

NOTICE TO TRUSTEE OF CONDITIONAL REDEMPTION

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS
SERIES 2016A**

**(maturity, principal amount to be redeemed, interest rate, redemption date,
redemption price, and CUSIP # as derived from Schedule I hereto)**

April 27, 2026

NOTICE IS HEREBY GIVEN to The Bank of New York Mellon, as Trustee (the “**Trustee**”), pursuant to Section A-402 of the General Resolution Authorizing General Revenue Obligations, adopted by the Board of the Triborough Bridge and Tunnel Authority (the “**Issuer**”) on March 26, 2002, as amended and supplemented to the date hereof (the “**Resolution**”), that the Issuer elects to redeem the General Revenue Bonds, Series 2016A as listed in **Schedule I** attached hereto (the “**Refunded Bonds**”), on the redemption date provided therein (the “**Redemption Date**”). Such redemption shall be conditioned upon there being sufficient money on the Redemption Date to pay the principal amount due at maturity or the redemption price of the Refunded Bonds on the Redemption Date.

The Issuer hereby directs the Trustee to deliver to each Owner of the Refunded Bonds as soon as practicable, **but no later than April 28, 2026**, a Notice of Redemption in the form attached hereto as **Exhibit A**. Such notice shall be given to the Owners in the manner provided for the delivery of notice in the Resolution. Any notice mailed as provided in the Resolution (including via electronic mail) shall be conclusively presumed to have been duly given, whether or not the Owner receives such notice, and the failure of such Owner to receive any such notice shall not affect the validity of the actions described therein. Capitalized terms used herein and not otherwise defined shall have the meanings given to such terms in the Resolution.

cc: S&P Global Ratings Fitch Ratings
55 Water Street Hearst Tower
New York, New York 10041 300 W.57th Street
Attn: Structured Public Finance New York, New York 10004
Telephone: (212) 438-2000 Telephone: (212) 908-0500
pubfin_structured@spglobal.com pubfinsurv@fitchratings.com

Moody’s Ratings
7 World Trade Center
250 Greenwich Street
New York, New York 10007
Telephone: (212) 553-0300
MSPGSurveillance@moodys.com

[Signature Begins on Following Page]

IN WITNESS WHEREOF, I have hereunto set my hand as of the date set forth above.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

By: _____



Olga Chernat
Deputy Chief, Financial Services of
Metropolitan Transportation Authority and
Authorized Officer of
Triborough Bridge and Tunnel Authority
(MTA Bridges and Tunnels)

[TBTA General Revenue Bonds, Series 2016A]

SCHEDULE I
REFUNDED BONDS

Series	Maturity (November 15)	Principal Amount to be Redeemed	Interest Rate	Redemption Date	Redemption Price	CUSIP Number* (89602N)
2016A	2027	\$8,275,000	5.00%	May 28, 2026	100%	5E0
2016A	2028	17,515,000	5.00	May 28, 2026	100	5F7
2016A	2029	18,400,000	5.00	May 28, 2026	100	5G5
2016A	2030	19,315,000	5.00	May 28, 2026	100	5H3
2016A	2031	30,440,000	5.00	May 28, 2026	100	5J9
2016A	2033	20,700,000	5.00	May 28, 2026	100	5K6
2016A	2034	10,235,000	5.00	May 28, 2026	100	5U4
2016A	2035	10,745,000	5.00	May 28, 2026	100	5V2
2016A	2036	11,280,000	5.00	May 28, 2026	100	5N0
2016A	2041	65,460,000	5.00	May 28, 2026	100	5P5
2016A	2046	83,540,000	5.00	May 28, 2026	100	5Q3

* CUSIP numbers have been assigned by an organization not affiliated with Triborough Bridge and Tunnel Authority and are included solely for the convenience of the holders of the Refunded Bonds. Triborough Bridge and Tunnel Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above.

EXHIBIT A

CONDITIONAL NOTICE OF REDEMPTION

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS
SERIES 2016A**

**[maturity, principal amount to be redeemed, interest rate, redemption date,
redemption price, and CUSIP # as derived from Schedule I hereto]**

NOTICE IS HEREBY GIVEN to the registered holders of the Triborough Bridge and Tunnel Authority's General Revenue Bonds described in Schedule I attached hereto (the "Refunded Bonds") that such Refunded Bonds have been called for redemption prior to maturity on the dates set forth on Schedule I (the "Redemption Date"), at the redemption prices specified therein, plus accrued interest up to, but not including, the Redemption Date. Interest on all Refunded Bonds will cease to accrue on their respective Redemption Dates. Redemption of the Refunded Bonds on such date of redemption is subject to and conditioned upon receipt by the Trustee of money sufficient to pay the redemption price of the Refunded Bonds to be redeemed on their respective Redemption Dates.

Withholding of a portion of gross payments made within the United States may be required under section 3406 of the Internal Revenue Code of 1986, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Owners should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting their Refunded Bonds for payment.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

By: **THE BANK OF NEW YORK MELLON,**
as Trustee

Dated: April 27, 2026

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REFUNDED BONDS

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