

NOTICE OF MANDATORY TENDER AND REPAYMENT

METROPOLITAN TRANSPORTATION AUTHORITY

**TRANSPORTATION REVENUE VARIABLE RATE BONDS, SUBSERIES 2012A-3
(SECURED OVERNIGHT FINANCING RATE TENDER NOTES)**

NOTICE IS HEREBY GIVEN pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, that on April 1, 2026 (the “Repayment Date”), the Metropolitan Transportation Authority’s Transportation Revenue Variable Rate Bonds, Subseries 2012A-3 (Secured Overnight Financing Rate Tender Notes) described below (the “Bonds”) were subject to mandatory tender and repaid prior to maturity, at a price equal to the principal amount thereof, plus accrued interest up to but not including such Repayment Date.

Series	Dated Date	Maturity	Interest Rate	Repayment Amount	CUSIP*
2012A-3	02/01/2022	11/15/2042	Variable	\$50,000,000	59261AM87

Interest on all Bonds ceased to accrue on the Repayment Date.

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Dated: April 1, 2026

* The CUSIP number has been assigned by an organization not affiliated with MTA and is included solely for the convenience of the holders of the Bonds. MTA is not responsible for the selection or uses of this CUSIP number, nor is any representation made as to its correctness on the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the Bonds.