MTA DEBT OUTSTANDING ($ in Millions) **As of 06-17-2026**

Type of Credit / Underlying Ratings (Moody's /S&P / Fitch/ KBRA)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding: Fixed Amount	Outstanding: Variable Amount	Outstanding: Synthetic Fixed Amount	Outstanding: Total Outstanding	TIC[1]
Transportation	2002D	5/30/2002	11/1/2032	400.000	-	-	150.000	150.000	5.10
Revenue Bonds	2002G	11/20/2002	11/1/2026	400.000	-	9.755	-	9.755	2.12
(A2/A/AA/AA)	2005D	11/2/2005	11/1/2035	250.000	-	-	152.475	152.475	3.94
	2005E	11/2/2005	11/1/2035	250.000	-	48.908	91.445	140.353	3.20
	2006B	12/20/2006	11/15/2036	717.730	72.645	-	-	72.645	4.52
	2010A	1/13/2010	11/15/2039	363.945	363.945	-	-	363.945	4.44
	2010B	2/11/2010	11/15/2039	656.975	251.040	-	-	251.040	4.29
	2010C	7/7/2010	11/15/2040	510.485	290.000	-	-	290.000	4.27
	2010E	12/29/2010	11/15/2040	750.000	281.030	-	-	281.030	4.57
	2012G	11/13/2012	11/1/2032	359.450	-	-	353.575	353.575	3.76
	2013B	4/2/2013	11/15/2043	500.000	32.505	-	-	32.505	4.08
	2013C	6/11/2013	11/15/2043	500.000	5.485	-	-	5.485	4.25
	2015A	1/22/2015	11/15/2045	850.000	248.045	-	-	248.045	4.95
	2015B	3/19/2015	11/15/2055	275.055	41.925	-	-	41.925	4.29
	2015E	9/10/2015	11/15/2050	650.000	-	178.825	123.800	302.625	3.01
	2016A	2/25/2016	11/15/2056	782.520	166.670	-	-	166.670	3.54
	2016B	6/30/2016	11/15/2037	673.990	444.925	-	-	444.925	2.90
	2016C	7/28/2016	11/15/2056	863.860	538.425	-	-	538.425	3.52
	2016D	10/26/2016	11/15/2035	645.655	407.200	-	-	407.200	2.87
	2017A	3/16/2017	11/15/2057	325.585	273.730	-	-	273.730	3.83
	2017B	9/28/2017	11/15/2028	662.025	146.545	-	-	146.545	1.98
	2017C	12/14/2017	11/15/2040	2,021.462	1,886.355	-	-	1,886.355	3.12
	2017D	12/21/2017	11/15/2047	643.095	625.370	-	-	625.370	3.51
	2018B	8/23/2018	11/15/2028	207.220	105.160	-	-	105.160	2.71
	2019A	2/6/2019	11/15/2048	454.150	262.805	-	-	262.805	4.16
	2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83
	2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39
	2019D	11/7/2019	11/15/2048	241.745	101.425	-	-	101.425	3.62
	2020A	1/16/2020	11/15/2054	924.750	686.840	-	-	686.840	3.46
	2020B	3/27/2020	11/15/2046	80.115	-	6.230	-	6.230	2.53
	2020C	5/14/2020	11/15/2055	1,725.000	1,171.905	-	-	1,171.905	5.17
	2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05
	2024A	3/27/2024	11/15/2049	1,289.260	1,289.260	-	-	1,289.260	4.20
	2024B	10/29/2024	11/15/2044	479.460	479.460	-	-	479.460	3.90
	2025A	3/27/2025	11/15/2055	847.785	847.785	-	-	847.785	4.43
	2025B	9/24/2025	11/15/2043	1,402.890	1,401.785	-	-	1,401.785	3.32
				24,323.737	15,041.795	243.718	871.295	16,156.808	3.80
									WATIC
Transportation Revenue Bonds	2023 ADA P3	5/4/2023	9/1/2051	160.628		160.628		160.628	N/A[4]
Subordinated Contract Obligations				160.628	-	160.628	-	160.628	N/A
(NAF/NAF/NAF/NAF)									WATIC
TBTA General	2001C	12/19/2001	1/1/2032	148.200	-	49.270	4.000	53.270	2.55
Revenue Bonds	2002F	11/13/2002	11/1/2032	246.480	76.180	-	-	76.180	1.18
(Aa3/AA-/AA-/AA)	2003B	12/10/2003	1/1/2033	250.000	-	7.105	80.050	87.155	3.38
	2005A	5/11/2005	11/1/2041	150.000	-	93.595	8.475	102.070	2.07
	2005B	7/7/2005	1/1/2035	800.000	-	-	518.100	518.100	3.35
