

**CONDITIONAL NOTICE OF REDEMPTION**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY  
(MTA BRIDGES AND TUNNELS)  
GENERAL REVENUE BONDS, SERIES 2009B  
(FEDERALLY TAXABLE – ISSUER SUBSIDY – BUILD AMERICA BONDS)**

NOTICE IS HEREBY GIVEN to the registered holders of the General Revenue Bonds issued by the Triborough Bridge and Tunnel Authority (the “MTA Bridges and Tunnels”), as further described in Schedule I attached hereto (the “Refunded Bonds”) that such Refunded Bonds have been called by the MTA Bridges and Tunnels for redemption prior to maturity and shall be redeemed on June 29, 2026 (the “Redemption Date”) at the “Extraordinary Optional Redemption Price,”<sup>+</sup> plus accrued interest thereon to the Redemption Date. Interest on all Refunded Bonds will cease to accrue on the Redemption Date. Redemption of the Refunded Bonds on the Redemption Date is subject to and conditioned upon receipt by the Trustee of money sufficient to pay the Extraordinary Optional Redemption Price, plus accrued interest on the Refunded Bonds on the Redemption Date.

Withholding of a portion of gross payments made within the United States may be required under section 3406 of the Internal Revenue Code of 1986, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Owners should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting their Refunded Bonds for payment.

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY**

**By: THE BANK OF NEW YORK MELLON, as Trustee**

Dated: May 22, 2026

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<sup>+</sup> The “Extraordinary Optional Redemption Price” is equal to the greater of: (i) 100% of the principal amount of the Refunded Bonds to be redeemed; and (ii) the sum of the present value of the remaining scheduled payments of principal and interest to the maturity date of the Refunded Bonds to be redeemed, taking into account mandatory sinking fund redemptions, not including any portion of those payments of interest accrued and unpaid as of the date on which the Refunded Bonds are to be redeemed, discounted to the date on which the Refunded Bonds are to be redeemed on a semiannual basis, assuming a 360-day year consisting of twelve 30-day months, at the “Treasury Rate,” plus 100 basis points.

The “Treasury Rate” is, as of any redemption date, the yield to maturity as of such redemption date of United States Treasury securities with a constant maturity (as compiled and published in the most recent Federal Reserve Statistical Release H.15 (519) that has become publicly available at least two Business Days prior to the redemption date (excluding inflation indexed securities) (or, if such Statistical Release is no longer published, any publicly available source of similar market data)) most nearly equal to the period from the redemption date to the maturity date of the Refunded Bonds to be redeemed; provided, however, that if the period from the redemption date to such maturity date is less than one year, the weekly average yield on actually traded United States Treasury securities adjusted to a constant maturity of one year will be used.

**SCHEDULE I**  
**REFUNDED BONDS**

<b><u>Series</u></b>	<b><u>Maturity (November 15)</u></b>	<b><u>Principal Amount to be Redeemed</u></b>	<b><u>Remaining Outstanding Amount</u></b>	<b><u>Interest Rate</u></b>	<b><u>Redemption Date</u></b>	<b><u>Extraordinary Optional Redemption Price<sup>±</sup></u></b>	<b><u>CUSIP Number<sup>*</sup></u></b>
2009B	2036 <sup>†</sup>	\$73,340,000	—	5.42%	June 29, 2026	100%	89602N UM4

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<sup>±</sup> Based on the greater of 100% of the principal amount to be refunded or the price calculated using the most recently available yields in the Federal Reserve Statistical Release H.15 (519) with a release date of May 21, 2026.

<sup>\*</sup> CUSIP numbers have been assigned by an organization not affiliated with Triborough Bridge and Tunnel Authority and are included solely for the convenience of the holders of the Refunded Bonds. Triborough Bridge and Tunnel Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above.

<sup>†</sup> Refunded Bonds will be credited against the mandatory sinking fund payments shown on the following page.

**\$73,340,000 Series 2009B Term Bond**  
**Due November 15, 2036**  
**CUSIP Number: 89602N UM4\***

<u>November 15</u>	<u>Refunded Amount</u>
2035	\$35,640,000
2036	37,700,000

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