**MTA DEBT OUTSTANDING ($ in Millions)** **As of 11-23-2026**

| Type of Credit / Underlying Ratings (Moody's /S&P / Fitch/ KBRA) | Series | Original Issue Date | Series Original Final Maturity | Principal Iss. Amount | Outstanding: Fixed Amount | Outstanding: Variable Amount | Outstanding: Synthetic Fixed Amount | Total Outstanding | TIC[1] |
|---|---|---|---|---|---|---|---|---|---|
| **Transportation** | 2002D | 5/30/2002 | 11/1/2032 | 400.000 | - | - | 150.000 | 150.000 | 5.11 |
| **Revenue Bonds** | 2005D | 11/2/2005 | 11/1/2035 | 250.000 | - | - | 139.775 | 139.775 | 3.93 |
| **(A2/A/AA/AA)** | 2005E | 11/2/2005 | 11/1/2035 | 250.000 | - | 13.980 | 83.825 | 97.805 | 3.54 |
| | 2010A | 1/13/2010 | 11/15/2039 | 363.945 | 363.945 | - | - | 363.945 | 4.44 |
| | 2010B | 2/11/2010 | 11/15/2039 | 656.975 | 251.040 | - | - | 251.040 | 4.29 |
| | 2010C | 7/7/2010 | 11/15/2040 | 510.485 | 290.000 | - | - | 290.000 | 4.27 |
| | 2010E | 12/29/2010 | 11/15/2040 | 750.000 | 281.030 | - | - | 281.030 | 4.57 |
| | 2012G | 11/13/2012 | 11/1/2032 | 359.450 | - | - | 353.025 | 353.025 | 3.75 |
| | 2013B | 4/2/2013 | 11/15/2043 | 500.000 | 32.505 | - | - | 32.505 | 4.08 |
| | 2013C | 6/11/2013 | 11/15/2043 | 500.000 | 5.485 | - | - | 5.485 | 4.25 |
| | 2015A | 1/22/2015 | 11/15/2045 | 850.000 | 248.045 | - | - | 248.045 | 4.95 |
| | 2015B | 3/19/2015 | 11/15/2055 | 275.055 | 41.925 | - | - | 41.925 | 4.29 |
| | 2015E | 9/10/2015 | 11/15/2050 | 650.000 | - | 178.825 | 123.800 | 302.625 | 3.02 |
| | 2016A | 2/25/2016 | 11/15/2056 | 782.520 | 61.345 | - | - | 61.345 | 3.54 |
| | 2016B | 6/30/2016 | 11/15/2037 | 673.990 | 116.060 | - | - | 116.060 | 2.90 |
| | 2016C | 7/28/2016 | 11/15/2056 | 863.860 | 436.470 | - | - | 436.470 | 3.52 |
| | 2016D | 10/26/2016 | 11/15/2035 | 645.655 | 122.545 | - | - | 122.545 | 2.87 |
| | 2017A | 3/16/2017 | 11/15/2057 | 325.585 | 247.140 | - | - | 247.140 | 3.89 |
| | 2017B | 9/28/2017 | 11/15/2028 | 662.025 | 91.690 | - | - | 91.690 | 1.98 |
| | 2017C | 12/14/2017 | 11/15/2040 | 2,021.462 | 1,707.180 | - | - | 1,707.180 | 3.12 |
| | 2017D | 12/21/2017 | 11/15/2047 | 643.095 | 618.060 | - | - | 618.060 | 3.51 |
| | 2018B | 8/23/2018 | 11/15/2028 | 207.220 | 67.165 | - | - | 67.165 | 2.71 |
| | 2019A | 2/6/2019 | 11/15/2048 | 454.150 | 262.805 | - | - | 262.805 | 4.16 |
| | 2019B | 5/14/2019 | 11/15/2052 | 177.185 | 177.185 | - | - | 177.185 | 3.83 |
| | 2019C | 8/14/2019 | 11/15/2049 | 422.430 | 422.430 | - | - | 422.430 | 3.39 |