	2008B	3/27/2008	11/15/2038	252.230	43.845	-	-	43.845	1.18
	2009B	9/17/2009	11/15/2039	200.000	126.660	-	-	126.660	3.63
	2012A	6/6/2012	11/15/2042	231.490	13.195	-	-	13.195	3.69
	2012B	8/23/2012	11/15/2032	1,236.898	231.500	-	-	231.500	2.66
	2013C	4/18/2013	11/15/2043	200.000	15.000	-	-	15.000	3.71
	2015A	5/15/2015	11/15/2050	225.000	31.545	-	-	31.545	4.18
	2016A	1/28/2016	11/15/2046	541.240	47.350	-	-	47.350	3.24
	2017A	1/19/2017	11/15/2047	300.000	231.665	-	-	231.665	3.71
	2017B	1/19/2017	11/15/2038	902.975	877.730	-	-	877.730	3.48
	2017C	11/17/2017	11/15/2042	720.990	556.925	-	-	556.925	2.81
	2018A	2/1/2018	11/15/2048	351.930	351.930	-	-	351.930	3.84
	2018B	8/30/2018	11/15/2031	270.090	234.475	-	-	234.475	2.75
	2018C	8/30/2018	11/15/2038	159.280	159.280	-	-	159.280	3.66
	2018D	10/4/2018	11/15/2038	125.000	98.985	-	-	98.985	2.58
	2018E Taxable	12/12/2018	11/15/2032	148.470	-	55.820	92.650	148.470	4.40
	2019A	5/23/2019	11/15/2049	150.000	150.000	-	-	150.000	3.71
	2019B Taxable	9/25/2019	11/15/2044	102.465	102.465	-	-	102.465	3.49
	2019C	12/3/2019	11/15/2048	200.000	200.000	-	-	200.000	3.04
	2020A	5/27/2020	11/15/2054	525.000	525.000	-	-	525.000	3.64
	2021A	3/31/2021	11/15/2056	400.000	400.000	-	-	400.000	3.56
	2022A	8/18/2022	11/15/2057	400.000	400.000	-	-	400.000	4.36
	2023A	2/14/2023	11/15/2039	828.225	664.980	-	-	664.980	2.82
	2023B	8/17/2023	11/15/2053	370.030	343.790	-	-	343.790	4.27
	2024A	8/21/2024	11/15/2054	699.260	690.730	-	-	690.730	3.87
	2025A	8/20/2025	11/15/2055	728.305	728.305	-	-	728.305	4.67
	2026A	5/28/2026	11/15/2056	895.550	895.550	-	-	895.550	4.51
				12,759.108	8,197.085	205.790	703.275	9,106.150	3.63
									WATIC
TBTA Subordinate	2013A	1/29/2013	11/15/2032	653.965	225.270	-	-	225.270	3.13
Revenue Bonds	2025A BANs	2/6/2025	2/1/2028	500.000	500.000	-	-	500.000	2.76
(A1/A+/A+/AA-)				1,153.965	725.270	-	-	725.270	2.87
									WATIC

MTA DEBT OUTSTANDING ($ in Millions) **As of 06-17-2026**

Type of Credit / Underlying Ratings (Moody's /S&P / Fitch/ KBRA)	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding: Fixed Amount	Outstanding: Variable Amount	Outstanding: Synthetic Fixed Amount	Outstanding: Total Outstanding	TIC[1]
Dedicated	2008A	6/25/2008	11/1/2031	352.915	-	2.775	180.435	183.210	4.09
Tax Fund Bonds	2008B	8/7/2008	11/1/2034	348.175	43.460	-	-	43.460	2.72
(NAF/AA/AA/NAF)	2009C	4/30/2009	11/15/2039	750.000	658.155	-	-	658.155	4.89
	2012A	10/25/2012	11/15/2032	959.466	267.075	-	-	267.075	3.07
	2016A	3/10/2016	11/15/2036	579.955	359.845	-	-	359.845	2.98
	2016B	5/26/2016	11/15/2056	588.305	545.585	-	-	545.585	3.36
	2017A	2/23/2017	11/15/2047	312.825	284.690	-	-	284.690	3.97
	2017B	5/17/2017	11/15/2057	680.265	611.070	-	-	611.070	3.59
	2022A	3/1/2022	11/15/2052	377.955	377.955	-	-	377.955	3.27
	2024A	7/23/2024	11/15/2054	388.505	382.630	-	-	382.630	4.16
	2024B	10/9/2024	11/15/2054	864.215	864.215	-	-	864.215	4.16
				6,202.581	4,394.680	2.775	180.435	4,577.890	3.84
									WATIC
Payroll Mobility	2021A	5/5/2021	5/15/2051	1,238.210	1,000.725	-	-	1,000.725	2.02
Tax Bonds	2021B	8/31/2021	5/15/2056	369.195	241.580	-	-	241.580	3.53
