59261ACN5 <sup>2</sup>
2016A-1	2/25/2016	11/15/2035	4.000	5,000,000	5,000,000	5/15/2026	100	59261ADA2
2016A-1	2/25/2016	11/15/2035	5.000	1,160,000	1,160,000	5/15/2026	100	59261ACP0
2016A-1	2/25/2016	11/15/2036	5.000	10,070,000	10,070,000	5/15/2026	100	59261ACQ8
2016A-1	2/25/2016	11/15/2041*	5.000	25,165,000	25,165,000	5/15/2026	100	59261ACU9
2016A-1	2/25/2016	11/15/2046*	5.000	56,305,000	56,305,000	5/15/2026	100	59261ACS4
2016A-1	2/25/2016	11/15/2056*	5.250	175,000,000	175,000,000	5/15/2026	100	59261ACW5

\* Defeased Bonds will be credited against the mandatory sinking fund payments listed below:

**\$15,365,000 3.625% Series 2012H Term Bonds  
Due November 15, 2037  
CUSIP<sup>1</sup> Number: 59261A2L0**

November 15	Defeased Amount
2037	\$15,365,000

**\$25,165,000 5.00% Subseries 2016A-1 Term Bonds  
Due November 15, 2041  
CUSIP<sup>1</sup> Number: 59261ACU9**

November 15	Defeased Amount
2037	\$4,555,000
2038	4,780,000
2039	5,020,000
2040	5,275,000
2041	5,535,000

<sup>1</sup> CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.

<sup>2</sup> \$140,000 of the Subseries 2016A-1 Bonds maturing on November 15, 2034 with new CUSIP No. 59261A6K8 has been defeased. \$9,275,000 of the Subseries 2016A-1 Bonds maturing on November 15, 2034 remain Outstanding with new CUSIP No. 59261A6L6.

**\$56,305,000 5.00% Subseries 2016A-1 Term Bonds  
Due November 15, 2046**

**CUSIP<sup>1</sup> Number: 59261ACS4**

<b>November 15</b>	<b>Defeased Amount</b>
2042	\$ 9,960,000
2043	10,580,000
2044	11,230,000
2045	11,910,000
2046	12,625,000

**\$175,000,000 5.25% Subseries 2016A-1 Term Bonds  
Due November 15, 2056**

**CUSIP<sup>1</sup> Number: 59261ACW5**

<b>November 15</b>	<b>Defeased Amount</b>
2047	\$13,750,000
2048	14,475,000
2049	15,235,000
2050	16,035,000
2051	16,875,000
2052	17,760,000
2053	18,695,000
2054	19,675,000
2055	20,705,000
2056	21,795,000

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