| | 2019D | 11/7/2019 | 11/15/2048 | 241.745 | 101.425 | - | - | 101.425 | 3.62 |
| | 2020A | 1/16/2020 | 11/15/2054 | 924.750 | 686.840 | - | - | 686.840 | 3.46 |
| | 2020C | 5/14/2020 | 11/15/2055 | 1,725.000 | 1,171.905 | - | - | 1,171.905 | 5.17 |
| | 2020D | 9/18/2020 | 11/15/2050 | 900.000 | 900.000 | - | - | 900.000 | 4.49 |
| | 2020E | 11/13/2020 | 11/15/2045 | 419.915 | 391.410 | - | - | 391.410 | 4.01 |
| | 2021A | 2/12/2021 | 11/15/2050 | 700.000 | 700.000 | - | - | 700.000 | 3.05 |
| | 2024A | 3/27/2024 | 11/15/2049 | 1,289.260 | 1,289.260 | - | - | 1,289.260 | 4.20 |
| | 2024B | 10/29/2024 | 11/15/2044 | 479.460 | 479.460 | - | - | 479.460 | 3.90 |
| | 2025A | 3/27/2025 | 11/15/2055 | 847.785 | 847.785 | - | - | 847.785 | 4.43 |
| | 2025B | 9/24/2025 | 11/15/2043 | 1,402.890 | 1,345.310 | - | - | 1,345.310 | 3.32 |
| | 2026A | 10/27/2026 | 11/15/2037 | 738.065 | 738.065 | - | - | 738.065 | 4.05 |
| | | | | 23,863.957 | 14,495.510 | 192.805 | 850.425 | 15,538.740 | 3.87 |
| | | | | | | | | | WATIC |
| **Transportation Revenue Bonds** | 2023 ADA P3 | 5/4/2023 | 9/1/2051 | 160.628 | | 160.628 | | 160.628 | N/A[4] |
| **Subordinated Contract Obligations** | | | | 160.628 | - | 160.628 | - | 160.628 | N/A |
| **(NAF/NAF/NAF/NAF)** | | | | | | | | | WATIC |
| **TBTA General** | 2001C | 12/19/2001 | 1/1/2032 | 148.200 | - | 49.270 | 4.000 | 53.270 | 2.61 |
| **Revenue Bonds** | 2002F | 11/13/2002 | 11/1/2032 | 246.480 | 66.540 | - | - | 66.540 | 1.18 |
| **(Aa3/AA-/AA-/AA)** | 2003B | 12/10/2003 | 1/1/2033 | 250.000 | - | 8.480 | 78.675 | 87.155 | 3.38 |
| | 2005A | 5/11/2005 | 11/1/2041 | 150.000 | - | 93.595 | 8.475 | 102.070 | 2.09 |
| | 2005B | 7/7/2005 | 1/1/2035 | 800.000 | - | - | 518.100 | 518.100 | 3.34 |
| | 2008B | 3/27/2008 | 11/15/2038 | 252.230 | 15.090 | - | - | 15.090 | 1.18 |
| | 2009B | 9/17/2009 | 11/15/2039 | 200.000 | 126.660 | - | - | 126.660 | 3.63 |
| | 2012A | 6/6/2012 | 11/15/2042 | 231.490 | 13.195 | - | - | 13.195 | 3.69 |
| | 2012B | 8/23/2012 | 11/15/2032 | 1,236.898 | 231.500 | - | - | 231.500 | 2.66 |
| | 2013C | 4/18/2013 | 11/15/2043 | 200.000 | 15.000 | - | - | 15.000 | 3.71 |
| | 2015A | 5/15/2015 | 11/15/2050 | 225.000 | 31.545 | - | - | 31.545 | 4.18 |
| | 2016A | 1/28/2016 | 11/15/2046 | 541.240 | 47.350 | - | - | 47.350 | 3.24 |
| | 2017A | 1/19/2017 | 11/15/2047 | 300.000 | 223.010 | - | - | 223.010 | 3.71 |
| | 2017B | 1/19/2017 | 11/15/2038 | 902.975 | 862.595 | - | - | 862.595 | 3.48 |