(NAF/AA+/AA+/AA+)	2021C	9/30/2021	5/15/2051	853.629	717.715	-	-	717.715	2.88
	2022A	2/10/2022	5/15/2057	592.680	592.680	-	-	592.680	3.18
	2022B	8/18/2022	5/15/2042	1,000.015	824.585	-	-	824.585	2.82
	2022C	5/12/2022	5/15/2057	927.950	927.950	-	-	927.950	4.48
	2022D	9/15/2022	5/15/2052	748.682	765.690	-	-	765.690	4.52
	2022E	11/1/2022	11/15/2032	700.200	600.640	-	-	600.640	3.98
	2023A	1/12/2023	11/15/2037	764.950	502.970	-	-	502.970	3.10
	2023B	7/6/2023	11/15/2059	600.000	600.000	-	-	600.000	4.77
	2023C	10/19/2023	11/15/2043	1,130.200	1,130.200	-	-	1,130.200	4.45
	2024A	1/25/2024	5/15/2054	296.340	296.340	-	-	296.340	4.17
	2024B BANS	3/20/2024	3/15/2027	300.000	300.000	-	-	300.000	2.83
	2024B	5/20/2024	5/15/2056	591.785	479.240	-	-	479.240	4.42
	2024C	7/10/2024	11/15/2039	770.105	770.105	-	-	770.105	3.51
	2025A BANs	3/19/2025	3/1/2028	400.000	400.000	-	-	400.000	2.88
	2025B BANs	4/9/2025	3/15/2029	800.000	800.000	-	-	800.000	3.04
	2026A BANs	2/5/2026	2/1/2029	750.000	750.000	-	-	750.000	2.32
	2026A	3/17/2026	11/15/2056	808.185	808.185	-	-	808.185	4.24
				13,642.126	12,508.605	-	-	12,508.605	3.54
									WATIC
Sales Tax Revenue Bonds	2022A	7/20/2022	5/15/2062	700.000	695.530	-	-	695.530	4.38
(TBTA Capital Lockbox - City Sales Tax)	2023A	3/14/2023	5/15/2063	1,253.750	1,253.750	-	-	1,253.750	4.58
(NAF/AA+/AAA/NAF)	2024A	2/8/2024	5/15/2064	1,650.295	1,650.295	-	-	1,650.295	4.42
				3,604.045	3,599.575	-	-	3,599.575	4.47
									WATIC
Real Estate Transfer Tax Revenue Bonds	2025A	1/23/2025	12/1/2059	1,600.000	1,586.900	-	-	1,586.900	4.60
(TBTA Capital Lockbox Fund)									
(A1/A+/NAF/AA)									
				1,600.000	1,586.900	-	-	1,586.900	4.60
									WATIC
Central Business District Tolling	2026 Term Loan	5/2/2025	5/1/2026	500.000	-	500.000	-	500.000	3.46
Program Revenue									
(TBTA Capital Lockbox Fund)									
(NAF/NAF/NAF/NAF)				500.000	-	500.000	-	500.000	3.46
									WATIC
			All MTA Total	**63,946.189**	**46,053.910**	**1,112.911**	**1,755.005**	**48,921.826**	**3.75**
Hudson Rail Yards Trust Obligations[2]	2016A	9/22/2016	11/15/2056	1,057.430	682.430	-	-	682.430	4.28
(A3/NAF/NAF/A-)	2020A	3/27/2020	11/15/2046	162.660	6.230	-	-	6.230	4.28
				1,220.090	688.660	-	-	688.660	4.28
									WATIC
			Grand Total	65,166.279	46,742.570	1,112.911	1,755.005	49,610.486	3.76

(1) Fixed Rate TICs calculated as of issuance of Fixed Rate Bonds. Floating Rate TICs calculated from inception including fees.
Any Unhedged Variable Rate Bonds that have been fixed to maturity are carried at the new Fixed Rate TIC. Synthetic Fixed Rate TICs include
average swap rates plus current variable rate fees and estimated basis adjustments for life of swap. Synthetic Fixed Rate TICs do not include benefit of any upfront payments received by MTA.
Variable Rate TICs include average remarketed plus current variable rate fees.
(2) Assumes that no fee purchase options are exercised thru maturity. If all of the fee purchase options are exercised within 10 years, the All-in TIC would be 2.74%.
(3) Excludes $160.628 million TRB Subordinated Contract Obligation related to the ADA Elevator Project – P3 Financing
(4) TIC data unavailable.