

NOTICE OF DEFEASANCE

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)**

GENERAL REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the General Revenue Bonds, Series 2015A and General Revenue Bonds, Series 2016A issued by the Triborough Bridge and Tunnel Authority (“TBTA”) described in **Exhibit A** hereto (the “Defeased Bonds”), that, on May 28, 2026, TBTA deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in one or more escrow accounts, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption dates specified therein, and the principal together with any applicable redemption premium thereon.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing General Revenue Obligations of the Issuer, adopted on March 26, 2002, as amended and supplemented. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

**TRIBOROUGH BRIDGE AND TUNNEL
AUTHORITY**

Dated: May 28, 2026

**EXHIBIT A
DEFEASED BONDS**

**TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY
(MTA BRIDGES AND TUNNELS)
GENERAL REVENUE BONDS**

Series	Dated Date	Maturity (November 15)	Outstanding Amount	Refunded Amount	Remaining Outstanding Amount	Interest Rate	Redemption Date	Redemption Price	CUSIP*
2015A	5/15/2015	2050 [†]	\$48,680,000	\$23,155,000 [†]	\$25,525,000	5.00%	6/29/2026	100%	89602N3D4
2016A	1/28/2016	2026	21,820,000	21,820,000	-	5.00	6/29/2026	100	89602N5D2

[†] Defeased Bonds will be credited against the following mandatory sinking fund payments:

**\$23,155,000 5.00% Series 2015A Term Bond due November 15,
2050
CUSIP Number: 89602N3D4***

<u>November 15</u>	<u>Refunded Amount</u>
2047	\$11,295,000
2048	11,860,000
2049	0
2050	0

* CUSIP numbers have been assigned by an organization not affiliated with Triborough Bridge and Tunnel Authority and are included solely for the convenience of the holders of the Defeased Bonds. Triborough Bridge and Tunnel Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds or as indicated above.