MTA Schedule for VRDB Credit Enhancement Expiration Dates, Put Dates, Term Loan Maturity Dates and Bond Anticipation Notes Maturity Dates

As of November 1, 2026

Credit	Subseries	CUSIP	Par Outstanding ($ millions)	Mode	Swap	Credit Enhancement Type	Liquidity Provider	Liquidity Exp/Put Date/BAN/Term Loan Maturity/Balloon Maturity
								2027
PMT	PMT 2025B-1 BANs	89602HJA6	400.000	BANS	No			3/15/2027
PMT	PMT 2024B BANS	89602HHD2	300.000	BANS	No			3/15/2027
TBTA	TBTA 2005B-3	89602RKE4	172.700	Daily	Yes	LOC	Bank of America, N.A.	6/22/2027
TRB	Revolving Credit Facility	N/A	200.000	Taxable RANS	No		Bank of America, N.A.	7/30/2027
TRB	TRB 2005E-1	59261AM38	97.805	Weekly	Yes	LOC	Barclays Bank PLC	8/18/2027
TRB	TRB 2015E-1	59261AM53	147.775	Daily	Yes	LOC	Barclays Bank PLC	8/18/2027
CBDTP	CBDTP 2026 Term Loan	N/A	500.000	Term Loan	No			10/1/2027
TRB	TRB 2015E-3	59261AWK9	154.850	Daily	No	LOC	Bank of America, N.A.	11/5/2027
TRB	TRB 2012G-4	59261A3T2	68.575	Daily	Yes	LOC	Bank of America, N.A.	11/12/2027
TRB	TRB 2005D-2	59261A3R6	55.950	Daily	Yes	LOC	Bank of America, N.A.	11/12/2027
PMT	PMT 2022E-1 (2027 Balloon)	89602HEV5	188.630	Fixed	No			11/15/2027
PMT	PMT 2022E-2b Rfd Bonds(27 Balloon)	89602HEX1	111.690	Fixed	No			11/15/2027
TRB	TRB 2012G-3	59261A3W5	75.000	Daily	Yes	LOC	Royal Bank of Canada	12/10/2027
								2028
TBTA	TBTA 2003B-1	89602RHH1	65.565	Daily	Yes	LOC	U.S. Bank National Association	1/7/2028
TBTA	TBTA 2005B-4c	89602RFC4	82.500	Daily	Yes	LOC	U.S. Bank National Association	1/7/2028
PMT	PMT 2026A-1 BANs	89602HJC2	300.000	BANS	No			2/1/2028
TBTA SUB	TBTA SUB 2025A BANs	89602RMU6	500.000	BANS	No			2/1/2028
PMT	PMT 2025A BANs	89602HHY6	400.000	BANS	No			3/1/2028
PMT	PMT 2021A-2 Rfndg Bonds (28 Put)	89602HAE7	118.740	PUT	No			5/15/2028
DTF	DTF 2008A-1	59259N8Q9	77.635	Daily	Yes	LOC	TD Bank, N.A.	6/2/2028
TBTA	TBTA 2001C	89602RKC8	53.270	Daily	Yes	LOC	Barclays Bank PLC	6/22/2028
TBTA	TBTA 2005A	89602RFX8	102.070	Weekly	Yes	LOC	Barclays Bank PLC	7/19/2028
PMT	PMT 2023B (2028 Balloon)	89602HFS1	175.015	Fixed	No			11/15/2028
TBTA	TBTA 2018E Taxable	89602RPF6	148.470	Weekly	Yes	LOC	Royal Bank of Canada	11/20/2028
TBTA	TBTA 2005B-4a	89602RLD5	90.200	Daily	Yes	LOC	TD Bank, N.A.	12/13/2028
								2029
TBTA	TBTA 2005B-2	89602RPH2	172.700	Weekly	Yes	LOC	Bank of America, N.A.	1/12/2029
PMT	PMT 2026A-2 BANs	89602HJD0	450.000	BANS	No			2/1/2029
PMT	PMT 2025B-2 BANs	89602HJB4	400.000	BANS	No			3/15/2029
TRB	TRB 2002D-2a-1	59261AX69	50.000	Daily	Yes	LOC	Truist Bank	3/28/2029
TRB	TRB 2002D-2b	59261AX44	100.000	Daily	Yes	LOC	Truist Bank	3/28/2029
TRB	TRB 2005D-1	59261AX77	83.825	Daily	Yes	LOC	Truist Bank	3/28/2029
TRB	Revolving Credit Facility	N/A	500.000	Taxable RANS	No		Wells Fargo Bank, National Association	4/9/2029
TRB	Revolving Credit Facility	N/A	200.000	Taxable RANS	No		BNY Mellon	4/26/2029
TRB	Revolving Credit Facility	N/A	400.000	Taxable RANS	No		JPMorgan Chase Bank	4/27/2029
TRB	TRB 2012G-2	59259Y7S2	125.000	Weekly	Yes	LOC	TD Bank, N.A.	7/16/2029
TBTA	TBTA 2003B-2	89602RLG8	21.590	Daily	Yes	LOC	TD Bank, N.A.	7/18/2029

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As of November 1, 2026

Credit	Subseries	CUSIP	Par Outstanding ($ millions)	Mode	Swap	Credit Enhancement Type	Liquidity Provider	Liquidity Exp/Put Date/BAN/Term Loan Maturity/Balloon Maturity
								2030
TRB	TRB 2015A-2	59261AG68	248.045	PUT	No			5/15/2030
DTF	DTF 2008A-2b	59260XCZ9	77.635	Weekly	Yes	LOC	Bank of America, N.A.	10/2/2030
PMT	PMT 2023B (2030 Balloon)	89602HFT9	212.490	Fixed	No			11/15/2030
								2031
PMT	PMT 2024B-2 (2031 Balloon)	89602HHJ9	100.000	Fixed	No			5/15/2031
TRB	TRB 2012G-1	59261A6M4	84.450	Daily	Yes	LOC	TD Bank N.A.	7/8/2031
								2032
PMT	PMT 2022E-2b Rfd Bonds(32 Balloon)	89602HEY9	300.320	Fixed	No			11/15/2032
								2033
PMT	PMT 2023B (2033 Balloon)	89602HFU6	212.495	Fixed	No			11/15/2033