CONDITIONAL NOTICE OF REDEMPTION

METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE BONDS

[Series, maturity, principal amount to be redeemed, interest rate, redemption date, redemption price, and CUSIP # as derived from Schedule I hereto]

NOTICE IS HEREBY GIVEN to the registered holders of the Metropolitan Transportation Authority's Transportation Revenue Bonds described in Schedule I attached hereto (the "Refunded Bonds") that such Refunded Bonds have been called for redemption prior to maturity on the date set forth on Schedule I (the "Redemption Date"), at the redemption price specified therein, plus accrued interest up to, but not including, the Redemption Date. Interest on all Refunded Bonds will cease to accrue on the Redemption Date. Redemption of the Refunded Bonds on such date of redemption is subject to and conditioned upon receipt by the Trustee of money sufficient to pay the redemption price of the Refunded Bonds to be redeemed on the Redemption Date.

Withholding of a portion of gross payments made within the United States may be required under section 3406 of the Internal Revenue Code of 1986, unless the Trustee has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Owners should furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting their Refunded Bonds for payment.

METROPOLITAN TRANSPORTATION AUTHORITY

By: THE BANK OF NEW YORK MELLON,
as Trustee

Dated: October 26, 2026

SCHEDULE I

REFUNDED BONDS

Series	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP*
2016A-2	2/25/2016	11/15/2027	5.00%	$40,255,000	-	11/15/2026	100%	59261ADL8
2016A-2	2/25/2016	11/15/2028	5.00	26,715,000	-	11/15/2026	100	59261ADP9
2016B	6/30/2016	11/15/2027	5.00	29,095,000	-	11/15/2026	100	59261AEX1
2016B	6/30/2016	11/15/2028	5.00	11,060,000	-	11/15/2026	100	59261AEY9
2016B	6/30/2016	11/15/2029	5.00	14,630,000	-	11/15/2026	100	59261AEZ6
2016B	6/30/2016	11/15/2030	5.00	7,500,000	-	11/15/2026	100	59261AFA0
2016B	6/30/2016	11/15/2031	5.00	1,855,000	-	11/15/2026	100	59261AFB8
2016B	6/30/2016	11/15/2032	5.00	2,175,000	-	11/15/2026	100	59261AFC6
2016B	6/30/2016	11/15/2033	5.00	15,720,000	-	11/15/2026	100	59261AFN2
2016B	6/30/2016	11/15/2034	5.00	20,415,000	-	11/15/2026	100	59261AFW2
2016B	6/30/2016	11/15/2035	5.00	46,570,000	-	11/15/2026	100	59261AFQ5
2016B	6/30/2016	11/15/2037	5.00	152,075,000	-	11/15/2026	100	59261AFS1
2016C-1	7/28/2016	11/15/2027	5.00	7,530,000	-	11/15/2026	100	59261AGY7
2016C-1	7/28/2016	11/15/2028	5.00	7,905,000	-	11/15/2026	100	59261AGZ4
2016C-1	7/28/2016	11/15/2029	5.00	8,305,000	-	11/15/2026	100	59261AHA8
2016C-1	7/28/2016	11/15/2030	5.00	8,720,000	-	11/15/2026	100	59261AHB6
2016C-1	7/28/2016	11/15/2031	5.00	9,155,000	-	11/15/2026	100	59261AHC4
2016C-1	7/28/2016	11/15/2032	5.00	9,610,000	-	11/15/2026	100	59261AHD2
2016C-1	7/28/2016	11/15/2033	5.00	10,090,000	-	11/15/2026	100	59261AHE0
2016C-1	7/28/2016	11/15/2034	5.00	10,595,000	-	11/15/2026	100	59261AHF7
2016C-1	7/28/2016	11/15/2035	5.00	11,125,000	-	11/15/2026	100	59261AHG5
2016C-1	7/28/2016	11/15/2036	5.00	11,680,000	-	11/15/2026	100	59261AHH3
2016D	10/26/2016	11/15/2027	5.00	57,015,000	-	11/15/2026	100	59261AJM0
2016D	10/26/2016	11/15/2028	5.00	30,895,000	-	11/15/2026	100	59261AJN8
2016D	10/26/2016	11/15/2029	5.00	57,805,000	-	11/15/2026	100	59261AJP3
2016D	10/26/2016	11/15/2030	5.00	60,700,000	-	11/15/2026	100	59261AJQ1
2016D	10/26/2016	11/15/2031	5.00	52,730,000	-	11/15/2026	100	59261AJR9
2016D	10/26/2016	11/15/2031	5.25	11,000,000	-	11/15/2026	100	59261AJY4

*CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Refunded Bonds. MTA is not responsible for the selection or use of these CUSIP numbers, nor is any representation made as to their correctness on the Refunded Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Refunded Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Refunded Bonds.