NOTICE OF DEFEASANCE

METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE BONDS

NOTICE IS HEREBY GIVEN, pursuant to Rule 15c2-12 of the Securities Exchange Act of 1934, as amended, with respect to the Transportation Revenue Green Bonds, Subseries 2016A-2 (Climate Bond Certified), Transportation Revenue Refunding Bonds, Series 2016B, Transportation Revenue Bonds, Subseries 2016C-1 and Transportation Revenue Refunding Bonds, Series 2016D issued by the Metropolitan Transportation Authority ("MTA") described in **Exhibit A** hereto (the "Defeased Bonds"), that, on October 27, 2026, MTA deposited with The Bank of New York Mellon, the Trustee for the Defeased Bonds, to be held by the Trustee, as Escrow Agent for the Defeased Bonds, in an escrow account, cash and obligations of the United States of America, the principal of and interest on which when due together will provide monies sufficient to pay when due the interest on the Defeased Bonds through the applicable redemption dates specified therein, and the principal together with any applicable redemption premium thereon.

As a result of such aforesaid deposit, said Defeased Bonds are deemed to have been paid in accordance with the applicable provisions of the General Resolution Authorizing Transportation Revenue Obligations of MTA, adopted on March 26, 2002, as amended and supplemented. No representation is made as to the correctness of the CUSIP numbers as contained in this notice and an error in a CUSIP number as contained in this notice shall not affect the validity of the proceedings for defeasance.

METROPOLITAN TRANSPORTATION AUTHORITY

Dated: October 27, 2026

EXHIBIT A

DEFEASED BONDS

METROPOLITAN TRANSPORTATION AUTHORITY
TRANSPORTATION REVENUE BONDS

Series/ Subseries	Dated Date	Maturity	Interest Rate	Refunded Amount	Remaining Amount	Redemption Date	Redemption Price	CUSIP*
2016A-2	2/25/2016	11/15/2027	5.00%	$40,255,000	-	11/15/2026	100%	59261ADL8
	2/25/2016	11/15/2028	5.00	26,715,000	-	11/15/2026	100	59261ADP9
2016B	6/30/2016	11/15/2027	5.00	29,095,000	-	11/15/2026	100	59261AEX1
	6/30/2016	11/15/2028	5.00	11,060,000	-	11/15/2026	100	59261AEY9
	6/30/2016	11/15/2029	5.00	14,630,000	-	11/15/2026	100	59261AEZ6
	6/30/2016	11/15/2030	5.00	7,500,000	-	11/15/2026	100	59261AFA0
	6/30/2016	11/15/2031	5.00	1,855,000	-	11/15/2026	100	59261AFB8
	6/30/2016	11/15/2032	5.00	2,175,000	-	11/15/2026	100	59261AFC6
	6/30/2016	11/15/2033	5.00	15,720,000	-	11/15/2026	100	59261AFN2
	6/30/2016	11/15/2034	5.00	20,415,000	-	11/15/2026	100	59261AFW2
	6/30/2016	11/15/2035	5.00	46,570,000	-	11/15/2026	100	59261AFQ5
	6/30/2016	11/15/2037	5.00	152,075,000	-	11/15/2026	100	59261AFS1
2016C-1	7/28/2016	11/15/2027	5.00	7,530,000	-	11/15/2026	100	59261AGY7
	7/28/2016	11/15/2028	5.00	7,905,000	-	11/15/2026	100	59261AGZ4
	7/28/2016	11/15/2029	5.00	8,305,000	-	11/15/2026	100	59261AHA8
	7/28/2016	11/15/2030	5.00	8,720,000	-	11/15/2026	100	59261AHB6
	7/28/2016	11/15/2031	5.00	9,155,000	-	11/15/2026	100	59261AHC4
	7/28/2016	11/15/2032	5.00	9,610,000	-	11/15/2026	100	59261AHD2
	7/28/2016	11/15/2033	5.00	10,090,000	-	11/15/2026	100	59261AHE0
	7/28/2016	11/15/2034	5.00	10,595,000	-	11/15/2026	100	59261AHF7
	7/28/2016	11/15/2035	5.00	11,125,000	-	11/15/2026	100	59261AHG5
	7/28/2016	11/15/2036	5.00	11,680,000	-	11/15/2026	100	59261AHH3
2016D	10/26/2016	11/15/2027	5.00	57,015,000	-	11/15/2026	100	59261AJM0
	10/26/2016	11/15/2028	5.00	30,895,000	-	11/15/2026	100	59261AJN8
	10/26/2016	11/15/2029	5.00	57,805,000	-	11/15/2026	100	59261AJP3
	10/26/2016	11/15/2030	5.00	60,700,000	-	11/15/2026	100	59261AJQ1
	10/26/2016	11/15/2031	5.00	52,730,000	-	11/15/2026	100	59261AJR9
	10/26/2016	11/15/2031	5.25	11,000,000	-	11/15/2026	100	59261AJY4

* CUSIP numbers have been assigned by an organization not affiliated with MTA and are included solely for the convenience of the holders of the Defeased Bonds. MTA is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Defeased Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Defeased Bonds.