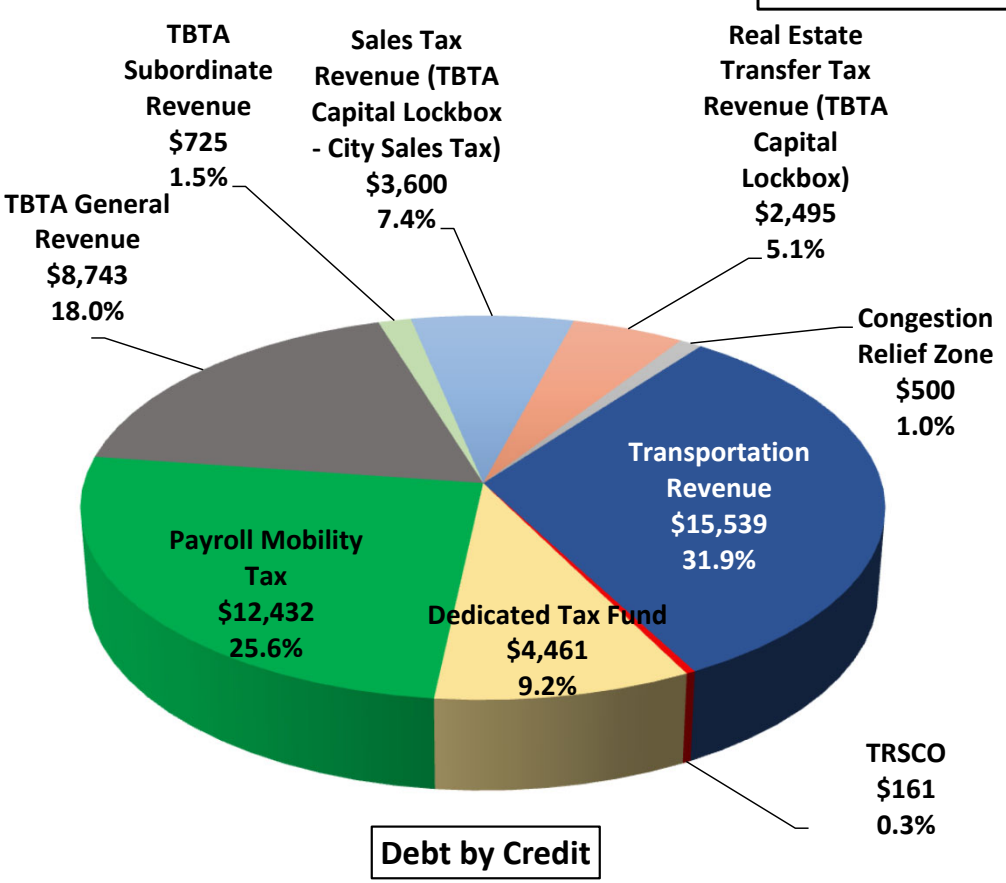
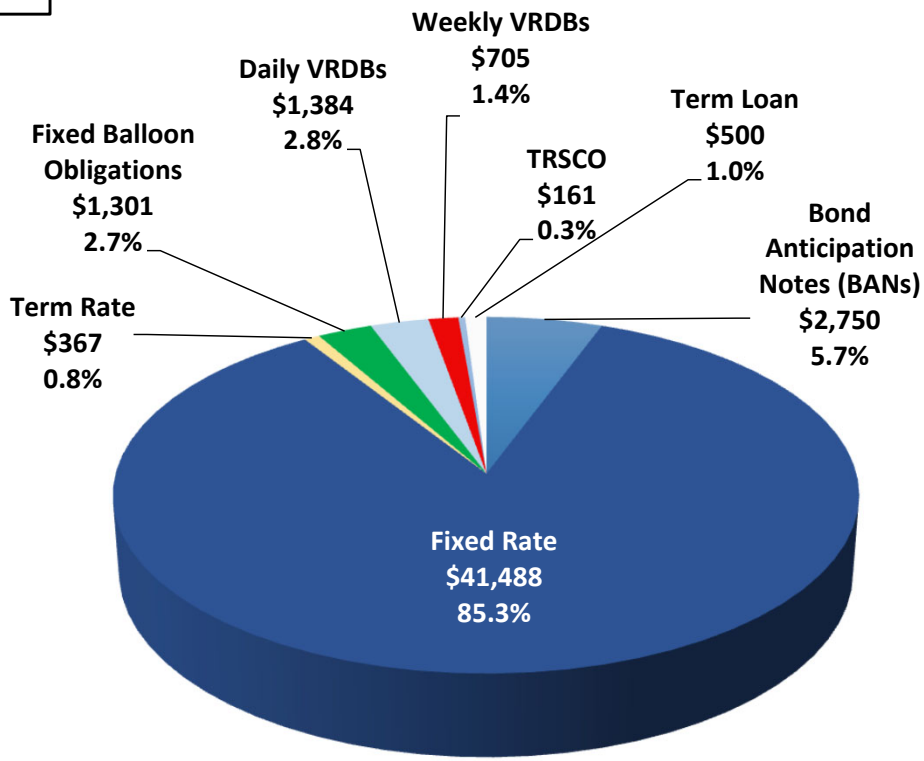
MTA Debt Overview

$48.7 billion – Debt Outstanding (as of 11/23/2026)

$ in millions



Debt by Credit



Debt by Type

Notes:

1) Debt by Credit chart incorporates BANs into their respective credits
2) Term Rate bonds have a fixed rate for a defined period, until the mandatory tender date, and do not have a fixed rate for the entire life of the bonds
3) Balloon Obligations are bonds with a bullet maturity (entire principal due at maturity) and are intended to be refinanced/reoffered on or prior to their respective maturity dates
4) Excludes $681.83 million Hudson Rail Yards Trust Obligations (Series 2016A).
5) TRSCO refers to Transportation Revenue Subordinated Contract Obligations related to the ADA Elevator Project – P3 Financing
6) Numbers may not total due to rounding