| | 2017C | 11/17/2017 | 11/15/2042 | 720.990 | 446.075 | - | - | 446.075 | 2.81 |
| | 2018A | 2/1/2018 | 11/15/2048 | 351.930 | 351.930 | - | - | 351.930 | 3.84 |
| | 2018B | 8/30/2018 | 11/15/2031 | 270.090 | 216.075 | - | - | 216.075 | 2.75 |
| | 2018C | 8/30/2018 | 11/15/2038 | 159.280 | 159.280 | - | - | 159.280 | 3.66 |
| | 2018D | 10/4/2018 | 11/15/2038 | 125.000 | 98.985 | - | - | 98.985 | 2.58 |
| | 2018E Taxable | 12/12/2018 | 11/15/2032 | 148.470 | - | 37.335 | 92.650 | 129.985 | 4.60 |
| | 2019A | 5/23/2019 | 11/15/2049 | 150.000 | 150.000 | - | - | 150.000 | 3.71 |
| | 2019B Taxable | 9/25/2019 | 11/15/2044 | 102.465 | 102.465 | - | - | 102.465 | 3.49 |
| | 2019C | 12/3/2019 | 11/15/2048 | 200.000 | 200.000 | - | - | 200.000 | 3.04 |
| | 2020A | 5/27/2020 | 11/15/2054 | 525.000 | 525.000 | - | - | 525.000 | 3.64 |
| | 2021A | 3/31/2021 | 11/15/2056 | 400.000 | 400.000 | - | - | 400.000 | 3.56 |
| | 2022A | 8/18/2022 | 11/15/2057 | 400.000 | 400.000 | - | - | 400.000 | 4.36 |
| | 2023A | 2/14/2023 | 11/15/2039 | 828.225 | 537.875 | - | - | 537.875 | 2.82 |
| | 2023B | 8/17/2023 | 11/15/2053 | 370.030 | 336.075 | - | - | 336.075 | 4.30 |
| | 2024A | 8/21/2024 | 11/15/2054 | 699.260 | 681.655 | - | - | 681.655 | 3.87 |
| | 2025A | 8/20/2025 | 11/15/2055 | 728.305 | 728.305 | - | - | 728.305 | 4.67 |
| | 2026A | 5/28/2026 | 11/15/2056 | 895.550 | 885.740 | - | - | 885.740 | 4.51 |
| | | | | 12,759.108 | 7,851.945 | 188.680 | 701.900 | 8,742.525 | 3.66 |
| | | | | | | | | | WATIC |
| **TBTA Subordinate** | 2013A | 1/29/2013 | 11/15/2032 | 653.965 | 225.270 | - | - | 225.270 | 3.13 |
| **Revenue Bonds** | 2025A BANs | 2/6/2025 | 2/1/2028 | 500.000 | 500.000 | - | - | 500.000 | 2.76 |
| **(A1/A+/A+/AA-)** | | | | 1,153.965 | 725.270 | - | - | 725.270 | 2.87 |
| | | | | | | | | | WATIC |

**MTA DEBT OUTSTANDING ($ in Millions)** **As of 11-23-2026**

| Type of Credit / Underlying Ratings (Moody's /S&P / Fitch/ KBRA) | Series | Original Issue Date | Series Original Final Maturity | Principal Iss. Amount | Outstanding: Fixed Amount | Outstanding: Variable Amount | Outstanding: Synthetic Fixed Amount | Total Outstanding | TIC[1] |
|---|---|---|---|---|---|---|---|---|---|
| **Dedicated** | 2008A | 6/25/2008 | 11/1/2031 | 352.915 | - | 2.355 | 152.915 | 155.270 | 4.11 |
| **Tax Fund Bonds** | 2008B | 8/7/2008 | 11/1/2034 | 348.175 | 43.460 | - | - | 43.460 | 2.72 |
| **(NAF/AA/AA/NAF)** | 2009C | 4/30/2009 | 11/15/2039 | 750.000 | 658.155 | - | - | 658.155 | 4.89 |
