

**NOTICE OF MANDATORY TENDER
TO OWNERS OF**

**METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE VARIABLE RATE REFUNDING
BONDS, SUBSERIES 2012G-1**

Maturity Date	Mandatory Purchase Date	Outstanding Principal Amount	Principal Amount Subject to Mandatory Purchase	CUSIP*
November 1, 2032	July 9, 2026	\$84,450,000	\$84,450,000	59261AB22

NOTICE IS HEREBY GIVEN to the Owners of the Metropolitan Transportation Authority (the “**Issuer**”) Transportation Revenue Variable Rate Refunding Bonds, Subseries 2012G-1 (the “**Subseries 2012G-1 Bonds**”) referenced above that:

1. Subject to the conditions contained in this Notice, the Subseries 2012G-1 Bonds are subject to mandatory tender for purchase on July 9, 2026 (the “**Mandatory Purchase Date**”), pursuant to Section A-406(iv) of Appendix A-2 to the Eighth Amended and Restated Certificate of Determination Relating to Metropolitan Transportation Authority Transportation Revenue Variable Rate Refunding Bonds, Series 2012G, dated as of December 11, 2024 (the “**Certificate of Determination**”), due to the occurrence of a Mandatory Purchase Date.

2. The purchase price for the Subseries 2012G-1 Bonds shall be equal to one hundred percent (100%) of the principal amount thereof, plus accrued interest thereon to, but not including, the Mandatory Purchase Date (the “**Purchase Price**”). Owners shall have no right to retain the Subseries 2012G-1 Bonds after the Mandatory Purchase Date, and such Owners shall be entitled to no further accrual of interest from and after the Mandatory Purchase Date. Such purchase shall be conditioned upon there being sufficient money on the Mandatory Purchase Date to purchase all of the Subseries 2012G-1 Bonds at the Purchase Price.

3. Each Owner of Subseries 2012G-1 Bonds which are required to be tendered pursuant to this Notice shall be entitled to receive the Purchase Price by delivering such Subseries 2012G-1 Bonds at or before 12:00 noon eastern time on the Mandatory Purchase Date (endorsed in blank by the Owner thereof or accompanied by an instrument of transfer of registration in form satisfactory to The Bank of New York Mellon (the “**Tender Agent**”) (the Tender Agent not to accept delivery of any such Subseries 2012G-1 Bonds not endorsed in blank or for which an instrument of transfer satisfactory to it has not been provided)) to the principal corporate trust office of the Tender Agent located at 240 Greenwich Street, Floor 7-E, New York, New York 10286, Attention: Frederic Belen, Vice President.

4. Owners of such Subseries 2012G-1 Bonds that are delivered to such principal corporate trust office of the Tender Agent after 12:00 noon eastern time on the Mandatory Purchase Date shall not be entitled to receive payment from the Tender Agent of the Purchase Price until the later of the next Business Day following (x) the Mandatory Purchase Date or (y) the date of delivery of such Subseries 2012G-1 Bonds. The Purchase Price of such Subseries 2012G-1 Bonds (or portions thereof in Authorized

* No representation is made as to the accuracy of the CUSIP number either as printed on the Subseries 2012G-1 Bonds or as set forth in this Notice.

Denominations) shall be payable on the Mandatory Purchase Date applicable thereto by the Tender Agent by wire transfer to any Owner of such Subseries 2012G-1 Bonds upon written notice from such Owner containing the wire transfer address (which shall be in the continental United States) to which such Owner wishes to have such wire directed. If any Owner of such Subseries 2012G-1 Bonds has not provided or caused to be provided wire transfer instructions, the Purchase Price shall be payable by check mailed to such Owner of Subseries 2012G-1 Bonds. Pursuant to the Certificate of Determination, any Subseries 2012G-1 Bonds not tendered will be deemed tendered as of the Mandatory Purchase Date.

5. Capitalized terms used herein and not otherwise defined herein shall have the meanings given to such terms in the Certificate of Determination.