| | 2012A | 10/25/2012 | 11/15/2032 | 959.466 | 267.075 | - | - | 267.075 | 3.07 |
| | 2016A | 3/10/2016 | 11/15/2036 | 579.955 | 324.935 | - | - | 324.935 | 2.98 |
| | 2016B | 5/26/2016 | 11/15/2056 | 588.305 | 525.670 | - | - | 525.670 | 3.37 |
| | 2017A | 2/23/2017 | 11/15/2047 | 312.825 | 280.335 | - | - | 280.335 | 3.97 |
| | 2017B | 5/17/2017 | 11/15/2057 | 680.265 | 587.750 | - | - | 587.750 | 3.60 |
| | 2022A | 3/1/2022 | 11/15/2052 | 377.955 | 377.955 | - | - | 377.955 | 3.27 |
| | 2024A | 7/23/2024 | 11/15/2054 | 388.505 | 376.460 | - | - | 376.460 | 4.16 |
| | 2024B | 10/9/2024 | 11/15/2054 | 864.215 | 864.215 | - | - | 864.215 | 4.16 |
| | | | | 6,202.581 | 4,306.010 | 2.355 | 152.915 | 4,461.280 | 3.85 |
| | | | | | | | | | WATIC |
| **Payroll Mobility** | 2021A | 5/5/2021 | 5/15/2051 | 1,238.210 | 1,000.725 | - | - | 1,000.725 | 2.02 |
| **Tax Bonds** | 2021B | 8/31/2021 | 5/15/2056 | 369.195 | 241.580 | - | - | 241.580 | 3.53 |
| **(NAF/AA+/AA+/AA+)** | 2021C | 9/30/2021 | 5/15/2051 | 853.629 | 717.715 | - | - | 717.715 | 2.88 |
| | 2022A | 2/10/2022 | 5/15/2057 | 592.680 | 592.680 | - | - | 592.680 | 3.18 |
| | 2022B | 8/18/2022 | 5/15/2042 | 1,000.015 | 824.585 | - | - | 824.585 | 2.82 |
| | 2022C | 5/12/2022 | 5/15/2057 | 927.950 | 927.950 | - | - | 927.950 | 4.48 |
| | 2022D | 9/15/2022 | 5/15/2052 | 748.682 | 763.185 | - | - | 763.185 | 4.52 |
| | 2022E | 11/1/2022 | 11/15/2032 | 700.200 | 600.640 | - | - | 600.640 | 3.98 |
| | 2023A | 1/12/2023 | 11/15/2037 | 764.950 | 429.190 | - | - | 429.190 | 3.10 |
| | 2023B | 7/6/2023 | 11/15/2059 | 600.000 | 600.000 | - | - | 600.000 | 4.77 |
| | 2023C | 10/19/2023 | 11/15/2043 | 1,130.200 | 1,130.200 | - | - | 1,130.200 | 4.45 |
| | 2024A | 1/25/2024 | 5/15/2054 | 296.340 | 296.340 | - | - | 296.340 | 4.17 |
| | 2024B BANS | 3/20/2024 | 3/15/2027 | 300.000 | 300.000 | - | - | 300.000 | 2.83 |
| | 2024B | 5/20/2024 | 5/15/2056 | 591.785 | 479.240 | - | - | 479.240 | 4.42 |
| | 2024C | 7/10/2024 | 11/15/2039 | 770.105 | 770.105 | - | - | 770.105 | 3.51 |
| | 2025A BANs | 3/19/2025 | 3/1/2028 | 400.000 | 400.000 | - | - | 400.000 | 2.88 |
| | 2025B BANs | 4/9/2025 | 3/15/2029 | 800.000 | 800.000 | - | - | 800.000 | 3.04 |
| | 2026A BANs | 2/5/2026 | 2/1/2029 | 750.000 | 750.000 | - | - | 750.000 | 2.32 |
| | 2026A | 3/17/2026 | 11/15/2056 | 808.185 | 808.185 | - | - | 808.185 | 4.24 |
| | | | | 13,642.126 | 12,432.320 | - | - | 12,432.320 | 3.54 |
| | | | | | | | | | WATIC |
| **Sales Tax Revenue Bonds** | 2022A | 7/20/2022 | 5/15/2062 | 700.000 | 695.530 | - | - | 695.530 | 4.38 |
| **(TBTA Capital Lockbox - City Sales Tax)** | 2023A | 3/14/2023 | 5/15/2063 | 1,253.750 | 1,253.750 | - | - | 1,253.750 | 4.58 |
| **(NAF/AA+/AAA/NAF)** | 2024A | 2/8/2024 | 5/15/2064 | 1,650.295 | 1,650.295 | - | - | 1,650.295 | 4.42 |
| | | | | 3,604.045 | 3,599.575 | - | - | 3,599.575 | 4.47 |
| | | | | | | | | | WATIC |
| **Real Estate Transfer Tax Revenue Bonds** | 2025A | 1/23/2025 | 12/1/2059 | 1,600.000 | 1,586.900 | - | - | 1,586.900 | 4.60 |
| **(TBTA Capital Lockbox Fund)** | 2026A | 9/17/2026 | 12/1/2059 | 908.245 | 908.245 | - | - | 908.245 | 5.12 |
| **(A1/AA-/NAF/AA)** | | | | | | | | | |
| | | | | 2,508.245 | 2,495.145 | - | - | 2,495.145 | 4.79 |
| | | | | | | | | | WATIC |
| **Central Business District Tolling Loan** | 2026 Term Loan | 3/26/2026 | 10/1/2027 | 500.000 | - | 500.000 | - | 500.000 | 3.40 |
| **(TBTA Capital Lockbox Fund)** | | | | | | | | | |
| **(NAF/NAF/NAF/NAF)** | | | | | | | | | |
| | | | | 500.000 | - | 500.000 | - | 500.000 | 3.40 |
| | | | | | | | | | WATIC |
| | | | **All MTA Total** | **64,394.654** | **45,905.775** | **1,044.468** | **1,705.240** | **48,655.483** | **3.81** |
| **Hudson Rail Yards Trust Obligations[2]** | | | | | | | | | |
| **(A3/NAF/NAF/A-)** | 2016A | 9/22/2016 | 11/15/2056 | 1,057.430 | 681.825 | - | - | 681.825 | 4.28 |
| | | | | 1,057.430 | 681.825 | - | - | 681.825 | 4.28 |
| | | | | | | | | | WATIC |
| | | | **Grand Total** | 65,452.084 | 46,587.600 | 1,044.468 | 1,705.240 | 49,337.308 | 3.81 |

(1) Fixed Rate TICs calculated as of issuance of Fixed Rate Bonds. Floating Rate TICs calculated from inception including fees.
Any Unhedged Variable Rate Bonds that have been fixed to maturity are carried at the new Fixed Rate TIC. Synthetic Fixed Rate TICs include
average swap rates plus current variable rate fees and estimated basis adjustments for life of swap. Synthetic Fixed Rate TICs do not include benefit of any upfront payments received by MTA.
Variable Rate TICs include average remarketed plus current variable rate fees.
(2) Assumes that no fee purchase options are exercised thru maturity. If all of the fee purchase options are exercised within 10 years, the All-in TIC would be 2.74%.
(3) Excludes $160.628 million TRB Subordinated Contract Obligation related to the ADA Elevator Project – P3 Financing
(4) TIC data unavailable.